

Global Flexible Packaging Solvent Based Laminating Adhesive Market Growth 2026-2032

<https://marketpublishers.com/r/GB7E60D43BBDEN.html>

Date: August 2026

Pages: 153

Price: US\$ 3,660.00 (Single User License)

ID: GB7E60D43BBDEN

Abstracts

The global Flexible Packaging Solvent Based Laminating Adhesive market size is predicted to grow from US\$ 1261 million in 2025 to US\$ 1546 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

Solvent-based laminating adhesives are high-performance adhesives used in flexible packaging to bond multiple layers of films, foils, or paper. These adhesives consist of resins (often polyurethane or acrylic) dissolved in organic solvents, which evaporate during the drying process to leave a strong, durable bond between the substrates. Solvent-based adhesives are typically applied in two-component (2K) systems, offering excellent wettability, strong adhesion, high thermal resistance, and chemical stability?making them ideal for demanding applications.

In flexible packaging, solvent-based adhesives are particularly favored in packaging formats that require high-temperature resistance (e.g., retort and boil-in-bag pouches), aggressive chemical barrier properties, or long shelf life. Their reliable performance, especially on difficult-to-bond substrates such as metallized films, aluminum foils, and high-density polyethylene, has ensured their continued relevance in critical segments like food packaging, pharmaceuticals, and industrial chemicals.

Despite the growing emphasis on environmentally friendly alternatives, solvent-based adhesives maintain a strong foothold in applications where durability, heat resistance, and long-term adhesion are non-negotiable. For example, in retort packaging (used for shelf-stable ready meals), solvent-based adhesives are often preferred due to their ability to withstand high-temperature sterilization without delamination. Similarly, in medical and industrial packaging, their chemical resistance and long-lasting bonds provide reliability that newer alternatives may still struggle to match.

To meet tightening environmental and safety standards, many manufacturers are reformulating solvent-based adhesives to use less hazardous solvents, improve curing efficiency, and reduce residual solvent levels in finished packaging. Advances in application technology—such as more efficient drying systems and closed-loop solvent recovery—have helped make the process cleaner and more cost-effective. These improvements are extending the market life of solvent-based adhesives, especially in facilities with established solvent-handling infrastructure.

The market trajectory for solvent-based adhesives varies significantly by region. In highly regulated markets like Europe and North America, the shift toward solvent-free or water-based adhesives is more pronounced. However, in parts of Asia, the Middle East, and Africa—where regulatory enforcement is less stringent or cost is a greater concern—solvent-based adhesives still dominate, particularly in high-volume food packaging production. Many converters in these regions continue to rely on solvent-based systems due to their familiarity, availability, and proven performance.

LP Information, Inc. (LPI)'s newest research report, the "Flexible Packaging Solvent Based Laminating Adhesive Industry Forecast" looks at past sales and reviews total world Flexible Packaging Solvent Based Laminating Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Packaging Solvent Based Laminating Adhesive sales for 2026 through 2032. With Flexible Packaging Solvent Based Laminating Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Packaging Solvent Based Laminating Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Flexible Packaging Solvent Based Laminating Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Packaging Solvent Based Laminating Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Packaging Solvent Based Laminating Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Packaging Solvent Based Laminating Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Packaging Solvent Based Laminating Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Packaging Solvent Based Laminating Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

One Component

Two Component

Segmentation by Application:

Food Packaging

Medical Packaging

Cosmetic Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Arkema

H.B. Fuller

Rockpaint

Mitsui Chemicals

3M

Lushan

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Wanhua

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Packaging Solvent Based Laminating Adhesive market?

What factors are driving Flexible Packaging Solvent Based Laminating Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Packaging Solvent Based Laminating Adhesive market opportunities vary by end market size?

How does Flexible Packaging Solvent Based Laminating Adhesive break out by Type, by Application?

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