

Global Flange Liquid Turbine Flow Meter Market Growth 2026-2032

<https://marketpublishers.com/r/GBA32D587D10EN.html>

Date: July 2026

Pages: 120

Price: US\$ 3,660.00 (Single User License)

ID: GBA32D587D10EN

Abstracts

The global Flange Liquid Turbine Flow Meter market size is predicted to grow from US\$ 367 million in 2025 to US\$ 611 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, global sales of flanged liquid turbine flow meters reached 150,000 units, with an average selling price of \$2,500 per unit. The flanged liquid turbine flow meter is a flow measurement device widely utilized in industrial piping systems, primarily designed to measure the velocity and volume of liquid flowing through pipelines. This flow meter detects liquid flow by sensing the rotation of turbine blades, subsequently converting this motion into a measurable output signal. Renowned for their high precision, reliability, and durability, flanged liquid turbine flowmeters are extensively employed across various sectors, including chemicals, petroleum, food processing, power generation, and water treatment. Compared to other flow measurement technologies, turbine flowmeters exhibit lower pressure loss and faster flow response speeds, making them particularly suitable for measuring liquids at medium to high flow velocities. The total global production capacity stands at approximately 200,000 units, with the industry maintaining an average gross profit margin of approximately 35%.

Upstream raw materials primarily consist of stainless steel, aluminum alloys, magnetic materials, and electronic components, with high-precision sensors and turbine blade materials accounting for the most significant portion of production costs. Downstream demand is driven primarily by sectors such as petrochemicals, energy, metallurgy, water treatment, and food and beverages; among these, the petrochemical and energy industries represent the largest share of demand. In terms of upstream material consumption, stainless steel and electronic components account for the highest volume of usage.

Driven by advancements in industrial automation and digitalization, flanged liquid turbine flowmeters are poised to evolve further toward greater precision, extended service life, and enhanced intelligence. Looking ahead, as the green energy and environmental protection sectors continue to expand, the market for flowmeters is expected to experience sustained growth, presenting relevant enterprises with increased opportunities for technological innovation and market expansion within emerging sectors.

Driven by multiple sectors, the market for flanged liquid turbine flow meters is demonstrating a trend of steady growth, particularly within traditional industries such as petrochemicals, energy, electric power, and water treatment. As global demand for industrial automation, intelligent systems, and precision measurement continues to rise, flanged liquid turbine flowmeters—distinguished by their high accuracy, rapid response times, and robust durability—are progressively becoming the preferred choice for flow measurement in these industries. Furthermore, the inherent superiority of turbine flow meters in measuring liquids at medium-to-high flow rates has led to their widespread adoption across fields such as oil and gas pipelines, chemical liquid transport, and food and beverage production.

Amidst increasingly stringent environmental regulations, many industries are shifting toward more efficient and eco-friendly practices. As a precise tool for flow monitoring, flanged liquid turbine flowmeters are being integrated into the production facilities of a growing number of enterprises to enhance energy efficiency, minimize resource waste, and meet the requirements of green manufacturing. Driven by the advancements in smart manufacturing and the Industrial Internet of Things (IIoT), flanged liquid turbine flowmeters are evolving toward digitalization, remote monitoring, and data integration; this enables the real-time transmission and analysis of flow data, thereby providing essential data support for the precision control of industrial equipment and for predictive maintenance.

Overall, as the pace of industrialization accelerates and flow monitoring technologies continue to advance, market demand for flanged liquid turbine flowmeters is expected to sustain its growth—particularly within the smart manufacturing and environmental protection sectors—offering new business opportunities for relevant enterprises through technological innovation and market expansion.

LP Information, Inc. (LPI) ' newest research report, the "Flange Liquid Turbine Flow Meter Industry Forecast" looks at past sales and reviews total world Flange Liquid

Turbine Flow Meter sales in 2025, providing a comprehensive analysis by region and market sector of projected Flange Liquid Turbine Flow Meter sales for 2026 through 2032. With Flange Liquid Turbine Flow Meter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flange Liquid Turbine Flow Meter industry.

