

Global Flexible Reinforced Thermoplastic Composite Pipe Market Growth 2026-2032

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Abstracts

The global Flexible Reinforced Thermoplastic Composite Pipe market size is predicted to grow from US\$ 4723 million in 2025 to US\$ 6796 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Flexible reinforced thermoplastic composite pipes are flexible composite conduits manufactured using thermoplastic resins?such as polyethylene and polyamide?as a matrix, reinforced with layers of aramid, polyester fibers, or steel wire. Characterized by their corrosion resistance, pressure tolerance, lightweight nature, coilability, and ease of installation, these pipes are widely utilized in the oil and gas, water treatment, and chemical transport sectors.

The upstream segment of the industry primarily comprises resins?including high-density polyethylene (HDPE), polyamide (PA), and polyvinylidene fluoride (PVDF)?as well as reinforcing materials such as aramid fibers, polyester fibers, glass fibers, and steel wires; it also encompasses the extrusion, winding, and composite molding equipment used in production. Downstream applications span a diverse range of fields, including oil and gas gathering and transmission, water injection pipelines, mining transport, chemical fluid conveyance, offshore engineering, and municipal water supply and drainage systems.

Globally, the flexible reinforced thermoplastic composite pipe market commands an average unit price of approximately \$68 per meter, with global sales volumes reaching approximately 71,000 kilometers. The industry's annual production capacity ranges between 80,000 and 100,000 kilometers, maintaining an average profit margin of approximately 18%.

In the coming years, the global market for flexible reinforced thermoplastic composite pipes is expected to be driven by the replacement of aging oil and gas pipelines, the development of unconventional oil and gas resources, offshore oil and gas engineering projects, and the growing demand for transporting corrosive media. Compared to traditional steel pipes, these composite pipes offer distinct advantages?including superior corrosion resistance, fatigue resistance, shorter installation cycles, lower transportation costs, and reduced lifecycle maintenance expenses?making them ideally suited for deployment in complex terrains, offshore platforms, shale gas extraction sites, and water injection and gathering systems. Future product evolution is anticipated to focus on upgrading capabilities to accommodate higher pressure ratings, withstand higher temperatures, achieve longer continuous lengths, and incorporate intelligent monitoring technologies; consequently, the utilization rate of high-performance thermoplastic materials?such as PVDF, PA, and PEEK?is projected to increase. Concurrently, trends toward low-carbon construction practices, the use of recyclable materials, the standardization of non-metallic piping systems, and increased investment in energy infrastructure are expected to further accelerate the market penetration of these composite pipes across the oil and gas, chemical, water utility, and mining sectors.

LP Information, Inc. (LPI) ' newest research report, the "Flexible Reinforced Thermoplastic Composite Pipe Industry Forecast" looks at past sales and reviews total world Flexible Reinforced Thermoplastic Composite Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Reinforced Thermoplastic Composite Pipe sales for 2026 through 2032. With Flexible Reinforced Thermoplastic Composite Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Reinforced Thermoplastic Composite Pipe industry.

This Insight Report provides a comprehensive analysis of the global Flexible Reinforced Thermoplastic Composite Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Reinforced Thermoplastic Composite Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Reinforced Thermoplastic Composite Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Reinforced Thermoplastic Composite Pipe and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Reinforced Thermoplastic Composite Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Reinforced Thermoplastic Composite Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HDPE-Based Composite Pipe

PA-Based Composite Pipe

PVDF-Based Composite Pipe

PEEK-Based Composite Pipe

PP-Based Composite Pipe

Segmentation by Reinforcement Material:

Aramid Fiber Reinforced Pipe

Polyester Fiber Reinforced Pipe

Glass Fiber Reinforced Pipe

Carbon Fiber Reinforced Pipe

Steel Wire Reinforced Pipe

Hybrid Reinforced Pipe

Segmentation by Conveying Medium:

Crude Oil Composite Pipe

Natural Gas Composite Pipe

Produced Water Composite Pipe

Injection Water Composite Pipe

Chemical Fluid Composite Pipe

Slurry Composite Pipe

Potable Water Composite Pipe

Segmentation by Application:

Oil and Gas

Chemical

Mining

Municipal Infrastructure

Water Treatment

Marine and Offshore

Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SoluForce

Baker Hughes

NOV Fiber Glass Systems (NOV)

Matr Flexpipe

FlexSteel

Strohm

TechnipFMC (Magma Global)

Future Pipe Industries

Alwasail

China Lesso

Baoji Tianlian Huitong

Xinjiang Zhongshiyu Pipe Engineering

United Pipeline

Liaoning Gaoxiang New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Reinforced Thermoplastic Composite Pipe market?

