

Global Flat Ironcore Linear Motor Market Growth 2026-2032

<https://marketpublishers.com/r/GB59E86AC6C0EN.html>

Date: July 2026

Pages: 210

Price: US\$ 3,660.00 (Single User License)

ID: GB59E86AC6C0EN

Abstracts

The global Flat Ironcore Linear Motor market size is predicted to grow from US\$ 468 million in 2025 to US\$ 762 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global production of flat ironcore linear motors reached 405,000 units, with an estimated average selling price of US\$1,180 per unit. Flat-plate linear motors with iron cores are products with a flat magnetic track structure. They typically consist of a mover/primary assembly with a laminated iron core and three-phase windings, and a flat-plate permanent magnet track/secondary assembly laid on a steel backing plate. Essentially, they unfold a rotary servo motor into a linear form, directly generating linear thrust and eliminating mechanical transmission links such as ball screws, belts, and racks. Their iron core can concentrate magnetic flux, thus possessing high thrust density, high continuous thrust, and good heat dissipation capabilities. They are suitable for heavy-duty, high-acceleration, and long-term working scenarios, and are applied in CNC machine tools, laser cutting/welding/drilling, semiconductor equipment, lithium battery equipment, electronic manufacturing, automotive automation, packaging machinery, logistics handling, testing equipment, printing equipment, heavy-duty positioning platforms, and high-end automated production lines. The upstream of the industry chain mainly includes neodymium iron boron permanent magnet materials, electrical steel/silicon steel sheets, copper wire/enamelled wire, insulating materials, epoxy potting materials, aluminum alloy structural parts, steel back plates, linear guides, optical scales/magnetic scales, servo drivers, power devices, temperature sensors, Hall elements, water-cooled plates/cooling joints, cables, and connectors; the midstream includes electromagnetic design, core lamination processing, winding manufacturing, potting and encapsulation, magnetic track assembly, air gap control, cogging force optimization, thermal management design, drive matching, accuracy calibration, and

platform integration; the downstream mainly consists of machine tool manufacturers, semiconductor equipment manufacturers, lithium battery equipment manufacturers, laser equipment manufacturers, automation system integrators, electronic manufacturing equipment manufacturers, and heavy-duty material handling equipment manufacturers. Gross profit margins range from approximately 25% to 40%.

United States market for Flat Ironcore Linear Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flat Ironcore Linear Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flat Ironcore Linear Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flat Ironcore Linear Motor players cover Aerotech, Allient, Rockwell Automation, ETEL, H2W Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Flat Ironcore Linear Motor Industry Forecast" looks at past sales and reviews total world Flat Ironcore Linear Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Flat Ironcore Linear Motor sales for 2026 through 2032. With Flat Ironcore Linear Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flat Ironcore Linear Motor industry.

This Insight Report provides a comprehensive analysis of the global Flat Ironcore Linear Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flat Ironcore Linear Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flat Ironcore Linear Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flat Ironcore Linear Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flat Ironcore Linear Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Flat Ironcore Linear Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Sided Flat Type

Double-Sided Flat Type

Segmentation by Cooling Method:

Natural Cooling

Air Cooling

Water Cooling/Liquid Cooling

Segmentation by Performance:

High Thrust Type

High Acceleration Type

High Continuous Thrust Type

Segmentation by Application:

Machine Tools

Laser Cutting

Semiconductor Equipment

Electronic Manufacturing

Packaging and Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aerotech

Allient

Rockwell Automation

ETEL

H2W Technologies

IAI

Kollmorgen

LinMot

Moog

Nippon Pulse America

Novelx

OES

Panasonic Corporation

Parker Hannifin

PI

PMI Motion Technologies

Schneider Electric

Yaskawa Electric Corporation

Zaber Technologies Inc.

Tecnotion

Unimotion

YASKAWA

TOYO Automation

Shenzhen Bozhida Precision Machinery

PBA Systems (China)

Changsha Epoch Direct Drive Technology

Qunke Intelligent

Viso Automation

HAN'S MOTOR

Suzhou Lingchen Acquisition Computer

Shanghai Mindong Mechanism Electron

Direc Precision Engineering

Ningbo Tongchuang Magnetic Materials

Foshan Demart Intelligent Equipment Technology

Jiangxi Han Drive Intelligence Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flat Ironcore Linear Motor market?

What factors are driving Flat Ironcore Linear Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flat Ironcore Linear Motor market opportunities vary by end market size?

How does Flat Ironcore Linear Motor break out by Type, by Application?

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