

Global Flexible Packaging Plastic Film Market Growth 2026-2032

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Abstracts

The global Flexible Packaging Plastic Film market size is predicted to grow from US\$ 101750 million in 2025 to US\$ 140440 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Flexible packaging plastic film refers to a broad family of thin, bendable polymer films—primarily based on PE, PP, PET, PA and EVOH—that are extruded or biaxially oriented into rollstock and then printed, laminated and converted into pouches, lidding, shrink and overwrap structures for food, beverage, pharmaceutical, personal care and other consumer and industrial products. Upstream, the value chain starts from petrochemical feedstocks such as naphtha and natural gas liquids, which are cracked into olefins and aromatics (ethylene, propylene, PTA/MEG, etc.) and polymerized into resins like PE, PP, PET and PA, with PE/PE-copolymers accounting for the majority of flexible packaging films and PP, PET, EVOH and nylon providing stiffness and barrier functionality. Midstream players are resin producers and film manufacturers operating blown/cast PE lines and BOPP, BOPET and BOPA lines, which supply converters that print, coat, metallize and laminate films; downstream, brand owners and packers run form-fill-seal operations, while industry initiatives such as PLASTICS' Flexible Film and Bag Division and CEFLEX explicitly link raw-material suppliers, ink/adhesive makers, film producers, converters, brand owners and recyclers into a single flexible-packaging value chain. In terms of scale, recent studies put the global flexible plastic packaging market (films) in a broad band of roughly USD 100 billion in 2024. On the pricing side, 2024 contract levels for standard food-grade PE and PP packaging films generally clustered around USD 1,350–1,850/ton for PE and USD 1,450–1,950/ton for PP, while high-barrier EVOH co-extruded structures were typically in the USD 4,700–5,500/ton range; spot and regional benchmarks for BOPP film over 2024–early 2025 fell broadly between about USD 1,300 and USD 2,700 per ton depending on geography and grade,

giving a practical global price corridor for mainstream flexible packaging plastic films.

United States market for Flexible Packaging Plastic Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flexible Packaging Plastic Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flexible Packaging Plastic Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flexible Packaging Plastic Film players cover Foshan Plastics Group, Anhui Guofeng New Materials Co., Ltd, Zhejiang Great Southeast Corp. Ltd, KDX, Shuangliang Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Flexible Packaging Plastic Film Industry Forecast” looks at past sales and reviews total world Flexible Packaging Plastic Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Packaging Plastic Film sales for 2026 through 2032. With Flexible Packaging Plastic Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Packaging Plastic Film industry.

This Insight Report provides a comprehensive analysis of the global Flexible Packaging Plastic Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Packaging Plastic Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Packaging Plastic Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Packaging Plastic Film and breaks down the forecast by Based Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Packaging Plastic Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Packaging Plastic Film market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Based Material:

OPP

ONY

PET

Segmentation by Layer:

Monolayer Films

Multilayer co-extruded Films

Segmentation by Thickness:

Below 25 ?m

25–50 ?m

50–100 ?m

Over 100 ?m

Segmentation by Application:

Food & Beverage

Pharmaceuticals & Healthcare

Personal Care & Cosmetics

Home Care & Household Products

Industrial, Chemical & Agriculture

Pet Food & Pet Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Foshan Plastics Group

Anhui Guofeng New Materials Co., Ltd

Zhejiang Great Southeast Corp. Ltd

KDX

Shuangliang Group

SKC

Filmax

SYC

UFlex Limited

Jindal Films

Supreme Industries Limited

Ecoplast Ltd

Vishakha PolyFab Pvt Ltd

Cosmo Films

Taghleef Industries

Solo Polymers Pvt. Ltd.

PT. Trimitra Indoplast Mandiri

PT Trias Sentosa Tbk

PT Panverta Cakrakencana

TASHING.COM.VN

Stavian Packaging

Thai Future Incorporation Public Company Limited

TG Group of Companies

GT-Max Plastic Industries (M) Sdn Bhd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Packaging Plastic Film market?

What factors are driving Flexible Packaging Plastic Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Packaging Plastic Film market opportunities vary by end market size?

How does Flexible Packaging Plastic Film break out by Based Material, by Application?

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