

Global Flexible Intermediate Bulk Container Bags

Market Growth 2026-2032

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Abstracts

The global Flexible Intermediate Bulk Container Bags market size is predicted to grow from US\$ 12953 million in 2025 to US\$ 19681 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Flexible Intermediate Bulk Container Bags (FIBC Bags) are large-capacity flexible packaging bags made primarily of high-strength woven polypropylene (PP) fabric, manufactured through sewing, heat-sealing, or composite processes. Their structure typically includes the bag body, lifting loops, filling and discharge spouts, and can be customized for load-bearing capacity, anti-static classification, food-grade, or hazardous material requirements. FIBC Bags are widely used for storing, handling, and transporting powders, granules, and lumps, featuring lightweight design, foldability, high loading efficiency, and compatibility with pallets and automated handling systems. In chemicals, construction materials, minerals, food, and agriculture, FIBC Bags are increasingly replacing rigid containers, serving as essential solutions for bulk logistics while supporting environmentally friendly and sustainable practices. In 2025, global Flexible Intermediate Bulk Container Bags production reached approximately 1324 million units and price is about 10 USD/Unit. The average gross profit margin of this product is 18%.

Active global bulk material trade and rising demand for efficient, standardized transport packaging in chemicals, minerals, construction materials, food, and agriculture provide stable growth momentum for the FIBC Bags market. Focus on logistics efficiency, warehouse cost optimization, and operational convenience drives the adoption of lightweight, high-load, and functional FIBC Bags. Environmental regulations, circular economy principles, and green packaging trends promote recyclable materials, accelerating the replacement of rigid containers. Regional supply chain restructuring

and automated warehousing logistics enhance FIBC Bags? advantages in mechanized handling and large-scale transport, providing structural growth opportunities.

The FIBC Bags industry faces cost pressures due to raw material price volatility, particularly for polypropylene and functional additives, influenced by energy markets and geopolitical factors. Intense competition and high product homogeneity create price pressures. Stringent plastic packaging regulations in some countries increase compliance costs and waste management burdens. Changes in international trade policies, tariffs, and freight rates introduce uncertainties for export-oriented companies. Rising downstream requirements for high-performance, safety-rated, and customized products place greater demands on R&D, quality management, and supply chain capabilities.

Downstream industries show strong demand for high-safety, functional, and customized FIBC Bags, especially for hazardous material transport, food-grade packaging, and anti-static applications. Expansion in new energy, minerals, and agricultural processing sectors drives increased use of high-strength, large-capacity FIBC Bags. Customers emphasize reusability, durability, and traceability, promoting standardization, functionalization, and digitalization. Regional production and localized supply chains strengthen, creating a multi-polar and tiered market while increasing the importance of brand and technical capabilities.

Polypropylene (PP) resin is the core raw material, with physical properties and stability directly affecting fabric strength, load capacity, and durability. Additives such as UV stabilizers, anti-static agents, and color masterbatches provide functional characteristics and extend service life. Inner liners, typically polyethylene films, enhance moisture resistance and sealing performance. Upstream petrochemical production capacity, supply stability, and environmental policies significantly impact FIBC Bags? manufacturing costs and quality standards, while raw material price fluctuations directly affect enterprise profit margins.

LP Information, Inc. (LPI) ' newest research report, the ?Flexible Intermediate Bulk Container Bags Industry Forecast? looks at past sales and reviews total world Flexible Intermediate Bulk Container Bags sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Intermediate Bulk Container Bags sales for 2026 through 2032. With Flexible Intermediate Bulk Container Bags sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Intermediate Bulk Container Bags industry.

This Insight Report provides a comprehensive analysis of the global Flexible Intermediate Bulk Container Bags landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Intermediate Bulk Container Bags portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Intermediate Bulk Container Bags market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Intermediate Bulk Container Bags and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Intermediate Bulk Container Bags.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Intermediate Bulk Container Bags market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Type A FIBCs

Type B FIBCs

Type C FIBCs

Type D FIBCs

Segmentation by Product Type:

Four Loop

U-Panel

Circular

Segmentation by Capacity Range:

1.5 Ton

Segmentation by Application:

Chemical

Agriculture

Construction

Food Grade

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Global-Pak

BAG Corp

Greif

Conitex Sonoco

Berry Plastics

AmeriGlobe

LC Packaging

RDA Bulk Packaging

Sackmaker

Langston

Taihua Group

Halsted

Intertape Polymer

MiniBulk

Wellknit

Bulk Lift

Dongxing Plastic

Yantai Haiwan

Yixing Huafu

Changfeng Bulk

Shenzhen Riversky

Kanpur Plastipack

Rishi FIBC

Isbir

Flexi-tuff

Lasheen Group

Emmbi Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Intermediate Bulk Container Bags market?

