

Global Flexible PCB Market Growth 2025-2031

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Abstracts

The global Flexible PCB market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Flexible PCB is an electronic circuit that is built on a flexible, bendable substrate. These PCBs offer design flexibility and can be shaped to fit into tight or unconventional spaces, making them suitable for various applications where traditional rigid PCBs cannot be used.

According to our Semiconductor Research Center, the global total output value of PCB was about US\$ 81 billion in 2022. With strong drivers from new technology, such as AI, 5G and new energy vehicles, it is estimated that the PCB industry will continue to grow steadily in the next six years. Global PCB manufacturers are mainly located in China mainland, China Taiwan, Japan, South Korea, Europe and the United States. Among them, Chinese local PCB companies hold the biggest share.

LP Information, Inc. (LPI) ' newest research report, the "Flexible PCB Industry Forecast" looks at past sales and reviews total world Flexible PCB sales in 2024, providing a comprehensive analysis by region and market sector of projected Flexible PCB sales for 2025 through 2031. With Flexible PCB sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible PCB industry.

This Insight Report provides a comprehensive analysis of the global Flexible PCB landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible PCB portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible PCB market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible PCB and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible PCB.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible PCB market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Layer

Double Layer

Multi-Layer

Segmentation by Application:

Military and Aerospace

Medical

Consumer Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung Electro-Mechanics

Nanya PCB

Compeq

Ibiden

TTM

Nippon Mektron

Unimicron

Young Poong Group

Shennan Circuits

CMK Corporation

Kingboard

ATS

Redboard

Wuzhu Group

NCAB Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible PCB market?

What factors are driving Flexible PCB market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible PCB market opportunities vary by end market size?

How does Flexible PCB break out by Type, by Application?

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