

Global Flexible Laminating Adhesives for Food Packaging Market Growth 2026-2032

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Abstracts

The global Flexible Laminating Adhesives for Food Packaging market size is predicted to grow from US\$ 4140 million in 2025 to US\$ 5872 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Flexible packaging laminating adhesives are specialized adhesives used to bond multiple layers of flexible packaging materials, such as plastic films, aluminum foils, and paper, to create high-performance packaging solutions. These adhesives provide essential properties such as high bond strength, flexibility, resistance to chemicals and moisture, and food safety compliance.

Flexible packaging laminating adhesives can be classified into different types, including solvent-based, water-based, solvent-free, each offering unique advantages based on specific application needs. These adhesives play a crucial role in the flexible packaging industry by enabling lightweight, durable, and sustainable packaging solutions that meet modern regulatory and environmental standards.

The food packaging sector is the largest consumer of flexible packaging laminating adhesives. With increasing demand for packaged and processed food, adhesives play a vital role in ensuring food safety, extending shelf life, and enhancing product aesthetics. Key trends influencing this segment include:

Growth in demand for convenience foods and ready-to-eat meals.

Rising preference for sustainable and recyclable packaging materials.

Strict regulatory compliance for food-safe adhesives.

Advancements in barrier properties to prevent contamination and spoilage.

The expanding global food industry, fueled by consumer preference for convenience and ready-to-eat products, has driven the demand for flexible packaging laminating adhesives. With the rise of e-commerce and online grocery shopping, the need for durable and protective packaging materials has increased significantly.

The development of high-performance adhesives with improved bonding strength, heat resistance, and sustainability attributes has enhanced the quality of flexible packaging.

Governments and regulatory bodies worldwide are promoting the use of sustainable, low-VOC, and solvent-free adhesives to minimize environmental impact.

Flexible Laminating Adhesives for Food Packaging play a crucial role in modern packaging solutions, offering strength, durability, and sustainability benefits. The market is expected to grow steadily, driven by advancements in adhesive technology, rising demand for eco-friendly packaging, and the expansion of key end-use industries. However, challenges such as regulatory compliance, raw material costs, and recycling complexities must be addressed to ensure long-term market sustainability. As the industry evolves, innovation and sustainability will be key drivers shaping the future of Flexible Laminating Adhesives for Food Packaging.

Global Flexible Laminating Adhesives for Food Packaging includes Henkel, Bostik, etc. Global top 5 companies hold a share over 30%. Asia-Pacific is the largest market, with a share about 45%, followed by Europe and North America with the share about 25% and 20%.

LP Information, Inc. (LPI) ' newest research report, the "Flexible Laminating Adhesives for Food Packaging Industry Forecast" looks at past sales and reviews total world Flexible Laminating Adhesives for Food Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Laminating Adhesives for Food Packaging sales for 2026 through 2032. With Flexible Laminating Adhesives for Food Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Laminating Adhesives for Food Packaging industry.

This Insight Report provides a comprehensive analysis of the global Flexible Laminating Adhesives for Food Packaging landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Laminating Adhesives for Food Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Laminating Adhesives for Food Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Laminating Adhesives for Food Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Laminating Adhesives for Food Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Laminating Adhesives for Food Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solvent Based Adhesives

Solvent-free Adhesives

Water Based Adhesives

Segmentation by Application:

Biscuits, Chips and Snacks

Frozen Foods

Dehydrated Foods and Beverages

Dairy Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Bostik

H.B. Fuller

Ashland

Arkema

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Rockpaint

Mitsui Chemicals

Sapicci

Wanhua

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Laminating Adhesives for Food Packaging market?

What factors are driving Flexible Laminating Adhesives for Food Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Laminating Adhesives for Food Packaging market opportunities vary by end market size?

How does Flexible Laminating Adhesives for Food Packaging break out by Type, by Application?

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