This Insight Report provides a comprehensive analysis of the global Flange Liquid Turbine Flow Meter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flange Liquid Turbine Flow Meter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flange Liquid Turbine Flow Meter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flange Liquid Turbine Flow Meter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flange Liquid Turbine Flow Meter.

This report presents a comprehensive overview, market shares, and growth opportunities of Flange Liquid Turbine Flow Meter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integral Type

Split Type

Segmentation by Output Signal:

Pulse Output Type (Type N)

Current Output Type (Type A)

Segmentation by Nominal Pressure:

Nominal Pressure: 1.6?2.5 MPa

Nominal Pressure: 2.5?10 MPa

Others

Segmentation by Application:

Petrochemicals

Water Treatment

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aister Instruments

Q&T Instrument Co.,Ltd

Sino-Inst

AW-Lake

DOPPEL Flowmeter

Supmea Automation Co.,Ltd

DAYUE

Sure Instrument

Turbines Incorporated

KAIFENG BAITE FLOW INSTRUMENT CO.,LTD

Meacon Co.,Ltd

Badger Meter

NECTAR ENGINEERS

SUNNY LIMITED

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flange Liquid Turbine Flow Meter market?

What factors are driving Flange Liquid Turbine Flow Meter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flange Liquid Turbine Flow Meter market opportunities vary by end

market size?

How does Flange Liquid Turbine Flow Meter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Flange Liquid Turbine Flow Meter Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Flange Liquid Turbine Flow Meter by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Flange Liquid Turbine Flow Meter by Country/Region, 2021, 2025 & 2032
- 2.2 Flange Liquid Turbine Flow Meter Segment by Type
 - 2.2.1 Integral Type
 - 2.2.2 Split Type
 - 2.2.3 Flange Liquid Turbine Flow Meter Sales by Type
 - 2.2.3.1 Global Flange Liquid Turbine Flow Meter Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Flange Liquid Turbine Flow Meter Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Flange Liquid Turbine Flow Meter Sale Price by Type (2021-2026)
- 2.3 Flange Liquid Turbine Flow Meter Segment by Output Signal
 - 2.3.1 Pulse Output Type (Type N)
 - 2.3.2 Current Output Type (Type A)
 - 2.3.3 Flange Liquid Turbine Flow Meter Sales by Output Signal
 - 2.3.3.1 Global Flange Liquid Turbine Flow Meter Sales Market Share by Output Signal (2021-2026)
 - 2.3.3.2 Global Flange Liquid Turbine Flow Meter Revenue and Market Share by Output Signal (2021-2026)
 - 2.3.3.3 Global Flange Liquid Turbine Flow Meter Sale Price by Output Signal

(2021-2026)

2.4 Flange Liquid Turbine Flow Meter Segment by Nominal Pressure

2.4.1 Nominal Pressure: 1.6?2.5 MPa

2.4.2 Nominal Pressure: 2.5?10 MPa

2.4.3 Others

2.4.4 Flange Liquid Turbine Flow Meter Sales by Nominal Pressure

2.4.4.1 Global Flange Liquid Turbine Flow Meter Sales Market Share by Nominal Pressure (2021-2026)

2.4.4.2 Global Flange Liquid Turbine Flow Meter Revenue and Market Share by Nominal Pressure (2021-2026)

2.4.4.3 Global Flange Liquid Turbine Flow Meter Sale Price by Nominal Pressure (2021-2026)

2.5 Flange Liquid Turbine Flow Meter Segment by Application

2.5.1 Petrochemicals

2.5.2 Water Treatment

2.5.3 Pharmaceuticals

2.5.4 Others

2.5.5 Flange Liquid Turbine Flow Meter Sales by Application

2.5.5.1 Global Flange Liquid Turbine Flow Meter Sale Market Share by Application (2021-2026)

2.5.5.2 Global Flange Liquid Turbine Flow Meter Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Flange Liquid Turbine Flow Meter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Flange Liquid Turbine Flow Meter Breakdown Data by Company

