

Global Float Glass Inspection System Market Growth 2026-2032

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Abstracts

The global Float Glass Inspection System market size is predicted to grow from US\$ 373 million in 2025 to US\$ 655 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Float Glass Inspection System is an industrial machine vision and sensing solution installed on a float glass production line to automatically detect, classify, and localize surface and internal defects and to verify key quality attributes as glass moves at high speed through the process. It combines controlled illumination, optical sensors, and real-time computing to inspect the continuous ribbon and cut sheets, producing defect maps and quality reports that help operators adjust process conditions, segregate out-of-spec material, and maintain consistent product quality for downstream applications. The unit price of a Float Glass Inspection System typically ranges from \$200,000 to \$600,000, with industry gross margins generally between 40% and 60%.

Upstream, the supply chain starts with providers of imaging hardware and opto-electronic components such as line-scan and area-scan cameras, lenses, protective housings, illumination modules, lasers and interferometric sensors where used, encoders and triggering devices, industrial computers, networking gear, and specialized frames and enclosures designed to survive heat, vibration, dust, and harsh plant conditions. System manufacturers and integrators combine these components with proprietary software for image acquisition, defect detection, classification, and data management, and they also provide mechanical integration, calibration tools, safety systems, and commissioning services tailored to the customer's float line layout and speed. Downstream, float glass producers are the primary buyers, deploying inspection systems at hot-end or cold-end points to reduce scrap, support quality certification, and enable automated sorting, with the inspection output feeding into production control

systems, plant quality management, and customer-facing documentation. The downstream value chain also includes ongoing maintenance, spare parts, upgrades to optics and computing hardware, software model tuning, and service contracts, with inspection data increasingly integrated into manufacturing execution systems and analytics platforms to support continuous improvement and higher-value glass grades.

United States market for Float Glass Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Float Glass Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Float Glass Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Float Glass Inspection System players cover ISRA VISION (Atlas Copco), Grenzebach, Dr. Schenk, Softsolution, Wintriss Engineering, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Float Glass Inspection System Industry Forecast" looks at past sales and reviews total world Float Glass Inspection System sales in 2025, providing a comprehensive analysis by region and market sector of projected Float Glass Inspection System sales for 2026 through 2032. With Float Glass Inspection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Float Glass Inspection System industry.

This Insight Report provides a comprehensive analysis of the global Float Glass Inspection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Float Glass Inspection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Float Glass Inspection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Float Glass Inspection System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Float Glass Inspection System.

This report presents a comprehensive overview, market shares, and growth opportunities of Float Glass Inspection System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot-end Inspection

Cold-end Inspection

Segmentation by Inspection Objective:

Local Defect Detection

Large-area Property Monitoring

Segmentation by Application:

Photovoltaic Glass

Architectural Glass

Automotive Glass

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ISRA VISION (Atlas Copco)

Grenzebach

Dr. Schenk

Softsolution

Wintriss Engineering

Viprotron

Inspection Systems

Deltamax Automazione

LUSTER LightTech

Hunan Creator Information Technologies

CLOUD LSAER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Float Glass Inspection System market?

What factors are driving Float Glass Inspection System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Float Glass Inspection System market opportunities vary by end market size?

How does Float Glass Inspection System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Float Glass Inspection System Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Float Glass Inspection System by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Float Glass Inspection System by Country/Region, 2021, 2025 & 2032
- 2.2 Float Glass Inspection System Segment by Type
 - 2.2.1 Hot-end Inspection
 - 2.2.2 Cold-end Inspection
 - 2.2.3 Float Glass Inspection System Sales by Type
 - 2.2.3.1 Global Float Glass Inspection System Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Float Glass Inspection System Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Float Glass Inspection System Sale Price by Type (2021-2026)
- 2.3 Float Glass Inspection System Segment by Inspection Objective
 - 2.3.1 Local Defect Detection
 - 2.3.2 Large-area Property Monitoring
 - 2.3.3 Float Glass Inspection System Sales by Inspection Objective
 - 2.3.3.1 Global Float Glass Inspection System Sales Market Share by Inspection Objective (2021-2026)
 - 2.3.3.2 Global Float Glass Inspection System Revenue and Market Share by Inspection Objective (2021-2026)
 - 2.3.3.3 Global Float Glass Inspection System Sale Price by Inspection Objective

