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Global Flame Retardant PX200 Market Growth 2026-2032

https://marketpublishers.com/r/GE8E0E2EA71EEN.html
Date: October 2026
Pages: 81
Price: US$ 3,660.00 (Single User License)
ID: GE8E0E2EA71EEN

Abstracts

The global Flame Retardant PX200 market size is predicted to grow from US$ 237 million in 2025 to US$ 311 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Flame retardant PX200, commonly known by its chemical name tetrakis(2,6-dimethylphenyl)1,3-phenylene phosphate, was developed by Daihachi Chemical Industry Co., Ltd. of Japan. It is a solid, halogen-free phosphate flame retardant with excellent thermal stability and hydrolysis resistance. It can be used to flame-retard various engineering plastics. Global production in 2024 was approximately 30,000 tons, with an average selling price of US$7,800 per ton.

The upstream supply of flame retardant PX200 is closely tied to the supply of basic chemical raw materials, primarily phosphoric acid and its derivatives, meta-xylene, and xylene. Raw material production capacity, quality stability, and price fluctuations impact product costs. PX200's downstream applications are widely used in industries with stringent requirements for flame retardancy. As a highly effective flame retardant additive, it is primarily used in engineering plastics (such as PC, ABS, and PPO), but is also suitable for use in thermosetting resins like epoxy and polyester resins, as well as adhesives.

United States market for Flame Retardant PX200 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flame Retardant PX200 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Flame Retardant PX200 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flame Retardant PX200 players cover DAIHACHI Chemical, Zhejiang Wansheng, Deltachem, SYNCHEMER, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Flame Retardant PX200 Industry Forecast” looks at past sales and reviews total world Flame Retardant PX200 sales in 2025, providing a comprehensive analysis by region and market sector of projected Flame Retardant PX200 sales for 2026 through 2032. With Flame Retardant PX200 sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Flame Retardant PX200 industry.

This Insight Report provides a comprehensive analysis of the global Flame Retardant PX200 landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flame Retardant PX200 portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Flame Retardant PX200 market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flame Retardant PX200 and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flame Retardant PX200.

This report presents a comprehensive overview, market shares, and growth opportunities of Flame Retardant PX200 market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Phosphorus Content?10%

Phosphorus Content?10%

Segmentation by Application:

Engineering Plastics

Thermosetting Resins

Adhesives

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DAIHACHI Chemical

Zhejiang Wansheng

Deltachem

SYNCHEMER

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Flame Retardant PX200 market?

What factors are driving Flame Retardant PX200 market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flame Retardant PX200 market opportunities vary by end market size?

How does Flame Retardant PX200 break out by Type, by Application?

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