3.1.1 Global Flange Liquid Turbine Flow Meter Annual Sales by Company (2021-2026)

3.1.2 Global Flange Liquid Turbine Flow Meter Sales Market Share by Company (2021-2026)

3.2 Global Flange Liquid Turbine Flow Meter Annual Revenue by Company (2021-2026)

3.2.1 Global Flange Liquid Turbine Flow Meter Revenue by Company (2021-2026)

3.2.2 Global Flange Liquid Turbine Flow Meter Revenue Market Share by Company (2021-2026)

3.3 Global Flange Liquid Turbine Flow Meter Sale Price by Company

3.4 Key Manufacturers Flange Liquid Turbine Flow Meter Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Flange Liquid Turbine Flow Meter Product Location Distribution

3.4.2 Players Flange Liquid Turbine Flow Meter Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FLANGE LIQUID TURBINE FLOW METER BY GEOGRAPHIC REGION

4.1 World Historic Flange Liquid Turbine Flow Meter Market Size by Geographic Region (2021-2026)

4.1.1 Global Flange Liquid Turbine Flow Meter Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Flange Liquid Turbine Flow Meter Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Flange Liquid Turbine Flow Meter Market Size by Country/Region (2021-2026)

4.2.1 Global Flange Liquid Turbine Flow Meter Annual Sales by Country/Region (2021-2026)

4.2.2 Global Flange Liquid Turbine Flow Meter Annual Revenue by Country/Region (2021-2026)

4.3 Americas Flange Liquid Turbine Flow Meter Sales Growth

4.4 APAC Flange Liquid Turbine Flow Meter Sales Growth

4.5 Europe Flange Liquid Turbine Flow Meter Sales Growth

4.6 Middle East & Africa Flange Liquid Turbine Flow Meter Sales Growth

5 AMERICAS

5.1 Americas Flange Liquid Turbine Flow Meter Sales by Country

5.1.1 Americas Flange Liquid Turbine Flow Meter Sales by Country (2021-2026)

5.1.2 Americas Flange Liquid Turbine Flow Meter Revenue by Country (2021-2026)

5.2 Americas Flange Liquid Turbine Flow Meter Sales by Type (2021-2026)

5.3 Americas Flange Liquid Turbine Flow Meter Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Flange Liquid Turbine Flow Meter Sales by Region

6.1.1 APAC Flange Liquid Turbine Flow Meter Sales by Region (2021-2026)

6.1.2 APAC Flange Liquid Turbine Flow Meter Revenue by Region (2021-2026)

6.2 APAC Flange Liquid Turbine Flow Meter Sales by Type (2021-2026)

6.3 APAC Flange Liquid Turbine Flow Meter Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Flange Liquid Turbine Flow Meter by Country

7.1.1 Europe Flange Liquid Turbine Flow Meter Sales by Country (2021-2026)

7.1.2 Europe Flange Liquid Turbine Flow Meter Revenue by Country (2021-2026)

7.2 Europe Flange Liquid Turbine Flow Meter Sales by Type (2021-2026)

7.3 Europe Flange Liquid Turbine Flow Meter Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Flange Liquid Turbine Flow Meter by Country

8.1.1 Middle East & Africa Flange Liquid Turbine Flow Meter Sales by Country (2021-2026)

8.1.2 Middle East & Africa Flange Liquid Turbine Flow Meter Revenue by Country (2021-2026)

8.2 Middle East & Africa Flange Liquid Turbine Flow Meter Sales by Type (2021-2026)

8.3 Middle East & Africa Flange Liquid Turbine Flow Meter Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Flange Liquid Turbine Flow Meter

10.3 Manufacturing Process Analysis of Flange Liquid Turbine Flow Meter

10.4 Industry Chain Structure of Flange Liquid Turbine Flow Meter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Flange Liquid Turbine Flow Meter Distributors

