

Global Flexible Frozen Food Packaging Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G2ADC90B5519EN.html>

Date: July 2026

Pages: 155

Price: US\$ 3,660.00 (Single User License)

ID: G2ADC90B5519EN

Abstracts

The global Flexible Frozen Food Packaging market size is predicted to grow from US\$ 8353 million in 2025 to US\$ 12586 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Flexible frozen food packaging refers to packaging systems made primarily from films, bags, pouches, rollstock, and lidding materials for foods stored, transported, and retailed in a frozen state, typically at 0°F / -18°C or below. Its core functions are moisture barrier, oxygen barrier, low-temperature toughness, puncture resistance, and seal integrity, helping reduce freezer burn, dehydration, and oxidation while preserving food safety, flavor, texture, and shelf life.

Upstream inputs mainly include PE, PP, PET, PA (nylon), and EVOH resins and barrier layers, together with inks, adhesives, zippers, easy-open features, and functional additives. Midstream value creation lies in blown or cast film production, lamination, printing, bag or pouch conversion, sealing, and quality assurance. Downstream demand comes mainly from frozen meat, poultry, seafood, produce, dough products, ice cream, and frozen ready meals.

Flexible frozen food packaging is a core segment within the frozen food packaging industry, mainly covering rollstock films, bags, vacuum bags, stand-up pouches, zipper pouches, and certain heat-compatible flexible structures. It is widely used for frozen meat, seafood, fruits and vegetables, frozen bakery products, prepared meals, and heat-and-eat foods. Compared with trays, cartons, and other relatively rigid formats, flexible packaging offers advantages in lightweighting, material efficiency, compatibility with automated filling and sealing, and logistics efficiency, while still needing to maintain low-temperature flexibility, seal integrity, moisture and oxygen barrier performance, and

resistance to puncture and abrasion. As a result, it has become more than a basic protective material and now plays a direct role in shelf presentation, freshness retention, and end-user experience for frozen foods. Market growth is being driven by the continued expansion of frozen ready meals, convenient protein foods, stock-up consumption behavior, and the improvement of cold-chain distribution capability. As frozen food shifts further from a storage-oriented category toward an everyday convenience category, brand owners and retail channels are raising their expectations for flexible packaging well beyond simple freezer suitability. Increasingly, they are looking for a broader balance of low-temperature seal reliability, compatibility with vacuum or gas-flush applications, strong barrier protection, easy-open and resealable functionality, and high-speed packaging-line compatibility. In frozen meat, seafood, and higher-value prepared foods, packaging is no longer only a protective layer, but also an important part of how consumers perceive freshness, quality, and brand value. The category is now evolving from traditional low-temperature protective packaging into a more integrated solution that combines high barrier performance, lightweighting, convenience, and sustainability. Recyclable mono-material structures, plastic reduction, and higher resource efficiency are becoming major development priorities, and companies such as Amcor have already introduced recycle-ready solutions for frozen food applications, while industry bodies continue to position sustainability, material efficiency, and circularity as central themes for flexible packaging. Going forward, competition will be defined less by a single film or pouch format and more by suppliers' ability to balance material architecture, sealing technology, line compatibility, sustainable design integration, and customized response capability.

LPI (LP Information)'s newest research report, the "Flexible Frozen Food Packaging Industry Forecast" looks at past sales and reviews total world Flexible Frozen Food Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Frozen Food Packaging sales for 2026 through 2032. With Flexible Frozen Food Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flexible Frozen Food Packaging industry.

This Insight Report provides a comprehensive analysis of the global Flexible Frozen Food Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Flexible Frozen Food Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Frozen Food Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Frozen Food Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Frozen Food Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Frozen Food Packaging market by product type, application, key players and key regions and countries.

