

Global Flat-Panel Tunnel Lights Market Growth 2026-2032

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Abstracts

The global Flat-Panel Tunnel Lights market size is predicted to grow from US\$ 572 million in 2025 to US\$ 863 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global sales of Flat-Panel Tunnel Light reached approximately 1.55?1.85 million units, with an average market price of about USD 320?390 unit, an annual production capacity of roughly 1.95?2.35 million units, and an industry-average gross margin of approximately 25%.

Flat-Panel Tunnel Lights are professional lighting fixtures designed for enclosed or semi-enclosed transport spaces such as road tunnels, urban underpasses, railway tunnels, metro tunnels, culverts and underground passages. A typical luminaire consists of LED light-source modules, secondary optical lenses or reflectors, LED drivers, thermal management structures, corrosion-resistant housings, mounting brackets and dimming or control interfaces. The product is usually built in a flat, plate-type, low-profile, compact or linear form factor to support installation on tunnel ceilings, side walls, cable trays or dedicated brackets. Its key functions include mitigating the black-hole effect at tunnel entrances, supporting driver visual adaptation at threshold and transition zones, maintaining uniform luminance in interior zones, reducing glare, enabling long continuous operation, resisting moisture, dust, vibration, corrosion and high-pressure cleaning, and reducing maintenance frequency. Key specifications include wattage, luminous flux, efficacy, optical distribution, ingress protection, impact resistance, color temperature, CRI, rated lifetime, dimming method and mounting mode. This study focuses on flat or plate-type LED luminaires used for main tunnel lighting, entrance reinforcement lighting, transition-zone lighting and continuous base lighting in transport tunnel applications.

United States market for Flat-Panel Tunnel Lights is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flat-Panel Tunnel Lights is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flat-Panel Tunnel Lights is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flat-Panel Tunnel Lights players cover Signify N.V., Schröder SA, Holophane, Zumtobel, Panasonic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Flat-Panel Tunnel Lights Industry Forecast" looks at past sales and reviews total world Flat-Panel Tunnel Lights sales in 2025, providing a comprehensive analysis by region and market sector of projected Flat-Panel Tunnel Lights sales for 2026 through 2032. With Flat-Panel Tunnel Lights sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flat-Panel Tunnel Lights industry.

This Insight Report provides a comprehensive analysis of the global Flat-Panel Tunnel Lights landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flat-Panel Tunnel Lights portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flat-Panel Tunnel Lights market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flat-Panel Tunnel Lights and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flat-Panel Tunnel Lights.

This report presents a comprehensive overview, market shares, and growth opportunities of Flat-Panel Tunnel Lights market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Symmetric Distribution

Asymmetric Distribution

Segmentation by Installation:

Ceiling-mounted

Wall-mounted

Segmentation by Application:

Road Tunnel

Railway Tunnel

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Signify N.V.

Schröder SA

Holophane

Zumtobel

Panasonic

Iwasaki Electric

Seiwa Electric

Legrand

Kingsun

Carandini

ZGSM

Yaham

LUG

Disano

AGC Lighting

Spark Optoelectronics

Palazzoli

Unilumin

GMR ENLIGHTS

Liaoyuan Lighting

KML Lighting

Instapower

COMLED

Heper Lighting

Juyoung Lighting

KOLED

Geo Lighting

INS&CO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flat-Panel Tunnel Lights market?

What factors are driving Flat-Panel Tunnel Lights market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flat-Panel Tunnel Lights market opportunities vary by end market size?

How does Flat-Panel Tunnel Lights break out by Type, by Application?

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