

Global Flexible Packaging Solvent Free Laminating Adhesive Market Growth 2026-2032

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Abstracts

The global Flexible Packaging Solvent Free Laminating Adhesive market size is predicted to grow from US\$ 2541 million in 2025 to US\$ 3683 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Solvent-free laminating adhesives are a class of adhesives used in flexible packaging that do not contain organic solvents in their formulation. Unlike solvent-based systems, they rely on reactive components—typically two-component polyurethane (2K PU) systems—that undergo a chemical reaction to form a strong bond between substrate layers. These adhesives are applied as liquids and cure without the need for drying ovens, as there are no volatile compounds to evaporate.

In flexible packaging, solvent-free laminating adhesives are used to bond layers of films such as polyethylene (PE), polypropylene (PP), polyethylene terephthalate (PET), aluminum foil, and paper. These multilayer structures provide essential properties such as barrier performance, heat resistance, durability, and aesthetic appeal. The key advantages of solvent-free adhesives include low environmental impact, reduced energy consumption, no VOC emissions, and compliance with increasingly strict food contact safety regulations.

The flexible packaging solvent-free laminating adhesive market is expanding steadily as environmental, regulatory, and sustainability pressures reshape packaging technology. Solvent-free adhesives offer a clean, efficient, and safe solution for creating high-performance laminated structures. As the performance gap with traditional solvent-based adhesives continues to close—thanks to chemical innovations and process improvements—solvent-free systems are set to become the dominant technology in flexible packaging lamination over the next decade. Their adoption is driven not only by

compliance, but also by the promise of lower operational costs, faster processing, and alignment with circular packaging models.

One of the strongest drivers for solvent-free adhesive adoption is environmental regulation. Solvent-based adhesives release volatile organic compounds (VOCs) during the drying process, contributing to air pollution and workplace hazards. Regulatory agencies worldwide, especially in the EU and parts of Asia, have imposed stricter VOC emission limits, making solvent-free systems an attractive alternative. The absence of solvents not only simplifies compliance but also reduces the need for costly emissions control systems in packaging plants.

Solvent-free adhesives align well with global sustainability goals. They reduce the carbon footprint of the lamination process by eliminating the need for high-temperature drying ovens and reducing energy use. Additionally, these adhesives support the development of recyclable mono-material flexible packaging, as their formulation can be optimized to enable cleaner recycling and lower contamination. With consumer brands increasingly prioritizing green packaging, solvent-free adhesives are gaining traction in food, personal care, and household product sectors.

Modern solvent-free adhesive systems have overcome many of the limitations that previously hindered their use, such as long curing times, limited heat resistance, or poor wettability on certain films. Today's formulations provide fast initial tack, high bond strength, broad substrate compatibility, and excellent transparency. Manufacturers have also developed systems that can cure rapidly at room temperature, allowing converters to slit and rewind laminated rolls within hours, reducing turnaround time and improving productivity.

LP Information, Inc. (LPI) ' newest research report, the "Flexible Packaging Solvent Free Laminating Adhesive Industry Forecast" looks at past sales and reviews total world Flexible Packaging Solvent Free Laminating Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Packaging Solvent Free Laminating Adhesive sales for 2026 through 2032. With Flexible Packaging Solvent Free Laminating Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Packaging Solvent Free Laminating Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Flexible Packaging Solvent Free Laminating Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Packaging Solvent Free Laminating Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Packaging Solvent Free Laminating Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Packaging Solvent Free Laminating Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Packaging Solvent Free Laminating Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Packaging Solvent Free Laminating Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

One Component

Two Component

Segmentation by Application:

Food Packaging

Medical Packaging

Cosmetic Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Arkema

H.B. Fuller

Rockpaint

Mitsui Chemicals

3M

UFlex

Sika Automotive

Wanhua

Lushan

Sungdo

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Packaging Solvent Free Laminating Adhesive market?

What factors are driving Flexible Packaging Solvent Free Laminating Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Packaging Solvent Free Laminating Adhesive market opportunities vary by end market size?

How does Flexible Packaging Solvent Free Laminating Adhesive break out by Type, by Application?

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