

Global Flip Top Vials Market Growth 2026-2032

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Abstracts

The global Flip Top Vials market size is predicted to grow from US\$ 1464 million in 2025 to US\$ 2370 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Flip top vials are small laboratory containers featuring an integrated hinged cap that allows easy one-handed opening and closing, widely used for sample storage, transport, and short-term handling in clinical diagnostics, molecular biology, and general laboratory workflows. These vials are typically made from polypropylene or polyethylene and designed for compatibility with automated handling systems. From a value chain perspective, upstream activities include polymer resins, additives, molds, and packaging materials, midstream processes focus on injection molding, cap integration, sterilization, and quality inspection, while downstream demand is driven by hospitals, diagnostic laboratories, research institutions, and life science companies. In 2025, the average selling price of flip top vials is approximately \$220 per thousand units, with global sales volume reaching around 6,800 million units. The industry maintains a 30%–50% gross margin, supported by high-volume repeat consumption, standardized manufacturing, and strong demand from routine laboratory testing.

United States market for Flip Top Vials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flip Top Vials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flip Top Vials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flip Top Vials players cover Eppendorf, Thermo Fisher Scientific, Corning,

Greiner Bio-One, Sarstedt, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Flip Top Vials Industry Forecast” looks at past sales and reviews total world Flip Top Vials sales in 2025, providing a comprehensive analysis by region and market sector of projected Flip Top Vials sales for 2026 through 2032. With Flip Top Vials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flip Top Vials industry.

This Insight Report provides a comprehensive analysis of the global Flip Top Vials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flip Top Vials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flip Top Vials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flip Top Vials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flip Top Vials.

This report presents a comprehensive overview, market shares, and growth opportunities of Flip Top Vials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polypropylene (PP)

Polyethylene (PE)

Segmentation by Volume Capacity:

?1.5 mL

1.5 mL-2.0 mL

>2.0 mL

Segmentation by Sterility:

Sterile

Non-sterile

Segmentation by Reusability:

Single-use

Limited Reuse

Segmentation by Application:

Pharmaceuticals

Cosmetics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eppendorf

Thermo Fisher Scientific

Corning

Greiner Bio-One

Sarstedt

Avantor

VWR

SPL Life Sciences

Heathrow Scientific

Starlab

CAPP Denmark

Axygen Scientific

JET BIOFIL

NEST Biotechnology

Labcon North America

Kisker Biotech

Guangzhou Jetway Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flip Top Vials market?

What factors are driving Flip Top Vials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flip Top Vials market opportunities vary by end market size?

How does Flip Top Vials break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Flip Top Vials Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Flip Top Vials by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Flip Top Vials by Country/Region, 2021, 2025 & 2032

2.2 Flip Top Vials Segment by Type

- 2.2.1 Polypropylene (PP)

- 2.2.2 Polyethylene (PE)

- 2.2.3 Flip Top Vials Sales by Type

- 2.2.3.1 Global Flip Top Vials Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global Flip Top Vials Revenue and Market Share by Type (2021-2026)

- 2.2.3.3 Global Flip Top Vials Sale Price by Type (2021-2026)

2.3 Flip Top Vials Segment by Volume Capacity

- 2.3.1 ?1.5 mL

- 2.3.2 1.5 mL-2.0 mL

- 2.3.3 >2.0 mL

- 2.3.4 Flip Top Vials Sales by Volume Capacity

- 2.3.4.1 Global Flip Top Vials Sales Market Share by Volume Capacity (2021-2026)

- 2.3.4.2 Global Flip Top Vials Revenue and Market Share by Volume Capacity

- (2021-2026)

- 2.3.4.3 Global Flip Top Vials Sale Price by Volume Capacity (2021-2026)