(2021-2026)

2.4 Float Glass Inspection System Segment by Application

2.4.1 Photovoltaic Glass

2.4.2 Architectural Glass

2.4.3 Automotive Glass

2.4.4 Others

2.4.5 Float Glass Inspection System Sales by Application

2.4.5.1 Global Float Glass Inspection System Sale Market Share by Application

(2021-2026)

2.4.5.2 Global Float Glass Inspection System Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Float Glass Inspection System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Float Glass Inspection System Breakdown Data by Company

3.1.1 Global Float Glass Inspection System Annual Sales by Company (2021-2026)

3.1.2 Global Float Glass Inspection System Sales Market Share by Company

(2021-2026)

3.2 Global Float Glass Inspection System Annual Revenue by Company (2021-2026)

3.2.1 Global Float Glass Inspection System Revenue by Company (2021-2026)

3.2.2 Global Float Glass Inspection System Revenue Market Share by Company

(2021-2026)

3.3 Global Float Glass Inspection System Sale Price by Company

3.4 Key Manufacturers Float Glass Inspection System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Float Glass Inspection System Product Location Distribution

3.4.2 Players Float Glass Inspection System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FLOAT GLASS INSPECTION SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Float Glass Inspection System Market Size by Geographic Region (2021-2026)

- 4.1.1 Global Float Glass Inspection System Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Float Glass Inspection System Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Float Glass Inspection System Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Float Glass Inspection System Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Float Glass Inspection System Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Float Glass Inspection System Sales Growth
- 4.4 APAC Float Glass Inspection System Sales Growth
- 4.5 Europe Float Glass Inspection System Sales Growth
- 4.6 Middle East & Africa Float Glass Inspection System Sales Growth

5 AMERICAS

- 5.1 Americas Float Glass Inspection System Sales by Country
 - 5.1.1 Americas Float Glass Inspection System Sales by Country (2021-2026)
 - 5.1.2 Americas Float Glass Inspection System Revenue by Country (2021-2026)
- 5.2 Americas Float Glass Inspection System Sales by Type (2021-2026)
- 5.3 Americas Float Glass Inspection System Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Float Glass Inspection System Sales by Region
 - 6.1.1 APAC Float Glass Inspection System Sales by Region (2021-2026)
 - 6.1.2 APAC Float Glass Inspection System Revenue by Region (2021-2026)
- 6.2 APAC Float Glass Inspection System Sales by Type (2021-2026)
- 6.3 APAC Float Glass Inspection System Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Float Glass Inspection System by Country

7.1.1 Europe Float Glass Inspection System Sales by Country (2021-2026)

7.1.2 Europe Float Glass Inspection System Revenue by Country (2021-2026)

7.2 Europe Float Glass Inspection System Sales by Type (2021-2026)

7.3 Europe Float Glass Inspection System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Float Glass Inspection System by Country

8.1.1 Middle East & Africa Float Glass Inspection System Sales by Country (2021-2026)

8.1.2 Middle East & Africa Float Glass Inspection System Revenue by Country (2021-2026)

8.2 Middle East & Africa Float Glass Inspection System Sales by Type (2021-2026)

8.3 Middle East & Africa Float Glass Inspection System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Float Glass Inspection System
- 10.3 Manufacturing Process Analysis of Float Glass Inspection System
- 10.4 Industry Chain Structure of Float Glass Inspection System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Float Glass Inspection System Distributors
- 11.3 Float Glass Inspection System Customer

12 WORLD FORECAST REVIEW FOR FLOAT GLASS INSPECTION SYSTEM BY GEOGRAPHIC REGION

- 12.1 Global Float Glass Inspection System Market Size Forecast by Region
 - 12.1.1 Global Float Glass Inspection System Forecast by Region (2027-2032)
 - 12.1.2 Global Float Glass Inspection System Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Float Glass Inspection System Forecast by Type (2027-2032)
- 12.7 Global Float Glass Inspection System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 ISRA VISION (Atlas Copco)
 - 13.1.1 ISRA VISION (Atlas Copco) Company Information
 - 13.1.2 ISRA VISION (Atlas Copco) Float Glass Inspection System Product Portfolios and Specifications
 - 13.1.3 ISRA VISION (Atlas Copco) Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 ISRA VISION (Atlas Copco) Main Business Overview
 - 13.1.5 ISRA VISION (Atlas Copco) Latest Developments
- 13.2 Grenzebach