11.3 Flange Liquid Turbine Flow Meter Customer

12 WORLD FORECAST REVIEW FOR FLANGE LIQUID TURBINE FLOW METER BY GEOGRAPHIC REGION

12.1 Global Flange Liquid Turbine Flow Meter Market Size Forecast by Region

12.1.1 Global Flange Liquid Turbine Flow Meter Forecast by Region (2027-2032)

12.1.2 Global Flange Liquid Turbine Flow Meter Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Flange Liquid Turbine Flow Meter Forecast by Type (2027-2032)

12.7 Global Flange Liquid Turbine Flow Meter Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Aister Instruments

13.1.1 Aister Instruments Company Information

13.1.2 Aister Instruments Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.1.3 Aister Instruments Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Aister Instruments Main Business Overview

13.1.5 Aister Instruments Latest Developments

13.2 Q&T Instrument Co.,Ltd

13.2.1 Q&T Instrument Co.,Ltd Company Information

13.2.2 Q&T Instrument Co.,Ltd Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.2.3 Q&T Instrument Co.,Ltd Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Q&T Instrument Co.,Ltd Main Business Overview

13.2.5 Q&T Instrument Co.,Ltd Latest Developments

13.3 Sino-Inst

13.3.1 Sino-Inst Company Information

13.3.2 Sino-Inst Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.3.3 Sino-Inst Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sino-Inst Main Business Overview

13.3.5 Sino-Inst Latest Developments

13.4 AW-Lake

13.4.1 AW-Lake Company Information

13.4.2 AW-Lake Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.4.3 AW-Lake Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 AW-Lake Main Business Overview

13.4.5 AW-Lake Latest Developments

13.5 DOPPEL Flowmeter

13.5.1 DOPPEL Flowmeter Company Information

13.5.2 DOPPEL Flowmeter Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.5.3 DOPPEL Flowmeter Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 DOPPEL Flowmeter Main Business Overview

13.5.5 DOPPEL Flowmeter Latest Developments

13.6 Supmea Automation Co.,Ltd

13.6.1 Supmea Automation Co.,Ltd Company Information

13.6.2 Supmea Automation Co.,Ltd Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.6.3 Supmea Automation Co.,Ltd Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Supmea Automation Co.,Ltd Main Business Overview

13.6.5 Supmea Automation Co.,Ltd Latest Developments

13.7 DAYUE

13.7.1 DAYUE Company Information

13.7.2 DAYUE Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.7.3 DAYUE Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 DAYUE Main Business Overview

13.7.5 DAYUE Latest Developments

13.8 Sure Instrument

13.8.1 Sure Instrument Company Information

13.8.2 Sure Instrument Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.8.3 Sure Instrument Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Sure Instrument Main Business Overview

13.8.5 Sure Instrument Latest Developments

13.9 Turbines Incorporated

13.9.1 Turbines Incorporated Company Information

13.9.2 Turbines Incorporated Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.9.3 Turbines Incorporated Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Turbines Incorporated Main Business Overview

13.9.5 Turbines Incorporated Latest Developments

13.10 KAIFENG BAITE FLOW INSTRUMENT CO.,LTD

13.10.1 KAIFENG BAITE FLOW INSTRUMENT CO.,LTD Company Information

13.10.2 KAIFENG BAITE FLOW INSTRUMENT CO.,LTD Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.10.3 KAIFENG BAITE FLOW INSTRUMENT CO.,LTD Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 KAIFENG BAITE FLOW INSTRUMENT CO.,LTD Main Business Overview

13.10.5 KAIFENG BAITE FLOW INSTRUMENT CO.,LTD Latest Developments

13.11 Meacon Co.,Ltd

13.11.1 Meacon Co.,Ltd Company Information

13.11.2 Meacon Co.,Ltd Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.11.3 Meacon Co.,Ltd Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Meacon Co.,Ltd Main Business Overview

13.11.5 Meacon Co.,Ltd Latest Developments

13.12 Badger Meter

13.12.1 Badger Meter Company Information

13.12.2 Badger Meter Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.12.3 Badger Meter Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Badger Meter Main Business Overview