Segmentation by Type:

Polyethylene (PE)

Polypropylene (PP)

Others

Segmentation by Packaging Format:

Pouches and Bags

Films & Wraps

Others

Segmentation by Bag Format:

Stand-Up Pouch

Flat-Bottom Pouch

Pillow Pouch

Vacuum Pouch

Roll Stock

Segmentation by Application:

Fruits and Vegetables

Meat, Seafood & Poultry

Dairy Foods

Ready to Eat Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amcor

Sealed Air

Sonoco Products

Novolex

Cascades

Constantia Flexibles

Smurfit Westrock

Coveris

International Paper

Wipak

ProAmpac

Graphic Packaging

Printpack

Mondi

Kl?ckner Pentaplast Group

Faerch

Huhtamaki

Dawn

UFlex

Wipak

TOPPAN

Dongwon Systems

Stora Enso

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Flexible Frozen Food Packaging Market Size (2021-2032)
 - 2.1.2 Flexible Frozen Food Packaging Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Flexible Frozen Food Packaging by Country/Region (2021, 2025 & 2032)
- 2.2 Flexible Frozen Food Packaging Segment by Type
 - 2.2.1 Polyethylene (PE)
 - 2.2.2 Polypropylene (PP)
 - 2.2.3 Others
 - 2.2.4 Flexible Frozen Food Packaging Market Size by Type
 - 2.2.4.1 Flexible Frozen Food Packaging Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Flexible Frozen Food Packaging Market Size Market Share by Type (2021-2026)
- 2.3 Flexible Frozen Food Packaging Segment by Packaging Format
 - 2.3.1 Pouches and Bags
 - 2.3.2 Films & Wraps
 - 2.3.3 Others
 - 2.3.4 Flexible Frozen Food Packaging Market Size by Packaging Format
 - 2.3.4.1 Flexible Frozen Food Packaging Market Size CAGR by Packaging Format (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Flexible Frozen Food Packaging Market Size Market Share by Packaging Format (2021-2026)

2.4 Flexible Frozen Food Packaging Segment by Bag Format

2.4.1 Stand-Up Pouch

2.4.2 Flat-Bottom Pouch

2.4.3 Pillow Pouch

2.4.4 Vacuum Pouch

2.4.5 Roll Stock

2.4.6 Flexible Frozen Food Packaging Market Size by Bag Format

2.4.6.1 Flexible Frozen Food Packaging Market Size CAGR by Bag Format (2021 VS 2025 VS 2032)

2.4.6.2 Global Flexible Frozen Food Packaging Market Size Market Share by Bag Format (2021-2026)

2.5 Flexible Frozen Food Packaging Segment by Application

2.5.1 Fruits and Vegetables

2.5.2 Meat, Seafood & Poultry

2.5.3 Dairy Foods

2.5.4 Ready to Eat Food

2.5.5 Others

2.5.6 Flexible Frozen Food Packaging Market Size by Application

2.5.6.1 Flexible Frozen Food Packaging Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Flexible Frozen Food Packaging Market Size Market Share by Application (2021-2026)

3 FLEXIBLE FROZEN FOOD PACKAGING MARKET SIZE BY PLAYER

3.1 Flexible Frozen Food Packaging Market Size Market Share by Player

3.1.1 Global Flexible Frozen Food Packaging Revenue by Player (2021-2026)

3.1.2 Global Flexible Frozen Food Packaging Revenue Market Share by Player (2021-2026)

3.2 Global Flexible Frozen Food Packaging Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 FLEXIBLE FROZEN FOOD PACKAGING BY REGION

- 4.1 Flexible Frozen Food Packaging Market Size by Region (2021-2026)
- 4.2 Global Flexible Frozen Food Packaging Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Flexible Frozen Food Packaging Market Size Growth (2021-2026)
- 4.4 APAC Flexible Frozen Food Packaging Market Size Growth (2021-2026)
- 4.5 Europe Flexible Frozen Food Packaging Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Flexible Frozen Food Packaging Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Flexible Frozen Food Packaging Market Size by Country (2021-2026)
- 5.2 Americas Flexible Frozen Food Packaging Market Size by Type (2021-2026)
- 5.3 Americas Flexible Frozen Food Packaging Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Flexible Frozen Food Packaging Market Size by Region (2021-2026)
- 6.2 APAC Flexible Frozen Food Packaging Market Size by Type (2021-2026)
- 6.3 APAC Flexible Frozen Food Packaging Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Flexible Frozen Food Packaging Market Size by Country (2021-2026)
- 7.2 Europe Flexible Frozen Food Packaging Market Size by Type (2021-2026)
- 7.3 Europe Flexible Frozen Food Packaging Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Flexible Frozen Food Packaging by Region (2021-2026)