What factors are driving Flexible Intermediate Bulk Container Bags market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Intermediate Bulk Container Bags market opportunities vary by end market size?

How does Flexible Intermediate Bulk Container Bags break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Flexible Intermediate Bulk Container Bags Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Flexible Intermediate Bulk Container Bags by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Flexible Intermediate Bulk Container Bags by Country/Region, 2021, 2025 & 2032

2.2 Flexible Intermediate Bulk Container Bags Segment by Type

- 2.2.1 Type A FIBCs
- 2.2.2 Type B FIBCs
- 2.2.3 Type C FIBCs
- 2.2.4 Type D FIBCs
- 2.2.5 Flexible Intermediate Bulk Container Bags Sales by Type
 - 2.2.5.1 Global Flexible Intermediate Bulk Container Bags Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Flexible Intermediate Bulk Container Bags Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Flexible Intermediate Bulk Container Bags Sale Price by Type (2021-2026)

2.3 Flexible Intermediate Bulk Container Bags Segment by Product Type

- 2.3.1 Four Loop
- 2.3.2 U-Panel
- 2.3.3 Circular
- 2.3.4 Flexible Intermediate Bulk Container Bags Sales by Product Type
 - 2.3.4.1 Global Flexible Intermediate Bulk Container Bags Sales Market Share by

Product Type (2021-2026)

2.3.4.2 Global Flexible Intermediate Bulk Container Bags Revenue and Market Share by Product Type (2021-2026)

2.3.4.3 Global Flexible Intermediate Bulk Container Bags Sale Price by Product Type (2021-2026)

2.4 Flexible Intermediate Bulk Container Bags Segment by Capacity Range

2.4.1 1.5 Ton

2.4.4 Flexible Intermediate Bulk Container Bags Sales by Capacity Range

2.4.4.1 Global Flexible Intermediate Bulk Container Bags Sales Market Share by Capacity Range (2021-2026)

2.4.4.2 Global Flexible Intermediate Bulk Container Bags Revenue and Market Share by Capacity Range (2021-2026)

2.4.4.3 Global Flexible Intermediate Bulk Container Bags Sale Price by Capacity Range (2021-2026)

2.5 Flexible Intermediate Bulk Container Bags Segment by Application

2.5.1 Chemical

2.5.2 Agriculture

2.5.3 Construction

2.5.4 Food Grade

2.5.5 Flexible Intermediate Bulk Container Bags Sales by Application

2.5.5.1 Global Flexible Intermediate Bulk Container Bags Sale Market Share by Application (2021-2026)

2.5.5.2 Global Flexible Intermediate Bulk Container Bags Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Flexible Intermediate Bulk Container Bags Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Flexible Intermediate Bulk Container Bags Breakdown Data by Company

3.1.1 Global Flexible Intermediate Bulk Container Bags Annual Sales by Company (2021-2026)

3.1.2 Global Flexible Intermediate Bulk Container Bags Sales Market Share by Company (2021-2026)

3.2 Global Flexible Intermediate Bulk Container Bags Annual Revenue by Company (2021-2026)

3.2.1 Global Flexible Intermediate Bulk Container Bags Revenue by Company (2021-2026)

3.2.2 Global Flexible Intermediate Bulk Container Bags Revenue Market Share by

Company (2021-2026)

3.3 Global Flexible Intermediate Bulk Container Bags Sale Price by Company

3.4 Key Manufacturers Flexible Intermediate Bulk Container Bags Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Flexible Intermediate Bulk Container Bags Product Location Distribution

3.4.2 Players Flexible Intermediate Bulk Container Bags Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS BY GEOGRAPHIC REGION

4.1 World Historic Flexible Intermediate Bulk Container Bags Market Size by Geographic Region (2021-2026)

4.1.1 Global Flexible Intermediate Bulk Container Bags Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Flexible Intermediate Bulk Container Bags Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Flexible Intermediate Bulk Container Bags Market Size by Country/Region (2021-2026)