- 13.2.1 Grenzebach Company Information
- 13.2.2 Grenzebach Float Glass Inspection System Product Portfolios and Specifications
- 13.2.3 Grenzebach Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Grenzebach Main Business Overview
- 13.2.5 Grenzebach Latest Developments
- 13.3 Dr. Schenk
 - 13.3.1 Dr. Schenk Company Information
 - 13.3.2 Dr. Schenk Float Glass Inspection System Product Portfolios and Specifications
 - 13.3.3 Dr. Schenk Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Dr. Schenk Main Business Overview
 - 13.3.5 Dr. Schenk Latest Developments
- 13.4 Softsolution
 - 13.4.1 Softsolution Company Information
 - 13.4.2 Softsolution Float Glass Inspection System Product Portfolios and Specifications
 - 13.4.3 Softsolution Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Softsolution Main Business Overview
 - 13.4.5 Softsolution Latest Developments
- 13.5 Wintriss Engineering
 - 13.5.1 Wintriss Engineering Company Information
 - 13.5.2 Wintriss Engineering Float Glass Inspection System Product Portfolios and Specifications
 - 13.5.3 Wintriss Engineering Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Wintriss Engineering Main Business Overview
 - 13.5.5 Wintriss Engineering Latest Developments
- 13.6 Viprottron
 - 13.6.1 Viprottron Company Information
 - 13.6.2 Viprottron Float Glass Inspection System Product Portfolios and Specifications
 - 13.6.3 Viprottron Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Viprottron Main Business Overview
 - 13.6.5 Viprottron Latest Developments
- 13.7 Inspection Systems
 - 13.7.1 Inspection Systems Company Information

13.7.2 Inspection Systems Float Glass Inspection System Product Portfolios and Specifications

13.7.3 Inspection Systems Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Inspection Systems Main Business Overview

13.7.5 Inspection Systems Latest Developments

13.8 Deltamax Automazione

13.8.1 Deltamax Automazione Company Information

13.8.2 Deltamax Automazione Float Glass Inspection System Product Portfolios and Specifications

13.8.3 Deltamax Automazione Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Deltamax Automazione Main Business Overview

13.8.5 Deltamax Automazione Latest Developments

13.9 LUSTER LightTech

13.9.1 LUSTER LightTech Company Information

13.9.2 LUSTER LightTech Float Glass Inspection System Product Portfolios and Specifications

13.9.3 LUSTER LightTech Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 LUSTER LightTech Main Business Overview

13.9.5 LUSTER LightTech Latest Developments

13.10 Hunan Creator Information Technologies

13.10.1 Hunan Creator Information Technologies Company Information

13.10.2 Hunan Creator Information Technologies Float Glass Inspection System Product Portfolios and Specifications

13.10.3 Hunan Creator Information Technologies Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hunan Creator Information Technologies Main Business Overview

13.10.5 Hunan Creator Information Technologies Latest Developments

13.11 CLOUD LSAER

13.11.1 CLOUD LSAER Company Information

13.11.2 CLOUD LSAER Float Glass Inspection System Product Portfolios and Specifications

13.11.3 CLOUD LSAER Float Glass Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 CLOUD LSAER Main Business Overview

13.11.5 CLOUD LSAER Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Float Glass Inspection System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Float Glass Inspection System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Hot-end Inspection

Table 4. Major Players of Cold-end Inspection

Table 5. Global Float Glass Inspection System Sales by Type (2021-2026) & (Units)

Table 6. Global Float Glass Inspection System Sales Market Share by Type (2021-2026)

Table 7. Global Float Glass Inspection System Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Float Glass Inspection System Revenue Market Share by Type (2021-2026)

Table 9. Global Float Glass Inspection System Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of Local Defect Detection

Table 11. Major Players of Large-area Property Monitoring

Table 12. Global Float Glass Inspection System Sales by Inspection Objective (2021-2026) & (Units)

Table 13. Global Float Glass Inspection System Sales Market Share by Inspection Objective (2021-2026)