8.2 Middle East & Africa Flexible Frozen Food Packaging Market Size by Type (2021-2026)

8.3 Middle East & Africa Flexible Frozen Food Packaging Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL FLEXIBLE FROZEN FOOD PACKAGING MARKET FORECAST

10.1 Global Flexible Frozen Food Packaging Forecast by Region (2027-2032)

10.1.1 Global Flexible Frozen Food Packaging Forecast by Region (2027-2032)

10.1.2 Americas Flexible Frozen Food Packaging Forecast

10.1.3 APAC Flexible Frozen Food Packaging Forecast

10.1.4 Europe Flexible Frozen Food Packaging Forecast

10.1.5 Middle East & Africa Flexible Frozen Food Packaging Forecast

10.2 Americas Flexible Frozen Food Packaging Forecast by Country (2027-2032)

10.2.1 United States Market Flexible Frozen Food Packaging Forecast

10.2.2 Canada Market Flexible Frozen Food Packaging Forecast

10.2.3 Mexico Market Flexible Frozen Food Packaging Forecast

10.2.4 Brazil Market Flexible Frozen Food Packaging Forecast

10.3 APAC Flexible Frozen Food Packaging Forecast by Region (2027-2032)

10.3.1 China Flexible Frozen Food Packaging Market Forecast

10.3.2 Japan Market Flexible Frozen Food Packaging Forecast

10.3.3 Korea Market Flexible Frozen Food Packaging Forecast

- 10.3.4 Southeast Asia Market Flexible Frozen Food Packaging Forecast
- 10.3.5 India Market Flexible Frozen Food Packaging Forecast
- 10.3.6 Australia Market Flexible Frozen Food Packaging Forecast
- 10.4 Europe Flexible Frozen Food Packaging Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Flexible Frozen Food Packaging Forecast
 - 10.4.2 France Market Flexible Frozen Food Packaging Forecast
 - 10.4.3 UK Market Flexible Frozen Food Packaging Forecast
 - 10.4.4 Italy Market Flexible Frozen Food Packaging Forecast
 - 10.4.5 Russia Market Flexible Frozen Food Packaging Forecast
- 10.5 Middle East & Africa Flexible Frozen Food Packaging Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Flexible Frozen Food Packaging Forecast
 - 10.5.2 South Africa Market Flexible Frozen Food Packaging Forecast
 - 10.5.3 Israel Market Flexible Frozen Food Packaging Forecast
 - 10.5.4 Turkey Market Flexible Frozen Food Packaging Forecast
- 10.6 Global Flexible Frozen Food Packaging Forecast by Type (2027-2032)
- 10.7 Global Flexible Frozen Food Packaging Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Flexible Frozen Food Packaging Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Amcor
 - 11.1.1 Amcor Company Information
 - 11.1.2 Amcor Flexible Frozen Food Packaging Product Offered
 - 11.1.3 Amcor Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Amcor Main Business Overview
 - 11.1.5 Amcor Latest Developments
- 11.2 Sealed Air
 - 11.2.1 Sealed Air Company Information
 - 11.2.2 Sealed Air Flexible Frozen Food Packaging Product Offered
 - 11.2.3 Sealed Air Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Sealed Air Main Business Overview
 - 11.2.5 Sealed Air Latest Developments
- 11.3 Sonoco Products
 - 11.3.1 Sonoco Products Company Information
 - 11.3.2 Sonoco Products Flexible Frozen Food Packaging Product Offered
 - 11.3.3 Sonoco Products Flexible Frozen Food Packaging Revenue, Gross Margin and