4.2.1 Global Flexible Intermediate Bulk Container Bags Annual Sales by Country/Region (2021-2026)

4.2.2 Global Flexible Intermediate Bulk Container Bags Annual Revenue by Country/Region (2021-2026)

4.3 Americas Flexible Intermediate Bulk Container Bags Sales Growth

4.4 APAC Flexible Intermediate Bulk Container Bags Sales Growth

4.5 Europe Flexible Intermediate Bulk Container Bags Sales Growth

4.6 Middle East & Africa Flexible Intermediate Bulk Container Bags Sales Growth

5 AMERICAS

5.1 Americas Flexible Intermediate Bulk Container Bags Sales by Country

5.1.1 Americas Flexible Intermediate Bulk Container Bags Sales by Country (2021-2026)

5.1.2 Americas Flexible Intermediate Bulk Container Bags Revenue by Country

(2021-2026)

5.2 Americas Flexible Intermediate Bulk Container Bags Sales by Type (2021-2026)

5.3 Americas Flexible Intermediate Bulk Container Bags Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Flexible Intermediate Bulk Container Bags Sales by Region

6.1.1 APAC Flexible Intermediate Bulk Container Bags Sales by Region (2021-2026)

6.1.2 APAC Flexible Intermediate Bulk Container Bags Revenue by Region

(2021-2026)

6.2 APAC Flexible Intermediate Bulk Container Bags Sales by Type (2021-2026)

6.3 APAC Flexible Intermediate Bulk Container Bags Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Flexible Intermediate Bulk Container Bags by Country

7.1.1 Europe Flexible Intermediate Bulk Container Bags Sales by Country (2021-2026)

7.1.2 Europe Flexible Intermediate Bulk Container Bags Revenue by Country

(2021-2026)

7.2 Europe Flexible Intermediate Bulk Container Bags Sales by Type (2021-2026)

7.3 Europe Flexible Intermediate Bulk Container Bags Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Flexible Intermediate Bulk Container Bags by Country

8.1.1 Middle East & Africa Flexible Intermediate Bulk Container Bags Sales by Country (2021-2026)

8.1.2 Middle East & Africa Flexible Intermediate Bulk Container Bags Revenue by Country (2021-2026)

8.2 Middle East & Africa Flexible Intermediate Bulk Container Bags Sales by Type (2021-2026)

8.3 Middle East & Africa Flexible Intermediate Bulk Container Bags Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Flexible Intermediate Bulk Container Bags

10.3 Manufacturing Process Analysis of Flexible Intermediate Bulk Container Bags

10.4 Industry Chain Structure of Flexible Intermediate Bulk Container Bags

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Flexible Intermediate Bulk Container Bags Distributors

11.3 Flexible Intermediate Bulk Container Bags Customer

12 WORLD FORECAST REVIEW FOR FLEXIBLE INTERMEDIATE BULK CONTAINER BAGS BY GEOGRAPHIC REGION

12.1 Global Flexible Intermediate Bulk Container Bags Market Size Forecast by Region

12.1.1 Global Flexible Intermediate Bulk Container Bags Forecast by Region (2027-2032)

12.1.2 Global Flexible Intermediate Bulk Container Bags Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Flexible Intermediate Bulk Container Bags Forecast by Type (2027-2032)

12.7 Global Flexible Intermediate Bulk Container Bags Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Global-Pak

13.1.1 Global-Pak Company Information

13.1.2 Global-Pak Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.1.3 Global-Pak Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Global-Pak Main Business Overview

13.1.5 Global-Pak Latest Developments

13.2 BAG Corp

13.2.1 BAG Corp Company Information

13.2.2 BAG Corp Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.2.3 BAG Corp Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BAG Corp Main Business Overview

13.2.5 BAG Corp Latest Developments

13.3 Greif

13.3.1 Greif Company Information

13.3.2 Greif Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.3.3 Greif Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and

Gross Margin (2021-2026)

13.3.4 Greif Main Business Overview

13.3.5 Greif Latest Developments

13.4 Conitex Sonoco

13.4.1 Conitex Sonoco Company Information

13.4.2 Conitex Sonoco Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.4.3 Conitex Sonoco Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Conitex Sonoco Main Business Overview

13.4.5 Conitex Sonoco Latest Developments

13.5 Berry Plastics

13.5.1 Berry Plastics Company Information

13.5.2 Berry Plastics Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.5.3 Berry Plastics Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Berry Plastics Main Business Overview

13.5.5 Berry Plastics Latest Developments

13.6 AmeriGlobe

13.6.1 AmeriGlobe Company Information

13.6.2 AmeriGlobe Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.6.3 AmeriGlobe Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 AmeriGlobe Main Business Overview

13.6.5 AmeriGlobe Latest Developments

13.7 LC Packaging

13.7.1 LC Packaging Company Information

13.7.2 LC Packaging Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.7.3 LC Packaging Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 LC Packaging Main Business Overview

