

Global Flame Retardant Carbon Fiber Prepreg Market Growth 2026-2032

<https://marketpublishers.com/r/G3C3E576D713EN.html>

Date: January 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G3C3E576D713EN

Abstracts

The global Flame Retardant Carbon Fiber Prepreg market size is predicted to grow from US\$ 379 million in 2025 to US\$ 578 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Flame-retardant carbon fiber prepreg is a composite material semi-finished product made by pre-impregnating carbon fiber reinforcement (fabric/unidirectional tape) with a flame-retardant resin system (such as epoxy, BMI, phenolic, etc.) and controlling the resin content and volatile matter. It combines high specific strength/specific modulus with flame retardancy, low smoke, and low toxicity, making it suitable for structural components with strict fire safety requirements.

Upstream industries include carbon fiber precursor and carbon fiber (mainly PAN-based), flame-retardant resin and curing agent, flame-retardant additives (phosphorus/nitrogen-based, halogen-free systems), surface treatment agents, and release paper/film, among other auxiliary materials. Downstream customers are mainly manufacturers of structural and interior components in fields such as rail transportation, aerospace, shipbuilding and marine engineering, wind power and energy storage, building reinforcement, and new energy vehicles.

In 2025, the global unit price of flame-retardant carbon fiber prepreg was \$124/kg, with sales of 3,127 tons, an average annual production capacity of approximately 125 tons per production line, and an industry profit margin of 15-20%.

Global Market Future Development Trends:

Regulations and safety standards will continue to drive demand. Stricter requirements

for flame retardancy, smoke density, and toxicity (FST) in rail transit, aircraft cabins, ship cabins, and buildings are driving upgrades from traditional metal/glass fiber to lightweight and highly flame-retardant carbon fiber composites, with applications expanding from interior trim to secondary structures and functional components.

Material systems are evolving towards a combination of high performance and ease of processing. Halogen-free, low-smoke flame-retardant formulations, high-temperature resistant resins (BMI/PEEK, etc.), and toughening technologies work synergistically to balance flame retardancy and mechanical properties; greater emphasis is placed on lay-upability, automated molding windows (AFP/ATL, autoclave OOA, RTM preforms), and stable storage life to reduce manufacturing costs and batch consistency risks.

Low carbon and sustainability will become new competitive advantages. Higher proportions of recycled carbon fiber, recyclable thermoplastic prepregs, solvent emission reduction and energy consumption optimization processes will be adopted more quickly; on the supply chain, regionalized production capacity and certification systems (material traceability, batch consistency, third-party FST testing) will raise the industry threshold, and joint development between leading material suppliers and end customers will become more common.

LP Information, Inc. (LPI) ' newest research report, the “Flame Retardant Carbon Fiber Prepreg Industry Forecast” looks at past sales and reviews total world Flame Retardant Carbon Fiber Prepreg sales in 2025, providing a comprehensive analysis by region and market sector of projected Flame Retardant Carbon Fiber Prepreg sales for 2026 through 2032. With Flame Retardant Carbon Fiber Prepreg sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flame Retardant Carbon Fiber Prepreg industry.

This Insight Report provides a comprehensive analysis of the global Flame Retardant Carbon Fiber Prepreg landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flame Retardant Carbon Fiber Prepreg portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flame Retardant Carbon Fiber Prepreg market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flame Retardant Carbon Fiber Prepreg and breaks down

the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flame Retardant Carbon Fiber Prepreg.

This report presents a comprehensive overview, market shares, and growth opportunities of Flame Retardant Carbon Fiber Prepreg market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbon Fiber Woven Prepreg

Carbon Fiber Unidirectional Prepreg

Segmentation by Resin Systems:

Flame-Retardant Epoxy

Phenolic Resin

High-Temperature Resistant Systems Such As Bmi/Pi

Others

Segmentation by Flame-Retardant Mechanisms:

Halogen-Free Flame Retardants

Halogen-Containing Flame Retardants

Segmentation by Application:

Aerospace

Automotive

Electronics and Electrical Appliances

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hexcel Corporation

TorayAdvanced Composites USA

Weihai Guangwei Composites

UTTECH

LANGSHENG High-tech Materials

Mitsubishi Chemical Corporation

Kumair, LLC

CA Composites

Stanford Advanced Materials

WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD.