Market Share (2021-2026)

11.3.4 Sonoco Products Main Business Overview

11.3.5 Sonoco Products Latest Developments

11.4 Novolex

11.4.1 Novolex Company Information

11.4.2 Novolex Flexible Frozen Food Packaging Product Offered

11.4.3 Novolex Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Novolex Main Business Overview

11.4.5 Novolex Latest Developments

11.5 Cascades

11.5.1 Cascades Company Information

11.5.2 Cascades Flexible Frozen Food Packaging Product Offered

11.5.3 Cascades Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Cascades Main Business Overview

11.5.5 Cascades Latest Developments

11.6 Constantia Flexibles

11.6.1 Constantia Flexibles Company Information

11.6.2 Constantia Flexibles Flexible Frozen Food Packaging Product Offered

11.6.3 Constantia Flexibles Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Constantia Flexibles Main Business Overview

11.6.5 Constantia Flexibles Latest Developments

11.7 Smurfit Westrock

11.7.1 Smurfit Westrock Company Information

11.7.2 Smurfit Westrock Flexible Frozen Food Packaging Product Offered

11.7.3 Smurfit Westrock Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Smurfit Westrock Main Business Overview

11.7.5 Smurfit Westrock Latest Developments

11.8 Coveris

11.8.1 Coveris Company Information

11.8.2 Coveris Flexible Frozen Food Packaging Product Offered

11.8.3 Coveris Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Coveris Main Business Overview

11.8.5 Coveris Latest Developments

11.9 International Paper

- 11.9.1 International Paper Company Information
- 11.9.2 International Paper Flexible Frozen Food Packaging Product Offered
- 11.9.3 International Paper Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 11.9.4 International Paper Main Business Overview
- 11.9.5 International Paper Latest Developments
- 11.10 Winpak
 - 11.10.1 Winpak Company Information
 - 11.10.2 Winpak Flexible Frozen Food Packaging Product Offered
 - 11.10.3 Winpak Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Winpak Main Business Overview
 - 11.10.5 Winpak Latest Developments
- 11.11 ProAmpac
 - 11.11.1 ProAmpac Company Information
 - 11.11.2 ProAmpac Flexible Frozen Food Packaging Product Offered
 - 11.11.3 ProAmpac Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 ProAmpac Main Business Overview
 - 11.11.5 ProAmpac Latest Developments
- 11.12 Graphic Packaging
 - 11.12.1 Graphic Packaging Company Information
 - 11.12.2 Graphic Packaging Flexible Frozen Food Packaging Product Offered
 - 11.12.3 Graphic Packaging Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Graphic Packaging Main Business Overview
 - 11.12.5 Graphic Packaging Latest Developments
- 11.13 Printpack
 - 11.13.1 Printpack Company Information
 - 11.13.2 Printpack Flexible Frozen Food Packaging Product Offered
 - 11.13.3 Printpack Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Printpack Main Business Overview
 - 11.13.5 Printpack Latest Developments
- 11.14 Mondi
 - 11.14.1 Mondi Company Information
 - 11.14.2 Mondi Flexible Frozen Food Packaging Product Offered
 - 11.14.3 Mondi Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

- 11.14.4 Mondi Main Business Overview
- 11.14.5 Mondi Latest Developments
- 11.15 KI?ckner Pentaplast Group
 - 11.15.1 KI?ckner Pentaplast Group Company Information
 - 11.15.2 KI?ckner Pentaplast Group Flexible Frozen Food Packaging Product Offered
 - 11.15.3 KI?ckner Pentaplast Group Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 KI?ckner Pentaplast Group Main Business Overview
 - 11.15.5 KI?ckner Pentaplast Group Latest Developments
- 11.16 Faerch
 - 11.16.1 Faerch Company Information
 - 11.16.2 Faerch Flexible Frozen Food Packaging Product Offered
 - 11.16.3 Faerch Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Faerch Main Business Overview
 - 11.16.5 Faerch Latest Developments
- 11.17 Huhtamaki
 - 11.17.1 Huhtamaki Company Information
 - 11.17.2 Huhtamaki Flexible Frozen Food Packaging Product Offered
 - 11.17.3 Huhtamaki Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Huhtamaki Main Business Overview
 - 11.17.5 Huhtamaki Latest Developments
- 11.18 Dawn
 - 11.18.1 Dawn Company Information
 - 11.18.2 Dawn Flexible Frozen Food Packaging Product Offered
 - 11.18.3 Dawn Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Dawn Main Business Overview
 - 11.18.5 Dawn Latest Developments
- 11.19 UFlex
 - 11.19.1 UFlex Company Information
 - 11.19.2 UFlex Flexible Frozen Food Packaging Product Offered
 - 11.19.3 UFlex Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 UFlex Main Business Overview
 - 11.19.5 UFlex Latest Developments
- 11.20 Wipak
 - 11.20.1 Wipak Company Information

