

Global Flat Motor Market Growth 2026-2032

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Abstracts

The global Flat Motor market size is predicted to grow from US\$ 1251 million in 2025 to US\$ 1987 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Flat Motor refers to a class of electric motors with a flattened structure, characterized by a short axial length and relatively large radial dimension. It typically includes disc motors and axial flux motors, offering high power density, compact design, and efficient heat dissipation. These motors are widely used in electric vehicles, robotics, medical devices, and consumer electronics where space and weight are critical.

In 2025, the global production of flat motors was 185 million units, with an average price of US\$6.9 per unit.

Upstream mainly includes permanent magnet materials such as neodymium iron boron, silicon steel or soft magnetic composites, copper windings, bearings, and power electronics. High-performance magnetic materials and control technologies are crucial to efficiency and output performance. While the supply chain is gradually improving, high-end materials and designs are still dominated by leading players, creating technical barriers. Downstream demand is led by new energy vehicles and robotics, and extends to drones, home appliances, and precision equipment. Electric vehicles emphasize efficiency and lightweight design, while robotics and medical applications focus on responsiveness and control precision. Demand is closely linked to electrification and intelligentization trends. In terms of development trends, flat motors are evolving toward higher power density, improved efficiency, and greater integration. Axial flux motor technology is maturing and is expected to deliver superior performance in electric drive systems. Integration of motors and controllers is increasing to enhance system efficiency and reduce size. Advances in magnetic materials and cooling technologies are supporting high-load and high-frequency operation. Key drivers include rising adoption of electric vehicles, rapid growth of robotics, and the trend toward thinner and

lighter consumer electronics, along with regulatory support for energy-efficient motors. However, challenges include complex manufacturing processes, relatively high costs, and the lack of unified industry standards. In some applications, traditional radial motors still present strong competition, which may slow large-scale adoption. Overall, the flat motor industry maintains a medium-to-high gross margin, typically ranging from 25% to 40%. Low- to mid-end products are facing increasing price pressure, while high-performance axial flux motors and customized solutions offer higher technical barriers and added value, resulting in stronger profitability. Companies with strong design capabilities, magnetic circuit optimization expertise, and system integration capabilities are better positioned to compete effectively.

LP Information, Inc. (LPI) ' newest research report, the "Flat Motor Industry Forecast" looks at past sales and reviews total world Flat Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Flat Motor sales for 2026 through 2032. With Flat Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flat Motor industry.

This Insight Report provides a comprehensive analysis of the global Flat Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flat Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flat Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flat Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flat Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Flat Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Axial Flux Flat Motor

Radial Flux Flat Motor

Segmentation by Motor Diameter:

Less than 30 mm

30?60 mm

60?90 mm

More than 90 mm

Segmentation by Rotor Configuration:

Inner Rotor Type

Outer Rotor Type

Segmentation by Commutation Type:

Brushed Flat Motor

Brushless Flat Motor

Segmentation by Application:

Robotics and Exoskeletons

Medical and Surgical Equipment

Industrial Automation

Drones and Lightweight Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Portescap (CH)

Faulhaber (DE)

YASA (GB)

Maxon (CH)

Nidec (JP)

Minebea Mitsumi (JP)

Magnax (BE)

Emrax (SI)

Johnson Electric (HK)

Nanotec (DE)

Protean Electric (GB)

Allied Motion (US)

Moog (US)

Kollmorgen (US)

Sonceboz (CH)

Jingjin Electric (CN)

Pangus Power (CN)

Wolong Electric (CN)

Leison Motor (CN)

Inovance (CN)

Jinlong Machinery (CN)

Zhaowei Machinery (CN)

Dongmu Stock (CN)

Jiangsu Leili (CN)

Broad-Ocean Motor (CN)

Leisai Intelligent (CN)

Kinco Automation (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flat Motor market?

What factors are driving Flat Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flat Motor market opportunities vary by end market size?

How does Flat Motor break out by Type, by Application?

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