What factors are driving Flexible Reinforced Thermoplastic Composite Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Reinforced Thermoplastic Composite Pipe market opportunities vary by end market size?

How does Flexible Reinforced Thermoplastic Composite Pipe break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Flexible Reinforced Thermoplastic Composite Pipe Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Flexible Reinforced Thermoplastic Composite Pipe by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Flexible Reinforced Thermoplastic Composite Pipe by Country/Region, 2021, 2025 & 2032

2.2 Flexible Reinforced Thermoplastic Composite Pipe Segment by Type

2.2.1 HDPE-Based Composite Pipe

2.2.2 PA-Based Composite Pipe

2.2.3 PVDF-Based Composite Pipe

2.2.4 PEEK-Based Composite Pipe

2.2.5 PP-Based Composite Pipe

2.2.6 Flexible Reinforced Thermoplastic Composite Pipe Sales by Type

2.2.6.1 Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Type (2021-2026)

2.2.6.2 Global Flexible Reinforced Thermoplastic Composite Pipe Revenue and Market Share by Type (2021-2026)

2.2.6.3 Global Flexible Reinforced Thermoplastic Composite Pipe Sale Price by Type (2021-2026)

2.3 Flexible Reinforced Thermoplastic Composite Pipe Segment by Reinforcement Material

2.3.1 Aramid Fiber Reinforced Pipe

2.3.2 Polyester Fiber Reinforced Pipe

2.3.3 Glass Fiber Reinforced Pipe

2.3.4 Carbon Fiber Reinforced Pipe

2.3.5 Steel Wire Reinforced Pipe

2.3.6 Hybrid Reinforced Pipe

2.3.7 Flexible Reinforced Thermoplastic Composite Pipe Sales by Reinforcement Material

2.3.7.1 Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Reinforcement Material (2021-2026)

2.3.7.2 Global Flexible Reinforced Thermoplastic Composite Pipe Revenue and Market Share by Reinforcement Material (2021-2026)

2.3.7.3 Global Flexible Reinforced Thermoplastic Composite Pipe Sale Price by Reinforcement Material (2021-2026)

2.4 Flexible Reinforced Thermoplastic Composite Pipe Segment by Conveying Medium

2.4.1 Crude Oil Composite Pipe

2.4.2 Natural Gas Composite Pipe

2.4.3 Produced Water Composite Pipe

2.4.4 Injection Water Composite Pipe

2.4.5 Chemical Fluid Composite Pipe

2.4.6 Slurry Composite Pipe

2.4.7 Potable Water Composite Pipe

2.4.8 Flexible Reinforced Thermoplastic Composite Pipe Sales by Conveying Medium

2.4.8.1 Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Conveying Medium (2021-2026)

2.4.8.2 Global Flexible Reinforced Thermoplastic Composite Pipe Revenue and Market Share by Conveying Medium (2021-2026)

2.4.8.3 Global Flexible Reinforced Thermoplastic Composite Pipe Sale Price by Conveying Medium (2021-2026)

2.5 Flexible Reinforced Thermoplastic Composite Pipe Segment by Application

2.5.1 Oil and Gas

2.5.2 Chemical

2.5.3 Mining

2.5.4 Municipal Infrastructure

2.5.5 Water Treatment

2.5.6 Marine and Offshore

2.5.7 Power

2.5.8 Flexible Reinforced Thermoplastic Composite Pipe Sales by Application

2.5.8.1 Global Flexible Reinforced Thermoplastic Composite Pipe Sale Market Share by Application (2021-2026)

2.5.8.2 Global Flexible Reinforced Thermoplastic Composite Pipe Revenue and

Market Share by Application (2021-2026)

2.5.8.3 Global Flexible Reinforced Thermoplastic Composite Pipe Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Flexible Reinforced Thermoplastic Composite Pipe Breakdown Data by Company

3.1.1 Global Flexible Reinforced Thermoplastic Composite Pipe Annual Sales by Company (2021-2026)

3.1.2 Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Company (2021-2026)

3.2 Global Flexible Reinforced Thermoplastic Composite Pipe Annual Revenue by Company (2021-2026)

3.2.1 Global Flexible Reinforced Thermoplastic Composite Pipe Revenue by Company (2021-2026)

3.2.2 Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Company (2021-2026)