- 11.20.2 Wipak Flexible Frozen Food Packaging Product Offered
- 11.20.3 Wipak Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 11.20.4 Wipak Main Business Overview
- 11.20.5 Wipak Latest Developments
- 11.21 TOPPAN
 - 11.21.1 TOPPAN Company Information
 - 11.21.2 TOPPAN Flexible Frozen Food Packaging Product Offered
 - 11.21.3 TOPPAN Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 TOPPAN Main Business Overview
 - 11.21.5 TOPPAN Latest Developments
- 11.22 Dongwon Systems
 - 11.22.1 Dongwon Systems Company Information
 - 11.22.2 Dongwon Systems Flexible Frozen Food Packaging Product Offered
 - 11.22.3 Dongwon Systems Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.22.4 Dongwon Systems Main Business Overview
 - 11.22.5 Dongwon Systems Latest Developments
- 11.23 Stora Enso
 - 11.23.1 Stora Enso Company Information
 - 11.23.2 Stora Enso Flexible Frozen Food Packaging Product Offered
 - 11.23.3 Stora Enso Flexible Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 Stora Enso Main Business Overview
 - 11.23.5 Stora Enso Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Flexible Frozen Food Packaging Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Flexible Frozen Food Packaging Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Polyethylene (PE)

Table 4. Major Players of Polypropylene (PP)

Table 5. Major Players of Others

Table 6. Flexible Frozen Food Packaging Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Flexible Frozen Food Packaging Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Flexible Frozen Food Packaging Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Pouches and Bags

Table 10. Major Players of Films & Wraps

Table 11. Major Players of Others

Table 12. Flexible Frozen Food Packaging Market Size CAGR by Packaging Format (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Flexible Frozen Food Packaging Market Size by Packaging Format (2021-2026) & (\$ millions)

Table 14. Global Flexible Frozen Food Packaging Market Size Market Share by Packaging Format (2021-2026)

Table 15. Major Players of Stand-Up Pouch

Table 16. Major Players of Flat-Bottom Pouch

Table 17. Major Players of Pillow Pouch

Table 18. Major Players of Vacuum Pouch

Table 19. Major Players of Roll Stock

Table 20. Flexible Frozen Food Packaging Market Size CAGR by Bag Format (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Flexible Frozen Food Packaging Market Size by Bag Format (2021-2026) & (\$ millions)

Table 22. Global Flexible Frozen Food Packaging Market Size Market Share by Bag Format (2021-2026)

Table 23. Flexible Frozen Food Packaging Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global Flexible Frozen Food Packaging Market Size by Application (2021-2026) & (\$ millions)

Table 25. Global Flexible Frozen Food Packaging Market Size Market Share by Application (2021-2026)

Table 26. Global Flexible Frozen Food Packaging Revenue by Player (2021-2026) & (\$ millions)

Table 27. Global Flexible Frozen Food Packaging Revenue Market Share by Player (2021-2026)

Table 28. Flexible Frozen Food Packaging Key Players Head office and Products Offered

Table 29. Flexible Frozen Food Packaging Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Mergers & Acquisitions, Expansion

Table 32. Global Flexible Frozen Food Packaging Market Size by Region (2021-2026) & (\$ millions)

