

# Global Flavor Release Films Market Growth 2026-2032

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## Abstracts

The global Flavor Release Films market size is predicted to grow from US\$ 206 million in 2025 to US\$ 377 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Flavor Release Films are a class of functional packaging and delivery materials designed to encapsulate volatile flavor and aroma compounds, releasing them upon exposure to specific triggers. In 2025, global flavor release films production reached approximately 60,148 ton, with an average global market price of around USD 3,500 per ton. A factory gross profit of USD 1,050 per ton with 30% gross margin. A single line full machine capacity production is around 450 ton per line per year. The upstream is dependent on pullulan supply and chemical supply. The downstream demand is concentrated in food and beverage and pharmaceuticals. A fast-dissolving film is activated with saliva to immediate release of menthol/eucalyptol encapsulated in the matrix, providing a 'cool burst' without liquid in a strip mouth refreshner. US and Canada leads driven by strong pharmaceutical, while China and Japan also driven by rapid expansion in food processing, packaging demand, and consumer uptake of functional foods.

United States market for Flavor Release Films is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flavor Release Films is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flavor Release Films is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flavor Release Films players cover Amcor, Berry Global, Mondi, Sealed Air,

Innovia Films, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Flavor Release Films Industry Forecast" looks at past sales and reviews total world Flavor Release Films sales in 2025, providing a comprehensive analysis by region and market sector of projected Flavor Release Films sales for 2026 through 2032. With Flavor Release Films sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flavor Release Films industry.

This Insight Report provides a comprehensive analysis of the global Flavor Release Films landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flavor Release Films portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flavor Release Films market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flavor Release Films and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flavor Release Films.

This report presents a comprehensive overview, market shares, and growth opportunities of Flavor Release Films market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multilayer Co Extruded Films

Coated Release Films

Orally Dissolving Strips

Embedded Sachet Liners

Others

Segmentation by Dissolution:

Instant (60 sec)

Non Dissolving (Removable)

Segmentation by Polymer Base Material:

Pullulan Based

Hydroxypropyl Methylcellulose

Polyolefin

Polyvinyl Alcohol

Others

Segmentation by Application:

Food and Beverages

Nutraceuticals

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Berry Global

Mondi

Sealed Air

Innovia Films

ProAmpac

Aquestive Therap.

IntelGenx

LTS Lohmann

AdhexPharma

ZIM Labs

Cosmo Films

Toray Ind.

Toyobo

Uflex Ltd.

Ningbo Kingfa

Anhui Guofeng

Shanxi Yingtai

Hubei Huading

Zhejiang Jingmen

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Flavor Release Films market?

What factors are driving Flavor Release Films market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flavor Release Films market opportunities vary by end market size?

How does Flavor Release Films break out by Type, by Application?

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