3.3 Global Flexible Reinforced Thermoplastic Composite Pipe Sale Price by Company

3.4 Key Manufacturers Flexible Reinforced Thermoplastic Composite Pipe Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Flexible Reinforced Thermoplastic Composite Pipe Product Location Distribution

3.4.2 Players Flexible Reinforced Thermoplastic Composite Pipe Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FLEXIBLE REINFORCED THERMOPLASTIC COMPOSITE PIPE BY GEOGRAPHIC REGION

4.1 World Historic Flexible Reinforced Thermoplastic Composite Pipe Market Size by Geographic Region (2021-2026)

4.1.1 Global Flexible Reinforced Thermoplastic Composite Pipe Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Flexible Reinforced Thermoplastic Composite Pipe Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Flexible Reinforced Thermoplastic Composite Pipe Market Size by Country/Region (2021-2026)

4.2.1 Global Flexible Reinforced Thermoplastic Composite Pipe Annual Sales by Country/Region (2021-2026)

4.2.2 Global Flexible Reinforced Thermoplastic Composite Pipe Annual Revenue by Country/Region (2021-2026)

4.3 Americas Flexible Reinforced Thermoplastic Composite Pipe Sales Growth

4.4 APAC Flexible Reinforced Thermoplastic Composite Pipe Sales Growth

4.5 Europe Flexible Reinforced Thermoplastic Composite Pipe Sales Growth

4.6 Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales Growth

5 AMERICAS

5.1 Americas Flexible Reinforced Thermoplastic Composite Pipe Sales by Country

5.1.1 Americas Flexible Reinforced Thermoplastic Composite Pipe Sales by Country (2021-2026)

5.1.2 Americas Flexible Reinforced Thermoplastic Composite Pipe Revenue by Country (2021-2026)

5.2 Americas Flexible Reinforced Thermoplastic Composite Pipe Sales by Type (2021-2026)

5.3 Americas Flexible Reinforced Thermoplastic Composite Pipe Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Flexible Reinforced Thermoplastic Composite Pipe Sales by Region

6.1.1 APAC Flexible Reinforced Thermoplastic Composite Pipe Sales by Region (2021-2026)

6.1.2 APAC Flexible Reinforced Thermoplastic Composite Pipe Revenue by Region (2021-2026)

6.2 APAC Flexible Reinforced Thermoplastic Composite Pipe Sales by Type (2021-2026)

6.3 APAC Flexible Reinforced Thermoplastic Composite Pipe Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Flexible Reinforced Thermoplastic Composite Pipe by Country
 - 7.1.1 Europe Flexible Reinforced Thermoplastic Composite Pipe Sales by Country (2021-2026)
 - 7.1.2 Europe Flexible Reinforced Thermoplastic Composite Pipe Revenue by Country (2021-2026)
- 7.2 Europe Flexible Reinforced Thermoplastic Composite Pipe Sales by Type (2021-2026)
- 7.3 Europe Flexible Reinforced Thermoplastic Composite Pipe Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe by Country
 - 8.1.1 Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales by Type (2021-2026)
- 8.3 Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Flexible Reinforced Thermoplastic Composite Pipe

10.3 Manufacturing Process Analysis of Flexible Reinforced Thermoplastic Composite Pipe

10.4 Industry Chain Structure of Flexible Reinforced Thermoplastic Composite Pipe

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Flexible Reinforced Thermoplastic Composite Pipe Distributors

11.3 Flexible Reinforced Thermoplastic Composite Pipe Customer

12 WORLD FORECAST REVIEW FOR FLEXIBLE REINFORCED THERMOPLASTIC COMPOSITE PIPE BY GEOGRAPHIC REGION

12.1 Global Flexible Reinforced Thermoplastic Composite Pipe Market Size Forecast by Region

12.1.1 Global Flexible Reinforced Thermoplastic Composite Pipe Forecast by Region (2027-2032)

12.1.2 Global Flexible Reinforced Thermoplastic Composite Pipe Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Flexible Reinforced Thermoplastic Composite Pipe Forecast by Type
(2027-2032)

12.7 Global Flexible Reinforced Thermoplastic Composite Pipe Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 SoluForce