13.7.5 LC Packaging Latest Developments

13.8 RDA Bulk Packaging

13.8.1 RDA Bulk Packaging Company Information

13.8.2 RDA Bulk Packaging Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.8.3 RDA Bulk Packaging Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 RDA Bulk Packaging Main Business Overview

13.8.5 RDA Bulk Packaging Latest Developments

13.9 Sackmaker

13.9.1 Sackmaker Company Information

13.9.2 Sackmaker Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.9.3 Sackmaker Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Sackmaker Main Business Overview

13.9.5 Sackmaker Latest Developments

13.10 Langston

13.10.1 Langston Company Information

13.10.2 Langston Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.10.3 Langston Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Langston Main Business Overview

13.10.5 Langston Latest Developments

13.11 Taihua Group

13.11.1 Taihua Group Company Information

13.11.2 Taihua Group Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.11.3 Taihua Group Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Taihua Group Main Business Overview

13.11.5 Taihua Group Latest Developments

13.12 Halsted

13.12.1 Halsted Company Information

13.12.2 Halsted Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.12.3 Halsted Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Halsted Main Business Overview

13.12.5 Halsted Latest Developments

13.13 Intertape Polymer

13.13.1 Intertape Polymer Company Information

13.13.2 Intertape Polymer Flexible Intermediate Bulk Container Bags Product

Portfolios and Specifications

13.13.3 Intertape Polymer Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Intertape Polymer Main Business Overview

13.13.5 Intertape Polymer Latest Developments

13.14 MiniBulk

13.14.1 MiniBulk Company Information

13.14.2 MiniBulk Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.14.3 MiniBulk Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 MiniBulk Main Business Overview

13.14.5 MiniBulk Latest Developments

13.15 Wellknit

13.15.1 Wellknit Company Information

13.15.2 Wellknit Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.15.3 Wellknit Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Wellknit Main Business Overview

13.15.5 Wellknit Latest Developments

13.16 Bulk Lift

13.16.1 Bulk Lift Company Information

13.16.2 Bulk Lift Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.16.3 Bulk Lift Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Bulk Lift Main Business Overview

13.16.5 Bulk Lift Latest Developments

13.17 Dongxing Plastic

13.17.1 Dongxing Plastic Company Information

13.17.2 Dongxing Plastic Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.17.3 Dongxing Plastic Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Dongxing Plastic Main Business Overview

13.17.5 Dongxing Plastic Latest Developments

13.18 Yantai Haiwan

13.18.1 Yantai Haiwan Company Information

13.18.2 Yantai Haiwan Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.18.3 Yantai Haiwan Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Yantai Haiwan Main Business Overview

13.18.5 Yantai Haiwan Latest Developments

13.19 Yixing Huafu

13.19.1 Yixing Huafu Company Information

13.19.2 Yixing Huafu Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.19.3 Yixing Huafu Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Yixing Huafu Main Business Overview

13.19.5 Yixing Huafu Latest Developments

13.20 Changfeng Bulk

13.20.1 Changfeng Bulk Company Information

13.20.2 Changfeng Bulk Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.20.3 Changfeng Bulk Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Changfeng Bulk Main Business Overview

13.20.5 Changfeng Bulk Latest Developments

13.21 Shenzhen Riversky

13.21.1 Shenzhen Riversky Company Information

13.21.2 Shenzhen Riversky Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.21.3 Shenzhen Riversky Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Shenzhen Riversky Main Business Overview

13.21.5 Shenzhen Riversky Latest Developments

13.22 Kanpur Plastipack

13.22.1 Kanpur Plastipack Company Information

13.22.2 Kanpur Plastipack Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

13.22.3 Kanpur Plastipack Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Kanpur Plastipack Main Business Overview

13.22.5 Kanpur Plastipack Latest Developments

13.23 Rishi FIBC

- 13.23.1 Rishi FIBC Company Information
- 13.23.2 Rishi FIBC Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications
- 13.23.3 Rishi FIBC Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.23.4 Rishi FIBC Main Business Overview
- 13.23.5 Rishi FIBC Latest Developments
- 13.24 Isbir
 - 13.24.1 Isbir Company Information
 - 13.24.2 Isbir Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications
 - 13.24.3 Isbir Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Isbir Main Business Overview
 - 13.24.5 Isbir Latest Developments
- 13.25 Flexi-tuff
 - 13.25.1 Flexi-tuff Company Information
 - 13.25.2 Flexi-tuff Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications
 - 13.25.3 Flexi-tuff Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Flexi-tuff Main Business Overview
 - 13.25.5 Flexi-tuff Latest Developments
- 13.26 Lasheen Group
 - 13.26.1 Lasheen Group Company Information
 - 13.26.2 Lasheen Group Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications
 - 13.26.3 Lasheen Group Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Lasheen Group Main Business Overview
 - 13.26.5 Lasheen Group Latest Developments
- 13.27 Emmbi Industries
 - 13.27.1 Emmbi Industries Company Information
 - 13.27.2 Emmbi Industries Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications
 - 13.27.3 Emmbi Industries Flexible Intermediate Bulk Container Bags Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Emmbi Industries Main Business Overview
 - 13.27.5 Emmbi Industries Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Flexible Intermediate Bulk Container Bags Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Flexible Intermediate Bulk Container Bags Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Type A FIBCs