2.4 Flip Top Vials Segment by Sterility

- 2.4.1 Sterile

2.4.2 Non-sterile

2.4.3 Flip Top Vials Sales by Sterility

2.4.3.1 Global Flip Top Vials Sales Market Share by Sterility (2021-2026)

2.4.3.2 Global Flip Top Vials Revenue and Market Share by Sterility (2021-2026)

2.4.3.3 Global Flip Top Vials Sale Price by Sterility (2021-2026)

2.5 Flip Top Vials Segment by Reusability

2.5.1 Single-use

2.5.2 Limited Reuse

2.5.3 Flip Top Vials Sales by Reusability

2.5.3.1 Global Flip Top Vials Sales Market Share by Reusability (2021-2026)

2.5.3.2 Global Flip Top Vials Revenue and Market Share by Reusability (2021-2026)

2.5.3.3 Global Flip Top Vials Sale Price by Reusability (2021-2026)

2.6 Flip Top Vials Segment by Application

2.6.1 Pharmaceuticals

2.6.2 Cosmetics

2.6.3 Other

2.6.4 Flip Top Vials Sales by Application

2.6.4.1 Global Flip Top Vials Sale Market Share by Application (2021-2026)

2.6.4.2 Global Flip Top Vials Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global Flip Top Vials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Flip Top Vials Breakdown Data by Company

3.1.1 Global Flip Top Vials Annual Sales by Company (2021-2026)

3.1.2 Global Flip Top Vials Sales Market Share by Company (2021-2026)

3.2 Global Flip Top Vials Annual Revenue by Company (2021-2026)

3.2.1 Global Flip Top Vials Revenue by Company (2021-2026)

3.2.2 Global Flip Top Vials Revenue Market Share by Company (2021-2026)

3.3 Global Flip Top Vials Sale Price by Company

3.4 Key Manufacturers Flip Top Vials Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Flip Top Vials Product Location Distribution

3.4.2 Players Flip Top Vials Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FLIP TOP VIALS BY GEOGRAPHIC REGION

- 4.1 World Historic Flip Top Vials Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Flip Top Vials Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Flip Top Vials Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Flip Top Vials Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Flip Top Vials Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Flip Top Vials Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Flip Top Vials Sales Growth
- 4.4 APAC Flip Top Vials Sales Growth
- 4.5 Europe Flip Top Vials Sales Growth
- 4.6 Middle East & Africa Flip Top Vials Sales Growth

5 AMERICAS

- 5.1 Americas Flip Top Vials Sales by Country
 - 5.1.1 Americas Flip Top Vials Sales by Country (2021-2026)
 - 5.1.2 Americas Flip Top Vials Revenue by Country (2021-2026)
- 5.2 Americas Flip Top Vials Sales by Type (2021-2026)
- 5.3 Americas Flip Top Vials Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Flip Top Vials Sales by Region
 - 6.1.1 APAC Flip Top Vials Sales by Region (2021-2026)
 - 6.1.2 APAC Flip Top Vials Revenue by Region (2021-2026)
- 6.2 APAC Flip Top Vials Sales by Type (2021-2026)
- 6.3 APAC Flip Top Vials Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Flip Top Vials by Country

7.1.1 Europe Flip Top Vials Sales by Country (2021-2026)

7.1.2 Europe Flip Top Vials Revenue by Country (2021-2026)

7.2 Europe Flip Top Vials Sales by Type (2021-2026)

7.3 Europe Flip Top Vials Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Flip Top Vials by Country

8.1.1 Middle East & Africa Flip Top Vials Sales by Country (2021-2026)

8.1.2 Middle East & Africa Flip Top Vials Revenue by Country (2021-2026)

8.2 Middle East & Africa Flip Top Vials Sales by Type (2021-2026)

8.3 Middle East & Africa Flip Top Vials Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Flip Top Vials

10.3 Manufacturing Process Analysis of Flip Top Vials

10.4 Industry Chain Structure of Flip Top Vials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Flip Top Vials Distributors

11.3 Flip Top Vials Customer

12 WORLD FORECAST REVIEW FOR FLIP TOP VIALS BY GEOGRAPHIC REGION

12.1 Global Flip Top Vials Market Size Forecast by Region

12.1.1 Global Flip Top Vials Forecast by Region (2027-2032)

12.1.2 Global Flip Top Vials Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Flip Top Vials Forecast by Type (2027-2032)

12.7 Global Flip Top Vials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Eppendorf

13.1.1 Eppendorf Company Information

13.1.2 Eppendorf Flip Top Vials Product Portfolios and Specifications

13.1.3 Eppendorf Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Eppendorf Main Business Overview

13.1.5 Eppendorf Latest Developments

13.2 Thermo Fisher Scientific

13.2.1 Thermo Fisher Scientific Company Information

13.2.2 Thermo Fisher Scientific Flip Top Vials Product Portfolios and Specifications

13.2.3 Thermo Fisher Scientific Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Thermo Fisher Scientific Main Business Overview