Dragonplate

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flame Retardant Carbon Fiber Prepreg market?

What factors are driving Flame Retardant Carbon Fiber Prepreg market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flame Retardant Carbon Fiber Prepreg market opportunities vary by end market size?

How does Flame Retardant Carbon Fiber Prepreg break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Flame Retardant Carbon Fiber Prepreg Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Flame Retardant Carbon Fiber Prepreg by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Flame Retardant Carbon Fiber Prepreg by Country/Region, 2021, 2025 & 2032

2.2 Flame Retardant Carbon Fiber Prepreg Segment by Type

- 2.2.1 Carbon Fiber Woven Prepreg
- 2.2.2 Carbon Fiber Unidirectional Prepreg
- 2.2.3 Flame Retardant Carbon Fiber Prepreg Sales by Type
 - 2.2.3.1 Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Flame Retardant Carbon Fiber Prepreg Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Flame Retardant Carbon Fiber Prepreg Sale Price by Type (2021-2026)

2.3 Flame Retardant Carbon Fiber Prepreg Segment by Resin Systems

- 2.3.1 Flame-Retardant Epoxy
- 2.3.2 Phenolic Resin
- 2.3.3 High-Temperature Resistant Systems Such As Bmi/Pi
- 2.3.4 Others
- 2.3.5 Flame Retardant Carbon Fiber Prepreg Sales by Resin Systems
 - 2.3.5.1 Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Resin Systems (2021-2026)

2.3.5.2 Global Flame Retardant Carbon Fiber Prepreg Revenue and Market Share by Resin Systems (2021-2026)

2.3.5.3 Global Flame Retardant Carbon Fiber Prepreg Sale Price by Resin Systems (2021-2026)

2.4 Flame Retardant Carbon Fiber Prepreg Segment by Flame-Retardant Mechanisms

2.4.1 Halogen-Free Flame Retardants

2.4.2 Halogen-Containing Flame Retardants

2.4.3 Flame Retardant Carbon Fiber Prepreg Sales by Flame-Retardant Mechanisms

2.4.3.1 Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Flame-Retardant Mechanisms (2021-2026)

2.4.3.2 Global Flame Retardant Carbon Fiber Prepreg Revenue and Market Share by Flame-Retardant Mechanisms (2021-2026)

2.4.3.3 Global Flame Retardant Carbon Fiber Prepreg Sale Price by Flame-Retardant Mechanisms (2021-2026)

2.5 Flame Retardant Carbon Fiber Prepreg Segment by Application

2.5.1 Aerospace

2.5.2 Automotive

2.5.3 Electronics and Electrical Appliances

2.5.4 Construction

2.5.5 Others

2.5.6 Flame Retardant Carbon Fiber Prepreg Sales by Application

2.5.6.1 Global Flame Retardant Carbon Fiber Prepreg Sale Market Share by Application (2021-2026)

2.5.6.2 Global Flame Retardant Carbon Fiber Prepreg Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Flame Retardant Carbon Fiber Prepreg Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Flame Retardant Carbon Fiber Prepreg Breakdown Data by Company

3.1.1 Global Flame Retardant Carbon Fiber Prepreg Annual Sales by Company (2021-2026)

3.1.2 Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Company (2021-2026)

3.2 Global Flame Retardant Carbon Fiber Prepreg Annual Revenue by Company (2021-2026)

3.2.1 Global Flame Retardant Carbon Fiber Prepreg Revenue by Company (2021-2026)

- 3.2.2 Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Company (2021-2026)
- 3.3 Global Flame Retardant Carbon Fiber Prepreg Sale Price by Company
- 3.4 Key Manufacturers Flame Retardant Carbon Fiber Prepreg Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Flame Retardant Carbon Fiber Prepreg Product Location Distribution
 - 3.4.2 Players Flame Retardant Carbon Fiber Prepreg Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FLAME RETARDANT CARBON FIBER PREPREG BY GEOGRAPHIC REGION

