

Global Flexible Fruit and Vegetable Picking Grippers Market Growth 2026-2032

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Abstracts

The global Flexible Fruit and Vegetable Picking Grippers market size is predicted to grow from US\$ 145 million in 2025 to US\$ 288 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

In 2025, the global production of food-grade flexible fruit and vegetable harvesting grippers will reach 1.34 million sets. The average market price of global products is about US\$110 per set. Domestic products have significant price ranges depending on their positioning. The price of civilian manual models ranges from RMB 20 to RMB 80, while the mainstream price range of industrial-grade basic models for large-scale applications is RMB 300 to RMB 2,000, and the highest price of high-end customized models can reach RMB 8,000.

This product is the core end effector of fruit and vegetable picking robots and automated harvesting and sorting equipment. It is specifically designed for the irregular shapes and delicate, easily damaged skin of fruits and vegetables. Using food-grade flexible elastic materials as its core gripping structure, it achieves adaptive deformation through pneumatic/electric drive, replacing the point contact of traditional rigid grippers with surface contact. This significantly reduces the breakage rate of fruits and vegetables during handling. Some high-end products integrate multiple sensor systems, enabling integrated 'gripping-twisting-stem breaking' picking actions, suitable for all scenarios from field harvesting to post-harvest sorting. Its industrial chain is divided into three core links: upstream are basic suppliers of flexible materials and drive components; midstream are the core technology links of gripper R&D and manufacturing and whole machine system integration; and downstream terminals are mainly large-scale fruit and vegetable planting bases and fresh food e-commerce supply chain companies. Market demand is continuously driven by the global upgrading of agricultural automation.

United States market for Flexible Fruit and Vegetable Picking Grippers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flexible Fruit and Vegetable Picking Grippers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flexible Fruit and Vegetable Picking Grippers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flexible Fruit and Vegetable Picking Grippers players cover Suzhou RouTouch Robotics Technology Co., Ltd., DH-Robotics, Beijing Soft Robotics Technology Co., Ltd., Suzhou Botian Automation Technology Co., Ltd., Shaanxi Weijing Robotics Technology Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Flexible Fruit and Vegetable Picking Grippers Industry Forecast" looks at past sales and reviews total world Flexible Fruit and Vegetable Picking Grippers sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Fruit and Vegetable Picking Grippers sales for 2026 through 2032. With Flexible Fruit and Vegetable Picking Grippers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Fruit and Vegetable Picking Grippers industry.

This Insight Report provides a comprehensive analysis of the global Flexible Fruit and Vegetable Picking Grippers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Fruit and Vegetable Picking Grippers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Fruit and Vegetable Picking Grippers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Fruit and Vegetable Picking Grippers and breaks

down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Fruit and Vegetable Picking Grippers.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Fruit and Vegetable Picking Grippers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pneumatic Flexible Gripper

Electric Flexible Gripper

Passive Adaptive Flexible Gripper

Segmentation by Structure and Movement Patterns:

Bionic Multi-finger Adaptive Flexible Gripper

Full-envelope Airbag Flexible Gripper

Flexible Suction Cup Composite Gripper

Integrated Clamping and Scissor Flexible Gripper

Segmentation by Control Precision and Technology Integration:

Basic Open-loop Control Type

Force-controlled Closed-loop Regulation Type

Multi-sensor Intelligent Fusion Type

Segmentation by Application:

Field Harvesting

Post-harvest Sorting

Scientific Research, Teaching and Technology Development

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Suzhou RouTouch Robotics Technology Co., Ltd.

DH-Robotics

Beijing Soft Robotics Technology Co., Ltd.

Suzhou Botian Automation Technology Co., Ltd.

Shaanxi Weijing Robotics Technology Co., Ltd.

XAG Technology

Shenzhen Lanxia Robotics Co., Ltd.

Festo

SMC

OnRobot

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Fruit and Vegetable Picking Grippers market?

What factors are driving Flexible Fruit and Vegetable Picking Grippers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Fruit and Vegetable Picking Grippers market opportunities vary by end market size?

How does Flexible Fruit and Vegetable Picking Grippers break out by Type, by Application?

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