13.2.5 Thermo Fisher Scientific Latest Developments

13.3 Corning

13.3.1 Corning Company Information

- 13.3.2 Corning Flip Top Vials Product Portfolios and Specifications
- 13.3.3 Corning Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Corning Main Business Overview
- 13.3.5 Corning Latest Developments
- 13.4 Greiner Bio-One
 - 13.4.1 Greiner Bio-One Company Information
 - 13.4.2 Greiner Bio-One Flip Top Vials Product Portfolios and Specifications
 - 13.4.3 Greiner Bio-One Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Greiner Bio-One Main Business Overview
 - 13.4.5 Greiner Bio-One Latest Developments
- 13.5 Sarstedt
 - 13.5.1 Sarstedt Company Information
 - 13.5.2 Sarstedt Flip Top Vials Product Portfolios and Specifications
 - 13.5.3 Sarstedt Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Sarstedt Main Business Overview
 - 13.5.5 Sarstedt Latest Developments
- 13.6 Avantor
 - 13.6.1 Avantor Company Information
 - 13.6.2 Avantor Flip Top Vials Product Portfolios and Specifications
 - 13.6.3 Avantor Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Avantor Main Business Overview
 - 13.6.5 Avantor Latest Developments
- 13.7 VWR
 - 13.7.1 VWR Company Information
 - 13.7.2 VWR Flip Top Vials Product Portfolios and Specifications
 - 13.7.3 VWR Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 VWR Main Business Overview
 - 13.7.5 VWR Latest Developments
- 13.8 SPL Life Sciences
 - 13.8.1 SPL Life Sciences Company Information
 - 13.8.2 SPL Life Sciences Flip Top Vials Product Portfolios and Specifications
 - 13.8.3 SPL Life Sciences Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 SPL Life Sciences Main Business Overview
 - 13.8.5 SPL Life Sciences Latest Developments
- 13.9 Heathrow Scientific
 - 13.9.1 Heathrow Scientific Company Information
 - 13.9.2 Heathrow Scientific Flip Top Vials Product Portfolios and Specifications

13.9.3 Heathrow Scientific Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Heathrow Scientific Main Business Overview

13.9.5 Heathrow Scientific Latest Developments

13.10 Starlab

13.10.1 Starlab Company Information

13.10.2 Starlab Flip Top Vials Product Portfolios and Specifications

13.10.3 Starlab Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Starlab Main Business Overview

13.10.5 Starlab Latest Developments

13.11 CAPP Denmark

13.11.1 CAPP Denmark Company Information

13.11.2 CAPP Denmark Flip Top Vials Product Portfolios and Specifications

13.11.3 CAPP Denmark Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 CAPP Denmark Main Business Overview

13.11.5 CAPP Denmark Latest Developments

13.12 Axygen Scientific

13.12.1 Axygen Scientific Company Information

13.12.2 Axygen Scientific Flip Top Vials Product Portfolios and Specifications

13.12.3 Axygen Scientific Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Axygen Scientific Main Business Overview

13.12.5 Axygen Scientific Latest Developments

13.13 JET BIOFIL

13.13.1 JET BIOFIL Company Information

13.13.2 JET BIOFIL Flip Top Vials Product Portfolios and Specifications

13.13.3 JET BIOFIL Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 JET BIOFIL Main Business Overview

13.13.5 JET BIOFIL Latest Developments

13.14 NEST Biotechnology

13.14.1 NEST Biotechnology Company Information

13.14.2 NEST Biotechnology Flip Top Vials Product Portfolios and Specifications

13.14.3 NEST Biotechnology Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 NEST Biotechnology Main Business Overview

13.14.5 NEST Biotechnology Latest Developments

13.15 Labcon North America

- 13.15.1 Labcon North America Company Information
- 13.15.2 Labcon North America Flip Top Vials Product Portfolios and Specifications
- 13.15.3 Labcon North America Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Labcon North America Main Business Overview
- 13.15.5 Labcon North America Latest Developments
- 13.16 Kisker Biotech
 - 13.16.1 Kisker Biotech Company Information
 - 13.16.2 Kisker Biotech Flip Top Vials Product Portfolios and Specifications
 - 13.16.3 Kisker Biotech Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Kisker Biotech Main Business Overview
 - 13.16.5 Kisker Biotech Latest Developments
- 13.17 Guangzhou Jetway Biotech
 - 13.17.1 Guangzhou Jetway Biotech Company Information
 - 13.17.2 Guangzhou Jetway Biotech Flip Top Vials Product Portfolios and Specifications
 - 13.17.3 Guangzhou Jetway Biotech Flip Top Vials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Guangzhou Jetway Biotech Main Business Overview
 - 13.17.5 Guangzhou Jetway Biotech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Flip Top Vials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Flip Top Vials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Polypropylene (PP)