Table 4. Major Players of Type B FIBCs

Table 5. Major Players of Type C FIBCs

Table 6. Major Players of Type D FIBCs

Table 7. Global Flexible Intermediate Bulk Container Bags Sales by Type (2021-2026) & (M Units)

Table 8. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Type (2021-2026)

Table 9. Global Flexible Intermediate Bulk Container Bags Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Type (2021-2026)

Table 11. Global Flexible Intermediate Bulk Container Bags Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Four Loop

Table 13. Major Players of U-Panel

Table 14. Major Players of Circular

Table 15. Global Flexible Intermediate Bulk Container Bags Sales by Product Type (2021-2026) & (M Units)

Table 16. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Product Type (2021-2026)

Table 17. Global Flexible Intermediate Bulk Container Bags Revenue by Product Type (2021-2026) & (\$ million)

Table 18. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Product Type (2021-2026)

Table 19. Global Flexible Intermediate Bulk Container Bags Sale Price by Product Type (2021-2026) & (US\$/Unit)

Table 20. Major Players of 1.5 Ton

Table 23. Global Flexible Intermediate Bulk Container Bags Sales by Capacity Range (2021-2026) & (M Units)

Table 24. Global Flexible Intermediate Bulk Container Bags Sales Market Share by

Capacity Range (2021-2026)

Table 25. Global Flexible Intermediate Bulk Container Bags Revenue by Capacity Range (2021-2026) & (\$ million)

Table 26. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Capacity Range (2021-2026)

Table 27. Global Flexible Intermediate Bulk Container Bags Sale Price by Capacity Range (2021-2026) & (US\$/Unit)

Table 28. Global Flexible Intermediate Bulk Container Bags Sale by Application (2021-2026) & (M Units)

Table 29. Global Flexible Intermediate Bulk Container Bags Sale Market Share by Application (2021-2026)

Table 30. Global Flexible Intermediate Bulk Container Bags Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Application (2021-2026)

Table 32. Global Flexible Intermediate Bulk Container Bags Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Flexible Intermediate Bulk Container Bags Sales by Company (2021-2026) & (M Units)

Table 34. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Company (2021-2026)

Table 35. Global Flexible Intermediate Bulk Container Bags Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Company (2021-2026)

Table 37. Global Flexible Intermediate Bulk Container Bags Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Flexible Intermediate Bulk Container Bags Producing Area Distribution and Sales Area

Table 39. Players Flexible Intermediate Bulk Container Bags Products Offered

Table 40. Flexible Intermediate Bulk Container Bags Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Flexible Intermediate Bulk Container Bags Sales by Geographic Region (2021-2026) & (M Units)

Table 44. Global Flexible Intermediate Bulk Container Bags Sales Market Share Geographic Region (2021-2026)

Table 45. Global Flexible Intermediate Bulk Container Bags Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 46. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Flexible Intermediate Bulk Container Bags Sales by Country/Region (2021-2026) & (M Units)

Table 48. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Country/Region (2021-2026)

Table 49. Global Flexible Intermediate Bulk Container Bags Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Flexible Intermediate Bulk Container Bags Sales by Country (2021-2026) & (M Units)

Table 52. Americas Flexible Intermediate Bulk Container Bags Sales Market Share by Country (2021-2026)

Table 53. Americas Flexible Intermediate Bulk Container Bags Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Flexible Intermediate Bulk Container Bags Sales by Type (2021-2026) & (M Units)

Table 55. Americas Flexible Intermediate Bulk Container Bags Sales by Application (2021-2026) & (M Units)

Table 56. APAC Flexible Intermediate Bulk Container Bags Sales by Region (2021-2026) & (M Units)

Table 57. APAC Flexible Intermediate Bulk Container Bags Sales Market Share by Region (2021-2026)

Table 58. APAC Flexible Intermediate Bulk Container Bags Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Flexible Intermediate Bulk Container Bags Sales by Type (2021-2026) & (M Units)

Table 60. APAC Flexible Intermediate Bulk Container Bags Sales by Application (2021-2026) & (M Units)

