

Global Flanged Needle Valve Market Growth 2026-2032

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Abstracts

The global Flanged Needle Valve market size is predicted to grow from US\$ 529 million in 2025 to US\$ 778 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Flanged needle valves are precision flow control devices that combine the fine regulation capability of a needle valve with flange end connections for secure, leak-tight pipeline integration. Unlike threaded or welded connections, flanged connections use bolted flange pairs with gaskets to join the valve to pipeline systems, enabling easier installation, removal for maintenance, and higher pressure/temperature ratings. The needle valve design features a tapered, needle-shaped plunger that fits into a matching seat, allowing precise regulation of flow rate through fine adjustment of the plunger position. Flanged needle valves typically operate in high-pressure applications (up to 10,000 psi or higher) and are constructed from materials such as stainless steel (SS304, SS316), carbon steel, brass, and super duplex alloys. Key sizes range from 15mm to 50mm (1/4" to 2"), with pressure ratings including Class 150, 300, 600, 800, 1500, and 2500. Main applications include fluid handling for gases, oils, water, steam, and corrosive liquids in industrial piping systems. From a value chain perspective, upstream includes stainless steel and alloy material suppliers, precision machining equipment providers, and gasket/seal manufacturers; midstream involves casting/forging, CNC precision machining, assembly, pressure testing, flange facing, and quality certification; downstream demand spans oil & gas (pipeline, offshore, refinery), petrochemical, power generation, water treatment, pharmaceutical, and general industrial process systems. In 2025, the average selling price is approximately US\$55 per unit, global sales volume is about 9,835k units, and gross margins generally range from 15% to 25%, driven by raw material costs (stainless steel, alloy), manufacturing precision requirements, pressure rating specifications, and quality

certification standards.

The Oil & Gas Industry as a Primary Demand Driver

Oil and gas exploration and production activities?both onshore and offshore?remain the largest demand driver for flanged needle valves. These valves control the flow of crude oil, natural gas, and various process fluids in pipelines, refineries, and processing plants, where precision and safety are paramount. Flanged connections are particularly favored in offshore platforms and high-pressure pipeline systems due to their reliability and ease of maintenance.

Expansion in Water and Wastewater Treatment

Water and wastewater treatment facilities have emerged as significant end-users of flanged needle valves. These facilities require precise flow control for chemical dosing, filtration systems, and distribution networks. Needle valves offer the fine adjustment capabilities needed for accurate chemical injection and sampling applications. The increasing global focus on water conservation and infrastructure modernization is expected to further drive demand.

Power Generation and Industrial Automation Growth

Power plants, including thermal, nuclear, and renewable energy facilities, rely on needle valves for steam, cooling water, and fuel flow control systems. The need for high-temperature, high-pressure resistance favors flanged connections, which maintain integrity under extreme operating conditions. Additionally, the broader trend toward industrial automation and process control instrumentation has increased demand for precision valves that can integrate with automated.

LP Information, Inc. (LPI) ' newest research report, the "Flanged Needle Valve Industry Forecast" looks at past sales and reviews total world Flanged Needle Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Flanged Needle Valve sales for 2026 through 2032. With Flanged Needle Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flanged Needle Valve industry.

This Insight Report provides a comprehensive analysis of the global Flanged Needle Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Flanged Needle Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flanged Needle Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flanged Needle Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flanged Needle Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Flanged Needle Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stainless Steel

Brass

Other

Segmentation by Actuation Type:

Manual (Handwheel / Handle)

Pneumatic Actuated

Electric Actuated

Segmentation by Connection Size:

1/4" (DN8) - 1/2" (DN15)

1/2" (DN15) - 1" (DN25)

1? (DN25) - 2? (DN50)

2? (DN50)???

Segmentation by Application:

Oil & Gas

Power Generation

Water & Wastewater Treatment

Pharmaceutical & Biotechnology

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Parker Hannifin Corporation

Swagelok Company

Emerson Electric Co.

HOKE Inc.

Circor International, Inc.

CPV Manufacturing

Maximator GmbH

EV Metalv?rk

Fujikin Incorporated

Hirose Valve Co., Ltd.

Kofloc Co., Ltd.

Kenji Kuroo

Hyunwoo Industrial Co., Ltd.

TK-FUJIKIN (TKF)

Fluid Controls Private Limited

S & Sons Valves Co.

Aquaflow

GANESH VALVE PRODUCTS

Jiangsu Suyan Valve Machinery Co., Ltd.

Shanghai Qigao Valve Manufacturing Co., Ltd.

Zhejiang Yongsheng Technology Co., Ltd.

Shanghai Hugong Valve Manufacturing Co., Ltd.

Beijing Haoli Valve Industry Group Co., Ltd.

Zhejiang J-Valves Fluid Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flanged Needle Valve market?

What factors are driving Flanged Needle Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flanged Needle Valve market opportunities vary by end market size?

How does Flanged Needle Valve break out by Type, by Application?

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