

Global Flexible Pipeline System Market Growth 2026-2032

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Abstracts

The global Flexible Pipeline System market size is predicted to grow from US\$ 3605 million in 2025 to US\$ 5446 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Flexible Pipeline System refers to bendable pipe assemblies used for oil and gas, offshore engineering, water or gas injection, produced-water transfer, CO₂ transportation and special fluid transfer applications. A typical system consists of an inner liner, reinforcement layers, outer cover, end fittings and connection accessories, and may adopt unbonded, bonded, thermoplastic composite, reinforced thermoplastic or steel-reinforced structures. Its core function is to provide safe fluid transportation under corrosive, high-pressure, bending, dynamic-loading or fast-installation conditions, serving onshore gathering lines, subsea flowlines, deepwater risers, jumpers, injection lines and offshore transfer systems.

The upstream supply chain includes HDPE, PEX, PA, PVDF, PEEK and other thermoplastic liners, synthetic rubber compounds, glass fiber, aramid fiber, carbon fiber, polyester fiber, steel wire or steel strip reinforcement, end fittings, flanges, seals, connectors, buoyancy modules, bend restrictors and testing equipment. Downstream demand comes from onshore oilfields, shale oil and gas, offshore developments, FPSO/FSO systems, subsea production systems, water or gas injection, produced-water management, CO₂ reinjection and offshore loading terminals.

In 2025, global flexible pipeline system production reached approximately 9,000 km, with an average global market price is \$400 per meter.

From a global industry perspective, flexible pipeline systems have evolved from

conventional hoses or standalone flexible pipes into system-level fluid-transport solutions for complex operating conditions. Their core value lies in using flexible structures, end connections, dynamic adaptability and media-resistant materials to overcome limitations of rigid steel pipes in complex routing, vibration and displacement, corrosive media, fast installation and restricted construction environments. By structural route, flexible pipeline systems may include unbonded flexible pipes, bonded flexible pipes, thermoplastic composite pipes, reinforced thermoplastic pipes and selected industrial flexible transfer lines. API 17J covers unbonded flexible pipe assemblies with end fittings for production, export and injection applications as flowlines, risers and jumpers; API 17K covers bonded flexible pipe assemblies used as flowlines, risers, jumpers and offshore loading and discharge hoses; and DNV-ST-F119 provides design, load-analysis and reliability requirements for thermoplastic composite pipes in offshore applications. Together, these standards reflect a multi-material, multi-structure and multi-standard development pattern for flexible pipeline systems.

In terms of industry trends, flexible pipeline systems are moving toward higher pressure capability, corrosion resistance, lightweighting, longer service life, reel-lay installation, modular connection, online monitoring and lifecycle integrity management. Traditional flexible pipes focused mainly on pressure resistance, bending flexibility, abrasion resistance and installation convenience, while current system-level applications place greater emphasis on long-term material stability, end-fitting reliability, fatigue life, rapid gas decompression resistance, media compatibility, outer-sheath integrity and adaptability to complex environments. In marine engineering, flexible pipe systems must accommodate waves, currents, floating-facility motion and complex subsea routing; in onshore oil and gas and industrial applications, they place greater emphasis on corrosion resistance, reduced welding, fast deployment, maintenance convenience and complex terrain adaptability. With the development of composite materials, thermoplastic liners, fibre-optic sensing, pressure and temperature monitoring, and digital integrity assessment, flexible pipeline systems are evolving from simple fluid-transfer components into monitorable, assessable and maintainable engineering assets.

The main growth drivers come from three areas. First, oil and gas production, subsea tiebacks, onshore gathering, injection systems, industrial fluids and utility applications continue to require more flexible, corrosion-resistant and easier-to-install pipeline solutions to reduce construction complexity and lifecycle cost. Second, conventional metallic pipelines face limitations in corrosion, welding requirements, installation lead time, complex routing and maintenance cost, encouraging project owners to adopt composite-reinforced, nonmetallic-lined, reelable and modular flexible pipeline solutions. Third, aging-pipeline replacement, marginal-field development, offshore asset life

extension, low-carbon energy applications and higher industrial safety requirements are pushing flexible pipeline systems beyond simple rigid-pipe substitution toward high-reliability, low-maintenance, fast-deployment and sustainable engineering solutions.

LP Information, Inc. (LPI) ' newest research report, the "Flexible Pipeline System Industry Forecast" looks at past sales and reviews total world Flexible Pipeline System sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Pipeline System sales for 2026 through 2032. With Flexible Pipeline System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Pipeline System industry.

This Insight Report provides a comprehensive analysis of the global Flexible Pipeline System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Pipeline System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Pipeline System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Pipeline System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Pipeline System.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Pipeline System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unbonded Flexible Pipeline

Bonded Flexible Pipeline

Segmentation by End-use Scenario:

Subsea Flexible Flowlines

Flexible Risers

Onshore Flexible Pipeline

Others

Segmentation by Transported Medium:

Crude Oil and Multiphase Fluids

Natural Gas

Water Injection

Others

Segmentation by Application:

Oil and Gas

Marine Renewable Energy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TechnipFMC

NOV Inc.

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

Jieyang Hengtong Marine Technology

Hizenflex

Continental Group

Flexomarine

Trelleborg

Yokohama

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Pipeline System market?

What factors are driving Flexible Pipeline System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Pipeline System market opportunities vary by end market size?

How does Flexible Pipeline System break out by Type, by Application?

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