Table 33. Global Flexible Frozen Food Packaging Market Size Market Share by Region (2021-2026)

Table 34. Global Flexible Frozen Food Packaging Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Flexible Frozen Food Packaging Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Flexible Frozen Food Packaging Market Size by Country (2021-2026) & (\$ millions)

Table 37. Americas Flexible Frozen Food Packaging Market Size Market Share by Country (2021-2026)

Table 38. Americas Flexible Frozen Food Packaging Market Size by Type (2021-2026) & (\$ millions)

Table 39. Americas Flexible Frozen Food Packaging Market Size Market Share by Type (2021-2026)

Table 40. Americas Flexible Frozen Food Packaging Market Size by Application (2021-2026) & (\$ millions)

Table 41. Americas Flexible Frozen Food Packaging Market Size Market Share by Application (2021-2026)

Table 42. APAC Flexible Frozen Food Packaging Market Size by Region (2021-2026) & (\$ millions)

Table 43. APAC Flexible Frozen Food Packaging Market Size Market Share by Region (2021-2026)

Table 44. APAC Flexible Frozen Food Packaging Market Size by Type (2021-2026) &

(\$ millions)

Table 45. APAC Flexible Frozen Food Packaging Market Size by Application
(2021-2026) & (\$ millions)

Table 46. Europe Flexible Frozen Food Packaging Market Size by Country (2021-2026)
& (\$ millions)

Table 47. Europe Flexible Frozen Food Packaging Market Size Market Share by
Country (2021-2026)

Table 48. Europe Flexible Frozen Food Packaging Market Size by Type (2021-2026) &
(\$ millions)

Table 49. Europe Flexible Frozen Food Packaging Market Size by Application
(2021-2026) & (\$ millions)

Table 50. Middle East & Africa Flexible Frozen Food Packaging Market Size by Region
(2021-2026) & (\$ millions)

Table 51. Middle East & Africa Flexible Frozen Food Packaging Market Size by Type
(2021-2026) & (\$ millions)

Table 52. Middle East & Africa Flexible Frozen Food Packaging Market Size by
Application (2021-2026) & (\$ millions)

Table 53. Key Market Drivers & Growth Opportunities of Flexible Frozen Food
Packaging

Table 54. Key Market Challenges & Risks of Flexible Frozen Food Packaging

Table 55. Key Industry Trends of Flexible Frozen Food Packaging

Table 56. Global Flexible Frozen Food Packaging Market Size Forecast by Region
(2027-2032) & (\$ millions)

Table 57. Global Flexible Frozen Food Packaging Market Size Market Share Forecast
by Region (2027-2032)

Table 58. Global Flexible Frozen Food Packaging Market Size Forecast by Type
(2027-2032) & (\$ millions)

Table 59. Global Flexible Frozen Food Packaging Market Size Forecast by Application
(2027-2032) & (\$ millions)

Table 60. Amcor Details, Company Type, Flexible Frozen Food Packaging Area Served
and Its Competitors

Table 61. Amcor Flexible Frozen Food Packaging Product Offered

Table 62. Amcor Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin
and Market Share (2021-2026)

Table 63. Amcor Main Business

Table 64. Amcor Latest Developments

Table 65. Sealed Air Details, Company Type, Flexible Frozen Food Packaging Area
Served and Its Competitors

Table 66. Sealed Air Flexible Frozen Food Packaging Product Offered

Table 67. Sealed Air Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Sealed Air Main Business

Table 69. Sealed Air Latest Developments

Table 70. Sonoco Products Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 71. Sonoco Products Flexible Frozen Food Packaging Product Offered

Table 72. Sonoco Products Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Sonoco Products Main Business

Table 74. Sonoco Products Latest Developments

Table 75. Novolex Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 76. Novolex Flexible Frozen Food Packaging Product Offered

Table 77. Novolex Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Novolex Main Business

Table 79. Novolex Latest Developments

Table 80. Cascades Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 81. Cascades Flexible Frozen Food Packaging Product Offered

