

Global Flavours & Fragrances Ingredients Market Growth 2026-2032

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Abstracts

The global Flavours & Fragrances Ingredients market size is predicted to grow from US\$ 914 million in 2025 to US\$ 1183 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Flavours & fragrances ingredients are a diverse group of chemical compounds used to create the sensory experiences of taste (flavors) and smell (fragrances) in food, beverages, personal care products, household items, and industrial applications. These ingredients are carefully selected and blended to produce specific sensory effects, and they can be derived from both natural sources (plants, flowers, fruits, spices) and synthetic chemistry.

United States market for Flavours & Fragrances Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flavours & Fragrances Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flavours & Fragrances Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flavours & Fragrances Ingredients players cover BASF, MANE, DSM-Firmenich, Givaudan, IFF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Flavours & Fragrances

Ingredients Industry Forecast? looks at past sales and reviews total world Flavours & Fragrances Ingredients sales in 2025, providing a comprehensive analysis by region and market sector of projected Flavours & Fragrances Ingredients sales for 2026 through 2032. With Flavours & Fragrances Ingredients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flavours & Fragrances Ingredients industry.

This Insight Report provides a comprehensive analysis of the global Flavours & Fragrances Ingredients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flavours & Fragrances Ingredients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flavours & Fragrances Ingredients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flavours & Fragrances Ingredients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flavours & Fragrances Ingredients.

This report presents a comprehensive overview, market shares, and growth opportunities of Flavours & Fragrances Ingredients market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Synthetic

Natural

Segmentation by Application:

Personal Care Products

Household Products

Cosmetics

Food and Beverages

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

MANE

DSM-Firmenich

Givaduan

IFF

Sensient Technologies

Takasago

Robertet Fragrances

Kao Chemicals

Symrise

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flavours & Fragrances Ingredients market?

What factors are driving Flavours & Fragrances Ingredients market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flavours & Fragrances Ingredients market opportunities vary by end market size?

How does Flavours & Fragrances Ingredients break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Flavours & Fragrances Ingredients Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Flavours & Fragrances Ingredients by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Flavours & Fragrances Ingredients by Country/Region, 2021, 2025 & 2032
- 2.2 Flavours & Fragrances Ingredients Segment by Type
 - 2.2.1 Synthetic
 - 2.2.2 Natural
 - 2.2.3 Flavours & Fragrances Ingredients Sales by Type
 - 2.2.3.1 Global Flavours & Fragrances Ingredients Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Flavours & Fragrances Ingredients Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Flavours & Fragrances Ingredients Sale Price by Type (2021-2026)
- 2.3 Flavours & Fragrances Ingredients Segment by Application
 - 2.3.1 Personal Care Products
 - 2.3.2 Household Products
 - 2.3.3 Cosmetics
 - 2.3.4 Food and Beverages
 - 2.3.5 Others
 - 2.3.6 Flavours & Fragrances Ingredients Sales by Application
 - 2.3.6.1 Global Flavours & Fragrances Ingredients Sale Market Share by Application (2021-2026)

2.3.6.2 Global Flavours & Fragrances Ingredients Revenue and Market Share by Application (2021-2026)

2.3.6.3 Global Flavours & Fragrances Ingredients Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Flavours & Fragrances Ingredients Breakdown Data by Company

3.1.1 Global Flavours & Fragrances Ingredients Annual Sales by Company (2021-2026)

3.1.2 Global Flavours & Fragrances Ingredients Sales Market Share by Company (2021-2026)

3.2 Global Flavours & Fragrances Ingredients Annual Revenue by Company (2021-2026)

3.2.1 Global Flavours & Fragrances Ingredients Revenue by Company (2021-2026)

3.2.2 Global Flavours & Fragrances Ingredients Revenue Market Share by Company (2021-2026)

3.3 Global Flavours & Fragrances Ingredients Sale Price by Company

3.4 Key Manufacturers Flavours & Fragrances Ingredients Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Flavours & Fragrances Ingredients Product Location Distribution

3.4.2 Players Flavours & Fragrances Ingredients Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FLAVOURS & FRAGRANCES INGREDIENTS BY GEOGRAPHIC REGION

4.1 World Historic Flavours & Fragrances Ingredients Market Size by Geographic Region (2021-2026)

4.1.1 Global Flavours & Fragrances Ingredients Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Flavours & Fragrances Ingredients Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Flavours & Fragrances Ingredients Market Size by Country/Region