13.12.5 Badger Meter Latest Developments

13.13 NECTAR ENGINEERS

13.13.1 NECTAR ENGINEERS Company Information

13.13.2 NECTAR ENGINEERS Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.13.3 NECTAR ENGINEERS Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 NECTAR ENGINEERS Main Business Overview

13.13.5 NECTAR ENGINEERS Latest Developments

13.14 SUNNY LIMITED

13.14.1 SUNNY LIMITED Company Information

13.14.2 SUNNY LIMITED Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

13.14.3 SUNNY LIMITED Flange Liquid Turbine Flow Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 SUNNY LIMITED Main Business Overview

13.14.5 SUNNY LIMITED Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Flange Liquid Turbine Flow Meter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Flange Liquid Turbine Flow Meter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Integral Type

Table 4. Major Players of Split Type

Table 5. Global Flange Liquid Turbine Flow Meter Sales by Type (2021-2026) & (K Units)

Table 6. Global Flange Liquid Turbine Flow Meter Sales Market Share by Type (2021-2026)

Table 7. Global Flange Liquid Turbine Flow Meter Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Type (2021-2026)

Table 9. Global Flange Liquid Turbine Flow Meter Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Pulse Output Type (Type N)

Table 11. Major Players of Current Output Type (Type A)

Table 12. Global Flange Liquid Turbine Flow Meter Sales by Output Signal (2021-2026) & (K Units)

Table 13. Global Flange Liquid Turbine Flow Meter Sales Market Share by Output Signal (2021-2026)

Table 14. Global Flange Liquid Turbine Flow Meter Revenue by Output Signal (2021-2026) & (\$ million)

Table 15. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Output Signal (2021-2026)

Table 16. Global Flange Liquid Turbine Flow Meter Sale Price by Output Signal (2021-2026) & (US\$/Unit)

Table 17. Major Players of Nominal Pressure: 1.6?2.5 MPa

Table 18. Major Players of Nominal Pressure: 2.5?10 MPa

Table 19. Major Players of Others

Table 20. Global Flange Liquid Turbine Flow Meter Sales by Nominal Pressure (2021-2026) & (K Units)

Table 21. Global Flange Liquid Turbine Flow Meter Sales Market Share by Nominal Pressure (2021-2026)

Table 22. Global Flange Liquid Turbine Flow Meter Revenue by Nominal Pressure (2021-2026) & (\$ million)

Table 23. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Nominal Pressure (2021-2026)

Table 24. Global Flange Liquid Turbine Flow Meter Sale Price by Nominal Pressure (2021-2026) & (US\$/Unit)

Table 25. Global Flange Liquid Turbine Flow Meter Sale by Application (2021-2026) & (K Units)

Table 26. Global Flange Liquid Turbine Flow Meter Sale Market Share by Application (2021-2026)

Table 27. Global Flange Liquid Turbine Flow Meter Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Application (2021-2026)

Table 29. Global Flange Liquid Turbine Flow Meter Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Flange Liquid Turbine Flow Meter Sales by Company (2021-2026) & (K Units)

Table 31. Global Flange Liquid Turbine Flow Meter Sales Market Share by Company (2021-2026)

Table 32. Global Flange Liquid Turbine Flow Meter Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Company (2021-2026)

Table 34. Global Flange Liquid Turbine Flow Meter Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Flange Liquid Turbine Flow Meter Producing Area Distribution and Sales Area

Table 36. Players Flange Liquid Turbine Flow Meter Products Offered

Table 37. Flange Liquid Turbine Flow Meter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Flange Liquid Turbine Flow Meter Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Flange Liquid Turbine Flow Meter Sales Market Share Geographic Region (2021-2026)

Table 42. Global Flange Liquid Turbine Flow Meter Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Flange Liquid Turbine Flow Meter Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Flange Liquid Turbine Flow Meter Sales Market Share by Country/Region (2021-2026)

Table 46. Global Flange Liquid Turbine Flow Meter Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Flange Liquid Turbine Flow Meter Sales by Country (2021-2026) & (K Units)

