

Global Floating Offshore Wind Anchoring Systems Market Growth 2026-2032

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Abstracts

The global Floating Offshore Wind Anchoring Systems market size is predicted to grow from US\$ 18.33 million in 2025 to US\$ 118 million in 2032; it is expected to grow at a CAGR of 30.5% from 2026 to 2032.

Floating Offshore Wind Anchoring Systems are seabed anchoring devices and structural foundations designed to secure the mooring systems of floating offshore wind turbines and withstand sustained horizontal vertical and multidirectional cyclic loads generated by wind waves currents and platform motions. The market primarily covers drag embedment anchors suction anchors driven pile anchors drilled and grouted anchors gravity anchors embedded plate anchors and other specialized anchoring structures. Anchor selection is determined by seabed geology water depth floating foundation configuration mooring arrangement installation methodology and design load. Drag embedment anchors are generally favored where cost efficiency and predominantly horizontal loading are critical while suction and pile anchors are used more extensively where vertical or multidirectional loads and higher holding capacity are required. Emerging configurations such as shared anchors embedded plate anchors and rock-compatible anchoring technologies are being developed to reduce material use installation vessel requirements and lifecycle costs. This study focuses on anchoring equipment and anchoring foundations forming the seabed interface of floating offshore wind mooring systems.

Key FindingsIn 2025, typical selling prices for drag embedment anchors are approximately US\$180,000–250,000 per unit, while large suction anchors and pile anchors are approximately US\$500,000–1.0 million per unit. Drag embedment anchors are the main product type. Suction anchors are positioned in the high-value segment. Europe is the leading mature production region. North America is active in

technology innovation, while China's domestic manufacturing capabilities are expanding rapidly.

Market Trends

The product development focus is shifting from maximizing holding capacity alone toward lowering total installed cost. New anchor designs increasingly target reduced steel consumption shorter offshore installation cycles smaller installation vessels improved removability and broader soil compatibility. Acteon states that its FEPLA concept can reduce installed anchor cost by up to 50% achieve installation times 30%–50% faster than piles and reduce carbon footprint by 60%–70% indicating how fabrication efficiency logistics and installation are becoming integral parts of anchor technology competition.

Shared anchoring is another important structural trend. Instead of assigning dedicated anchors to every mooring line future commercial-scale arrays may use individual anchors to support multiple floating units. This reduces the number of seabed foundations and installation operations but increases multidirectional loading requirements and raises the engineering consequences of individual anchor failure.

Market Dynamics

Drivers

The primary demand driver is the transition of floating offshore wind from isolated demonstration turbines toward pre-commercial and commercial wind farms. RenewableUK estimated that nearly 2.5 GW of floating offshore wind could be operational globally by the end of 2030 with China accounting for approximately 45% and the UK approximately 41% of this capacity. This concentration of near-term projects creates a clearer order pipeline for anchor design fabrication and installation suppliers.

Policy support for offshore renewable energy remains another structural driver. EU countries have agreed cumulative offshore renewable ambitions of approximately 86–89 GW by 2030 and 356–366 GW by 2050 while policy initiatives also target permitting grid planning investment mobilization and supply-chain development. Floating wind represents an important pathway for extending offshore generation into deeper-water areas that are unsuitable for conventional fixed-bottom foundations.

Restraints

The principal constraint is the limited current scale of commercial floating wind deployment. Anchor demand remains highly project-dependent and individual projects can be delayed by financing grid connection permitting port readiness vessel availability or auction economics. This makes annual anchor revenue more volatile than long-term installed-capacity trends.

Seabed variability also limits standardization. Drag anchors suction anchors piles drilled anchors and rock anchoring solutions have materially different installation requirements and are not interchangeable across soil conditions. As a result suppliers must maintain significant engineering capability and project customization even as the industry seeks serial manufacturing.

Opportunities

Commercial-scale floating wind farms create opportunities for standardized high-capacity anchors modular fabrication and regionalized manufacturing. Designs that reduce steel tonnage simplify offshore installation or permit use of smaller vessels can capture disproportionate value because installation logistics represent an important component of total anchoring cost.

Shared anchors embedded plate anchors micropile systems and rock-compatible anchors provide additional opportunities in deepwater arrays and sites where conventional drag or suction anchors are technically or economically constrained. Technologies that can accommodate mixed soils and be recovered at end of life may gain additional relevance as developers place greater emphasis on lifecycle cost and environmental impact.

Challenges

The industry faces strong project execution risk because anchor engineering manufacturing seabed characterization and offshore installation must be tightly coordinated. Failures in geotechnical assumptions installation tolerances welding quality or proof testing can materially affect the integrity of the complete mooring system.

Rapid scaling also creates a manufacturing challenge. Commercial wind farms may require dozens or hundreds of large anchors within compressed installation windows. Suppliers therefore need to move from bespoke offshore fabrication toward repeatable manufacturing quality control and logistics while still accommodating project-specific geometry and seabed conditions.

