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Global Floor Tools Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/GFC58E381EA4EN.html
Date: October 2026
Pages: 122
Price: US$ 3,660.00 (Single User License)
ID: GFC58E381EA4EN

Abstracts

The global Floor Tools market size is predicted to grow from US$ 1585 million in 2025 to US$ 2128 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, the global production of floor tools reached approximately 14.7 million units, with an average global market price of around US$110 per unit. In the same year, the global total production capacity of floor tools reached 18.3 million units. The industry average gross profit margin of this product reached 33%.

Floor tools refer to the specialized tools and auxiliary equipment used in the installation, laying, cutting, leveling, fixing, pressing, finishing, removal, and maintenance of wood flooring, engineered wood flooring, SPC/LVT resilient flooring, ceramic tiles, stone, carpet, and other flooring materials. This category includes both manual tools such as hammers, pry bars, scrapers, cutting knives, rollers, tensioners, spacers, hammering blocks, and measuring tools, as well as floor cutting machines, grooving machines, sanders, polishing machines, nail guns, edge milling machines, vacuum cleaners, and other electric or pneumatic construction tools. Compared to general-purpose tools, floor tools are typically structurally optimized for floor construction processes, such as improving cutting precision, controlling installation gaps, ensuring the strength of interlocking connections, improving the uniformity of adhesive application, and increasing the efficiency of large-area construction. Therefore, they are widely used in residential renovations, commercial buildings, public facilities, hotels, office buildings, industrial plants, and professional floor installation and renovation projects.

The upstream of the floor tools industry chain mainly includes basic raw materials such as steel, aluminum alloy, stainless steel, engineering plastics, rubber, cemented

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carbide, diamond materials, abrasives, wood, and composite materials. It also involves component suppliers such as motors, bearings, gears, blades, saw blades, batteries, electronic control modules, pneumatic components, fasteners, and injection molded parts. The midstream consists of floor tool design and manufacturing companies that develop hand tools, power tools, cutting and processing equipment, installation aids, surface treatment tools, and repair tools based on different flooring materials and construction processes. These tools enter the market through professional tool distributors, building material distribution channels, flooring brands, hardware retailers, e-commerce platforms, and engineering service providers. The downstream mainly includes flooring installation contractors, building decoration companies, residential renovation companies, commercial renovation contractors, property maintenance companies, professional flooring installers, and DIY home consumers. As flooring materials evolve from traditional solid wood flooring to engineered wood flooring, SPC, LVT, engineered wood flooring, and modular flooring systems, the requirements for cutting precision, click-lock installation, subfloor treatment, and dust-free construction are constantly increasing, leading to a continuous strengthening of collaborative development between floor tool companies and flooring material manufacturers.

The future flooring tool market will be primarily driven by residential renovations, commercial space upgrades, existing building maintenance, and the increasing penetration of new flooring materials. The continuous demand from old house renovations and flooring replacements will form a relatively stable growth foundation for the industry. As labor costs rise and professional construction companies demand faster deadlines and higher quality, traditional manual single-function tools will gradually upgrade towards electrification, cordless operation, multi-functionality, and high efficiency. Lithium-ion battery flooring tools, portable cutting equipment, low-dust sanding equipment, and construction tools with dust collection systems have significant development potential. Simultaneously, the rapid popularization of SPC, LVT, engineered wood flooring, and large-size flooring products will create new demands for tools with high-precision cutting, rapid positioning, locking protection, and subfloor leveling capabilities. In mature markets like Europe and the US, future growth will primarily come from residential renovations, DIY consumption, and tool upgrades, while the Chinese and other Asian markets will be driven by new residential construction, high-end renovations, commercial space upgrades, and increased professional construction standards. In the long term, lightweight products, ergonomic design, cordless operation, low noise, low dust, and integration with intelligent measuring equipment will become important product upgrade directions for the flooring tool industry.

