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Global Flexible Endoscope for Small Animals Market Growth 2026-2032

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Abstracts

The global Flexible Endoscope for Small Animals market size is predicted to grow from US$ 278 million in 2025 to US$ 465 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2024, global sales of flexible endoscopes for small animals reached 120,000 units, with an average selling price of US$2,200 per unit. Flexible endoscopes for small animals are flexible light-guided imaging devices used for visual examination and minimally invasive procedures of the respiratory, gastrointestinal, and urogenital systems of dogs, cats, and small laboratory animals. They feature a small diameter (outer diameter 2.0-5.2mm), a flexible control section, and a biopsy/rinsing channel. Upstream raw materials include fiber optic bundles, flexible insertion tubes, CMOS image sensors, and medical-grade stainless steel tubing, with major suppliers including Schott, Fujikura, Hoya, and Nikkiso. Downstream users include pet specialty hospitals, chain animal hospital groups (such as Anicura, Banfield, and Ruipeng Medical), and laboratory animal centers. Global total production capacity is approximately 160,000 units, with an industry gross profit margin ranging from 35% to 45%. In upstream material costs, fiber optic bundles and imaging modules account for approximately 63%, and insertion tubes and sealing component processing account for approximately 21%. In downstream consumption structures, clinical use in pet medical care accounts for approximately 60%, and scientific research accounts for approximately 20%. Future trends include smaller diameters, multi-channel technology, 4K medical imaging, and the widespread application of disposable flexible endoscopes in infection control scenarios.

United States market for Flexible Endoscope for Small Animals is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through

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2032.

China market for Flexible Endoscope for Small Animals is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flexible Endoscope for Small Animals is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flexible Endoscope for Small Animals players cover Karl Storz, IMEDSYS, Olympus America Medical, Reescope, Fanbei Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Flexible Endoscope for Small Animals Industry Forecast” looks at past sales and reviews total world Flexible Endoscope for Small Animals sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Endoscope for Small Animals sales for 2026 through 2032. With Flexible Endoscope for Small Animals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Flexible Endoscope for Small Animals industry.

This Insight Report provides a comprehensive analysis of the global Flexible Endoscope for Small Animals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Endoscope for Small Animals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Flexible Endoscope for Small Animals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Endoscope for Small Animals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Endoscope for Small Animals.

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This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Endoscope for Small Animals market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Gastrointestinal Endoscopy

Bronchoscopy

Otoscope

Cystoscopy

Segmentation by Imaging Technology:

Fiber Optic Endoscope

Electronic Endoscope

Segmentation by Channel Diameter:

Channel Diameter: < 1.0mm

Channel Diameter: ?1.2mm - ?2.8mm

Others

Segmentation by Application:

Dogs and Cats

Exotic Pets

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- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Karl Storz

IMEDSYS

Olympus America Medical

Reescope

Fanbei Medical

ARIVetcare

SioMedical

BESDATA

Biovision

KAILI

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KEHUI

YIKEDA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Endoscope for Small Animals market?

What factors are driving Flexible Endoscope for Small Animals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Endoscope for Small Animals market opportunities vary by end market size?

How does Flexible Endoscope for Small Animals break out by Type, by Application?

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