Industry Chain Analysis

The upstream chain consists primarily of structural steel plate forgings castings welding consumables coatings and specialized engineering materials together with geotechnical survey data and design software. Midstream participants perform structural and geotechnical design fabrication welding machining coating quality assurance certification and project-specific assembly. Downstream customers include floating wind developers EPCI contractors floating foundation suppliers and offshore installation contractors.

Unlike standardized wind turbine components anchors are closely linked to project geotechnical conditions and mooring architecture. This creates a relatively integrated supply chain in which engineering qualification fabrication and installation planning often begin well before physical anchor production.

Value Chain Analysis

The highest value-added activities are concentrated in anchor concept design soil-structure interaction engineering project certification and optimized fabrication rather than in raw steel conversion alone. Mature suppliers can differentiate through proven holding-capacity models installation methodologies fatigue design and track records across different seabed conditions.

Fabrication remains strategically important because very large suction anchors and piles require heavy steel-processing capabilities high-quality welding large assembly areas and direct access to ports. As commercial volumes rise the competitive advantage is expected to shift toward suppliers that can combine engineering intellectual property serial fabrication and installation-compatible logistics.

Segment Insights

By anchor type drag embedment anchors represent the most established volume segment and remain particularly attractive for catenary mooring systems and suitable clay or sand seabeds. Suction anchors occupy a higher-value position because they can accommodate combined horizontal and vertical loading and are well suited to deepwater permanent mooring applications.

Driven piles drilled and grouted anchors and embedded plate technologies serve more specialized geotechnical or loading conditions. These smaller segments can

nevertheless command higher project value where difficult soils rock seabeds or high vertical loads prevent the use of conventional drag anchors.

Downstream Market Opportunities

Commercial floating offshore wind farms represent the most important long-term downstream opportunity because each project can create repeat demand for multiple anchors across dozens of turbines. Demonstration projects remain important for qualification but their unit volumes are limited.

Deepwater developments and shared-mooring wind farms offer particularly attractive technology opportunities. These projects place greater emphasis on multidirectional load resistance installation efficiency seabed compatibility and anchor recoverability creating room for differentiated higher-value systems.

Regional Insights

Europe currently has the deepest established offshore anchoring supply base supported by decades of permanent mooring experience in offshore energy and an extensive offshore fabrication ecosystem. European policy also continues to support offshore renewable deployment with regional offshore ambitions extending to approximately 86–89 GW by 2030.

China is emerging as an important demand and manufacturing region as domestic floating wind projects move toward larger turbine ratings and commercial-scale arrays. RenewableUK's 2030 pipeline outlook assigns approximately 45% of expected global operating floating wind capacity to China while the UK represents approximately 41% indicating that these two markets are likely to be particularly important for near-term anchor demand.

Competitive Landscape Analysis

The competitive structure remains fragmented by technology and project role rather than dominated by a single standardized product platform. Europe has the strongest base of mature drag anchor suction anchor and permanent mooring engineering capabilities while North America has a relatively high concentration of emerging anchor technology developers focused on reducing installation cost and expanding seabed compatibility.

China's competitive structure is more project-driven with large marine engineering groups shipyards and specialized fabrication companies participating in suction-anchor and heavy steel-structure production. As commercial floating wind scales the market is likely to differentiate increasingly between companies that only provide engineering or installation services and manufacturers capable of combining proprietary anchor design certified fabrication repeatable production and global project delivery.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Floating Offshore Wind Anchoring Systems Industry Forecast" looks at past sales and reviews total world Floating Offshore Wind Anchoring Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Floating Offshore Wind Anchoring Systems sales for 2026 through 2032. With Floating Offshore Wind Anchoring Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Floating Offshore Wind Anchoring Systems industry.

This Insight Report provides a comprehensive analysis of the global Floating Offshore Wind Anchoring Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Floating Offshore Wind Anchoring Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Floating Offshore Wind Anchoring Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Floating Offshore Wind Anchoring Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Floating Offshore Wind Anchoring Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Floating Offshore Wind Anchoring Systems market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Drag Embedment Anchors

Suction Anchors

Driven Pile Anchors

Drilled and Grouted Anchors

Gravity Anchors

Embedded Plate Anchors

Others

Segmentation by Mooring Configuration:

Catenary Mooring

Taut Leg Mooring

Tension Leg Mooring

Shared Mooring

Others

Segmentation by Application:

Offshore Wind Power Generation

Marine Engineering

Offshore Energy Development

Offshore Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Acteon Group

Delmar Systems

Mooreast Holdings Ltd.

SPT Offshore B.V.

Global Energy Group

Oceaneering International, Inc.

Fujian Mawei Shipbuilding Co., Ltd.

Yokohama Engineering Works, Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Floating Offshore Wind Anchoring Systems market?

What factors are driving Floating Offshore Wind Anchoring Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Floating Offshore Wind Anchoring Systems market opportunities vary by end market size?

How does Floating Offshore Wind Anchoring Systems break out by Type, by Application?

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