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Report Scope

LPI (LP Information)' newest research report, the “Floor Tools Industry Forecast” looks at past sales and reviews total world Floor Tools sales in 2025, providing a comprehensive analysis by region and market sector of projected Floor Tools sales for 2026 through 2032. With Floor Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Floor Tools industry.

This Insight Report provides a comprehensive analysis of the global Floor Tools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Floor Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Floor Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Floor Tools and breaks down the forecast by Construction Stages, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Floor Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of Floor Tools market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Construction Stages:

Subfloor Preparation Tools

Measurement and Layout Tools

Cutting and Fabrication Tools

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Installation and Fastening Tools

Surface Finishing Tools

Demolition and Repair Tools

Segmentation by Power Source:

Manual Flooring Tools

Electric Flooring Tools

Pneumatic Flooring Tools

Segmentation by Price Range:

<US$50

US$50–200

US$200–500

US$500–1,500

>US$1,500

Segmentation by Application:

Online Sales (E-Commerce Platforms, Brand Websites, B2B Industrial Product Platforms, Online Distributors, etc.)

Offline Sales (Building Material Markets, Hardware and Tool Stores, Flooring Showrooms, Direct Supply to Projects, Renovation and Construction Channels, etc.)

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Taylor Tools

Bosch

DeWalt

Crain

Roberts

Gundlach

Wolff

Clarke

Spotnails

QEP

Janser GmbH

ROMUS

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National Flooring Equipment

ROLL GmbH

Leister Technologies AG

Eugen L?gler GmbH / L?GLER

Bona AB

Kraft Tool Co.

Fujian Xingyi Intelligent Equipment Co., Ltd.

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Floor Tools Market Size (2021-2032)
  2.1.2 Floor Tools Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Floor Tools by Country/Region (2021, 2025 & 2032)
2.2 Floor Tools Segment by Construction Stages
  2.2.1 Subfloor Preparation Tools
  2.2.2 Measurement and Layout Tools
  2.2.3 Cutting and Fabrication Tools
  2.2.4 Installation and Fastening Tools
  2.2.5 Surface Finishing Tools
  2.2.6 Demolition and Repair Tools
  2.2.7 Floor Tools Market Size by Construction Stages
    2.2.7.1 Floor Tools Market Size CAGR by Construction Stages (2021 VS 2025 VS 2032)
    2.2.7.2 Global Floor Tools Market Size Market Share by Construction Stages (2021-2026)
2.3 Floor Tools Segment by Power Source
  2.3.1 Manual Flooring Tools
  2.3.2 Electric Flooring Tools
  2.3.3 Pneumatic Flooring Tools
  2.3.4 Floor Tools Market Size by Power Source
    2.3.4.1 Floor Tools Market Size CAGR by Power Source (2021 VS 2025 VS 2032)
    2.3.4.2 Global Floor Tools Market Size Market Share by Power Source (2021-2026)

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2.4 Floor Tools Segment by Price Range
2.4.1 <US$50
2.4.2 US$50–200
2.4.3 US$200–500
2.4.4 US$500–1,500
2.4.5 >US$1,500
2.4.6 Floor Tools Market Size by Price Range
2.4.6.1 Floor Tools Market Size CAGR by Price Range (2021 VS 2025 VS 2032)
2.4.6.2 Global Floor Tools Market Size Market Share by Price Range (2021-2026)
2.5 Floor Tools Segment by Application
2.5.1 Online Sales (E-Commerce Platforms, Brand Websites, B2B Industrial Product Platforms, Online Distributors, etc.)
2.5.2 Offline Sales (Building Material Markets, Hardware and Tool Stores, Flooring Showrooms, Direct Supply to Projects, Renovation and Construction Channels, etc.)
2.5.3 Floor Tools Market Size by Application
2.5.3.1 Floor Tools Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.5.3.2 Global Floor Tools Market Size Market Share by Application (2021-2026)

3 FLOOR TOOLS MARKET SIZE BY PLAYER

3.1 Floor Tools Market Size Market Share by Player
3.1.1 Global Floor Tools Revenue by Player (2021-2026)
3.1.2 Global Floor Tools Revenue Market Share by Player (2021-2026)
3.2 Global Floor Tools Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 FLOOR TOOLS BY REGION