Table 49. Americas Flange Liquid Turbine Flow Meter Sales Market Share by Country (2021-2026)

Table 50. Americas Flange Liquid Turbine Flow Meter Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Flange Liquid Turbine Flow Meter Sales by Type (2021-2026) & (K Units)

Table 52. Americas Flange Liquid Turbine Flow Meter Sales by Application (2021-2026) & (K Units)

Table 53. APAC Flange Liquid Turbine Flow Meter Sales by Region (2021-2026) & (K Units)

Table 54. APAC Flange Liquid Turbine Flow Meter Sales Market Share by Region (2021-2026)

Table 55. APAC Flange Liquid Turbine Flow Meter Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Flange Liquid Turbine Flow Meter Sales by Type (2021-2026) & (K Units)

Table 57. APAC Flange Liquid Turbine Flow Meter Sales by Application (2021-2026) & (K Units)

Table 58. Europe Flange Liquid Turbine Flow Meter Sales by Country (2021-2026) & (K Units)

Table 59. Europe Flange Liquid Turbine Flow Meter Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Flange Liquid Turbine Flow Meter Sales by Type (2021-2026) & (K Units)

Table 61. Europe Flange Liquid Turbine Flow Meter Sales by Application (2021-2026) & (K Units)

Table 62. Middle East & Africa Flange Liquid Turbine Flow Meter Sales by Country

(2021-2026) & (K Units)

Table 63. Middle East & Africa Flange Liquid Turbine Flow Meter Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Flange Liquid Turbine Flow Meter Sales by Type (2021-2026) & (K Units)

Table 65. Middle East & Africa Flange Liquid Turbine Flow Meter Sales by Application (2021-2026) & (K Units)

Table 66. Key Market Drivers & Growth Opportunities of Flange Liquid Turbine Flow Meter

Table 67. Key Market Challenges & Risks of Flange Liquid Turbine Flow Meter

Table 68. Key Industry Trends of Flange Liquid Turbine Flow Meter

Table 69. Flange Liquid Turbine Flow Meter Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Flange Liquid Turbine Flow Meter Distributors List

Table 72. Flange Liquid Turbine Flow Meter Customer List

Table 73. Global Flange Liquid Turbine Flow Meter Sales Forecast by Region (2027-2032) & (K Units)

Table 74. Global Flange Liquid Turbine Flow Meter Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Flange Liquid Turbine Flow Meter Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Americas Flange Liquid Turbine Flow Meter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Flange Liquid Turbine Flow Meter Sales Forecast by Region (2027-2032) & (K Units)

Table 78. APAC Flange Liquid Turbine Flow Meter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Flange Liquid Turbine Flow Meter Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Europe Flange Liquid Turbine Flow Meter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Flange Liquid Turbine Flow Meter Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Middle East & Africa Flange Liquid Turbine Flow Meter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Flange Liquid Turbine Flow Meter Sales Forecast by Type (2027-2032) & (K Units)

Table 84. Global Flange Liquid Turbine Flow Meter Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Flange Liquid Turbine Flow Meter Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Flange Liquid Turbine Flow Meter Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Aister Instruments Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 88. Aister Instruments Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 89. Aister Instruments Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Aister Instruments Main Business

Table 91. Aister Instruments Latest Developments

Table 92. Q&T Instrument Co.,Ltd Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 93. Q&T Instrument Co.,Ltd Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 94. Q&T Instrument Co.,Ltd Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Q&T Instrument Co.,Ltd Main Business

Table 96. Q&T Instrument Co.,Ltd Latest Developments

Table 97. Sino-Inst Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 98. Sino-Inst Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 99. Sino-Inst Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Sino-Inst Main Business

Table 101. Sino-Inst Latest Developments

Table 102. AW-Lake Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 103. AW-Lake Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 104. AW-Lake Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. AW-Lake Main Business

Table 106. AW-Lake Latest Developments

Table 107. DOPPEL Flowmeter Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 108. DOPPEL Flowmeter Flange Liquid Turbine Flow Meter Product Portfolios

and Specifications

Table 109. DOPPEL Flowmeter Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. DOPPEL Flowmeter Main Business

