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Global Flexible Pipes for Oil and Gas Market Growth 2025-2031

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Abstracts

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The global Flexible Pipes for Oil and Gas market size is predicted to grow from US$ 6082 million in 2025 to US$ 9425 million in 2031; it is expected to grow at a CAGR of 7.6% from 2025 to 2031.

A flexible pipe is made up of several different layers. The main components are leakproof thermoplastic barriers and corrosion-resistant steel wires. The helically wound steel wires give the structure its high-pressure resistance and excellent bending characteristics, thus providing flexibility and superior dynamic behaviour. This modular construction, where the layers are independent but designed to interact with one another, means that each layer can be made fit-for-purpose and independently adjusted to best meet a specific field development requirement.

The major players in global Flexible Pipes for Oil and Gas market include Technip, GE Oil & Gas (Wellstream), National Oilwell Varco (NKT Flexibles) , etc. The top 3 players occupy about 85% shares of the global market. Europe and Middle East & Africa are main markets, they occupy about 55% of the global market. Risers is the main type, with a share about 80%. Offshore is the main application, which holds a share about 70%.

LP Information, Inc. (LPI) ' newest research report, the “Flexible Pipes for Oil and Gas Industry Forecast” looks at past sales and reviews total world Flexible Pipes for Oil and Gas sales in 2024, providing a comprehensive analysis by region and market sector of projected Flexible Pipes for Oil and Gas sales for 2025 through 2031. With Flexible Pipes for Oil and Gas sales broken down by region, market sector and sub-sector, this

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report provides a detailed analysis in US$ millions of the world Flexible Pipes for Oil and Gas industry.

This Insight Report provides a comprehensive analysis of the global Flexible Pipes for Oil and Gas landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Pipes for Oil and Gas portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Pipes for Oil and Gas market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Pipes for Oil and Gas and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Pipes for Oil and Gas.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Pipes for Oil and Gas market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Risers

Flowlines and Others

Segmentation by Application:

Onshore

Offshore

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Technip

GE Oil & Gas (Wellstream)

National Oilwell Varco (NKT Flexibles)

Shawcor (Flexpipe Systems)

Airborne Oil & Gas

SoluForce (Pipelife)

H.A.T-FLEX

Polyflow, LLC

Prysmian

Aerosun Corporation

Changchun GaoXiang Special pipe

Contitech AG

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Pipes for Oil and Gas market?

What factors are driving Flexible Pipes for Oil and Gas market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Pipes for Oil and Gas market opportunities vary by end market size?

How does Flexible Pipes for Oil and Gas break out by Type, by Application?

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