4.1 Floor Tools Market Size by Region (2021-2026)
4.2 Global Floor Tools Annual Revenue by Country/Region (2021-2026)
4.3 Americas Floor Tools Market Size Growth (2021-2026)
4.4 APAC Floor Tools Market Size Growth (2021-2026)
4.5 Europe Floor Tools Market Size Growth (2021-2026)
4.6 Middle East & Africa Floor Tools Market Size Growth (2021-2026)

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5 AMERICAS

5.1 Americas Floor Tools Market Size by Country (2021-2026)
5.2 Americas Floor Tools Market Size by Construction Stages (2021-2026)
5.3 Americas Floor Tools Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Floor Tools Market Size by Region (2021-2026)
6.2 APAC Floor Tools Market Size by Construction Stages (2021-2026)
6.3 APAC Floor Tools Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Floor Tools Market Size by Country (2021-2026)
7.2 Europe Floor Tools Market Size by Construction Stages (2021-2026)
7.3 Europe Floor Tools Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Floor Tools by Region (2021-2026)
8.2 Middle East & Africa Floor Tools Market Size by Construction Stages (2021-2026)
8.3 Middle East & Africa Floor Tools Market Size by Application (2021-2026)
8.4 Egypt

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8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL FLOOR TOOLS MARKET FORECAST

10.1 Global Floor Tools Forecast by Region (2027-2032)
  10.1.1 Global Floor Tools Forecast by Region (2027-2032)
  10.1.2 Americas Floor Tools Forecast
  10.1.3 APAC Floor Tools Forecast
  10.1.4 Europe Floor Tools Forecast
  10.1.5 Middle East & Africa Floor Tools Forecast
10.2 Americas Floor Tools Forecast by Country (2027-2032)
  10.2.1 United States Market Floor Tools Forecast
  10.2.2 Canada Market Floor Tools Forecast
  10.2.3 Mexico Market Floor Tools Forecast
  10.2.4 Brazil Market Floor Tools Forecast
10.3 APAC Floor Tools Forecast by Region (2027-2032)
  10.3.1 China Floor Tools Market Forecast
  10.3.2 Japan Market Floor Tools Forecast
  10.3.3 Korea Market Floor Tools Forecast
  10.3.4 Southeast Asia Market Floor Tools Forecast
  10.3.5 India Market Floor Tools Forecast
  10.3.6 Australia Market Floor Tools Forecast
10.4 Europe Floor Tools Forecast by Country (2027-2032)
  10.4.1 Germany Market Floor Tools Forecast
  10.4.2 France Market Floor Tools Forecast
  10.4.3 UK Market Floor Tools Forecast
  10.4.4 Italy Market Floor Tools Forecast
  10.4.5 Russia Market Floor Tools Forecast
10.5 Middle East & Africa Floor Tools Forecast by Region (2027-2032)
  10.5.1 Egypt Market Floor Tools Forecast

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10.5.2 South Africa Market Floor Tools Forecast
10.5.3 Israel Market Floor Tools Forecast
10.5.4 Turkey Market Floor Tools Forecast
10.6 Global Floor Tools Forecast by Construction Stages (2027-2032)
10.7 Global Floor Tools Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Floor Tools Forecast

11 KEY PLAYERS ANALYSIS

11.1 Taylor Tools
11.1.1 Taylor Tools Company Information
11.1.2 Taylor Tools Floor Tools Product Offered
11.1.3 Taylor Tools Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Taylor Tools Main Business Overview
11.1.5 Taylor Tools Latest Developments
11.2 Bosch
11.2.1 Bosch Company Information
11.2.2 Bosch Floor Tools Product Offered
11.2.3 Bosch Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Bosch Main Business Overview
11.2.5 Bosch Latest Developments
11.3 DeWalt
11.3.1 DeWalt Company Information
11.3.2 DeWalt Floor Tools Product Offered
11.3.3 DeWalt Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 DeWalt Main Business Overview
11.3.5 DeWalt Latest Developments
11.4 Crain
11.4.1 Crain Company Information
11.4.2 Crain Floor Tools Product Offered
11.4.3 Crain Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Crain Main Business Overview
11.4.5 Crain Latest Developments
11.5 Roberts
11.5.1 Roberts Company Information
11.5.2 Roberts Floor Tools Product Offered
11.5.3 Roberts Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Roberts Main Business Overview