- 4.1 World Historic Flame Retardant Carbon Fiber Prepreg Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Flame Retardant Carbon Fiber Prepreg Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Flame Retardant Carbon Fiber Prepreg Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Flame Retardant Carbon Fiber Prepreg Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Flame Retardant Carbon Fiber Prepreg Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Flame Retardant Carbon Fiber Prepreg Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Flame Retardant Carbon Fiber Prepreg Sales Growth
- 4.4 APAC Flame Retardant Carbon Fiber Prepreg Sales Growth
- 4.5 Europe Flame Retardant Carbon Fiber Prepreg Sales Growth
- 4.6 Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales Growth

5 AMERICAS

- 5.1 Americas Flame Retardant Carbon Fiber Prepreg Sales by Country
 - 5.1.1 Americas Flame Retardant Carbon Fiber Prepreg Sales by Country (2021-2026)
 - 5.1.2 Americas Flame Retardant Carbon Fiber Prepreg Revenue by Country

(2021-2026)

5.2 Americas Flame Retardant Carbon Fiber Prepreg Sales by Type (2021-2026)

5.3 Americas Flame Retardant Carbon Fiber Prepreg Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Flame Retardant Carbon Fiber Prepreg Sales by Region

6.1.1 APAC Flame Retardant Carbon Fiber Prepreg Sales by Region (2021-2026)

6.1.2 APAC Flame Retardant Carbon Fiber Prepreg Revenue by Region (2021-2026)

6.2 APAC Flame Retardant Carbon Fiber Prepreg Sales by Type (2021-2026)

6.3 APAC Flame Retardant Carbon Fiber Prepreg Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Flame Retardant Carbon Fiber Prepreg by Country

7.1.1 Europe Flame Retardant Carbon Fiber Prepreg Sales by Country (2021-2026)

7.1.2 Europe Flame Retardant Carbon Fiber Prepreg Revenue by Country

(2021-2026)

7.2 Europe Flame Retardant Carbon Fiber Prepreg Sales by Type (2021-2026)

7.3 Europe Flame Retardant Carbon Fiber Prepreg Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Flame Retardant Carbon Fiber Prepreg by Country
 - 8.1.1 Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Flame Retardant Carbon Fiber Prepreg Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales by Type (2021-2026)
- 8.3 Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Flame Retardant Carbon Fiber Prepreg
- 10.3 Manufacturing Process Analysis of Flame Retardant Carbon Fiber Prepreg
- 10.4 Industry Chain Structure of Flame Retardant Carbon Fiber Prepreg

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Flame Retardant Carbon Fiber Prepreg Distributors
- 11.3 Flame Retardant Carbon Fiber Prepreg Customer

12 WORLD FORECAST REVIEW FOR FLAME RETARDANT CARBON FIBER PREPREG BY GEOGRAPHIC REGION

- 12.1 Global Flame Retardant Carbon Fiber Prepreg Market Size Forecast by Region
 - 12.1.1 Global Flame Retardant Carbon Fiber Prepreg Forecast by Region (2027-2032)
 - 12.1.2 Global Flame Retardant Carbon Fiber Prepreg Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Flame Retardant Carbon Fiber Prepreg Forecast by Type (2027-2032)
- 12.7 Global Flame Retardant Carbon Fiber Prepreg Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hexcel Corporation

- 13.1.1 Hexcel Corporation Company Information
- 13.1.2 Hexcel Corporation Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications
- 13.1.3 Hexcel Corporation Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Hexcel Corporation Main Business Overview
- 13.1.5 Hexcel Corporation Latest Developments

13.2 TorayAdvanced Composites USA

- 13.2.1 TorayAdvanced Composites USA Company Information
- 13.2.2 TorayAdvanced Composites USA Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications
- 13.2.3 TorayAdvanced Composites USA Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 TorayAdvanced Composites USA Main Business Overview
- 13.2.5 TorayAdvanced Composites USA Latest Developments

13.3 Weihai Guangwei Composites

- 13.3.1 Weihai Guangwei Composites Company Information
- 13.3.2 Weihai Guangwei Composites Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications
- 13.3.3 Weihai Guangwei Composites Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Weihai Guangwei Composites Main Business Overview
- 13.3.5 Weihai Guangwei Composites Latest Developments