(2021-2026)

4.2.1 Global Flavours & Fragrances Ingredients Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Flavours & Fragrances Ingredients Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Flavours & Fragrances Ingredients Sales Growth

4.4 APAC Flavours & Fragrances Ingredients Sales Growth

4.5 Europe Flavours & Fragrances Ingredients Sales Growth

4.6 Middle East & Africa Flavours & Fragrances Ingredients Sales Growth

5 AMERICAS

5.1 Americas Flavours & Fragrances Ingredients Sales by Country

5.1.1 Americas Flavours & Fragrances Ingredients Sales by Country (2021-2026)

5.1.2 Americas Flavours & Fragrances Ingredients Revenue by Country (2021-2026)

5.2 Americas Flavours & Fragrances Ingredients Sales by Type (2021-2026)

5.3 Americas Flavours & Fragrances Ingredients Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Flavours & Fragrances Ingredients Sales by Region

6.1.1 APAC Flavours & Fragrances Ingredients Sales by Region (2021-2026)

6.1.2 APAC Flavours & Fragrances Ingredients Revenue by Region (2021-2026)

6.2 APAC Flavours & Fragrances Ingredients Sales by Type (2021-2026)

6.3 APAC Flavours & Fragrances Ingredients Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Flavours & Fragrances Ingredients by Country

7.1.1 Europe Flavours & Fragrances Ingredients Sales by Country (2021-2026)

7.1.2 Europe Flavours & Fragrances Ingredients Revenue by Country (2021-2026)

7.2 Europe Flavours & Fragrances Ingredients Sales by Type (2021-2026)

7.3 Europe Flavours & Fragrances Ingredients Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Flavours & Fragrances Ingredients by Country

8.1.1 Middle East & Africa Flavours & Fragrances Ingredients Sales by Country (2021-2026)

8.1.2 Middle East & Africa Flavours & Fragrances Ingredients Revenue by Country (2021-2026)

8.2 Middle East & Africa Flavours & Fragrances Ingredients Sales by Type (2021-2026)

8.3 Middle East & Africa Flavours & Fragrances Ingredients Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Flavours & Fragrances Ingredients

10.3 Manufacturing Process Analysis of Flavours & Fragrances Ingredients

10.4 Industry Chain Structure of Flavours & Fragrances Ingredients

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Flavours & Fragrances Ingredients Distributors

11.3 Flavours & Fragrances Ingredients Customer

12 WORLD FORECAST REVIEW FOR FLAVOURS & FRAGRANCES INGREDIENTS BY GEOGRAPHIC REGION

12.1 Global Flavours & Fragrances Ingredients Market Size Forecast by Region

12.1.1 Global Flavours & Fragrances Ingredients Forecast by Region (2027-2032)

12.1.2 Global Flavours & Fragrances Ingredients Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Flavours & Fragrances Ingredients Forecast by Type (2027-2032)

12.7 Global Flavours & Fragrances Ingredients Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF

13.1.1 BASF Company Information

13.1.2 BASF Flavours & Fragrances Ingredients Product Portfolios and Specifications

13.1.3 BASF Flavours & Fragrances Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BASF Main Business Overview

13.1.5 BASF Latest Developments

13.2 MANE

13.2.1 MANE Company Information

13.2.2 MANE Flavours & Fragrances Ingredients Product Portfolios and Specifications

13.2.3 MANE Flavours & Fragrances Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 MANE Main Business Overview

13.2.5 MANE Latest Developments

13.3 DSM-Firmenich

13.3.1 DSM-Firmenich Company Information

13.3.2 DSM-Firmenich Flavours & Fragrances Ingredients Product Portfolios and Specifications

13.3.3 DSM-Firmenich Flavours & Fragrances Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 DSM-Firmenich Main Business Overview

13.3.5 DSM-Firmenich Latest Developments

13.4 Givaduan

13.4.1 Givaduan Company Information

13.4.2 Givaduan Flavours & Fragrances Ingredients Product Portfolios and Specifications

13.4.3 Givaduan Flavours & Fragrances Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Givaduan Main Business Overview

13.4.5 Givaduan Latest Developments

13.5 IFF

13.5.1 IFF Company Information

13.5.2 IFF Flavours & Fragrances Ingredients Product Portfolios and Specifications

13.5.3 IFF Flavours & Fragrances Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 IFF Main Business Overview

13.5.5 IFF Latest Developments

13.6 Sensient Technologies

13.6.1 Sensient Technologies Company Information

13.6.2 Sensient Technologies Flavours & Fragrances Ingredients Product Portfolios and Specifications

13.6.3 Sensient Technologies Flavours & Fragrances Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Sensient Technologies Main Business Overview