Table 14. Global Float Glass Inspection System Revenue by Inspection Objective (2021-2026) & (\$ million)

Table 15. Global Float Glass Inspection System Revenue Market Share by Inspection Objective (2021-2026)

Table 16. Global Float Glass Inspection System Sale Price by Inspection Objective (2021-2026) & (K US\$/Unit)

Table 17. Global Float Glass Inspection System Sale by Application (2021-2026) & (Units)

Table 18. Global Float Glass Inspection System Sale Market Share by Application (2021-2026)

Table 19. Global Float Glass Inspection System Revenue by Application (2021-2026) & (\$ million)

Table 20. Global Float Glass Inspection System Revenue Market Share by Application (2021-2026)

Table 21. Global Float Glass Inspection System Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 22. Global Float Glass Inspection System Sales by Company (2021-2026) & (Units)

Table 23. Global Float Glass Inspection System Sales Market Share by Company (2021-2026)

Table 24. Global Float Glass Inspection System Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Float Glass Inspection System Revenue Market Share by Company (2021-2026)

Table 26. Global Float Glass Inspection System Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 27. Key Manufacturers Float Glass Inspection System Producing Area Distribution and Sales Area

Table 28. Players Float Glass Inspection System Products Offered

Table 29. Float Glass Inspection System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Float Glass Inspection System Sales by Geographic Region (2021-2026) & (Units)

Table 33. Global Float Glass Inspection System Sales Market Share Geographic Region (2021-2026)

Table 34. Global Float Glass Inspection System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Float Glass Inspection System Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Float Glass Inspection System Sales by Country/Region (2021-2026) & (Units)

Table 37. Global Float Glass Inspection System Sales Market Share by Country/Region (2021-2026)

Table 38. Global Float Glass Inspection System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Float Glass Inspection System Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Float Glass Inspection System Sales by Country (2021-2026) & (Units)

Table 41. Americas Float Glass Inspection System Sales Market Share by Country (2021-2026)

- Table 42. Americas Float Glass Inspection System Revenue by Country (2021-2026) & (\$ millions)
- Table 43. Americas Float Glass Inspection System Sales by Type (2021-2026) & (Units)
- Table 44. Americas Float Glass Inspection System Sales by Application (2021-2026) & (Units)
- Table 45. APAC Float Glass Inspection System Sales by Region (2021-2026) & (Units)
- Table 46. APAC Float Glass Inspection System Sales Market Share by Region (2021-2026)
- Table 47. APAC Float Glass Inspection System Revenue by Region (2021-2026) & (\$ millions)
- Table 48. APAC Float Glass Inspection System Sales by Type (2021-2026) & (Units)
- Table 49. APAC Float Glass Inspection System Sales by Application (2021-2026) & (Units)
- Table 50. Europe Float Glass Inspection System Sales by Country (2021-2026) & (Units)
- Table 51. Europe Float Glass Inspection System Revenue by Country (2021-2026) & (\$ millions)
- Table 52. Europe Float Glass Inspection System Sales by Type (2021-2026) & (Units)
- Table 53. Europe Float Glass Inspection System Sales by Application (2021-2026) & (Units)
- Table 54. Middle East & Africa Float Glass Inspection System Sales by Country (2021-2026) & (Units)
- Table 55. Middle East & Africa Float Glass Inspection System Revenue Market Share by Country (2021-2026)
- Table 56. Middle East & Africa Float Glass Inspection System Sales by Type (2021-2026) & (Units)
- Table 57. Middle East & Africa Float Glass Inspection System Sales by Application (2021-2026) & (Units)
- Table 58. Key Market Drivers & Growth Opportunities of Float Glass Inspection System
- Table 59. Key Market Challenges & Risks of Float Glass Inspection System
- Table 60. Key Industry Trends of Float Glass Inspection System
- Table 61. Float Glass Inspection System Raw Material
- Table 62. Key Suppliers of Raw Materials
- Table 63. Float Glass Inspection System Distributors List
- Table 64. Float Glass Inspection System Customer List
- Table 65. Global Float Glass Inspection System Sales Forecast by Region (2027-2032) & (Units)
- Table 66. Global Float Glass Inspection System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Americas Float Glass Inspection System Sales Forecast by Country (2027-2032) & (Units)