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11.5.5 Roberts Latest Developments
11.6 Gundlach
11.6.1 Gundlach Company Information
11.6.2 Gundlach Floor Tools Product Offered
11.6.3 Gundlach Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Gundlach Main Business Overview
11.6.5 Gundlach Latest Developments
11.7 Wolff
11.7.1 Wolff Company Information
11.7.2 Wolff Floor Tools Product Offered
11.7.3 Wolff Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Wolff Main Business Overview
11.7.5 Wolff Latest Developments
11.8 Clarke
11.8.1 Clarke Company Information
11.8.2 Clarke Floor Tools Product Offered
11.8.3 Clarke Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Clarke Main Business Overview
11.8.5 Clarke Latest Developments
11.9 Spotnails
11.9.1 Spotnails Company Information
11.9.2 Spotnails Floor Tools Product Offered
11.9.3 Spotnails Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Spotnails Main Business Overview
11.9.5 Spotnails Latest Developments
11.10 QEP
11.10.1 QEP Company Information
11.10.2 QEP Floor Tools Product Offered
11.10.3 QEP Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 QEP Main Business Overview
11.10.5 QEP Latest Developments
11.11 Janser GmbH
11.11.1 Janser GmbH Company Information
11.11.2 Janser GmbH Floor Tools Product Offered
11.11.3 Janser GmbH Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Janser GmbH Main Business Overview
11.11.5 Janser GmbH Latest Developments
11.12 ROMUS

+357 96 030922
info@marketpublishers.com

11.12.1 ROMUS Company Information
11.12.2 ROMUS Floor Tools Product Offered
11.12.3 ROMUS Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 ROMUS Main Business Overview
11.12.5 ROMUS Latest Developments
11.13 National Flooring Equipment
11.13.1 National Flooring Equipment Company Information
11.13.2 National Flooring Equipment Floor Tools Product Offered
11.13.3 National Flooring Equipment Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 National Flooring Equipment Main Business Overview
11.13.5 National Flooring Equipment Latest Developments
11.14 ROLL GmbH
11.14.1 ROLL GmbH Company Information
11.14.2 ROLL GmbH Floor Tools Product Offered
11.14.3 ROLL GmbH Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 ROLL GmbH Main Business Overview
11.14.5 ROLL GmbH Latest Developments
11.15 Leister Technologies AG
11.15.1 Leister Technologies AG Company Information
11.15.2 Leister Technologies AG Floor Tools Product Offered
11.15.3 Leister Technologies AG Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 Leister Technologies AG Main Business Overview
11.15.5 Leister Technologies AG Latest Developments
11.16 Eugen L?gler GmbH / L?GLER
11.16.1 Eugen L?gler GmbH / L?GLER Company Information
11.16.2 Eugen L?gler GmbH / L?GLER Floor Tools Product Offered
11.16.3 Eugen L?gler GmbH / L?GLER Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Eugen L?gler GmbH / L?GLER Main Business Overview
11.16.5 Eugen L?gler GmbH / L?GLER Latest Developments
11.17 Bona AB
11.17.1 Bona AB Company Information
11.17.2 Bona AB Floor Tools Product Offered
11.17.3 Bona AB Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 Bona AB Main Business Overview
11.17.5 Bona AB Latest Developments

