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Global Flooded Screw Chiller Market Growth 2026-2032

https://marketpublishers.com/r/GCCBA3F94C10EN.html
Date: October 2026
Pages: 114
Price: US$ 3,660.00 (Single User License)
ID: GCCBA3F94C10EN

Abstracts

The global Flooded Screw Chiller market size is predicted to grow from US$ 236 million in 2025 to US$ 318 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2024, the global production of Flooded Screw Chiller was approximately 5,500 units, with an average selling price of about US$42,000 per unit. Single-line capacity was approximately 300 units per year, with an average gross profit margin of 25-35%. Flooded Screw Chiller is highly efficient and energy-saving refrigeration equipment that combines flooded evaporator and screw compressor technologies. They achieve efficient heat exchange by completely immersing the refrigerant in the heat exchange tube bundle, providing a cooling source for central air conditioning and industrial process cooling. These units are highly efficient, stable in operation, low in noise, and have a low failure rate, making them widely used in large commercial buildings and various industrial sectors.

Upstream core raw materials and components mainly include steel, copper, and rare earth permanent magnet materials required for compressors, as well as chips, electronic components, and refrigerants involved in the control system. Downstream applications broadly cover commercial buildings (such as large hotels and shopping malls), industrial manufacturing (such as chemical and food processing), and pharmaceutical and biological industries—sectors with stringent requirements for the energy efficiency and stability of central air conditioning systems.

United States market for Flooded Screw Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Flooded Screw Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flooded Screw Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flooded Screw Chiller players cover Blue Star, Climaveneta, EUROKLIMAT, Midea, Zhejiang SINO KING Refrigeration, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Flooded Screw Chiller Industry Forecast” looks at past sales and reviews total world Flooded Screw Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Flooded Screw Chiller sales for 2026 through 2032. With Flooded Screw Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Flooded Screw Chiller industry.

This Insight Report provides a comprehensive analysis of the global Flooded Screw Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flooded Screw Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Flooded Screw Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flooded Screw Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flooded Screw Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Flooded Screw Chiller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Single-Screw

Twin-Screw

Segmentation by Cooling Method:

Water-cooled

Air-cooled

Segmentation by Compressor Sealing Type:

Open Type

Semi-hermetic Type

Hermetic Type

Segmentation by Function:

Cooling Only Type

Heat Pump Type

Other

Segmentation by Application:

Commercial Buildings

Public Buildings

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- Industrial Process Cooling

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Blue Star

Climaveneta

EUROKLIMAT

Midea

Zhejiang SINO KING Refrigeration

TICA

Veck

Kingair

Guangzhou Lingkun Refrigeration Equipment

Dunan

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Guangdong Yadun Air Conditioning Equipment Manufacturing

Guangzhou Lingjing Refrigeration Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flooded Screw Chiller market?

What factors are driving Flooded Screw Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flooded Screw Chiller market opportunities vary by end market size?

How does Flooded Screw Chiller break out by Type, by Application?

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