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Global Flanged Pipe Reducers Market Growth 2026-2032

https://marketpublishers.com/r/G7F1C6DB99C9EN.html
Date: October 2026
Pages: 127
Price: US$ 3,660.00 (Single User License)
ID: G7F1C6DB99C9EN

Abstracts

The global Flanged Pipe Reducers market size is predicted to grow from US$ 1689 million in 2025 to US$ 2359 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2024, global flanged pipe reducer output reached roughly 18.4 million units against an capacity of about 22.0 million units, with average unit price USD 90, while the industry operated at an average gross margin of around 24%. Flanged pipe reducers are precision-machined fittings used to connect piping of different diameters while maintaining a secure, bolted flange interface that ensures leak-tight flow transition in industrial systems. They are produced from carbon steel, stainless steel, alloy steel, or PVC/CPVC, and are available in concentric and eccentric configurations depending on flow and drainage requirements. The supply chain begins with upstream metal producers (steel mills, foundries, forging shops) or polymer compounders supplying raw bar, plate, or molded materials; midstream manufacturers then forge, cast, or machine the reducer body, weld or form the flanges, perform heat treatment, drilling, and surface finishing, and certify products to ASME/ANSI, DIN, JIS, or EN standards; downstream distributors, EPC contractors, and OEMs integrate these reducers into pipelines for oil & gas, chemical processing, water treatment, HVAC, power generation, and general industrial applications.

United States market for Flanged Pipe Reducers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flanged Pipe Reducers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Flanged Pipe Reducers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flanged Pipe Reducers players cover Victaulic, Anvil International, Mueller Industries, Parker Hannifin, Wavin, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Flanged Pipe Reducers Industry Forecast” looks at past sales and reviews total world Flanged Pipe Reducers sales in 2025, providing a comprehensive analysis by region and market sector of projected Flanged Pipe Reducers sales for 2026 through 2032. With Flanged Pipe Reducers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Flanged Pipe Reducers industry.

This Insight Report provides a comprehensive analysis of the global Flanged Pipe Reducers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flanged Pipe Reducers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Flanged Pipe Reducers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flanged Pipe Reducers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flanged Pipe Reducers.

This report presents a comprehensive overview, market shares, and growth opportunities of Flanged Pipe Reducers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Concentric Flanged Reducers

Eccentric Flanged Reducers

Segmentation by Material:

Carbon Steel

Stainless Steel

Alloy Steel

Nickel Alloys

Thermoplastics

Segmentation by Application:

Oil & Gas

Petrochemical

Power Generation

Water Treatment

Pulp & Paper

Metallurgy

HVAC Systems

Others

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Victaulic

Anvil International

Mueller Industries

Parker Hannifin

Wavin

Swagelok

API International

Metal Zenith

Core Pipe Products

Shacha Technoforge

Longan Flange

Lynco Flange & Fitting

Holyoke Fittings

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QuickFitting

Atkore International

Missouri Pipe Fittings

Hy-Lok Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flanged Pipe Reducers market?

What factors are driving Flanged Pipe Reducers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flanged Pipe Reducers market opportunities vary by end market size?

How does Flanged Pipe Reducers break out by Type, by Application?

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