+357 96 030922
info@marketpublishers.com

11.18 Kraft Tool Co.
11.18.1 Kraft Tool Co. Company Information
11.18.2 Kraft Tool Co. Floor Tools Product Offered
11.18.3 Kraft Tool Co. Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 Kraft Tool Co. Main Business Overview
11.18.5 Kraft Tool Co. Latest Developments
11.19 Fujian Xingyi Intelligent Equipment Co., Ltd.
11.19.1 Fujian Xingyi Intelligent Equipment Co., Ltd. Company Information
11.19.2 Fujian Xingyi Intelligent Equipment Co., Ltd. Floor Tools Product Offered
11.19.3 Fujian Xingyi Intelligent Equipment Co., Ltd. Floor Tools Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 Fujian Xingyi Intelligent Equipment Co., Ltd. Main Business Overview
11.19.5 Fujian Xingyi Intelligent Equipment Co., Ltd. Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Floor Tools Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Floor Tools Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Subfloor Preparation Tools
Table 4. Major Players of Measurement and Layout Tools
Table 5. Major Players of Cutting and Fabrication Tools
Table 6. Major Players of Installation and Fastening Tools
Table 7. Major Players of Surface Finishing Tools
Table 8. Major Players of Demolition and Repair Tools
Table 9. Floor Tools Market Size CAGR by Construction Stages (2021 VS 2025 VS 2032) & ($ millions)
Table 10. Global Floor Tools Market Size by Construction Stages (2021-2026) & ($ millions)
Table 11. Global Floor Tools Market Size Market Share by Construction Stages (2021-2026)
Table 12. Major Players of Manual Flooring Tools
Table 13. Major Players of Electric Flooring Tools
Table 14. Major Players of Pneumatic Flooring Tools
Table 15. Floor Tools Market Size CAGR by Power Source (2021 VS 2025 VS 2032) & ($ millions)
Table 16. Global Floor Tools Market Size by Power Source (2021-2026) & ($ millions)
Table 17. Global Floor Tools Market Size Market Share by Power Source (2021-2026)
Table 18. Major Players of <US$50
Table 19. Major Players of US$50–200
Table 20. Major Players of US$200–500
Table 21. Major Players of US$500–1,500
Table 22. Major Players of >US$1,500
Table 23. Floor Tools Market Size CAGR by Price Range (2021 VS 2025 VS 2032) & ($ millions)
Table 24. Global Floor Tools Market Size by Price Range (2021-2026) & ($ millions)
Table 25. Global Floor Tools Market Size Market Share by Price Range (2021-2026)
Table 26. Floor Tools Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 27. Global Floor Tools Market Size by Application (2021-2026) & ($ millions)

+357 96 030922
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Table 28. Global Floor Tools Market Size Market Share by Application (2021-2026)
Table 29. Global Floor Tools Revenue by Player (2021-2026) & ($ millions)
Table 30. Global Floor Tools Revenue Market Share by Player (2021-2026)
Table 31. Floor Tools Key Players Head office and Products Offered
Table 32. Floor Tools Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 33. New Products and Potential Entrants
Table 34. Mergers & Acquisitions, Expansion
Table 35. Global Floor Tools Market Size by Region (2021-2026) & ($ millions)
Table 36. Global Floor Tools Market Size Market Share by Region (2021-2026)
Table 37. Global Floor Tools Revenue by Country/Region (2021-2026) & ($ millions)
Table 38. Global Floor Tools Revenue Market Share by Country/Region (2021-2026)
Table 39. Americas Floor Tools Market Size by Country (2021-2026) & ($ millions)
Table 40. Americas Floor Tools Market Size Market Share by Country (2021-2026)
Table 41. Americas Floor Tools Market Size by Construction Stages (2021-2026) & ($ millions)
Table 42. Americas Floor Tools Market Size Market Share by Construction Stages (2021-2026)
Table 43. Americas Floor Tools Market Size by Application (2021-2026) & ($ millions)
Table 44. Americas Floor Tools Market Size Market Share by Application (2021-2026)
Table 45. APAC Floor Tools Market Size by Region (2021-2026) & ($ millions)
Table 46. APAC Floor Tools Market Size Market Share by Region (2021-2026)
Table 47. APAC Floor Tools Market Size by Construction Stages (2021-2026) & ($ millions)
Table 48. APAC Floor Tools Market Size by Application (2021-2026) & ($ millions)
Table 49. Europe Floor Tools Market Size by Country (2021-2026) & ($ millions)
Table 50. Europe Floor Tools Market Size Market Share by Country (2021-2026)
Table 51. Europe Floor Tools Market Size by Construction Stages (2021-2026) & ($ millions)
Table 52. Europe Floor Tools Market Size by Application (2021-2026) & ($ millions)
Table 53. Middle East & Africa Floor Tools Market Size by Region (2021-2026) & ($ millions)
Table 54. Middle East & Africa Floor Tools Market Size by Construction Stages (2021-2026) & ($ millions)
Table 55. Middle East & Africa Floor Tools Market Size by Application (2021-2026) & ($ millions)
Table 56. Key Market Drivers & Growth Opportunities of Floor Tools
Table 57. Key Market Challenges & Risks of Floor Tools
Table 58. Key Industry Trends of Floor Tools
Table 59. Global Floor Tools Market Size Forecast by Region (2027-2032) & ($ millions)