13.1.1 SoluForce Company Information

13.1.2 SoluForce Flexible Reinforced Thermoplastic Composite Pipe Product
Portfolios and Specifications

13.1.3 SoluForce Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue,
Price and Gross Margin (2021-2026)

13.1.4 SoluForce Main Business Overview

13.1.5 SoluForce Latest Developments

13.2 Baker Hughes

13.2.1 Baker Hughes Company Information

13.2.2 Baker Hughes Flexible Reinforced Thermoplastic Composite Pipe Product
Portfolios and Specifications

13.2.3 Baker Hughes Flexible Reinforced Thermoplastic Composite Pipe Sales,
Revenue, Price and Gross Margin (2021-2026)

13.2.4 Baker Hughes Main Business Overview

13.2.5 Baker Hughes Latest Developments

13.3 NOV Fiber Glass Systems (NOV)

13.3.1 NOV Fiber Glass Systems (NOV) Company Information

13.3.2 NOV Fiber Glass Systems (NOV) Flexible Reinforced Thermoplastic Composite
Pipe Product Portfolios and Specifications

13.3.3 NOV Fiber Glass Systems (NOV) Flexible Reinforced Thermoplastic Composite
Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 NOV Fiber Glass Systems (NOV) Main Business Overview

13.3.5 NOV Fiber Glass Systems (NOV) Latest Developments

13.4 Mattr Flexpipe

13.4.1 Mattr Flexpipe Company Information

13.4.2 Mattr Flexpipe Flexible Reinforced Thermoplastic Composite Pipe Product
Portfolios and Specifications

13.4.3 Mattr Flexpipe Flexible Reinforced Thermoplastic Composite Pipe Sales,
Revenue, Price and Gross Margin (2021-2026)

13.4.4 Mattr Flexpipe Main Business Overview

13.4.5 Mattr Flexpipe Latest Developments

13.5 FlexSteel

13.5.1 FlexSteel Company Information

13.5.2 FlexSteel Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

13.5.3 FlexSteel Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 FlexSteel Main Business Overview

13.5.5 FlexSteel Latest Developments

13.6 Strohm

13.6.1 Strohm Company Information

13.6.2 Strohm Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

13.6.3 Strohm Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Strohm Main Business Overview

13.6.5 Strohm Latest Developments

13.7 TechnipFMC (Magma Global)

13.7.1 TechnipFMC (Magma Global) Company Information

13.7.2 TechnipFMC (Magma Global) Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

13.7.3 TechnipFMC (Magma Global) Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 TechnipFMC (Magma Global) Main Business Overview

13.7.5 TechnipFMC (Magma Global) Latest Developments

13.8 Future Pipe Industries

13.8.1 Future Pipe Industries Company Information

13.8.2 Future Pipe Industries Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

13.8.3 Future Pipe Industries Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Future Pipe Industries Main Business Overview

13.8.5 Future Pipe Industries Latest Developments

13.9 Alwasail

13.9.1 Alwasail Company Information

13.9.2 Alwasail Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

13.9.3 Alwasail Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Alwasail Main Business Overview

- 13.9.5 Alwasail Latest Developments
- 13.10 China Lesso
 - 13.10.1 China Lesso Company Information
 - 13.10.2 China Lesso Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications
 - 13.10.3 China Lesso Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 China Lesso Main Business Overview
 - 13.10.5 China Lesso Latest Developments
- 13.11 Baoji Tianlian Huitong
 - 13.11.1 Baoji Tianlian Huitong Company Information
 - 13.11.2 Baoji Tianlian Huitong Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications
 - 13.11.3 Baoji Tianlian Huitong Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Baoji Tianlian Huitong Main Business Overview
 - 13.11.5 Baoji Tianlian Huitong Latest Developments
- 13.12 Xinjiang Zhongshiyou Pipe Engineering
 - 13.12.1 Xinjiang Zhongshiyou Pipe Engineering Company Information
 - 13.12.2 Xinjiang Zhongshiyou Pipe Engineering Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications
 - 13.12.3 Xinjiang Zhongshiyou Pipe Engineering Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Xinjiang Zhongshiyou Pipe Engineering Main Business Overview
 - 13.12.5 Xinjiang Zhongshiyou Pipe Engineering Latest Developments
- 13.13 United Pipeline
 - 13.13.1 United Pipeline Company Information
 - 13.13.2 United Pipeline Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications
 - 13.13.3 United Pipeline Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 United Pipeline Main Business Overview
 - 13.13.5 United Pipeline Latest Developments
- 13.14 Liaoning Gaoxiang New Materials
 - 13.14.1 Liaoning Gaoxiang New Materials Company Information
 - 13.14.2 Liaoning Gaoxiang New Materials Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications
 - 13.14.3 Liaoning Gaoxiang New Materials Flexible Reinforced Thermoplastic Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Liaoning Gaoxiang New Materials Main Business Overview