Table 68. Americas Float Glass Inspection System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. APAC Float Glass Inspection System Sales Forecast by Region (2027-2032) & (Units)

Table 70. APAC Float Glass Inspection System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Europe Float Glass Inspection System Sales Forecast by Country (2027-2032) & (Units)

Table 72. Europe Float Glass Inspection System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. Middle East & Africa Float Glass Inspection System Sales Forecast by Country (2027-2032) & (Units)

Table 74. Middle East & Africa Float Glass Inspection System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Global Float Glass Inspection System Sales Forecast by Type (2027-2032) & (Units)

Table 76. Global Float Glass Inspection System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 77. Global Float Glass Inspection System Sales Forecast by Application (2027-2032) & (Units)

Table 78. Global Float Glass Inspection System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 79. ISRA VISION (Atlas Copco) Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 80. ISRA VISION (Atlas Copco) Float Glass Inspection System Product Portfolios and Specifications

Table 81. ISRA VISION (Atlas Copco) Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 82. ISRA VISION (Atlas Copco) Main Business

Table 83. ISRA VISION (Atlas Copco) Latest Developments

Table 84. Grenzebach Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 85. Grenzebach Float Glass Inspection System Product Portfolios and Specifications

Table 86. Grenzebach Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 87. Grenzebach Main Business

- Table 88. Grenzebach Latest Developments
- Table 89. Dr. Schenk Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors
- Table 90. Dr. Schenk Float Glass Inspection System Product Portfolios and Specifications
- Table 91. Dr. Schenk Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 92. Dr. Schenk Main Business
- Table 93. Dr. Schenk Latest Developments
- Table 94. Softsolution Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors
- Table 95. Softsolution Float Glass Inspection System Product Portfolios and Specifications
- Table 96. Softsolution Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 97. Softsolution Main Business
- Table 98. Softsolution Latest Developments
- Table 99. Wintriss Engineering Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors
- Table 100. Wintriss Engineering Float Glass Inspection System Product Portfolios and Specifications
- Table 101. Wintriss Engineering Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 102. Wintriss Engineering Main Business
- Table 103. Wintriss Engineering Latest Developments
- Table 104. Viprotron Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors
- Table 105. Viprotron Float Glass Inspection System Product Portfolios and Specifications
- Table 106. Viprotron Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 107. Viprotron Main Business
- Table 108. Viprotron Latest Developments
- Table 109. Inspection Systems Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors
- Table 110. Inspection Systems Float Glass Inspection System Product Portfolios and Specifications
- Table 111. Inspection Systems Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. Inspection Systems Main Business

Table 113. Inspection Systems Latest Developments

Table 114. Deltamax Automazione Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 115. Deltamax Automazione Float Glass Inspection System Product Portfolios and Specifications

Table 116. Deltamax Automazione Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 117. Deltamax Automazione Main Business

Table 118. Deltamax Automazione Latest Developments

Table 119. LUSTER LightTech Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 120. LUSTER LightTech Float Glass Inspection System Product Portfolios and Specifications

Table 121. LUSTER LightTech Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. LUSTER LightTech Main Business

Table 123. LUSTER LightTech Latest Developments

Table 124. Hunan Creator Information Technologies Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 125. Hunan Creator Information Technologies Float Glass Inspection System Product Portfolios and Specifications

Table 126. Hunan Creator Information Technologies Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. Hunan Creator Information Technologies Main Business

Table 128. Hunan Creator Information Technologies Latest Developments

Table 129. CLOUD LSAER Basic Information, Float Glass Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 130. CLOUD LSAER Float Glass Inspection System Product Portfolios and Specifications

Table 131. CLOUD LSAER Float Glass Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. CLOUD LSAER Main Business