+357 96 030922
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Table 60. Global Floor Tools Market Size Market Share Forecast by Region (2027-2032)
Table 61. Global Floor Tools Market Size Forecast by Construction Stages (2027-2032) & ($ millions)
Table 62. Global Floor Tools Market Size Forecast by Application (2027-2032) & ($ millions)
Table 63. Taylor Tools Details, Company Type, Floor Tools Area Served and Its Competitors
Table 64. Taylor Tools Floor Tools Product Offered
Table 65. Taylor Tools Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 66. Taylor Tools Main Business
Table 67. Taylor Tools Latest Developments
Table 68. Bosch Details, Company Type, Floor Tools Area Served and Its Competitors
Table 69. Bosch Floor Tools Product Offered
Table 70. Bosch Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 71. Bosch Main Business
Table 72. Bosch Latest Developments
Table 73. DeWalt Details, Company Type, Floor Tools Area Served and Its Competitors
Table 74. DeWalt Floor Tools Product Offered
Table 75. DeWalt Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 76. DeWalt Main Business
Table 77. DeWalt Latest Developments
Table 78. Crain Details, Company Type, Floor Tools Area Served and Its Competitors
Table 79. Crain Floor Tools Product Offered
Table 80. Crain Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 81. Crain Main Business
Table 82. Crain Latest Developments
Table 83. Roberts Details, Company Type, Floor Tools Area Served and Its Competitors
Table 84. Roberts Floor Tools Product Offered
Table 85. Roberts Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 86. Roberts Main Business
Table 87. Roberts Latest Developments
Table 88. Gundlach Details, Company Type, Floor Tools Area Served and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 89. Gundlach Floor Tools Product Offered
Table 90. Gundlach Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 91. Gundlach Main Business
Table 92. Gundlach Latest Developments
Table 93. Wolff Details, Company Type, Floor Tools Area Served and Its Competitors
Table 94. Wolff Floor Tools Product Offered
Table 95. Wolff Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 96. Wolff Main Business
Table 97. Wolff Latest Developments
Table 98. Clarke Details, Company Type, Floor Tools Area Served and Its Competitors
Table 99. Clarke Floor Tools Product Offered
Table 100. Clarke Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 101. Clarke Main Business
Table 102. Clarke Latest Developments
Table 103. Spotnails Details, Company Type, Floor Tools Area Served and Its Competitors
Table 104. Spotnails Floor Tools Product Offered
Table 105. Spotnails Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 106. Spotnails Main Business
Table 107. Spotnails Latest Developments
Table 108. QEP Details, Company Type, Floor Tools Area Served and Its Competitors
Table 109. QEP Floor Tools Product Offered
Table 110. QEP Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 111. QEP Main Business
Table 112. QEP Latest Developments
Table 113. Janser GmbH Details, Company Type, Floor Tools Area Served and Its Competitors
Table 114. Janser GmbH Floor Tools Product Offered
Table 115. Janser GmbH Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 116. Janser GmbH Main Business
Table 117. Janser GmbH Latest Developments
Table 118. ROMUS Details, Company Type, Floor Tools Area Served and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 119. ROMUS Floor Tools Product Offered
Table 120. ROMUS Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 121. ROMUS Main Business
Table 122. ROMUS Latest Developments
Table 123. National Flooring Equipment Details, Company Type, Floor Tools Area Served and Its Competitors
Table 124. National Flooring Equipment Floor Tools Product Offered
Table 125. National Flooring Equipment Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 126. National Flooring Equipment Main Business
Table 127. National Flooring Equipment Latest Developments
Table 128. ROLL GmbH Details, Company Type, Floor Tools Area Served and Its Competitors
Table 129. ROLL GmbH Floor Tools Product Offered
Table 130. ROLL GmbH Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 131. ROLL GmbH Main Business
Table 132. ROLL GmbH Latest Developments
Table 133. Leister Technologies AG Details, Company Type, Floor Tools Area Served and Its Competitors
Table 134. Leister Technologies AG Floor Tools Product Offered
Table 135. Leister Technologies AG Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 136. Leister Technologies AG Main Business
Table 137. Leister Technologies AG Latest Developments
Table 138. Eugen L?gler GmbH / L?GLER Details, Company Type, Floor Tools Area Served and Its Competitors
Table 139. Eugen L?gler GmbH / L?GLER Floor Tools Product Offered
Table 140. Eugen L?gler GmbH / L?GLER Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 141. Eugen L?gler GmbH / L?GLER Main Business
Table 142. Eugen L?gler GmbH / L?GLER Latest Developments
Table 143. Bona AB Details, Company Type, Floor Tools Area Served and Its Competitors
Table 144. Bona AB Floor Tools Product Offered
Table 145. Bona AB Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 146. Bona AB Main Business