13.14.5 Liaoning Gaoxiang New Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Flexible Reinforced Thermoplastic Composite Pipe Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Flexible Reinforced Thermoplastic Composite Pipe Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of HDPE-Based Composite Pipe

Table 4. Major Players of PA-Based Composite Pipe

Table 5. Major Players of PVDF-Based Composite Pipe

Table 6. Major Players of PEEK-Based Composite Pipe

Table 7. Major Players of PP-Based Composite Pipe

Table 8. Global Flexible Reinforced Thermoplastic Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 9. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Type (2021-2026)

Table 10. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Type (2021-2026)

Table 12. Global Flexible Reinforced Thermoplastic Composite Pipe Sale Price by Type (2021-2026) & (US\$/Meter)

Table 13. Major Players of Aramid Fiber Reinforced Pipe

Table 14. Major Players of Polyester Fiber Reinforced Pipe

Table 15. Major Players of Glass Fiber Reinforced Pipe

Table 16. Major Players of Carbon Fiber Reinforced Pipe

Table 17. Major Players of Steel Wire Reinforced Pipe

Table 18. Major Players of Hybrid Reinforced Pipe

Table 19. Global Flexible Reinforced Thermoplastic Composite Pipe Sales by Reinforcement Material (2021-2026) & (K Meter)

Table 20. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Reinforcement Material (2021-2026)

Table 21. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue by Reinforcement Material (2021-2026) & (\$ million)

Table 22. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Reinforcement Material (2021-2026)

Table 23. Global Flexible Reinforced Thermoplastic Composite Pipe Sale Price by Reinforcement Material (2021-2026) & (US\$/Meter)

Table 24. Major Players of Crude Oil Composite Pipe
Table 25. Major Players of Natural Gas Composite Pipe
Table 26. Major Players of Produced Water Composite Pipe
Table 27. Major Players of Injection Water Composite Pipe
Table 28. Major Players of Chemical Fluid Composite Pipe
Table 29. Major Players of Slurry Composite Pipe
Table 30. Major Players of Potable Water Composite Pipe
Table 31. Global Flexible Reinforced Thermoplastic Composite Pipe Sales by Conveying Medium (2021-2026) & (K Meter)
Table 32. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Conveying Medium (2021-2026)
Table 33. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue by Conveying Medium (2021-2026) & (\$ million)
Table 34. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Conveying Medium (2021-2026)
Table 35. Global Flexible Reinforced Thermoplastic Composite Pipe Sale Price by Conveying Medium (2021-2026) & (US\$/Meter)
Table 36. Global Flexible Reinforced Thermoplastic Composite Pipe Sale by Application (2021-2026) & (K Meter)
Table 37. Global Flexible Reinforced Thermoplastic Composite Pipe Sale Market Share by Application (2021-2026)
Table 38. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue by Application (2021-2026) & (\$ million)
Table 39. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Application (2021-2026)
Table 40. Global Flexible Reinforced Thermoplastic Composite Pipe Sale Price by Application (2021-2026) & (US\$/Meter)
Table 41. Global Flexible Reinforced Thermoplastic Composite Pipe Sales by Company (2021-2026) & (K Meter)
Table 42. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Company (2021-2026)
Table 43. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue by Company (2021-2026) & (\$ millions)
Table 44. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Company (2021-2026)
Table 45. Global Flexible Reinforced Thermoplastic Composite Pipe Sale Price by Company (2021-2026) & (US\$/Meter)
Table 46. Key Manufacturers Flexible Reinforced Thermoplastic Composite Pipe Producing Area Distribution and Sales Area