Table 61. Europe Flexible Intermediate Bulk Container Bags Sales by Country (2021-2026) & (M Units)

Table 62. Europe Flexible Intermediate Bulk Container Bags Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Flexible Intermediate Bulk Container Bags Sales by Type (2021-2026) & (M Units)

Table 64. Europe Flexible Intermediate Bulk Container Bags Sales by Application (2021-2026) & (M Units)

Table 65. Middle East & Africa Flexible Intermediate Bulk Container Bags Sales by Country (2021-2026) & (M Units)

Table 66. Middle East & Africa Flexible Intermediate Bulk Container Bags Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Flexible Intermediate Bulk Container Bags Sales by Type (2021-2026) & (M Units)

Table 68. Middle East & Africa Flexible Intermediate Bulk Container Bags Sales by Application (2021-2026) & (M Units)

Table 69. Key Market Drivers & Growth Opportunities of Flexible Intermediate Bulk Container Bags

Table 70. Key Market Challenges & Risks of Flexible Intermediate Bulk Container Bags

Table 71. Key Industry Trends of Flexible Intermediate Bulk Container Bags

Table 72. Flexible Intermediate Bulk Container Bags Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Flexible Intermediate Bulk Container Bags Distributors List

Table 75. Flexible Intermediate Bulk Container Bags Customer List

Table 76. Global Flexible Intermediate Bulk Container Bags Sales Forecast by Region (2027-2032) & (M Units)

Table 77. Global Flexible Intermediate Bulk Container Bags Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Flexible Intermediate Bulk Container Bags Sales Forecast by Country (2027-2032) & (M Units)

Table 79. Americas Flexible Intermediate Bulk Container Bags Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Flexible Intermediate Bulk Container Bags Sales Forecast by Region (2027-2032) & (M Units)

Table 81. APAC Flexible Intermediate Bulk Container Bags Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Flexible Intermediate Bulk Container Bags Sales Forecast by Country (2027-2032) & (M Units)

Table 83. Europe Flexible Intermediate Bulk Container Bags Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Flexible Intermediate Bulk Container Bags Sales Forecast by Country (2027-2032) & (M Units)

Table 85. Middle East & Africa Flexible Intermediate Bulk Container Bags Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Flexible Intermediate Bulk Container Bags Sales Forecast by Type (2027-2032) & (M Units)

Table 87. Global Flexible Intermediate Bulk Container Bags Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 88. Global Flexible Intermediate Bulk Container Bags Sales Forecast by Application (2027-2032) & (M Units)

Table 89. Global Flexible Intermediate Bulk Container Bags Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Global-Pak Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 91. Global-Pak Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 92. Global-Pak Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Global-Pak Main Business

Table 94. Global-Pak Latest Developments

Table 95. BAG Corp Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 96. BAG Corp Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 97. BAG Corp Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. BAG Corp Main Business

Table 99. BAG Corp Latest Developments

Table 100. Greif Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 101. Greif Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 102. Greif Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Greif Main Business

Table 104. Greif Latest Developments

Table 105. Conitex Sonoco Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 106. Conitex Sonoco Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 107. Conitex Sonoco Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Conitex Sonoco Main Business

Table 109. Conitex Sonoco Latest Developments

Table 110. Berry Plastics Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 111. Berry Plastics Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 112. Berry Plastics Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Berry Plastics Main Business

Table 114. Berry Plastics Latest Developments

Table 115. AmeriGlobe Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 116. AmeriGlobe Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 117. AmeriGlobe Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. AmeriGlobe Main Business

Table 119. AmeriGlobe Latest Developments

Table 120. LC Packaging Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 121. LC Packaging Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 122. LC Packaging Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. LC Packaging Main Business

Table 124. LC Packaging Latest Developments

Table 125. RDA Bulk Packaging Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 126. RDA Bulk Packaging Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 127. RDA Bulk Packaging Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. RDA Bulk Packaging Main Business

Table 129. RDA Bulk Packaging Latest Developments

Table 130. Sackmaker Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 131. Sackmaker Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 132. Sackmaker Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Sackmaker Main Business

Table 134. Sackmaker Latest Developments

Table 135. Langston Basic Information, Flexible Intermediate Bulk Container Bags

Manufacturing Base, Sales Area and Its Competitors

Table 136. Langston Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 137. Langston Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Langston Main Business

Table 139. Langston Latest Developments

Table 140. Taihua Group Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 141. Taihua Group Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 142. Taihua Group Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Taihua Group Main Business

Table 144. Taihua Group Latest Developments

Table 145. Halsted Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 146. Halsted Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 147. Halsted Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Halsted Main Business

