

# Global Flame-retardant Structural Sealant Market Growth 2026-2032

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## Abstracts

The global Flame-retardant Structural Sealant market size is predicted to grow from US\$ 502 million in 2025 to US\$ 957 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, the global production of flame-retardant structural sealants was approximately 26,000 tons, with a mainstream price of around US\$20/kg, and a global market size of approximately US\$513 million. This product refers to a special polymeric sealing material that combines structural bonding and load-bearing capacity, sealing and waterproofing, and highly efficient flame-retardant and fire-resistant properties. It is primarily based on silicone, polyurethane, and epoxy resins, achieving FV-0 flame retardant standards. It is self-extinguishing at high temperatures and forms a barrier layer, meeting the structural safety and fire protection requirements of fields such as construction, transportation, and electronics. The upstream of the industry chain consists of raw materials such as silicone polymers, halogen-free flame retardants, silica, and crosslinking agents, with suppliers mainly including Dow, Wacker Chemie, Clariant, and domestic chemical companies. The midstream consists of manufacturers such as Dow, 3M, Henkel, Silicon Power, and Baiyun Chemical, responsible for formulation development and large-scale production. The downstream applications are mainly in building curtain walls, new energy vehicle battery packaging, rail transportation, and electrical and electronic equipment.

United States market for Flame-retardant Structural Sealant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flame-retardant Structural Sealant is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flame-retardant Structural Sealant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flame-retardant Structural Sealant players cover DOW, 3M, Henkel, Sika Taiwan, Arkema, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Flame-retardant Structural Sealant Industry Forecast' looks at past sales and reviews total world Flame-retardant Structural Sealant sales in 2025, providing a comprehensive analysis by region and market sector of projected Flame-retardant Structural Sealant sales for 2026 through 2032. With Flame-retardant Structural Sealant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flame-retardant Structural Sealant industry.

This Insight Report provides a comprehensive analysis of the global Flame-retardant Structural Sealant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flame-retardant Structural Sealant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flame-retardant Structural Sealant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flame-retardant Structural Sealant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flame-retardant Structural Sealant.

This report presents a comprehensive overview, market shares, and growth opportunities of Flame-retardant Structural Sealant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicone Type

Polyurethane Type

Epoxy Type

Modified Polymer Type

#### Segmentation by Performance:

General Flame Retardant Type

Fire-rated Type

High displacement Capacity Type

Weather-resistant and Durable Type

#### Segmentation by System:

Halogen-free Flame Retardant Type

Halogen-containing Flame Retardant Type

Ceramicized Flame Retardant Type

#### Segmentation by Application:

Construction Engineering

New Energy Vehicles

Rail Transit

Electronics and Electrical Engineering

## Shipbuilding and Aviation

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DOW

3M

Henkel

Sika Taiwan

Arkema

Wacker Chemie AG

Shin-Etsu

Antas

Guibao

Baiyun

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Flame-retardant Structural Sealant market?

What factors are driving Flame-retardant Structural Sealant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flame-retardant Structural Sealant market opportunities vary by end market size?

How does Flame-retardant Structural Sealant break out by Type, by Application?

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