Table 47. Players Flexible Reinforced Thermoplastic Composite Pipe Products Offered
Table 48. Flexible Reinforced Thermoplastic Composite Pipe Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 49. New Products and Potential Entrants
Table 50. Market M&A Activity & Strategy
Table 51. Global Flexible Reinforced Thermoplastic Composite Pipe Sales by Geographic Region (2021-2026) & (K Meter)
Table 52. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share Geographic Region (2021-2026)
Table 53. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 54. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Geographic Region (2021-2026)
Table 55. Global Flexible Reinforced Thermoplastic Composite Pipe Sales by Country/Region (2021-2026) & (K Meter)
Table 56. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Country/Region (2021-2026)
Table 57. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue by Country/Region (2021-2026) & (\$ millions)
Table 58. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Country/Region (2021-2026)
Table 59. Americas Flexible Reinforced Thermoplastic Composite Pipe Sales by Country (2021-2026) & (K Meter)
Table 60. Americas Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Country (2021-2026)
Table 61. Americas Flexible Reinforced Thermoplastic Composite Pipe Revenue by Country (2021-2026) & (\$ millions)
Table 62. Americas Flexible Reinforced Thermoplastic Composite Pipe Sales by Type (2021-2026) & (K Meter)
Table 63. Americas Flexible Reinforced Thermoplastic Composite Pipe Sales by Application (2021-2026) & (K Meter)
Table 64. APAC Flexible Reinforced Thermoplastic Composite Pipe Sales by Region (2021-2026) & (K Meter)
Table 65. APAC Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Region (2021-2026)
Table 66. APAC Flexible Reinforced Thermoplastic Composite Pipe Revenue by Region (2021-2026) & (\$ millions)
Table 67. APAC Flexible Reinforced Thermoplastic Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 68. APAC Flexible Reinforced Thermoplastic Composite Pipe Sales by Application (2021-2026) & (K Meter)
Table 69. Europe Flexible Reinforced Thermoplastic Composite Pipe Sales by Country (2021-2026) & (K Meter)
Table 70. Europe Flexible Reinforced Thermoplastic Composite Pipe Revenue by Country (2021-2026) & (\$ millions)
Table 71. Europe Flexible Reinforced Thermoplastic Composite Pipe Sales by Type (2021-2026) & (K Meter)
Table 72. Europe Flexible Reinforced Thermoplastic Composite Pipe Sales by Application (2021-2026) & (K Meter)
Table 73. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales by Country (2021-2026) & (K Meter)
Table 74. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Country (2021-2026)
Table 75. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales by Type (2021-2026) & (K Meter)
Table 76. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales by Application (2021-2026) & (K Meter)
Table 77. Key Market Drivers & Growth Opportunities of Flexible Reinforced Thermoplastic Composite Pipe
Table 78. Key Market Challenges & Risks of Flexible Reinforced Thermoplastic Composite Pipe
Table 79. Key Industry Trends of Flexible Reinforced Thermoplastic Composite Pipe
Table 80. Flexible Reinforced Thermoplastic Composite Pipe Raw Material
Table 81. Key Suppliers of Raw Materials
Table 82. Flexible Reinforced Thermoplastic Composite Pipe Distributors List
Table 83. Flexible Reinforced Thermoplastic Composite Pipe Customer List
Table 84. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Forecast by Region (2027-2032) & (K Meter)
Table 85. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 86. Americas Flexible Reinforced Thermoplastic Composite Pipe Sales Forecast by Country (2027-2032) & (K Meter)
Table 87. Americas Flexible Reinforced Thermoplastic Composite Pipe Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 88. APAC Flexible Reinforced Thermoplastic Composite Pipe Sales Forecast by Region (2027-2032) & (K Meter)
Table 89. APAC Flexible Reinforced Thermoplastic Composite Pipe Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 90. Europe Flexible Reinforced Thermoplastic Composite Pipe Sales Forecast by Country (2027-2032) & (K Meter)

Table 91. Europe Flexible Reinforced Thermoplastic Composite Pipe Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales Forecast by Country (2027-2032) & (K Meter)

Table 93. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Forecast by Type (2027-2032) & (K Meter)

Table 95. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 96. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Forecast by Application (2027-2032) & (K Meter)

Table 97. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 98. SoluForce Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 99. SoluForce Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

Table 100. SoluForce Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 101. SoluForce Main Business

Table 102. SoluForce Latest Developments

Table 103. Baker Hughes Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 104. Baker Hughes Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

Table 105. Baker Hughes Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 106. Baker Hughes Main Business

Table 107. Baker Hughes Latest Developments

Table 108. NOV Fiber Glass Systems (NOV) Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 109. NOV Fiber Glass Systems (NOV) Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

Table 110. NOV Fiber Glass Systems (NOV) Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 111. NOV Fiber Glass Systems (NOV) Main Business

Table 112. NOV Fiber Glass Systems (NOV) Latest Developments

Table 113. Mattr Flexpipe Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 114. Mattr Flexpipe Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

Table 115. Mattr Flexpipe Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 116. Mattr Flexpipe Main Business

Table 117. Mattr Flexpipe Latest Developments

Table 118. FlexSteel Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 119. FlexSteel Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

Table 120. FlexSteel Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 121. FlexSteel Main Business

Table 122. FlexSteel Latest Developments

Table 123. Strohm Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 124. Strohm Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

Table 125. Strohm Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 126. Strohm Main Business