13.6.5 Sensient Technologies Latest Developments

13.7 Takasago

13.7.1 Takasago Company Information

13.7.2 Takasago Flavours & Fragrances Ingredients Product Portfolios and Specifications

13.7.3 Takasago Flavours & Fragrances Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Takasago Main Business Overview

13.7.5 Takasago Latest Developments

13.8 Robertet Fragrances

13.8.1 Robertet Fragrances Company Information

13.8.2 Robertet Fragrances Flavours & Fragrances Ingredients Product Portfolios and Specifications

13.8.3 Robertet Fragrances Flavours & Fragrances Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Robertet Fragrances Main Business Overview

13.8.5 Robertet Fragrances Latest Developments

13.9 Kao Checmicals

13.9.1 Kao Checmicals Company Information

13.9.2 Kao Checmicals Flavours & Fragrances Ingredients Product Portfolios and Specifications

13.9.3 Kao Checmicals Flavours & Fragrances Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Kao Checmicals Main Business Overview

13.9.5 Kao Checmicals Latest Developments

13.10 Symrise

13.10.1 Symrise Company Information

13.10.2 Symrise Flavours & Fragrances Ingredients Product Portfolios and Specifications

13.10.3 Symrise Flavours & Fragrances Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Symrise Main Business Overview

13.10.5 Symrise Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Flavours & Fragrances Ingredients Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Flavours & Fragrances Ingredients Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Synthetic

Table 4. Major Players of Natural

Table 5. Global Flavours & Fragrances Ingredients Sales by Type (2021-2026) & (Tons)

Table 6. Global Flavours & Fragrances Ingredients Sales Market Share by Type (2021-2026)

Table 7. Global Flavours & Fragrances Ingredients Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Flavours & Fragrances Ingredients Revenue Market Share by Type (2021-2026)

Table 9. Global Flavours & Fragrances Ingredients Sale Price by Type (2021-2026) & (US\$/kg)

Table 10. Global Flavours & Fragrances Ingredients Sale by Application (2021-2026) & (Tons)

Table 11. Global Flavours & Fragrances Ingredients Sale Market Share by Application (2021-2026)

Table 12. Global Flavours & Fragrances Ingredients Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Flavours & Fragrances Ingredients Revenue Market Share by Application (2021-2026)

Table 14. Global Flavours & Fragrances Ingredients Sale Price by Application (2021-2026) & (US\$/kg)

Table 15. Global Flavours & Fragrances Ingredients Sales by Company (2021-2026) & (Tons)

Table 16. Global Flavours & Fragrances Ingredients Sales Market Share by Company (2021-2026)

Table 17. Global Flavours & Fragrances Ingredients Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Flavours & Fragrances Ingredients Revenue Market Share by Company (2021-2026)

Table 19. Global Flavours & Fragrances Ingredients Sale Price by Company (2021-2026) & (US\$/kg)

Table 20. Key Manufacturers Flavours & Fragrances Ingredients Producing Area Distribution and Sales Area

Table 21. Players Flavours & Fragrances Ingredients Products Offered

Table 22. Flavours & Fragrances Ingredients Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Flavours & Fragrances Ingredients Sales by Geographic Region (2021-2026) & (Tons)

Table 26. Global Flavours & Fragrances Ingredients Sales Market Share Geographic Region (2021-2026)

Table 27. Global Flavours & Fragrances Ingredients Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Flavours & Fragrances Ingredients Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Flavours & Fragrances Ingredients Sales by Country/Region (2021-2026) & (Tons)

Table 30. Global Flavours & Fragrances Ingredients Sales Market Share by Country/Region (2021-2026)

Table 31. Global Flavours & Fragrances Ingredients Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Flavours & Fragrances Ingredients Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Flavours & Fragrances Ingredients Sales by Country (2021-2026) & (Tons)

Table 34. Americas Flavours & Fragrances Ingredients Sales Market Share by Country (2021-2026)

Table 35. Americas Flavours & Fragrances Ingredients Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Flavours & Fragrances Ingredients Sales by Type (2021-2026) & (Tons)

Table 37. Americas Flavours & Fragrances Ingredients Sales by Application (2021-2026) & (Tons)

