

Global Flatbed Die-Cutter Market Growth 2025-2031

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Abstracts

The global Flatbed Die-Cutter market size is predicted to grow from US\$ 530 million in 2025 to US\$ 637 million in 2031; it is expected to grow at a CAGR of 3.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Flatbed die cutting is a fabrication process which employs a flatbed die cutting press and steel rule dies to convert material into custom shapes and designs. The process is suitable for die cutting fabric, and a wide range of other materials, including paper, plastic, metal, rubber (including cutting neoprene), composites, and laminates, and creating uniform parts for a variety of manufacturing applications.

The flatbed die-cutting machines market is driven by the booming packaging industry, where rising consumer demand for customized, sustainable, and visually appealing packaging in sectors like food and beverage, pharmaceuticals, cosmetics, electronics, and e-commerce pushes manufacturers to adopt precise, efficient die-cutting technologies to enhance brand differentiation and meet environmental regulations; technological advancements such as automation, digital integration, and real-time quality control boost productivity, reduce labor costs, and minimize waste, making these machines essential for converters and printers facing tight deadlines and short runs; the growing use of diverse substrates like corrugated cardboard, flexible plastics, and specialty papers requires versatile machines that maintain high-quality output; e-commerce growth further accelerates demand for custom, protective packaging, increasing the need for flexible die-cutting solutions; Industry 4.0 features enable smart manufacturing with improved monitoring and predictive maintenance; strict regulatory standards on safety and labeling reinforce the need for accurate die-cutting; expanding

markets in Asia-Pacific and Latin America present new growth opportunities due to urbanization and industrialization.

Global Flatbed Die Cutting Machines key players include BOBST, Masterwork, Sanwa, etc. Global top 3 manufacturers hold a share over 34%. Asia-Pacific is the largest market, with a share about 48%, followed by North America and Europe, both have a share about 43 percent.

LP Information, Inc. (LPI) ' newest research report, the "Flatbed Die-Cutter Industry Forecast" looks at past sales and reviews total world Flatbed Die-Cutter sales in 2024, providing a comprehensive analysis by region and market sector of projected Flatbed Die-Cutter sales for 2025 through 2031. With Flatbed Die-Cutter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flatbed Die-Cutter industry.

This Insight Report provides a comprehensive analysis of the global Flatbed Die-Cutter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flatbed Die-Cutter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flatbed Die-Cutter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flatbed Die-Cutter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flatbed Die-Cutter.

This report presents a comprehensive overview, market shares, and growth opportunities of Flatbed Die-Cutter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic Die Cutting Machine

Semi-automatic Die Cutting Machine

Segmentation by Application:

Label and Soft Packaging

Corrugated Board and Cartons Packaging

Medical

Electric Vehicle Batteries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BOBST

Masterwork

ASAHI MACHINERY LIMITED

Shandong Century Machinery Co., Ltd

Sanwa Manufacturing Co., Ltd.

Koenig&Bauer Iberica SA

Nantai Precision Machinery & Technology

SBL

Young Shin

KAMA GmbH

Sysco Machinery Co.

BERHALTER AG

Cangzhou Ruijie

IJIMA MFG

Wookil Machinery

Preco, LLC

Zhejiang Zhongte Machinery Technology Co., Ltd

Rhyguan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flatbed Die-Cutter market?

What factors are driving Flatbed Die-Cutter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flatbed Die-Cutter market opportunities vary by end market size?

How does Flatbed Die-Cutter break out by Type, by Application?

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