

Global Flat Panel Detector for Pet Market Growth 2026-2032

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Abstracts

The global Flat Panel Detector for Pet market size is predicted to grow from US\$ 798 million in 2025 to US\$ 1197 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

The Flat Panel Detector for Pet is a core sensor component in pet digital X-ray imaging systems. Its main function is to convert X-ray signals passing through the pet's body into digital image signals, enabling visual diagnosis of bones, organs, and lesions. These devices are typically based on amorphous silicon or CMOS technology, featuring high resolution, low-dose imaging, and fast response. They are a key component determining image quality in pet DR systems. Widely used in pet hospitals, animal clinics, and research institutions, global sales in 2025 were approximately 120,000 units, with an average unit price of approximately US\$6,800 and a capacity utilization rate of approximately 77%. Upstream companies primarily come from the fields of semiconductor sensors, optoelectronic materials, TFT panels, electronic circuits, and image algorithms. Downstream companies are concentrated in pet hospitals, animal clinics, research laboratories, and pet imaging centers. The industry's gross profit margin is approximately 33%. In the product cost structure, sensor chips and detection panels account for approximately 45%, electronic control and signal processing systems approximately 20%, structural components and packaging approximately 15%, software algorithms and calibration approximately 10%, and manufacturing and other costs approximately 10%. Downstream demand includes pet orthopedic imaging diagnosis, internal organ disease screening, tumor detection, preoperative assessment, and routine physical examination imaging. Downstream customers include chain pet hospitals, individual pet clinics, animal research institutions, and high-end pet medical centers. Industry opportunities mainly stem from policy drivers such as the standardization of animal medicine and strengthened regulation of the pet medical

industry; technological innovation drivers such as the development of high-resolution low-dose imaging and wireless detection technologies; and changing consumer demands such as the increasing demand for refined and high-end pet medical services, driving product development towards lightweight, high-performance, and intelligent directions.

The flat panel detector market for pets is entering a phase of steady growth alongside the rapid development of the pet economy. As pets gain increasing importance in human households, the demand for pet medical care continues to upgrade, driving pet hospitals to increase investment in high-end imaging equipment. Digital imaging is gradually replacing traditional film imaging as the industry standard, making flat panel detectors a core component of pet medical equipment. In terms of demand structure, first-tier cities and chain pet hospitals have a stronger demand for high-end, high-resolution products, while small and medium-sized clinics focus more on cost-effectiveness and ease of use. This stratified demand is driving a multi-level competitive landscape in the market. From a technological development perspective, equipment is moving towards wireless, portable, and high dynamic range technologies, while combining artificial intelligence image recognition technology to improve diagnostic efficiency and accuracy. In terms of the competitive landscape, international manufacturers still have an advantage in the high-end market, but domestic companies are gradually narrowing the gap in terms of cost and service response. In the future, with the improvement of the pet medical system and the growth of pet insurance and consumption upgrades driving medical expenditures, the penetration rate of pet imaging equipment will continue to increase. Flat panel detectors, as a core component, will benefit accordingly. The industry as a whole has strong growth certainty, with high-end products and intelligent applications becoming the main profit growth points.

LP Information, Inc. (LPI) ' newest research report, the "Flat Panel Detector for Pet Industry Forecast" looks at past sales and reviews total world Flat Panel Detector for Pet sales in 2025, providing a comprehensive analysis by region and market sector of projected Flat Panel Detector for Pet sales for 2026 through 2032. With Flat Panel Detector for Pet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flat Panel Detector for Pet industry.

This Insight Report provides a comprehensive analysis of the global Flat Panel Detector for Pet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flat Panel

Detector for Pet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flat Panel Detector for Pet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flat Panel Detector for Pet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flat Panel Detector for Pet.

This report presents a comprehensive overview, market shares, and growth opportunities of Flat Panel Detector for Pet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable

Desktop

Segmentation by Detector Type:

Amorphous Selenium Detector

Amorphous Silicon Detector

Segmentation by Imaging Area:

14"×17"

17"×17"

Others

Segmentation by Application:

Pet Hospitals and Clinics

Zoo

Animal Research Institute

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OR Technology

Varex Imaging Corporation

FUJIFILM Corporation

MD INNOVATION TECH

Vieworks

MyVet Imaging

Rayence

Canon

Browiner

iRay Technology

CareRay Digital Medical Technology

Dawei Veterinary Medical

RAYCAN Technology

ATLAIM

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flat Panel Detector for Pet market?

What factors are driving Flat Panel Detector for Pet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flat Panel Detector for Pet market opportunities vary by end market size?

How does Flat Panel Detector for Pet break out by Type, by Application?

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