Table 38. APAC Flavours & Fragrances Ingredients Sales by Region (2021-2026) & (Tons)

Table 39. APAC Flavours & Fragrances Ingredients Sales Market Share by Region (2021-2026)

Table 40. APAC Flavours & Fragrances Ingredients Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Flavours & Fragrances Ingredients Sales by Type (2021-2026) & (Tons)

Table 42. APAC Flavours & Fragrances Ingredients Sales by Application (2021-2026) & (Tons)

Table 43. Europe Flavours & Fragrances Ingredients Sales by Country (2021-2026) & (Tons)

Table 44. Europe Flavours & Fragrances Ingredients Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Flavours & Fragrances Ingredients Sales by Type (2021-2026) & (Tons)

Table 46. Europe Flavours & Fragrances Ingredients Sales by Application (2021-2026) & (Tons)

Table 47. Middle East & Africa Flavours & Fragrances Ingredients Sales by Country (2021-2026) & (Tons)

Table 48. Middle East & Africa Flavours & Fragrances Ingredients Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Flavours & Fragrances Ingredients Sales by Type (2021-2026) & (Tons)

Table 50. Middle East & Africa Flavours & Fragrances Ingredients Sales by Application (2021-2026) & (Tons)

Table 51. Key Market Drivers & Growth Opportunities of Flavours & Fragrances Ingredients

Table 52. Key Market Challenges & Risks of Flavours & Fragrances Ingredients

Table 53. Key Industry Trends of Flavours & Fragrances Ingredients

Table 54. Flavours & Fragrances Ingredients Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Flavours & Fragrances Ingredients Distributors List

Table 57. Flavours & Fragrances Ingredients Customer List

Table 58. Global Flavours & Fragrances Ingredients Sales Forecast by Region (2027-2032) & (Tons)

Table 59. Global Flavours & Fragrances Ingredients Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Flavours & Fragrances Ingredients Sales Forecast by Country (2027-2032) & (Tons)

Table 61. Americas Flavours & Fragrances Ingredients Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Flavours & Fragrances Ingredients Sales Forecast by Region (2027-2032) & (Tons)

Table 63. APAC Flavours & Fragrances Ingredients Annual Revenue Forecast by

Region (2027-2032) & (\$ millions)

Table 64. Europe Flavours & Fragrances Ingredients Sales Forecast by Country (2027-2032) & (Tons)

Table 65. Europe Flavours & Fragrances Ingredients Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Flavours & Fragrances Ingredients Sales Forecast by Country (2027-2032) & (Tons)

Table 67. Middle East & Africa Flavours & Fragrances Ingredients Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Flavours & Fragrances Ingredients Sales Forecast by Type (2027-2032) & (Tons)

Table 69. Global Flavours & Fragrances Ingredients Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Flavours & Fragrances Ingredients Sales Forecast by Application (2027-2032) & (Tons)

Table 71. Global Flavours & Fragrances Ingredients Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. BASF Basic Information, Flavours & Fragrances Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 73. BASF Flavours & Fragrances Ingredients Product Portfolios and Specifications

Table 74. BASF Flavours & Fragrances Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 75. BASF Main Business

Table 76. BASF Latest Developments

Table 77. MANE Basic Information, Flavours & Fragrances Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 78. MANE Flavours & Fragrances Ingredients Product Portfolios and Specifications

Table 79. MANE Flavours & Fragrances Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 80. MANE Main Business

Table 81. MANE Latest Developments

Table 82. DSM-Firmenich Basic Information, Flavours & Fragrances Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 83. DSM-Firmenich Flavours & Fragrances Ingredients Product Portfolios and Specifications

Table 84. DSM-Firmenich Flavours & Fragrances Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 85. DSM-Firmenich Main Business

Table 86. DSM-Firmenich Latest Developments

Table 87. Givaduan Basic Information, Flavours & Fragrances Ingredients
Manufacturing Base, Sales Area and Its Competitors

Table 88. Givaduan Flavours & Fragrances Ingredients Product Portfolios and
Specifications

Table 89. Givaduan Flavours & Fragrances Ingredients Sales (Tons), Revenue (\$
Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 90. Givaduan Main Business

Table 91. Givaduan Latest Developments

Table 92. IFF Basic Information, Flavours & Fragrances Ingredients Manufacturing
Base, Sales Area and Its Competitors