Table 111. DOPPEL Flowmeter Latest Developments

Table 112. Supmea Automation Co.,Ltd Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 113. Supmea Automation Co.,Ltd Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 114. Supmea Automation Co.,Ltd Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Supmea Automation Co.,Ltd Main Business

Table 116. Supmea Automation Co.,Ltd Latest Developments

Table 117. DAYUE Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 118. DAYUE Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 119. DAYUE Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. DAYUE Main Business

Table 121. DAYUE Latest Developments

Table 122. Sure Instrument Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 123. Sure Instrument Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 124. Sure Instrument Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Sure Instrument Main Business

Table 126. Sure Instrument Latest Developments

Table 127. Turbines Incorporated Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 128. Turbines Incorporated Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 129. Turbines Incorporated Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Turbines Incorporated Main Business

Table 131. Turbines Incorporated Latest Developments

Table 132. KAIFENG BAITE FLOW INSTRUMENT CO.,LTD Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 133. KAIFENG BAITE FLOW INSTRUMENT CO.,LTD Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 134. KAIFENG BAITE FLOW INSTRUMENT CO.,LTD Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. KAIFENG BAITE FLOW INSTRUMENT CO.,LTD Main Business

Table 136. KAIFENG BAITE FLOW INSTRUMENT CO.,LTD Latest Developments

Table 137. Meacon Co.,Ltd Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 138. Meacon Co.,Ltd Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 139. Meacon Co.,Ltd Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Meacon Co.,Ltd Main Business

Table 141. Meacon Co.,Ltd Latest Developments

Table 142. Badger Meter Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 143. Badger Meter Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 144. Badger Meter Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Badger Meter Main Business

Table 146. Badger Meter Latest Developments

Table 147. NECTAR ENGINEERS Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 148. NECTAR ENGINEERS Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 149. NECTAR ENGINEERS Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. NECTAR ENGINEERS Main Business

Table 151. NECTAR ENGINEERS Latest Developments

Table 152. SUNNY LIMITED Basic Information, Flange Liquid Turbine Flow Meter Manufacturing Base, Sales Area and Its Competitors

Table 153. SUNNY LIMITED Flange Liquid Turbine Flow Meter Product Portfolios and Specifications

Table 154. SUNNY LIMITED Flange Liquid Turbine Flow Meter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. SUNNY LIMITED Main Business

Table 156. SUNNY LIMITED Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Flange Liquid Turbine Flow Meter
- Figure 2. Flange Liquid Turbine Flow Meter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Flange Liquid Turbine Flow Meter Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Flange Liquid Turbine Flow Meter Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Flange Liquid Turbine Flow Meter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Flange Liquid Turbine Flow Meter Sales Market Share by Country/Region (2025)
- Figure 10. Flange Liquid Turbine Flow Meter Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Integral Type
- Figure 12. Product Picture of Split Type
- Figure 13. Global Flange Liquid Turbine Flow Meter Sales Market Share by Type in 2026
- Figure 14. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Pulse Output Type (Type N)
- Figure 16. Product Picture of Current Output Type (Type A)
- Figure 17. Global Flange Liquid Turbine Flow Meter Sales Market Share by Output Signal in 2026
- Figure 18. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Output Signal (2021-2026)
- Figure 19. Product Picture of Nominal Pressure: 1.6?2.5 MPa
- Figure 20. Product Picture of Nominal Pressure: 2.5?10 MPa
- Figure 21. Product Picture of Others
- Figure 22. Global Flange Liquid Turbine Flow Meter Sales Market Share by Nominal Pressure in 2026
- Figure 23. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Nominal Pressure (2021-2026)
- Figure 24. Flange Liquid Turbine Flow Meter Consumed in Petrochemicals