Table 4. Major Players of Polyethylene (PE)

Table 5. Global Flip Top Vials Sales by Type (2021-2026) & (K Units)

Table 6. Global Flip Top Vials Sales Market Share by Type (2021-2026)

Table 7. Global Flip Top Vials Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Flip Top Vials Revenue Market Share by Type (2021-2026)

Table 9. Global Flip Top Vials Sale Price by Type (2021-2026) & (US\$/K Unit)

Table 10. Major Players of ?1.5 mL

Table 11. Major Players of 1.5 mL-2.0 mL

Table 12. Major Players of >2.0 mL

Table 13. Global Flip Top Vials Sales by Volume Capacity (2021-2026) & (K Units)

Table 14. Global Flip Top Vials Sales Market Share by Volume Capacity (2021-2026)

Table 15. Global Flip Top Vials Revenue by Volume Capacity (2021-2026) & (\$ million)

Table 16. Global Flip Top Vials Revenue Market Share by Volume Capacity (2021-2026)

Table 17. Global Flip Top Vials Sale Price by Volume Capacity (2021-2026) & (US\$/K Unit)

Table 18. Major Players of Sterile

Table 19. Major Players of Non-sterile

Table 20. Global Flip Top Vials Sales by Sterility (2021-2026) & (K Units)

Table 21. Global Flip Top Vials Sales Market Share by Sterility (2021-2026)

Table 22. Global Flip Top Vials Revenue by Sterility (2021-2026) & (\$ million)

Table 23. Global Flip Top Vials Revenue Market Share by Sterility (2021-2026)

Table 24. Global Flip Top Vials Sale Price by Sterility (2021-2026) & (US\$/K Unit)

Table 25. Major Players of Single-use

Table 26. Major Players of Limited Reuse

Table 27. Global Flip Top Vials Sales by Reusability (2021-2026) & (K Units)

Table 28. Global Flip Top Vials Sales Market Share by Reusability (2021-2026)

Table 29. Global Flip Top Vials Revenue by Reusability (2021-2026) & (\$ million)

Table 30. Global Flip Top Vials Revenue Market Share by Reusability (2021-2026)

Table 31. Global Flip Top Vials Sale Price by Reusability (2021-2026) & (US\$/K Unit)

- Table 32. Global Flip Top Vials Sale by Application (2021-2026) & (K Units)
- Table 33. Global Flip Top Vials Sale Market Share by Application (2021-2026)
- Table 34. Global Flip Top Vials Revenue by Application (2021-2026) & (\$ million)
- Table 35. Global Flip Top Vials Revenue Market Share by Application (2021-2026)
- Table 36. Global Flip Top Vials Sale Price by Application (2021-2026) & (US\$/K Unit)
- Table 37. Global Flip Top Vials Sales by Company (2021-2026) & (K Units)
- Table 38. Global Flip Top Vials Sales Market Share by Company (2021-2026)
- Table 39. Global Flip Top Vials Revenue by Company (2021-2026) & (\$ millions)
- Table 40. Global Flip Top Vials Revenue Market Share by Company (2021-2026)
- Table 41. Global Flip Top Vials Sale Price by Company (2021-2026) & (US\$/K Unit)
- Table 42. Key Manufacturers Flip Top Vials Producing Area Distribution and Sales Area
- Table 43. Players Flip Top Vials Products Offered
- Table 44. Flip Top Vials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 45. New Products and Potential Entrants
- Table 46. Market M&A Activity & Strategy
- Table 47. Global Flip Top Vials Sales by Geographic Region (2021-2026) & (K Units)
- Table 48. Global Flip Top Vials Sales Market Share Geographic Region (2021-2026)
- Table 49. Global Flip Top Vials Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 50. Global Flip Top Vials Revenue Market Share by Geographic Region (2021-2026)
- Table 51. Global Flip Top Vials Sales by Country/Region (2021-2026) & (K Units)
- Table 52. Global Flip Top Vials Sales Market Share by Country/Region (2021-2026)
- Table 53. Global Flip Top Vials Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 54. Global Flip Top Vials Revenue Market Share by Country/Region (2021-2026)
- Table 55. Americas Flip Top Vials Sales by Country (2021-2026) & (K Units)
- Table 56. Americas Flip Top Vials Sales Market Share by Country (2021-2026)
- Table 57. Americas Flip Top Vials Revenue by Country (2021-2026) & (\$ millions)
- Table 58. Americas Flip Top Vials Sales by Type (2021-2026) & (K Units)
- Table 59. Americas Flip Top Vials Sales by Application (2021-2026) & (K Units)
- Table 60. APAC Flip Top Vials Sales by Region (2021-2026) & (K Units)
- Table 61. APAC Flip Top Vials Sales Market Share by Region (2021-2026)
- Table 62. APAC Flip Top Vials Revenue by Region (2021-2026) & (\$ millions)
- Table 63. APAC Flip Top Vials Sales by Type (2021-2026) & (K Units)
- Table 64. APAC Flip Top Vials Sales by Application (2021-2026) & (K Units)
- Table 65. Europe Flip Top Vials Sales by Country (2021-2026) & (K Units)
- Table 66. Europe Flip Top Vials Revenue by Country (2021-2026) & (\$ millions)
- Table 67. Europe Flip Top Vials Sales by Type (2021-2026) & (K Units)
- Table 68. Europe Flip Top Vials Sales by Application (2021-2026) & (K Units)

