

Global Flexible Irrigation Pipe Market Growth 2026-2032

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Abstracts

The global Flexible Irrigation Pipe market size is predicted to grow from US\$ 4304 million in 2025 to US\$ 5338 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Flexible Irrigation Pipe refers to flexible, field-deployable thermoplastic hoses and soft pipes used to convey irrigation water from a source or pump to distribution points, manifolds, or downstream micro-irrigation and sprinkler hardware. It matters because it enables rapid installation, seasonal relocation, and terrain-following water delivery with lower labor and civil works than rigid piping, helping farmers and contractors reduce water loss and improve irrigation scheduling flexibility.

Upstream supply is anchored by commodity and specialty polymer resins (primarily PE and PVC), reinforcement inputs (textile or polymer yarns for reinforced constructions), stabilizer and UV additive packages, couplings and fittings, and extrusion and welding/lamination processes that define burst strength and kink resistance. Producers differentiate through materials formulation, weld integrity, dimensional control, pressure performance, UV and abrasion resistance, and consistency at scale, while distributors and contractors value wide SKU coverage in diameters, pressure ratings, and lengths. Typical procurement is a mix of seasonal distributor stocking, project-based procurement for farm development and irrigation retrofits, and public or semi-public tenders where irrigation infrastructure is funded through programs and water-saving initiatives.

In the current market, global production is around 2,000 kilo metric tons, with an average selling price of about 2,200 USD per metric ton EXW basis. The market is moderately concentrated, and Top 5 suppliers control approximately 45 percent of

global revenue CR5, reflecting a combination of global irrigation majors and regionally strong hose manufacturers alongside a long tail of domestic producers. Demand is centered in water-stressed agricultural regions with intensive irrigation buildout and replacement cycles, with China and the broader Indo-Pacific remaining major volume drivers and export bases. Through 2026 to 2032, growth is shaped by water-efficiency policy, farm labor constraints, modernization of pump-to-field conveyance, tighter durability requirements (UV, abrasion, and pressure), and ongoing cost pressure tied to resin pricing and logistics, while key bottlenecks include quality consistency for high-pressure and long-life products, coupling standardization, and contractor capability to reduce leakage and field failure rates.

LP Information, Inc. (LPI) ' newest research report, the “Flexible Irrigation Pipe Industry Forecast” looks at past sales and reviews total world Flexible Irrigation Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Irrigation Pipe sales for 2026 through 2032. With Flexible Irrigation Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Irrigation Pipe industry.

This Insight Report provides a comprehensive analysis of the global Flexible Irrigation Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Irrigation Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Irrigation Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Irrigation Pipe and breaks down the forecast by Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Irrigation Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Irrigation Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material:

Polyethylene

Polyvinyl Chloride

Thermoplastic Polyurethane

Rubber Lined Composite

Other Thermoplastics

Segmentation by Form Factor:

Layflat Hose

Round Flexible Hose

Reinforced Flexible Hose

Micro Tubing

Hose Assemblies

Segmentation by Pressure Class:

Low Pressure

Medium Pressure

High Pressure

Segmentation by Application:

Open Field Conveyance

Greenhouse Irrigation

Orchard and Vineyard

Pump to Field Transfer

Landscaping and Turf

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Netafim

Rivulis

Jain Irrigation Systems

Irritec

Mandals

TIPSA

Crusader Hose

Kuriyama

Kanaflex

Zhongyu Hose

Hebei Runnong Water Saving

Henan Ouke Plastic

Shandong Shengda Water Saving

Dayu Water Saving

Hebei Yasu Plastic

Gansu Dahua Water Saving

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Irrigation Pipe market?

What factors are driving Flexible Irrigation Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Irrigation Pipe market opportunities vary by end market size?

How does Flexible Irrigation Pipe break out by Material, by Application?

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