

Global Flexible Laminating Adhesives for Industrial Packaging Market Growth 2026-2032

<https://marketpublishers.com/r/G06CD284FF2EEN.html>

Date: August 2026

Pages: 165

Price: US\$ 3,660.00 (Single User License)

ID: G06CD284FF2EEN

Abstracts

The global Flexible Laminating Adhesives for Industrial Packaging market size is predicted to grow from US\$ 535 million in 2025 to US\$ 698 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Flexible packaging laminating adhesives are specialized adhesives used to bond multiple layers of flexible packaging materials, such as plastic films, aluminum foils, and paper, to create high-performance packaging solutions. These adhesives provide essential properties such as high bond strength, flexibility, resistance to chemicals and moisture, and food safety compliance.

Flexible packaging laminating adhesives can be classified into different types, including solvent-based, water-based, solvent-free, each offering unique advantages based on specific application needs. These adhesives play a crucial role in the flexible packaging industry by enabling lightweight, durable, and sustainable packaging solutions that meet modern regulatory and environmental standards.

Industrial packaging relies on high-performance adhesives to ensure durability, strength, and resistance to extreme environmental conditions. This segment serves various industries, including:

Automotive and electronics, where adhesives enhance the strength and flexibility of protective packaging.

Chemical and hazardous material packaging requiring robust bonding solutions.

Heavy-duty packaging for e-commerce, logistics, and bulk material transportation.

Development of eco-friendly adhesives to meet sustainability goals in industrial applications.

The industrial packaging market is evolving rapidly due to technological advancements, increasing regulatory requirements, and shifting consumer preferences toward sustainable solutions. Several key trends are shaping the growth of flexible laminating adhesives in industrial packaging:

Rise in E-Commerce and Logistics Expansion: The exponential growth of e-commerce has driven demand for durable and lightweight packaging materials that can withstand rough handling and long transit times. Laminating adhesives used in industrial packaging must offer high bonding strength, flexibility, and resistance to tearing or environmental factors.

Sustainability and Environmental Regulations: With increasing regulatory pressure to reduce carbon footprints, industrial packaging manufacturers are focusing on sustainable adhesive solutions. Solvent-free and bio-based adhesives are gaining traction due to their lower emissions, recyclability, and compliance with global environmental standards.

Advancements in High-Performance Adhesives: Industrial packaging often requires adhesives that can withstand extreme conditions, such as heat, humidity, and chemical exposure. Innovations in high-performance laminating adhesives, including UV-curable and heat-resistant formulations, are being adopted to meet the rigorous demands of various industrial applications.

Growth in Flexible Packaging for Hazardous Materials: Chemical and hazardous material packaging is seeing increased adoption of flexible packaging solutions over traditional rigid packaging. Laminating adhesives designed for these applications must provide exceptional chemical resistance and barrier properties to ensure safety and compliance with transport regulations.

Customization and Smart Packaging Trends: Many industries are integrating smart packaging technologies such as RFID tags, QR codes, and anti-counterfeit measures into their flexible packaging. This trend is driving the need for laminating adhesives that support multi-functional packaging materials while maintaining strong adhesive performance.

Global Industrialization and Infrastructure Development: As industries expand in emerging economies, the demand for high-quality industrial packaging solutions continues to rise. Investments in manufacturing and logistics infrastructure are fueling the adoption of flexible laminating adhesives in heavy-duty and high-volume packaging applications.

Adoption of Hybrid Adhesive Technologies: To enhance efficiency and performance, manufacturers are developing hybrid adhesive solutions that combine the best properties of solvent-based, water-based, and UV-curable adhesives. This innovation ensures high durability, fast curing times, and reduced environmental impact.

The industrial packaging segment is expected to witness significant growth, driven by these evolving market trends. Companies focusing on research and development in sustainable and high-performance adhesive technologies will have a competitive edge in meeting the rising demands of the industrial sector.

LP Information, Inc. (LPI) ' newest research report, the "Flexible Laminating Adhesives for Industrial Packaging Industry Forecast" looks at past sales and reviews total world Flexible Laminating Adhesives for Industrial Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Laminating Adhesives for Industrial Packaging sales for 2026 through 2032. With Flexible Laminating Adhesives for Industrial Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Laminating Adhesives for Industrial Packaging industry.

This Insight Report provides a comprehensive analysis of the global Flexible Laminating Adhesives for Industrial Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Laminating Adhesives for Industrial Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Laminating Adhesives for Industrial Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Laminating Adhesives for Industrial Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Flexible Laminating Adhesives for Industrial Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Laminating Adhesives for Industrial Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Solvent Based Adhesives

- Solvent-free Adhesives

- Water Based Adhesives

Segmentation by Application:

- Automotive

- Aerospace

- Transportation

- Others

This report also splits the market by region:

- Americas

 - United States

 - Canada

 - Mexico

 - Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Bostik

H.B. Fuller

Ashland

Arkema

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Rockpaint

Mitsui Chemicals

Sapicci

Wanhua

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Laminating Adhesives for Industrial Packaging market?

What factors are driving Flexible Laminating Adhesives for Industrial Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Laminating Adhesives for Industrial Packaging market opportunities vary by end market size?

How does Flexible Laminating Adhesives for Industrial Packaging break out by Type, by Application?

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