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Global Flat No-leads Package Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Flat No-leads Package market size is predicted to grow from US$ 160 million in 2025 to US$ 286 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Flat no-leads packages such as quad-flat no-leads (QFN) and dual-flat no-leads (DFN) physically and electrically connect integrated circuits to printed circuit boards. Flat no-leads, also known as micro leadframe (MLF) and SON (small-outline no leads), is a surface-mount technology, one of several package technologies that connect ICs to the surfaces of PCBs without through-holes.

United States market for Flat No-leads Package is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flat No-leads Package is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flat No-leads Package is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flat No-leads Package players cover Amkor Technology, SFA Semicon, Advanced Dicing Technologies, DISCO, ASE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Flat No-leads Package Industry Forecast? looks at past sales and reviews total world Flat No-leads Package sales in 2025, providing a comprehensive analysis by region and market sector of projected Flat

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No-leads Package sales for 2026 through 2032. With Flat No-leads Package sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Flat No-leads Package industry.

This Insight Report provides a comprehensive analysis of the global Flat No-leads Package landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Flat No-leads Package portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Flat No-leads Package market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flat No-leads Package and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flat No-leads Package.

This report presents a comprehensive overview, market shares, and growth opportunities of Flat No-leads Package market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air-cavity QFNs

Plastic-moulded QFNs

Segmentation by Application:

Consumer Electronics

Automotive

Medical

Telecommunication

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amkor Technology

SFA Semicon

Advanced Dicing Technologies

DISCO

ASE

Orient Semiconductor Electronics

King Yuan Electronics

JCET

Suzhou Si-Era

Nantong Jiejing

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Ningbo ChipEx Semiconductor

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