Table 149. Halsted Latest Developments

Table 150. Intertape Polymer Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 151. Intertape Polymer Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 152. Intertape Polymer Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Intertape Polymer Main Business

Table 154. Intertape Polymer Latest Developments

Table 155. MiniBulk Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 156. MiniBulk Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 157. MiniBulk Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. MiniBulk Main Business

Table 159. MiniBulk Latest Developments

Table 160. Wellknit Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 161. Wellknit Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 162. Wellknit Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Wellknit Main Business

Table 164. Wellknit Latest Developments

Table 165. Bulk Lift Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 166. Bulk Lift Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 167. Bulk Lift Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Bulk Lift Main Business

Table 169. Bulk Lift Latest Developments

Table 170. Dongxing Plastic Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 171. Dongxing Plastic Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 172. Dongxing Plastic Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Dongxing Plastic Main Business

Table 174. Dongxing Plastic Latest Developments

Table 175. Yantai Haiwan Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 176. Yantai Haiwan Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 177. Yantai Haiwan Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Yantai Haiwan Main Business

Table 179. Yantai Haiwan Latest Developments

Table 180. Yixing Huafu Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 181. Yixing Huafu Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 182. Yixing Huafu Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Yixing Huafu Main Business

Table 184. Yixing Huaifu Latest Developments

Table 185. Changfeng Bulk Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 186. Changfeng Bulk Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 187. Changfeng Bulk Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. Changfeng Bulk Main Business

Table 189. Changfeng Bulk Latest Developments

Table 190. Shenzhen Riversky Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 191. Shenzhen Riversky Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 192. Shenzhen Riversky Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Shenzhen Riversky Main Business

Table 194. Shenzhen Riversky Latest Developments

Table 195. Kanpur Plastipack Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 196. Kanpur Plastipack Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 197. Kanpur Plastipack Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Kanpur Plastipack Main Business

Table 199. Kanpur Plastipack Latest Developments

Table 200. Rishi FIBC Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 201. Rishi FIBC Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 202. Rishi FIBC Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. Rishi FIBC Main Business

Table 204. Rishi FIBC Latest Developments

Table 205. Isbir Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 206. Isbir Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 207. Isbir Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. Isbir Main Business

Table 209. Isbir Latest Developments

Table 210. Flexi-tuff Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 211. Flexi-tuff Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 212. Flexi-tuff Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 213. Flexi-tuff Main Business

Table 214. Flexi-tuff Latest Developments

Table 215. Lasheen Group Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 216. Lasheen Group Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 217. Lasheen Group Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 218. Lasheen Group Main Business

Table 219. Lasheen Group Latest Developments

Table 220. Emmbi Industries Basic Information, Flexible Intermediate Bulk Container Bags Manufacturing Base, Sales Area and Its Competitors

Table 221. Emmbi Industries Flexible Intermediate Bulk Container Bags Product Portfolios and Specifications

Table 222. Emmbi Industries Flexible Intermediate Bulk Container Bags Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 223. Emmbi Industries Main Business

Table 224. Emmbi Industries Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Flexible Intermediate Bulk Container Bags

Figure 2. Flexible Intermediate Bulk Container Bags Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Flexible Intermediate Bulk Container Bags Sales Growth Rate 2021-2032 (M Units)

Figure 7. Global Flexible Intermediate Bulk Container Bags Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Flexible Intermediate Bulk Container Bags Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Flexible Intermediate Bulk Container Bags Sales Market Share by Country/Region (2025)

Figure 10. Flexible Intermediate Bulk Container Bags Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Type A FIBCs

Figure 12. Product Picture of Type B FIBCs

Figure 13. Product Picture of Type C FIBCs

Figure 14. Product Picture of Type D FIBCs

Figure 15. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Type in 2026

Figure 16. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Four Loop

Figure 18. Product Picture of U-Panel

Figure 19. Product Picture of Circular

Figure 20. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Product Type in 2026

Figure 21. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Product Type (2021-2026)

Figure 22. Product Picture of 1.5 Ton

Figure 25. Global Flexible Intermediate Bulk Container Bags Sales Market Share by Capacity Range in 2026

Figure 26. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by Capacity Range (2021-2026)

Figure 27. Flexible Intermediate Bulk Container Bags Consumed in Chemical

Figure 28. Global Flexible Intermediate Bulk Container Bags Market: Chemical
(2021-2026) & (M Units)

Figure 29. Flexible Intermediate Bulk Container Bags Consumed in Agriculture

Figure 30. Global Flexible Intermediate Bulk Container Bags Market: Agriculture
(2021-2026) & (M Units)

Figure 31. Flexible Intermediate Bulk Container Bags Consumed in Construction

Figure 32. Global Flexible Intermediate Bulk Container Bags Market: Construction
(2021-2026) & (M Units)