Table 127. Strohm Latest Developments

Table 128. TechnipFMC (Magma Global) Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 129. TechnipFMC (Magma Global) Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

Table 130. TechnipFMC (Magma Global) Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 131. TechnipFMC (Magma Global) Main Business

Table 132. TechnipFMC (Magma Global) Latest Developments

Table 133. Future Pipe Industries Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 134. Future Pipe Industries Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

Table 135. Future Pipe Industries Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 136. Future Pipe Industries Main Business
Table 137. Future Pipe Industries Latest Developments
Table 138. Alwasail Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors
Table 139. Alwasail Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications
Table 140. Alwasail Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 141. Alwasail Main Business
Table 142. Alwasail Latest Developments
Table 143. China Lesso Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors
Table 144. China Lesso Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications
Table 145. China Lesso Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 146. China Lesso Main Business
Table 147. China Lesso Latest Developments
Table 148. Baoji Tianlian Huitong Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors
Table 149. Baoji Tianlian Huitong Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications
Table 150. Baoji Tianlian Huitong Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 151. Baoji Tianlian Huitong Main Business
Table 152. Baoji Tianlian Huitong Latest Developments
Table 153. Xinjiang Zhongshiyou Pipe Engineering Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors
Table 154. Xinjiang Zhongshiyou Pipe Engineering Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications
Table 155. Xinjiang Zhongshiyou Pipe Engineering Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 156. Xinjiang Zhongshiyou Pipe Engineering Main Business
Table 157. Xinjiang Zhongshiyou Pipe Engineering Latest Developments
Table 158. United Pipeline Basic Information, Flexible Reinforced Thermoplastic

Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 159. United Pipeline Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

Table 160. United Pipeline Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 161. United Pipeline Main Business

Table 162. United Pipeline Latest Developments

Table 163. Liaoning Gaoxiang New Materials Basic Information, Flexible Reinforced Thermoplastic Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 164. Liaoning Gaoxiang New Materials Flexible Reinforced Thermoplastic Composite Pipe Product Portfolios and Specifications

Table 165. Liaoning Gaoxiang New Materials Flexible Reinforced Thermoplastic Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 166. Liaoning Gaoxiang New Materials Main Business

Table 167. Liaoning Gaoxiang New Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Flexible Reinforced Thermoplastic Composite Pipe
- Figure 2. Flexible Reinforced Thermoplastic Composite Pipe Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Flexible Reinforced Thermoplastic Composite Pipe Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Country/Region (2025)
- Figure 10. Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of HDPE-Based Composite Pipe
- Figure 12. Product Picture of PA-Based Composite Pipe
- Figure 13. Product Picture of PVDF-Based Composite Pipe
- Figure 14. Product Picture of PEEK-Based Composite Pipe
- Figure 15. Product Picture of PP-Based Composite Pipe
- Figure 16. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Type in 2026
- Figure 17. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Aramid Fiber Reinforced Pipe
- Figure 19. Product Picture of Polyester Fiber Reinforced Pipe
- Figure 20. Product Picture of Glass Fiber Reinforced Pipe
- Figure 21. Product Picture of Carbon Fiber Reinforced Pipe
- Figure 22. Product Picture of Steel Wire Reinforced Pipe
- Figure 23. Product Picture of Hybrid Reinforced Pipe
- Figure 24. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Reinforcement Material in 2026
- Figure 25. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Reinforcement Material (2021-2026)
- Figure 26. Product Picture of Crude Oil Composite Pipe

Figure 27. Product Picture of Natural Gas Composite Pipe

Figure 28. Product Picture of Produced Water Composite Pipe

Figure 29. Product Picture of Injection Water Composite Pipe

Figure 30. Product Picture of Chemical Fluid Composite Pipe

Figure 31. Product Picture of Slurry Composite Pipe

Figure 32. Product Picture of Potable Water Composite Pipe

Figure 33. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Conveying Medium in 2026

Figure 34. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Conveying Medium (2021-2026)

Figure 35. Flexible Reinforced Thermoplastic Composite Pipe Consumed in Oil and Gas

Figure 36. Global Flexible Reinforced Thermoplastic Composite Pipe Market: Oil and Gas (2021-2026) & (K Meter)

Figure 37. Flexible Reinforced Thermoplastic Composite Pipe Consumed in Chemical

Figure 38. Global Flexible Reinforced Thermoplastic Composite Pipe Market: Chemical (2021-2026) & (K Meter)