- Table 69. Middle East & Africa Flip Top Vials Sales by Country (2021-2026) & (K Units)
- Table 70. Middle East & Africa Flip Top Vials Revenue Market Share by Country (2021-2026)
- Table 71. Middle East & Africa Flip Top Vials Sales by Type (2021-2026) & (K Units)
- Table 72. Middle East & Africa Flip Top Vials Sales by Application (2021-2026) & (K Units)
- Table 73. Key Market Drivers & Growth Opportunities of Flip Top Vials
- Table 74. Key Market Challenges & Risks of Flip Top Vials
- Table 75. Key Industry Trends of Flip Top Vials
- Table 76. Flip Top Vials Raw Material
- Table 77. Key Suppliers of Raw Materials
- Table 78. Flip Top Vials Distributors List
- Table 79. Flip Top Vials Customer List
- Table 80. Global Flip Top Vials Sales Forecast by Region (2027-2032) & (K Units)
- Table 81. Global Flip Top Vials Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 82. Americas Flip Top Vials Sales Forecast by Country (2027-2032) & (K Units)
- Table 83. Americas Flip Top Vials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. APAC Flip Top Vials Sales Forecast by Region (2027-2032) & (K Units)
- Table 85. APAC Flip Top Vials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 86. Europe Flip Top Vials Sales Forecast by Country (2027-2032) & (K Units)
- Table 87. Europe Flip Top Vials Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 88. Middle East & Africa Flip Top Vials Sales Forecast by Country (2027-2032) & (K Units)
- Table 89. Middle East & Africa Flip Top Vials Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 90. Global Flip Top Vials Sales Forecast by Type (2027-2032) & (K Units)
- Table 91. Global Flip Top Vials Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 92. Global Flip Top Vials Sales Forecast by Application (2027-2032) & (K Units)
- Table 93. Global Flip Top Vials Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 94. Eppendorf Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 95. Eppendorf Flip Top Vials Product Portfolios and Specifications
- Table 96. Eppendorf Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 97. Eppendorf Main Business

- Table 98. Eppendorf Latest Developments
- Table 99. Thermo Fisher Scientific Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 100. Thermo Fisher Scientific Flip Top Vials Product Portfolios and Specifications
- Table 101. Thermo Fisher Scientific Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 102. Thermo Fisher Scientific Main Business
- Table 103. Thermo Fisher Scientific Latest Developments
- Table 104. Corning Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 105. Corning Flip Top Vials Product Portfolios and Specifications
- Table 106. Corning Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 107. Corning Main Business
- Table 108. Corning Latest Developments
- Table 109. Greiner Bio-One Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 110. Greiner Bio-One Flip Top Vials Product Portfolios and Specifications
- Table 111. Greiner Bio-One Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 112. Greiner Bio-One Main Business
- Table 113. Greiner Bio-One Latest Developments
- Table 114. Sarstedt Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 115. Sarstedt Flip Top Vials Product Portfolios and Specifications
- Table 116. Sarstedt Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 117. Sarstedt Main Business
- Table 118. Sarstedt Latest Developments
- Table 119. Avantor Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 120. Avantor Flip Top Vials Product Portfolios and Specifications
- Table 121. Avantor Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 122. Avantor Main Business
- Table 123. Avantor Latest Developments
- Table 124. VWR Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 125. VWR Flip Top Vials Product Portfolios and Specifications

