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Global Flexible Composite Pipe for Hydrogen Transmission Market Growth 2026-2032

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Abstracts

The global Flexible Composite Pipe for Hydrogen Transmission market size is predicted to grow from US$ 6.36 million in 2025 to US$ 59.31 million in 2032; it is expected to grow at a CAGR of 37.8% from 2026 to 2032.

Flexible composite pipe for hydrogen transportation refers to a spoolable composite pressure-pipe system consisting of a thermoplastic liner serving as the hydrogen sealing and barrier layer, a load-bearing reinforcement layer made of glass fiber, aramid fiber, carbon fiber, steel wire, steel strip or hybrid materials, an external polymeric protection layer, and dedicated end fittings, flanges and connectors. The pipe is designed for transporting pure hydrogen or hydrogen–natural gas blends. Certain products incorporate metallic foil, high-barrier polymers or multilayer co-extruded structures to reduce hydrogen permeation.

The market scope includes non-metallic reinforced thermoplastic pipe, fully bonded thermoplastic composite pipe, steel-reinforced spoolable composite pipe, flexible composite liners used for pipeline rehabilitation, and other flexible multilayer composite pipes qualified for hydrogen service. Applications include hydrogen-production-site export lines, industrial-park and hydrogen-hub distribution, port and refueling-station supply networks, offshore hydrogen gathering and export, and rehabilitation of existing pipelines. Unreinforced polyethylene gas pipe, rigid GRE/GRP pipe, metallic corrugated hose, vehicle refueling hose, conventional steel hydrogen line pipe and cryogenic liquid-hydrogen hose are excluded.

In 2025, the global shipment length of Flexible Composite Pipe for Hydrogen Transmission will be approximately 10 kilometers, with an average FOB price of approximately US$650 per meter and a manufacturing gross margin of approximately

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25% to 38%.

Near-term opportunities for flexible composite hydrogen pipe are not concentrated in very large-diameter, cross-regional pure-hydrogen trunk pipelines. More realistic applications include short- and medium-distance export lines connecting hydrogen production sites with storage and distribution terminals, branch networks within industrial parks and hydrogen hubs, supply lines serving ports and refueling stations, difficult-terrain installations, and rehabilitation of existing pipelines. Long spool lengths, fewer field joints, reduced welding and inspection requirements, and resistance to electrochemical corrosion make flexible composite pipe particularly attractive for distributed green-hydrogen projects and early-stage infrastructure whose final capacity remains uncertain.

Non-metallic reinforced RTP is expected to commercialize first in onshore medium-pressure applications because of its established manufacturing base, long continuous lengths and relatively favorable installation economics. Fully bonded TCP offers higher specific strength, fatigue resistance and suitability for marine environments, making it more relevant to offshore wind-to-hydrogen gathering, subsea pipelines and higher-pressure systems. Steel-reinforced spoolable pipe provides high pressure capability and mechanical robustness, while flexible composite liners primarily address conversion and rehabilitation of existing natural-gas or industrial pipelines.

Major technical barriers include hydrogen permeation, liner swelling and rapid-gas-decompression damage, cyclic-pressure fatigue, liner–reinforcement interface failure, barrier-layer damage during bending, end-fitting leakage and insufficient long-term aging data. Short-duration burst testing or general natural-gas compatibility alone is not sufficient to demonstrate long-term hydrogen suitability. Commercial growth will depend on complete qualification programs and, more fundamentally, on the actual commissioning and utilization of low-emission hydrogen projects.

LP Information, Inc. (LPI) ' newest research report, the “Flexible Composite Pipe for Hydrogen Transmission Industry Forecast” looks at past sales and reviews total world Flexible Composite Pipe for Hydrogen Transmission sales in 2025, providing a comprehensive analysis by region and market sector of projected Flexible Composite Pipe for Hydrogen Transmission sales for 2026 through 2032. With Flexible Composite Pipe for Hydrogen Transmission sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Flexible Composite Pipe for Hydrogen Transmission industry.

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This Insight Report provides a comprehensive analysis of the global Flexible Composite Pipe for Hydrogen Transmission landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flexible Composite Pipe for Hydrogen Transmission portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flexible Composite Pipe for Hydrogen Transmission market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flexible Composite Pipe for Hydrogen Transmission and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flexible Composite Pipe for Hydrogen Transmission.

This report presents a comprehensive overview, market shares, and growth opportunities of Flexible Composite Pipe for Hydrogen Transmission market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Reinforced Thermoplastic Pipe

Thermoplastic Composite Pipe

Others

Segmentation by Rated Maximum Operating Pressure for Hydrogen Service:

?4.0 Mpa

4.0 Mpa-6.3 MPa

6.3 Mpa-10.0 MPa

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Others

Segmentation by Nominal Outer Diameter:

?110 mm

110 mm-160 mm

160 mm-250 mm

?250 mm

Segmentation by Application:

Hydrogen Production-Site Gathering and Export

Industrial Park and Hydrogen-Hub Distribution

Offshore Wind-To-Hydrogen Gathering and Export

Hydrogen Terminal and Refueling Station Supply

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SoluForce B.V.

Strohm B.V.

Baker Hughes Company

NOV Inc.

R?dlinger primus line GmbH

Shandong Donghong Pipe Industry Co., Ltd.

Lesso

Baoji Tianlian Huitong Composite Materials Co., Ltd.

Xinjiang PetroChina Tubular Engineering Co., Ltd.

Gongqingcheng Ruitai Pipe Technology Co., Ltd.

Jiangsu Zhengdao Marine Technology Co., Ltd.

Ningbo OPR Offshore Engineering Equipment Co., Ltd.

PipeChina

Hebei Yutong Special Rubber Hose Co., Ltd.

Shandong Beifang Oujin New Materials Technology Co., Ltd.

Goldstone Tubos

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Flexible Composite Pipe for Hydrogen Transmission market?

What factors are driving Flexible Composite Pipe for Hydrogen Transmission market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flexible Composite Pipe for Hydrogen Transmission market opportunities vary by end market size?

How does Flexible Composite Pipe for Hydrogen Transmission break out by Type, by Application?

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