Figure 39. Flexible Reinforced Thermoplastic Composite Pipe Consumed in Mining

Figure 40. Global Flexible Reinforced Thermoplastic Composite Pipe Market: Mining (2021-2026) & (K Meter)

Figure 41. Flexible Reinforced Thermoplastic Composite Pipe Consumed in Municipal Infrastructure

Figure 42. Global Flexible Reinforced Thermoplastic Composite Pipe Market: Municipal Infrastructure (2021-2026) & (K Meter)

Figure 43. Flexible Reinforced Thermoplastic Composite Pipe Consumed in Water Treatment

Figure 44. Global Flexible Reinforced Thermoplastic Composite Pipe Market: Water Treatment (2021-2026) & (K Meter)

Figure 45. Flexible Reinforced Thermoplastic Composite Pipe Consumed in Marine and Offshore

Figure 46. Global Flexible Reinforced Thermoplastic Composite Pipe Market: Marine and Offshore (2021-2026) & (K Meter)

Figure 47. Flexible Reinforced Thermoplastic Composite Pipe Consumed in Power

Figure 48. Global Flexible Reinforced Thermoplastic Composite Pipe Market: Power (2021-2026) & (K Meter)

Figure 49. Global Flexible Reinforced Thermoplastic Composite Pipe Sale Market Share by Application (2025)

Figure 50. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Application in 2025

Figure 51. Flexible Reinforced Thermoplastic Composite Pipe Sales by Company in

2025 (K Meter)

Figure 52. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Company in 2025

Figure 53. Flexible Reinforced Thermoplastic Composite Pipe Revenue by Company in 2025 (\$ millions)

Figure 54. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Company in 2025

Figure 55. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Geographic Region (2021-2026)

Figure 56. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Geographic Region in 2025

Figure 57. Americas Flexible Reinforced Thermoplastic Composite Pipe Sales 2021-2026 (K Meter)

Figure 58. Americas Flexible Reinforced Thermoplastic Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 59. APAC Flexible Reinforced Thermoplastic Composite Pipe Sales 2021-2026 (K Meter)

Figure 60. APAC Flexible Reinforced Thermoplastic Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 61. Europe Flexible Reinforced Thermoplastic Composite Pipe Sales 2021-2026 (K Meter)

Figure 62. Europe Flexible Reinforced Thermoplastic Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 63. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales 2021-2026 (K Meter)

Figure 64. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 65. Americas Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Country in 2025

Figure 66. Americas Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Country (2021-2026)

Figure 67. Americas Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Type (2021-2026)

Figure 68. Americas Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Application (2021-2026)

Figure 69. United States Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 70. Canada Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 71. Mexico Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 72. Brazil Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 73. APAC Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Region in 2025

Figure 74. APAC Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Region (2021-2026)

Figure 75. APAC Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Type (2021-2026)

Figure 76. APAC Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Application (2021-2026)

Figure 77. China Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 78. Japan Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Korea Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 80. Southeast Asia Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 81. India Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 82. Australia Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 83. China Taiwan Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 84. Europe Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Country in 2025

Figure 85. Europe Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share by Country (2021-2026)

Figure 86. Europe Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Type (2021-2026)

Figure 87. Europe Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Application (2021-2026)

Figure 88. Germany Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 89. France Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 90. UK Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth

2021-2026 (\$ millions)

Figure 91. Italy Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth

2021-2026 (\$ millions)

Figure 92. Russia Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth

2021-2026 (\$ millions)

Figure 93. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Country (2021-2026)

Figure 94. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Type (2021-2026)

Figure 95. Middle East & Africa Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share by Application (2021-2026)

Figure 96. Egypt Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 97. South Africa Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 98. Israel Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 99. Turkey Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 100. GCC Countries Flexible Reinforced Thermoplastic Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 101. Manufacturing Cost Structure Analysis of Flexible Reinforced Thermoplastic Composite Pipe in 2026

Figure 102. Manufacturing Process Analysis of Flexible Reinforced Thermoplastic Composite Pipe

Figure 103. Industry Chain Structure of Flexible Reinforced Thermoplastic Composite Pipe

Figure 104. Channels of Distribution

Figure 105. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Forecast by Region (2027-2032)

Figure 106. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share Forecast by Region (2027-2032)

Figure 107. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share Forecast by Type (2027-2032)

Figure 108. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market Share Forecast by Type (2027-2032)

Figure 109. Global Flexible Reinforced Thermoplastic Composite Pipe Sales Market Share Forecast by Application (2027-2032)

Figure 110. Global Flexible Reinforced Thermoplastic Composite Pipe Revenue Market

Share Forecast by Application (2027-2032)

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