- Table 126. VWR Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 127. VWR Main Business
- Table 128. VWR Latest Developments
- Table 129. SPL Life Sciences Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 130. SPL Life Sciences Flip Top Vials Product Portfolios and Specifications
- Table 131. SPL Life Sciences Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 132. SPL Life Sciences Main Business
- Table 133. SPL Life Sciences Latest Developments
- Table 134. Heathrow Scientific Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 135. Heathrow Scientific Flip Top Vials Product Portfolios and Specifications
- Table 136. Heathrow Scientific Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 137. Heathrow Scientific Main Business
- Table 138. Heathrow Scientific Latest Developments
- Table 139. Starlab Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 140. Starlab Flip Top Vials Product Portfolios and Specifications
- Table 141. Starlab Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 142. Starlab Main Business
- Table 143. Starlab Latest Developments
- Table 144. CAPP Denmark Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 145. CAPP Denmark Flip Top Vials Product Portfolios and Specifications
- Table 146. CAPP Denmark Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 147. CAPP Denmark Main Business
- Table 148. CAPP Denmark Latest Developments
- Table 149. Axygen Scientific Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors
- Table 150. Axygen Scientific Flip Top Vials Product Portfolios and Specifications
- Table 151. Axygen Scientific Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)
- Table 152. Axygen Scientific Main Business
- Table 153. Axygen Scientific Latest Developments

Table 154. JET BIOFIL Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors

Table 155. JET BIOFIL Flip Top Vials Product Portfolios and Specifications

Table 156. JET BIOFIL Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)

Table 157. JET BIOFIL Main Business

Table 158. JET BIOFIL Latest Developments

Table 159. NEST Biotechnology Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors

Table 160. NEST Biotechnology Flip Top Vials Product Portfolios and Specifications

Table 161. NEST Biotechnology Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)

Table 162. NEST Biotechnology Main Business

Table 163. NEST Biotechnology Latest Developments

Table 164. Labcon North America Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors

Table 165. Labcon North America Flip Top Vials Product Portfolios and Specifications

Table 166. Labcon North America Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)

Table 167. Labcon North America Main Business

Table 168. Labcon North America Latest Developments

Table 169. Kisker Biotech Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors

Table 170. Kisker Biotech Flip Top Vials Product Portfolios and Specifications

Table 171. Kisker Biotech Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)

Table 172. Kisker Biotech Main Business

Table 173. Kisker Biotech Latest Developments

Table 174. Guangzhou Jetway Biotech Basic Information, Flip Top Vials Manufacturing Base, Sales Area and Its Competitors

Table 175. Guangzhou Jetway Biotech Flip Top Vials Product Portfolios and Specifications

Table 176. Guangzhou Jetway Biotech Flip Top Vials Sales (K Units), Revenue (\$ Million), Price (US\$/K Unit) and Gross Margin (2021-2026)