Figure 33. Flexible Intermediate Bulk Container Bags Consumed in Food Grade

Figure 34. Global Flexible Intermediate Bulk Container Bags Market: Food Grade
(2021-2026) & (M Units)

Figure 35. Global Flexible Intermediate Bulk Container Bags Sale Market Share by
Application (2025)

Figure 36. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by
Application in 2025

Figure 37. Flexible Intermediate Bulk Container Bags Sales by Company in 2025 (M
Units)

Figure 38. Global Flexible Intermediate Bulk Container Bags Sales Market Share by
Company in 2025

Figure 39. Flexible Intermediate Bulk Container Bags Revenue by Company in 2025 (\$
millions)

Figure 40. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by
Company in 2025

Figure 41. Global Flexible Intermediate Bulk Container Bags Sales Market Share by
Geographic Region (2021-2026)

Figure 42. Global Flexible Intermediate Bulk Container Bags Revenue Market Share by
Geographic Region in 2025

Figure 43. Americas Flexible Intermediate Bulk Container Bags Sales 2021-2026 (M
Units)

Figure 44. Americas Flexible Intermediate Bulk Container Bags Revenue 2021-2026 (\$
millions)

Figure 45. APAC Flexible Intermediate Bulk Container Bags Sales 2021-2026 (M Units)

Figure 46. APAC Flexible Intermediate Bulk Container Bags Revenue 2021-2026 (\$
millions)

Figure 47. Europe Flexible Intermediate Bulk Container Bags Sales 2021-2026 (M
Units)

Figure 48. Europe Flexible Intermediate Bulk Container Bags Revenue 2021-2026 (\$
millions)

Figure 49. Middle East & Africa Flexible Intermediate Bulk Container Bags Sales 2021-2026 (M Units)

Figure 50. Middle East & Africa Flexible Intermediate Bulk Container Bags Revenue 2021-2026 (\$ millions)

Figure 51. Americas Flexible Intermediate Bulk Container Bags Sales Market Share by Country in 2025

Figure 52. Americas Flexible Intermediate Bulk Container Bags Revenue Market Share by Country (2021-2026)

Figure 53. Americas Flexible Intermediate Bulk Container Bags Sales Market Share by Type (2021-2026)

Figure 54. Americas Flexible Intermediate Bulk Container Bags Sales Market Share by Application (2021-2026)

Figure 55. United States Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Flexible Intermediate Bulk Container Bags Sales Market Share by Region in 2025

Figure 60. APAC Flexible Intermediate Bulk Container Bags Revenue Market Share by Region (2021-2026)

Figure 61. APAC Flexible Intermediate Bulk Container Bags Sales Market Share by Type (2021-2026)

Figure 62. APAC Flexible Intermediate Bulk Container Bags Sales Market Share by Application (2021-2026)

Figure 63. China Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Flexible Intermediate Bulk Container Bags Revenue Growth

2021-2026 (\$ millions)

Figure 69. China Taiwan Flexible Intermediate Bulk Container Bags Revenue Growth

2021-2026 (\$ millions)

Figure 70. Europe Flexible Intermediate Bulk Container Bags Sales Market Share by Country in 2025

Figure 71. Europe Flexible Intermediate Bulk Container Bags Revenue Market Share by Country (2021-2026)

Figure 72. Europe Flexible Intermediate Bulk Container Bags Sales Market Share by Type (2021-2026)

Figure 73. Europe Flexible Intermediate Bulk Container Bags Sales Market Share by Application (2021-2026)

Figure 74. Germany Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Flexible Intermediate Bulk Container Bags Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Flexible Intermediate Bulk Container Bags Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Flexible Intermediate Bulk Container Bags Sales Market Share by Application (2021-2026)

Figure 82. Egypt Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Flexible Intermediate Bulk Container Bags Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Flexible Intermediate Bulk Container Bags in 2026

Figure 88. Manufacturing Process Analysis of Flexible Intermediate Bulk Container Bags

Figure 89. Industry Chain Structure of Flexible Intermediate Bulk Container Bags

Figure 90. Channels of Distribution

Figure 91. Global Flexible Intermediate Bulk Container Bags Sales Market Forecast by Region (2027-2032)

Figure 92. Global Flexible Intermediate Bulk Container Bags Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Flexible Intermediate Bulk Container Bags Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Flexible Intermediate Bulk Container Bags Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Flexible Intermediate Bulk Container Bags Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Flexible Intermediate Bulk Container Bags Revenue Market Share Forecast by Application (2027-2032)

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