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Table 147. Bona AB Latest Developments
Table 148. Kraft Tool Co. Details, Company Type, Floor Tools Area Served and Its Competitors
Table 149. Kraft Tool Co. Floor Tools Product Offered
Table 150. Kraft Tool Co. Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 151. Kraft Tool Co. Main Business
Table 152. Kraft Tool Co. Latest Developments
Table 153. Fujian Xingyi Intelligent Equipment Co., Ltd. Details, Company Type, Floor Tools Area Served and Its Competitors
Table 154. Fujian Xingyi Intelligent Equipment Co., Ltd. Floor Tools Product Offered
Table 155. Fujian Xingyi Intelligent Equipment Co., Ltd. Floor Tools Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 156. Fujian Xingyi Intelligent Equipment Co., Ltd. Main Business
Table 157. Fujian Xingyi Intelligent Equipment Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Floor Tools Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Floor Tools Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Floor Tools Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Floor Tools Sales Market Share by Country/Region (2025)
Figure 8. Floor Tools Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Floor Tools Market Size Market Share by Construction Stages in 2025
Figure 10. Global Floor Tools Market Size Market Share by Power Source in 2025
Figure 11. Global Floor Tools Market Size Market Share by Price Range in 2025
Figure 12. Floor Tools in Online Sales (E-Commerce Platforms, Brand Websites, B2B Industrial Product Platforms, Online Distributors, etc.)
Figure 13. Global Floor Tools Market: Online Sales (E-Commerce Platforms, Brand Websites, B2B Industrial Product Platforms, Online Distributors, etc.) (2021-2026) & ($ millions)
Figure 14. Floor Tools in Offline Sales (Building Material Markets, Hardware and Tool Stores, Flooring Showrooms, Direct Supply to Projects, Renovation and Construction Channels, etc.)
Figure 15. Global Floor Tools Market: Offline Sales (Building Material Markets, Hardware and Tool Stores, Flooring Showrooms, Direct Supply to Projects, Renovation and Construction Channels, etc.) (2021-2026) & ($ millions)
Figure 16. Global Floor Tools Market Size Market Share by Application in 2025
Figure 17. Global Floor Tools Revenue Market Share by Player in 2025
Figure 18. Global Floor Tools Market Size Market Share by Region (2021-2026)
Figure 19. Americas Floor Tools Market Size 2021-2026 ($ millions)
Figure 20. APAC Floor Tools Market Size 2021-2026 ($ millions)
Figure 21. Europe Floor Tools Market Size 2021-2026 ($ millions)
Figure 22. Middle East & Africa Floor Tools Market Size 2021-2026 ($ millions)
Figure 23. Americas Floor Tools Value Market Share by Country in 2025
Figure 24. United States Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 25. Canada Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 26. Mexico Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 27. Brazil Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 28. APAC Floor Tools Market Size Market Share by Region in 2025