Table 82. Cascades Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. Cascades Main Business

Table 84. Cascades Latest Developments

Table 85. Constantia Flexibles Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 86. Constantia Flexibles Flexible Frozen Food Packaging Product Offered

Table 87. Constantia Flexibles Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Constantia Flexibles Main Business

Table 89. Constantia Flexibles Latest Developments

Table 90. Smurfit Westrock Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 91. Smurfit Westrock Flexible Frozen Food Packaging Product Offered

Table 92. Smurfit Westrock Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Smurfit Westrock Main Business

Table 94. Smurfit Westrock Latest Developments

Table 95. Coveris Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 96. Coveris Flexible Frozen Food Packaging Product Offered

Table 97. Coveris Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Coveris Main Business

Table 99. Coveris Latest Developments

Table 100. International Paper Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 101. International Paper Flexible Frozen Food Packaging Product Offered

Table 102. International Paper Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. International Paper Main Business

Table 104. International Paper Latest Developments

Table 105. Winpak Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 106. Winpak Flexible Frozen Food Packaging Product Offered

Table 107. Winpak Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Winpak Main Business

Table 109. Winpak Latest Developments

Table 110. ProAmpac Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 111. ProAmpac Flexible Frozen Food Packaging Product Offered

Table 112. ProAmpac Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. ProAmpac Main Business

Table 114. ProAmpac Latest Developments

Table 115. Graphic Packaging Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 116. Graphic Packaging Flexible Frozen Food Packaging Product Offered

Table 117. Graphic Packaging Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Graphic Packaging Main Business

Table 119. Graphic Packaging Latest Developments

Table 120. Printpack Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 121. Printpack Flexible Frozen Food Packaging Product Offered

Table 122. Printpack Flexible Frozen Food Packaging Revenue (\$ million), Gross

Margin and Market Share (2021-2026)

Table 123. Printpack Main Business

Table 124. Printpack Latest Developments

Table 125. Mondi Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 126. Mondi Flexible Frozen Food Packaging Product Offered

Table 127. Mondi Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. Mondi Main Business

Table 129. Mondi Latest Developments

Table 130. KI?ckner Pentaplast Group Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 131. KI?ckner Pentaplast Group Flexible Frozen Food Packaging Product Offered

Table 132. KI?ckner Pentaplast Group Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 133. KI?ckner Pentaplast Group Main Business

Table 134. KI?ckner Pentaplast Group Latest Developments

Table 135. Faerch Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 136. Faerch Flexible Frozen Food Packaging Product Offered

Table 137. Faerch Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 138. Faerch Main Business

Table 139. Faerch Latest Developments

Table 140. Huhtamaki Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 141. Huhtamaki Flexible Frozen Food Packaging Product Offered

Table 142. Huhtamaki Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 143. Huhtamaki Main Business

Table 144. Huhtamaki Latest Developments

Table 145. Dawn Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 146. Dawn Flexible Frozen Food Packaging Product Offered

Table 147. Dawn Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 148. Dawn Main Business

Table 149. Dawn Latest Developments

Table 150. UFlex Details, Company Type, Flexible Frozen Food Packaging Area

Served and Its Competitors

Table 151. UFlex Flexible Frozen Food Packaging Product Offered

Table 152. UFlex Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 153. UFlex Main Business

Table 154. UFlex Latest Developments

Table 155. Wipak Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 156. Wipak Flexible Frozen Food Packaging Product Offered

Table 157. Wipak Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 158. Wipak Main Business

Table 159. Wipak Latest Developments

Table 160. TOPPAN Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 161. TOPPAN Flexible Frozen Food Packaging Product Offered

Table 162. TOPPAN Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 163. TOPPAN Main Business

Table 164. TOPPAN Latest Developments

Table 165. Dongwon Systems Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 166. Dongwon Systems Flexible Frozen Food Packaging Product Offered

Table 167. Dongwon Systems Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 168. Dongwon Systems Main Business

Table 169. Dongwon Systems Latest Developments

Table 170. Stora Enso Details, Company Type, Flexible Frozen Food Packaging Area Served and Its Competitors