Table 93. IFF Flavours & Fragrances Ingredients Product Portfolios and Specifications

Table 94. IFF Flavours & Fragrances Ingredients Sales (Tons), Revenue (\$ Million),
Price (US\$/kg) and Gross Margin (2021-2026)

Table 95. IFF Main Business

Table 96. IFF Latest Developments

Table 97. Sensient Technologies Basic Information, Flavours & Fragrances Ingredients
Manufacturing Base, Sales Area and Its Competitors

Table 98. Sensient Technologies Flavours & Fragrances Ingredients Product Portfolios
and Specifications

Table 99. Sensient Technologies Flavours & Fragrances Ingredients Sales (Tons),
Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 100. Sensient Technologies Main Business

Table 101. Sensient Technologies Latest Developments

Table 102. Takasago Basic Information, Flavours & Fragrances Ingredients
Manufacturing Base, Sales Area and Its Competitors

Table 103. Takasago Flavours & Fragrances Ingredients Product Portfolios and
Specifications

Table 104. Takasago Flavours & Fragrances Ingredients Sales (Tons), Revenue (\$
Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 105. Takasago Main Business

Table 106. Takasago Latest Developments

Table 107. Robertet Fragrances Basic Information, Flavours & Fragrances Ingredients
Manufacturing Base, Sales Area and Its Competitors

Table 108. Robertet Fragrances Flavours & Fragrances Ingredients Product Portfolios
and Specifications

Table 109. Robertet Fragrances Flavours & Fragrances Ingredients Sales (Tons),
Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 110. Robertet Fragrances Main Business

Table 111. Robertet Fragrances Latest Developments

Table 112. Kao Checmicals Basic Information, Flavours & Fragrances Ingredients
Manufacturing Base, Sales Area and Its Competitors

Table 113. Kao Checmicals Flavours & Fragrances Ingredients Product Portfolios and
Specifications

Table 114. Kao Checmicals Flavours & Fragrances Ingredients Sales (Tons), Revenue
(\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 115. Kao Checmicals Main Business

Table 116. Kao Checmicals Latest Developments

Table 117. Symrise Basic Information, Flavours & Fragrances Ingredients
Manufacturing Base, Sales Area and Its Competitors

Table 118. Symrise Flavours & Fragrances Ingredients Product Portfolios and
Specifications

Table 119. Symrise Flavours & Fragrances Ingredients Sales (Tons), Revenue (\$
Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 120. Symrise Main Business

Table 121. Symrise Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Flavours & Fragrances Ingredients

Figure 2. Flavours & Fragrances Ingredients Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Flavours & Fragrances Ingredients Sales Growth Rate 2021-2032 (Tons)

Figure 7. Global Flavours & Fragrances Ingredients Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Flavours & Fragrances Ingredients Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Flavours & Fragrances Ingredients Sales Market Share by Country/Region (2025)

Figure 10. Flavours & Fragrances Ingredients Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Synthetic

Figure 12. Product Picture of Natural

Figure 13. Global Flavours & Fragrances Ingredients Sales Market Share by Type in 2026

Figure 14. Global Flavours & Fragrances Ingredients Revenue Market Share by Type (2021-2026)

Figure 15. Flavours & Fragrances Ingredients Consumed in Personal Care Products

Figure 16. Global Flavours & Fragrances Ingredients Market: Personal Care Products (2021-2026) & (Tons)

Figure 17. Flavours & Fragrances Ingredients Consumed in Household Products

Figure 18. Global Flavours & Fragrances Ingredients Market: Household Products (2021-2026) & (Tons)

Figure 19. Flavours & Fragrances Ingredients Consumed in Cosmetics

Figure 20. Global Flavours & Fragrances Ingredients Market: Cosmetics (2021-2026) & (Tons)

Figure 21. Flavours & Fragrances Ingredients Consumed in Food and Beverages

Figure 22. Global Flavours & Fragrances Ingredients Market: Food and Beverages (2021-2026) & (Tons)

Figure 23. Flavours & Fragrances Ingredients Consumed in Others

Figure 24. Global Flavours & Fragrances Ingredients Market: Others (2021-2026) &

(Tons)

Figure 25. Global Flavours & Fragrances Ingredients Sale Market Share by Application (2025)

Figure 26. Global Flavours & Fragrances Ingredients Revenue Market Share by Application in 2026

Figure 27. Flavours & Fragrances Ingredients Sales by Company in 2026 (Tons)