Table 133. CLOUD LSAER Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Float Glass Inspection System
- Figure 2. Float Glass Inspection System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Float Glass Inspection System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Float Glass Inspection System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Float Glass Inspection System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Float Glass Inspection System Sales Market Share by Country/Region (2025)
- Figure 10. Float Glass Inspection System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Hot-end Inspection
- Figure 12. Product Picture of Cold-end Inspection
- Figure 13. Global Float Glass Inspection System Sales Market Share by Type in 2026
- Figure 14. Global Float Glass Inspection System Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Local Defect Detection
- Figure 16. Product Picture of Large-area Property Monitoring
- Figure 17. Global Float Glass Inspection System Sales Market Share by Inspection Objective in 2026
- Figure 18. Global Float Glass Inspection System Revenue Market Share by Inspection Objective (2021-2026)
- Figure 19. Float Glass Inspection System Consumed in Photovoltaic Glass
- Figure 20. Global Float Glass Inspection System Market: Photovoltaic Glass (2021-2026) & (Units)
- Figure 21. Float Glass Inspection System Consumed in Architectural Glass
- Figure 22. Global Float Glass Inspection System Market: Architectural Glass (2021-2026) & (Units)
- Figure 23. Float Glass Inspection System Consumed in Automotive Glass
- Figure 24. Global Float Glass Inspection System Market: Automotive Glass (2021-2026) & (Units)
- Figure 25. Float Glass Inspection System Consumed in Others
- Figure 26. Global Float Glass Inspection System Market: Others (2021-2026) & (Units)

Figure 27. Global Float Glass Inspection System Sale Market Share by Application (2025)

Figure 28. Global Float Glass Inspection System Revenue Market Share by Application in 2026

Figure 29. Float Glass Inspection System Sales by Company in 2026 (Units)

Figure 30. Global Float Glass Inspection System Sales Market Share by Company in 2026

Figure 31. Float Glass Inspection System Revenue by Company in 2026 (\$ millions)

Figure 32. Global Float Glass Inspection System Revenue Market Share by Company in 2026

Figure 33. Global Float Glass Inspection System Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Float Glass Inspection System Revenue Market Share by Geographic Region in 2026

Figure 35. Americas Float Glass Inspection System Sales 2021-2026 (Units)

Figure 36. Americas Float Glass Inspection System Revenue 2021-2026 (\$ millions)

Figure 37. APAC Float Glass Inspection System Sales 2021-2026 (Units)

Figure 38. APAC Float Glass Inspection System Revenue 2021-2026 (\$ millions)

Figure 39. Europe Float Glass Inspection System Sales 2021-2026 (Units)

Figure 40. Europe Float Glass Inspection System Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Float Glass Inspection System Sales 2021-2026 (Units)

Figure 42. Middle East & Africa Float Glass Inspection System Revenue 2021-2026 (\$ millions)

Figure 43. Americas Float Glass Inspection System Sales Market Share by Country in 2026

Figure 44. Americas Float Glass Inspection System Revenue Market Share by Country (2021-2026)

Figure 45. Americas Float Glass Inspection System Sales Market Share by Type (2021-2026)

Figure 46. Americas Float Glass Inspection System Sales Market Share by Application (2021-2026)

Figure 47. United States Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Float Glass Inspection System Sales Market Share by Region in 2026

Figure 52. APAC Float Glass Inspection System Revenue Market Share by Region (2021-2026)

Figure 53. APAC Float Glass Inspection System Sales Market Share by Type (2021-2026)

Figure 54. APAC Float Glass Inspection System Sales Market Share by Application (2021-2026)

Figure 55. China Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Float Glass Inspection System Sales Market Share by Country in 2026

Figure 63. Europe Float Glass Inspection System Revenue Market Share by Country (2021-2026)

Figure 64. Europe Float Glass Inspection System Sales Market Share by Type (2021-2026)

Figure 65. Europe Float Glass Inspection System Sales Market Share by Application (2021-2026)

Figure 66. Germany Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Float Glass Inspection System Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Float Glass Inspection System Sales Market Share by

Type (2021-2026)

Figure 73. Middle East & Africa Float Glass Inspection System Sales Market Share by Application (2021-2026)

Figure 74. Egypt Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Float Glass Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Float Glass Inspection System in 2026

Figure 80. Manufacturing Process Analysis of Float Glass Inspection System

Figure 81. Industry Chain Structure of Float Glass Inspection System

Figure 82. Channels of Distribution

Figure 83. Global Float Glass Inspection System Sales Market Forecast by Region (2027-2032)

Figure 84. Global Float Glass Inspection System Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Float Glass Inspection System Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Float Glass Inspection System Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Float Glass Inspection System Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Float Glass Inspection System Revenue Market Share Forecast by Application (2027-2032)

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