

Global Floating Solar Farms Market Growth 2026-2032

<https://marketpublishers.com/r/G830D793375DEN.html>

Date: July 2026

Pages: 142

Price: US\$ 3,660.00 (Single User License)

ID: G830D793375DEN

Abstracts

The global Floating Solar Farms market size is predicted to grow from US\$ 8315 million in 2025 to US\$ 35863 million in 2032; it is expected to grow at a CAGR of 23.3% from 2026 to 2032.

In 2025, global Floating Solar Farms production reached approximately 5.7 million KW, with an average global market price of around US\$ 1.5 per watt. Annual production capacity is 7 million KW units. Gross Profit Margin: 35%. Floating Solar Farms (also called floating photovoltaic or FPV systems) are solar power installations where photovoltaic panels are mounted on floating structures placed on bodies of water such as lakes, reservoirs, hydroelectric dams, quarry lakes, or irrigation ponds. The floating solar farms industry chain includes upstream suppliers of key materials such as photovoltaic modules, floating structures (HDPE pontoons), mooring and anchoring systems, cables, and electrical components; midstream EPC contractors and system integrators who design, engineer, and construct floating PV power plants; and downstream operators such as independent power producers, utilities, and large industrial users who own and manage the assets, along with O&M service providers responsible for cleaning, monitoring, and maintaining system performance over the project lifecycle.

United States market for Floating Solar Farms is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Floating Solar Farms is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Floating Solar Farms is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Floating Solar Farms players cover Sungrow FPV, Ciel & Terre (Hydrelio), Xfloat, Seaflex, Zimmermann PV-Floating (PV-Steel Group), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Floating Solar Farms Industry Forecast? looks at past sales and reviews total world Floating Solar Farms sales in 2025, providing a comprehensive analysis by region and market sector of projected Floating Solar Farms sales for 2026 through 2032. With Floating Solar Farms sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Floating Solar Farms industry.

This Insight Report provides a comprehensive analysis of the global Floating Solar Farms landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Floating Solar Farms portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Floating Solar Farms market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Floating Solar Farms and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Floating Solar Farms.

This report presents a comprehensive overview, market shares, and growth opportunities of Floating Solar Farms market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Floating PV Modules

Floating Platforms

Mooring & Anchoring Systems

Electrical Infrastructure

Monitoring & Control Systems

Segmentation by System Type:

Stationary Floating PV Systems

Tracking Floating PV Systems

Segmentation by Project Scale:

Small-Scale (50 MW)

Segmentation by Application:

Utilities

Independent Power Producers (IPPs)

Industrial Facilities

Government & Municipal Projects

Agricultural & Irrigation Operators

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sungrow FPV

Ciel & Terre (Hydrelio)

Xfloat

Seaflex

Zimmermann PV-Floating (PV-Steel Group)

Heliorec

FONER Solar

Jiangsu GoodSun New Energy Co., Ltd.

AquaSolar

KYORAKU

Namaste Solar

Vikram Solar

Waaree Energies

BayWa r.e. Floating Solar Division

SolarDuck

Shandong Xintai New Energy Co., Ltd.

TBEA Sunoasis (floating PV systems division)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Floating Solar Farms market?

What factors are driving Floating Solar Farms market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Floating Solar Farms market opportunities vary by end market size?

How does Floating Solar Farms break out by Type, by Application?

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