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Figure 29. APAC Floor Tools Market Size Market Share by Construction Stages (2021-2026)
Figure 30. APAC Floor Tools Market Size Market Share by Application (2021-2026)
Figure 31. China Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 32. Japan Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 33. South Korea Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 34. Southeast Asia Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 35. India Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 36. Australia Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 37. Europe Floor Tools Market Size Market Share by Country in 2025
Figure 38. Europe Floor Tools Market Size Market Share by Construction Stages (2021-2026)
Figure 39. Europe Floor Tools Market Size Market Share by Application (2021-2026)
Figure 40. Germany Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 41. France Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 42. UK Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 43. Italy Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 44. Russia Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 45. Middle East & Africa Floor Tools Market Size Market Share by Region (2021-2026)
Figure 46. Middle East & Africa Floor Tools Market Size Market Share by Construction Stages (2021-2026)
Figure 47. Middle East & Africa Floor Tools Market Size Market Share by Application (2021-2026)
Figure 48. Egypt Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 49. South Africa Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 50. Israel Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 51. Turkey Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 52. GCC Countries Floor Tools Market Size Growth 2021-2026 ($ millions)
Figure 53. Americas Floor Tools Market Size 2027-2032 ($ millions)
Figure 54. APAC Floor Tools Market Size 2027-2032 ($ millions)
Figure 55. Europe Floor Tools Market Size 2027-2032 ($ millions)
Figure 56. Middle East & Africa Floor Tools Market Size 2027-2032 ($ millions)
Figure 57. United States Floor Tools Market Size 2027-2032 ($ millions)
Figure 58. Canada Floor Tools Market Size 2027-2032 ($ millions)
Figure 59. Mexico Floor Tools Market Size 2027-2032 ($ millions)
Figure 60. Brazil Floor Tools Market Size 2027-2032 ($ millions)
Figure 61. China Floor Tools Market Size 2027-2032 ($ millions)
Figure 62. Japan Floor Tools Market Size 2027-2032 ($ millions)

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Figure 63. Korea Floor Tools Market Size 2027-2032 ($ millions)
Figure 64. Southeast Asia Floor Tools Market Size 2027-2032 ($ millions)
Figure 65. India Floor Tools Market Size 2027-2032 ($ millions)
Figure 66. Australia Floor Tools Market Size 2027-2032 ($ millions)
Figure 67. Germany Floor Tools Market Size 2027-2032 ($ millions)
Figure 68. France Floor Tools Market Size 2027-2032 ($ millions)
Figure 69. UK Floor Tools Market Size 2027-2032 ($ millions)
Figure 70. Italy Floor Tools Market Size 2027-2032 ($ millions)
Figure 71. Russia Floor Tools Market Size 2027-2032 ($ millions)
Figure 72. Egypt Floor Tools Market Size 2027-2032 ($ millions)
Figure 73. South Africa Floor Tools Market Size 2027-2032 ($ millions)
Figure 74. Israel Floor Tools Market Size 2027-2032 ($ millions)
Figure 75. Turkey Floor Tools Market Size 2027-2032 ($ millions)
Figure 76. Global Floor Tools Market Size Market Share Forecast by Construction Stages (2027-2032)
Figure 77. Global Floor Tools Market Size Market Share Forecast by Application (2027-2032)
Figure 78. GCC Countries Floor Tools Market Size 2027-2032 ($ millions)

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