- Figure 25. Global Flange Liquid Turbine Flow Meter Market: Petrochemicals (2021-2026) & (K Units)
- Figure 26. Flange Liquid Turbine Flow Meter Consumed in Water Treatment
- Figure 27. Global Flange Liquid Turbine Flow Meter Market: Water Treatment (2021-2026) & (K Units)
- Figure 28. Flange Liquid Turbine Flow Meter Consumed in Pharmaceuticals
- Figure 29. Global Flange Liquid Turbine Flow Meter Market: Pharmaceuticals (2021-2026) & (K Units)
- Figure 30. Flange Liquid Turbine Flow Meter Consumed in Others
- Figure 31. Global Flange Liquid Turbine Flow Meter Market: Others (2021-2026) & (K Units)
- Figure 32. Global Flange Liquid Turbine Flow Meter Sale Market Share by Application (2025)
- Figure 33. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Application in 2025
- Figure 34. Flange Liquid Turbine Flow Meter Sales by Company in 2025 (K Units)
- Figure 35. Global Flange Liquid Turbine Flow Meter Sales Market Share by Company in 2025
- Figure 36. Flange Liquid Turbine Flow Meter Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Company in 2025
- Figure 38. Global Flange Liquid Turbine Flow Meter Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Flange Liquid Turbine Flow Meter Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Flange Liquid Turbine Flow Meter Sales 2021-2026 (K Units)
- Figure 41. Americas Flange Liquid Turbine Flow Meter Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Flange Liquid Turbine Flow Meter Sales 2021-2026 (K Units)
- Figure 43. APAC Flange Liquid Turbine Flow Meter Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Flange Liquid Turbine Flow Meter Sales 2021-2026 (K Units)
- Figure 45. Europe Flange Liquid Turbine Flow Meter Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Flange Liquid Turbine Flow Meter Sales 2021-2026 (K Units)
- Figure 47. Middle East & Africa Flange Liquid Turbine Flow Meter Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Flange Liquid Turbine Flow Meter Sales Market Share by Country in 2025
- Figure 49. Americas Flange Liquid Turbine Flow Meter Revenue Market Share by Country (2021-2026)

Figure 50. Americas Flange Liquid Turbine Flow Meter Sales Market Share by Type (2021-2026)

Figure 51. Americas Flange Liquid Turbine Flow Meter Sales Market Share by Application (2021-2026)

Figure 52. United States Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Flange Liquid Turbine Flow Meter Sales Market Share by Region in 2025

Figure 57. APAC Flange Liquid Turbine Flow Meter Revenue Market Share by Region (2021-2026)

Figure 58. APAC Flange Liquid Turbine Flow Meter Sales Market Share by Type (2021-2026)

Figure 59. APAC Flange Liquid Turbine Flow Meter Sales Market Share by Application (2021-2026)

Figure 60. China Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Flange Liquid Turbine Flow Meter Sales Market Share by Country in 2025

Figure 68. Europe Flange Liquid Turbine Flow Meter Revenue Market Share by Country (2021-2026)

Figure 69. Europe Flange Liquid Turbine Flow Meter Sales Market Share by Type

(2021-2026)

Figure 70. Europe Flange Liquid Turbine Flow Meter Sales Market Share by Application (2021-2026)

Figure 71. Germany Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Flange Liquid Turbine Flow Meter Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Flange Liquid Turbine Flow Meter Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Flange Liquid Turbine Flow Meter Sales Market Share by Application (2021-2026)

Figure 79. Egypt Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Flange Liquid Turbine Flow Meter Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Flange Liquid Turbine Flow Meter in 2026

Figure 85. Manufacturing Process Analysis of Flange Liquid Turbine Flow Meter

Figure 86. Industry Chain Structure of Flange Liquid Turbine Flow Meter

Figure 87. Channels of Distribution

Figure 88. Global Flange Liquid Turbine Flow Meter Sales Market Forecast by Region (2027-2032)

Figure 89. Global Flange Liquid Turbine Flow Meter Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Flange Liquid Turbine Flow Meter Sales Market Share Forecast by

Type (2027-2032)

Figure 91. Global Flange Liquid Turbine Flow Meter Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Flange Liquid Turbine Flow Meter Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Flange Liquid Turbine Flow Meter Revenue Market Share Forecast by Application (2027-2032)

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