

Global Flat Panel Display inspection equipment Market Growth 2025-2031

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Abstracts

The global Flat Panel Display inspection equipment market size is predicted to grow from US\$ 521 million in 2025 to US\$ 798 million in 2031; it is expected to grow at a CAGR of 7.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A liquid crystal display, which is the most typical kind of flat panel display (FPD), consists of two sheets of glass (8th generation substrates are 2,200 x 2,500 mm in size) separated by a 5 μm gap containing liquid crystals (solid or liquid intermediate material with crystalline properties) through which an image can be projected by applying an electric current to the liquid crystals to control the passage of light. This technology takes advantage of the properties of liquid crystals that enable them to both maintain the same orientation with respect to each other and change orientation when a voltage is applied. A large part of the process of creating a liquid crystal display is the formation of the circuits on the glass substrate.

A FPD test is a test conducted during the flat panel display (FPD) manufacturing process, these tests are aimed to check panel functions and to evaluate the manufacturing processes.

To test panel functions in the array process, an Cell Test is conducted using an Cell Tester and an array prober. This test is intended to test the functionality of the TFT array circuit formed for the panel on the glass substrate and detect any wire breakage or short circuit.

Meanwhile, to test the manufacturing process in the array process for the purpose of checking whether the manufacturing process has succeeded or failed and providing feedback to the previous process, TEG testing is conducted using a DC parametric tester and a TEG prober. (“TEG” stands for test element group, which comprises TFT, capacity element, wire element, and other elements of an array circuit.)

Global Flat Panel Display (FPD) Inspection Equipment key players include Orbotech, Agilent, KOH YOUNG, Mirtec, Vi Technology, etc. Global top five manufacturers hold a share over 40%.

Asia-Pacific is the largest market, with a share about 45%, followed by Americas and Europe, both have a share about 50 percent.

In terms of product, Array Test is the largest segment, with a share about 50%. And in terms of application, the largest application is LCDs, followed by LEDs.

LP Information, Inc. (LPI) ' newest research report, the “Flat Panel Display inspection equipment Industry Forecast” looks at past sales and reviews total world Flat Panel Display inspection equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Flat Panel Display inspection equipment sales for 2025 through 2031. With Flat Panel Display inspection equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flat Panel Display inspection equipment industry.

This Insight Report provides a comprehensive analysis of the global Flat Panel Display inspection equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flat Panel Display inspection equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flat Panel Display inspection equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flat Panel Display inspection equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nuanced view of the current state and future trajectory in the global Flat Panel Display inspection equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Flat Panel Display inspection equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

AOI

Array Test

Cell Test

Segmentation by Application:

Application 1

Application 2

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Orbotech

Soonhan Engineering

Agilent

KOH YOUNG

Mirtec

Viscom

Vi Technology

Saki

CR Tech

Cyberoptics

Yes Tech

Omron

Marantz

AWS

Nordson

Camtek Ltd

Olympus

GE Measurement

MJC

Aerotech

Teledyne DALSA

PIONEER FA CORPORATION

Takano Image

Hitachi

Philips

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flat Panel Display inspection equipment market?

What factors are driving Flat Panel Display inspection equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flat Panel Display inspection equipment market opportunities vary by end market size?

How does Flat Panel Display inspection equipment break out by Type, by Application?

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