Table 177. Guangzhou Jetway Biotech Main Business

Table 178. Guangzhou Jetway Biotech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Flip Top Vials
- Figure 2. Flip Top Vials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Flip Top Vials Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Flip Top Vials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Flip Top Vials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Flip Top Vials Sales Market Share by Country/Region (2025)
- Figure 10. Flip Top Vials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Polypropylene (PP)
- Figure 12. Product Picture of Polyethylene (PE)
- Figure 13. Global Flip Top Vials Sales Market Share by Type in 2026
- Figure 14. Global Flip Top Vials Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of ?1.5 mL
- Figure 16. Product Picture of 1.5 mL-2.0 mL
- Figure 17. Product Picture of >2.0 mL
- Figure 18. Global Flip Top Vials Sales Market Share by Volume Capacity in 2026
- Figure 19. Global Flip Top Vials Revenue Market Share by Volume Capacity (2021-2026)
- Figure 20. Product Picture of Sterile
- Figure 21. Product Picture of Non-sterile
- Figure 22. Global Flip Top Vials Sales Market Share by Sterility in 2026
- Figure 23. Global Flip Top Vials Revenue Market Share by Sterility (2021-2026)
- Figure 24. Product Picture of Single-use
- Figure 25. Product Picture of Limited Reuse
- Figure 26. Global Flip Top Vials Sales Market Share by Reusability in 2026
- Figure 27. Global Flip Top Vials Revenue Market Share by Reusability (2021-2026)
- Figure 28. Flip Top Vials Consumed in Pharmaceuticals
- Figure 29. Global Flip Top Vials Market: Pharmaceuticals (2021-2026) & (K Units)
- Figure 30. Flip Top Vials Consumed in Cosmetics
- Figure 31. Global Flip Top Vials Market: Cosmetics (2021-2026) & (K Units)
- Figure 32. Flip Top Vials Consumed in Other
- Figure 33. Global Flip Top Vials Market: Other (2021-2026) & (K Units)
- Figure 34. Global Flip Top Vials Sale Market Share by Application (2025)

Figure 35. Global Flip Top Vials Revenue Market Share by Application in 2026

Figure 36. Flip Top Vials Sales by Company in 2026 (K Units)

Figure 37. Global Flip Top Vials Sales Market Share by Company in 2026

Figure 38. Flip Top Vials Revenue by Company in 2026 (\$ millions)

Figure 39. Global Flip Top Vials Revenue Market Share by Company in 2026

Figure 40. Global Flip Top Vials Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Flip Top Vials Revenue Market Share by Geographic Region in 2026

Figure 42. Americas Flip Top Vials Sales 2021-2026 (K Units)

Figure 43. Americas Flip Top Vials Revenue 2021-2026 (\$ millions)

Figure 44. APAC Flip Top Vials Sales 2021-2026 (K Units)

Figure 45. APAC Flip Top Vials Revenue 2021-2026 (\$ millions)

Figure 46. Europe Flip Top Vials Sales 2021-2026 (K Units)

Figure 47. Europe Flip Top Vials Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Flip Top Vials Sales 2021-2026 (K Units)

Figure 49. Middle East & Africa Flip Top Vials Revenue 2021-2026 (\$ millions)

Figure 50. Americas Flip Top Vials Sales Market Share by Country in 2026

Figure 51. Americas Flip Top Vials Revenue Market Share by Country (2021-2026)

Figure 52. Americas Flip Top Vials Sales Market Share by Type (2021-2026)

Figure 53. Americas Flip Top Vials Sales Market Share by Application (2021-2026)

Figure 54. United States Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Flip Top Vials Sales Market Share by Region in 2026

Figure 59. APAC Flip Top Vials Revenue Market Share by Region (2021-2026)

Figure 60. APAC Flip Top Vials Sales Market Share by Type (2021-2026)

Figure 61. APAC Flip Top Vials Sales Market Share by Application (2021-2026)

Figure 62. China Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Flip Top Vials Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Flip Top Vials Sales Market Share by Country in 2026

Figure 70. Europe Flip Top Vials Revenue Market Share by Country (2021-2026)

Figure 71. Europe Flip Top Vials Sales Market Share by Type (2021-2026)

Figure 72. Europe Flip Top Vials Sales Market Share by Application (2021-2026)

- Figure 73. Germany Flip Top Vials Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Flip Top Vials Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Flip Top Vials Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Flip Top Vials Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Flip Top Vials Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Flip Top Vials Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Flip Top Vials Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Flip Top Vials Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Flip Top Vials Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Flip Top Vials Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Flip Top Vials Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Flip Top Vials Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Flip Top Vials Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Flip Top Vials in 2026
- Figure 87. Manufacturing Process Analysis of Flip Top Vials
- Figure 88. Industry Chain Structure of Flip Top Vials
- Figure 89. Channels of Distribution
- Figure 90. Global Flip Top Vials Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Flip Top Vials Revenue Market Share Forecast by Region (2027-2032)
- Figure 92. Global Flip Top Vials Sales Market Share Forecast by Type (2027-2032)
- Figure 93. Global Flip Top Vials Revenue Market Share Forecast by Type (2027-2032)
- Figure 94. Global Flip Top Vials Sales Market Share Forecast by Application (2027-2032)
- Figure 95. Global Flip Top Vials Revenue Market Share Forecast by Application (2027-2032)

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