Table 171. Stora Enso Flexible Frozen Food Packaging Product Offered

Table 172. Stora Enso Flexible Frozen Food Packaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 173. Stora Enso Main Business

Table 174. Stora Enso Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Flexible Frozen Food Packaging Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Flexible Frozen Food Packaging Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Flexible Frozen Food Packaging Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Flexible Frozen Food Packaging Sales Market Share by Country/Region (2025)

Figure 8. Flexible Frozen Food Packaging Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Flexible Frozen Food Packaging Market Size Market Share by Type in 2025

Figure 10. Global Flexible Frozen Food Packaging Market Size Market Share by Packaging Format in 2025

Figure 11. Global Flexible Frozen Food Packaging Market Size Market Share by Bag Format in 2025

Figure 12. Flexible Frozen Food Packaging in Fruits and Vegetables

Figure 13. Global Flexible Frozen Food Packaging Market: Fruits and Vegetables (2021-2026) & (\$ millions)

Figure 14. Flexible Frozen Food Packaging in Meat, Seafood & Poultry

Figure 15. Global Flexible Frozen Food Packaging Market: Meat, Seafood & Poultry (2021-2026) & (\$ millions)

Figure 16. Flexible Frozen Food Packaging in Dairy Foods

Figure 17. Global Flexible Frozen Food Packaging Market: Dairy Foods (2021-2026) & (\$ millions)

Figure 18. Flexible Frozen Food Packaging in Ready to Eat Food

Figure 19. Global Flexible Frozen Food Packaging Market: Ready to Eat Food (2021-2026) & (\$ millions)

Figure 20. Flexible Frozen Food Packaging in Others

Figure 21. Global Flexible Frozen Food Packaging Market: Others (2021-2026) & (\$ millions)

Figure 22. Global Flexible Frozen Food Packaging Market Size Market Share by Application in 2025

Figure 23. Global Flexible Frozen Food Packaging Revenue Market Share by Player in 2025

Figure 24. Global Flexible Frozen Food Packaging Market Size Market Share by Region (2021-2026)

Figure 25. Americas Flexible Frozen Food Packaging Market Size 2021-2026 (\$ millions)

Figure 26. APAC Flexible Frozen Food Packaging Market Size 2021-2026 (\$ millions)

Figure 27. Europe Flexible Frozen Food Packaging Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Flexible Frozen Food Packaging Market Size 2021-2026 (\$ millions)

Figure 29. Americas Flexible Frozen Food Packaging Value Market Share by Country in 2025

Figure 30. United States Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Flexible Frozen Food Packaging Market Size Market Share by Region in 2025

Figure 35. APAC Flexible Frozen Food Packaging Market Size Market Share by Type (2021-2026)

Figure 36. APAC Flexible Frozen Food Packaging Market Size Market Share by Application (2021-2026)

Figure 37. China Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Flexible Frozen Food Packaging Market Size Market Share by

Country in 2025

Figure 44. Europe Flexible Frozen Food Packaging Market Size Market Share by Type (2021-2026)

Figure 45. Europe Flexible Frozen Food Packaging Market Size Market Share by Application (2021-2026)

Figure 46. Germany Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Flexible Frozen Food Packaging Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Flexible Frozen Food Packaging Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Flexible Frozen Food Packaging Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Flexible Frozen Food Packaging Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 60. APAC Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 61. Europe Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 63. United States Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 64. Canada Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 67. China Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 68. Japan Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 69. Korea Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 71. India Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 72. Australia Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 73. Germany Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 74. France Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 75. UK Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 76. Italy Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 77. Russia Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 80. Israel Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

Figure 82. Global Flexible Frozen Food Packaging Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Flexible Frozen Food Packaging Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Flexible Frozen Food Packaging Market Size 2027-2032 (\$ millions)

I would like to order

Product name: Global Flexible Frozen Food Packaging Market Growth (Status and Outlook) 2026-2032

Product link: <https://marketpublishers.com/r/G2ADC90B5519EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2ADC90B5519EN.html>