

Global Flip Chip Technology Market Growth (Status and Outlook) 2025-2031

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Abstracts

According to this study, the global Flip Chip Technology market size will reach US\$ 19400 million by 2031.

In the development of packaging of electronics, the main aim is to lower cost, increase the packaging density, and improve the performance by maintaining or improving the reliability of the circuits. The concept of the flip-chip process where the semiconductor chip is assembled face down onto the circuit board is ideal for size considerations because there is no extra area needed for contacting on the sides of the component. The performance in high-frequency applications is superior to other interconnection methods because the length of the connection path is minimized. Flip chip bumping is a vital step in the process. The bump provides the necessary electrical connection between the die and the substrate, provides thermal conduction through the two materials, acts as a spacer to prevent electrical shorts and provides mechanical support.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest

Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

LPI (LP Information)' newest research report, the “Flip Chip Technology Industry Forecast” looks at past sales and reviews total world Flip Chip Technology sales in 2024, providing a comprehensive analysis by region and market sector of projected Flip Chip Technology sales for 2025 through 2031. With Flip Chip Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flip Chip Technology industry.

This Insight Report provides a comprehensive analysis of the global Flip Chip Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Flip Chip Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flip Chip Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flip Chip Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flip Chip Technology.

This report presents a comprehensive overview, market shares, and growth opportunities of Flip Chip Technology market by product type, application, key players and key regions and countries.

Segmentation by Type:

Packaging Technology

Mosaic Technology

Other

Segmentation by Application:

Consumer electronics

Telecommunication

Automotive

Industrial sector

Medical devices

Smart technologies

Military & aerospace

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Samsung

Intel

Global Foundries

UMC

ASE

Amkor

STATS ChipPAC

Powertech

STMicroelectronics

Texas Instruments

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