Figure 28. Global Flavours & Fragrances Ingredients Sales Market Share by Company in 2026

Figure 29. Flavours & Fragrances Ingredients Revenue by Company in 2026 (\$ millions)

Figure 30. Global Flavours & Fragrances Ingredients Revenue Market Share by Company in 2026

Figure 31. Global Flavours & Fragrances Ingredients Sales Market Share by Geographic Region (2021-2026)

Figure 32. Global Flavours & Fragrances Ingredients Revenue Market Share by Geographic Region in 2026

Figure 33. Americas Flavours & Fragrances Ingredients Sales 2021-2026 (Tons)

Figure 34. Americas Flavours & Fragrances Ingredients Revenue 2021-2026 (\$ millions)

Figure 35. APAC Flavours & Fragrances Ingredients Sales 2021-2026 (Tons)

Figure 36. APAC Flavours & Fragrances Ingredients Revenue 2021-2026 (\$ millions)

Figure 37. Europe Flavours & Fragrances Ingredients Sales 2021-2026 (Tons)

Figure 38. Europe Flavours & Fragrances Ingredients Revenue 2021-2026 (\$ millions)

Figure 39. Middle East & Africa Flavours & Fragrances Ingredients Sales 2021-2026 (Tons)

Figure 40. Middle East & Africa Flavours & Fragrances Ingredients Revenue 2021-2026 (\$ millions)

Figure 41. Americas Flavours & Fragrances Ingredients Sales Market Share by Country in 2026

Figure 42. Americas Flavours & Fragrances Ingredients Revenue Market Share by Country (2021-2026)

Figure 43. Americas Flavours & Fragrances Ingredients Sales Market Share by Type (2021-2026)

Figure 44. Americas Flavours & Fragrances Ingredients Sales Market Share by Application (2021-2026)

Figure 45. United States Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 46. Canada Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 47. Mexico Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$

millions)

Figure 48. Brazil Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 49. APAC Flavours & Fragrances Ingredients Sales Market Share by Region in 2026

Figure 50. APAC Flavours & Fragrances Ingredients Revenue Market Share by Region (2021-2026)

Figure 51. APAC Flavours & Fragrances Ingredients Sales Market Share by Type (2021-2026)

Figure 52. APAC Flavours & Fragrances Ingredients Sales Market Share by Application (2021-2026)

Figure 53. China Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 54. Japan Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 55. South Korea Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 56. Southeast Asia Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 57. India Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 58. Australia Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 59. China Taiwan Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 60. Europe Flavours & Fragrances Ingredients Sales Market Share by Country in 2026

Figure 61. Europe Flavours & Fragrances Ingredients Revenue Market Share by Country (2021-2026)

Figure 62. Europe Flavours & Fragrances Ingredients Sales Market Share by Type (2021-2026)

Figure 63. Europe Flavours & Fragrances Ingredients Sales Market Share by Application (2021-2026)

Figure 64. Germany Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 65. France Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 66. UK Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 67. Italy Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 68. Russia Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 69. Middle East & Africa Flavours & Fragrances Ingredients Sales Market Share by Country (2021-2026)

Figure 70. Middle East & Africa Flavours & Fragrances Ingredients Sales Market Share by Type (2021-2026)

Figure 71. Middle East & Africa Flavours & Fragrances Ingredients Sales Market Share by Application (2021-2026)

Figure 72. Egypt Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Africa Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 74. Israel Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 75. Turkey Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 76. GCC Countries Flavours & Fragrances Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Flavours & Fragrances Ingredients in 2026

Figure 78. Manufacturing Process Analysis of Flavours & Fragrances Ingredients

Figure 79. Industry Chain Structure of Flavours & Fragrances Ingredients

Figure 80. Channels of Distribution

Figure 81. Global Flavours & Fragrances Ingredients Sales Market Forecast by Region (2027-2032)

Figure 82. Global Flavours & Fragrances Ingredients Revenue Market Share Forecast by Region (2027-2032)

Figure 83. Global Flavours & Fragrances Ingredients Sales Market Share Forecast by Type (2027-2032)

Figure 84. Global Flavours & Fragrances Ingredients Revenue Market Share Forecast by Type (2027-2032)

Figure 85. Global Flavours & Fragrances Ingredients Sales Market Share Forecast by Application (2027-2032)

Figure 86. Global Flavours & Fragrances Ingredients Revenue Market Share Forecast by Application (2027-2032)

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