13.4 UTTECH

- 13.4.1 UTTECH Company Information
- 13.4.2 UTTECH Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications
- 13.4.3 UTTECH Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 UTTECH Main Business Overview
- 13.4.5 UTTECH Latest Developments
- 13.5 LANGSHENG High-tech Materials
 - 13.5.1 LANGSHENG High-tech Materials Company Information
 - 13.5.2 LANGSHENG High-tech Materials Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications
 - 13.5.3 LANGSHENG High-tech Materials Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 LANGSHENG High-tech Materials Main Business Overview
 - 13.5.5 LANGSHENG High-tech Materials Latest Developments
- 13.6 Mitsubishi Chemical Corporation
 - 13.6.1 Mitsubishi Chemical Corporation Company Information
 - 13.6.2 Mitsubishi Chemical Corporation Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications
 - 13.6.3 Mitsubishi Chemical Corporation Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Mitsubishi Chemical Corporation Main Business Overview
 - 13.6.5 Mitsubishi Chemical Corporation Latest Developments
- 13.7 Kumair, LLC
 - 13.7.1 Kumair, LLC Company Information
 - 13.7.2 Kumair, LLC Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications
 - 13.7.3 Kumair, LLC Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Kumair, LLC Main Business Overview
 - 13.7.5 Kumair, LLC Latest Developments
- 13.8 CA Composites
 - 13.8.1 CA Composites Company Information
 - 13.8.2 CA Composites Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications
 - 13.8.3 CA Composites Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 CA Composites Main Business Overview
 - 13.8.5 CA Composites Latest Developments

13.9 Stanford Advanced Materials

13.9.1 Stanford Advanced Materials Company Information

13.9.2 Stanford Advanced Materials Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

13.9.3 Stanford Advanced Materials Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Stanford Advanced Materials Main Business Overview

13.9.5 Stanford Advanced Materials Latest Developments

13.10 WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD.

13.10.1 WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD. Company Information

13.10.2 WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD. Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

13.10.3 WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD. Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD. Main Business Overview

13.10.5 WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD. Latest Developments

13.11 Dragonplate

13.11.1 Dragonplate Company Information

13.11.2 Dragonplate Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

13.11.3 Dragonplate Flame Retardant Carbon Fiber Prepreg Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Dragonplate Main Business Overview

13.11.5 Dragonplate Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Flame Retardant Carbon Fiber Prepreg Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Flame Retardant Carbon Fiber Prepreg Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Carbon Fiber Woven Prepreg

Table 4. Major Players of Carbon Fiber Unidirectional Prepreg

Table 5. Global Flame Retardant Carbon Fiber Prepreg Sales by Type (2021-2026) & (Tons)

Table 6. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Type (2021-2026)

Table 7. Global Flame Retardant Carbon Fiber Prepreg Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Type (2021-2026)

Table 9. Global Flame Retardant Carbon Fiber Prepreg Sale Price by Type (2021-2026) & (US\$/kg)

Table 10. Major Players of Flame-Retardant Epoxy

Table 11. Major Players of Phenolic Resin

Table 12. Major Players of High-Temperature Resistant Systems Such As Bmi/Pi

Table 13. Major Players of Others

Table 14. Global Flame Retardant Carbon Fiber Prepreg Sales by Resin Systems (2021-2026) & (Tons)

Table 15. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Resin Systems (2021-2026)

Table 16. Global Flame Retardant Carbon Fiber Prepreg Revenue by Resin Systems (2021-2026) & (\$ million)

Table 17. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Resin Systems (2021-2026)

Table 18. Global Flame Retardant Carbon Fiber Prepreg Sale Price by Resin Systems (2021-2026) & (US\$/kg)

Table 19. Major Players of Halogen-Free Flame Retardants

Table 20. Major Players of Halogen-Containing Flame Retardants

Table 21. Global Flame Retardant Carbon Fiber Prepreg Sales by Flame-Retardant Mechanisms (2021-2026) & (Tons)

Table 22. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Flame-

Retardant Mechanisms (2021-2026)

Table 23. Global Flame Retardant Carbon Fiber Prepreg Revenue by Flame-Retardant Mechanisms (2021-2026) & (\$ million)

Table 24. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Flame-Retardant Mechanisms (2021-2026)

Table 25. Global Flame Retardant Carbon Fiber Prepreg Sale Price by Flame-Retardant Mechanisms (2021-2026) & (US\$/kg)

Table 26. Global Flame Retardant Carbon Fiber Prepreg Sale by Application (2021-2026) & (Tons)

Table 27. Global Flame Retardant Carbon Fiber Prepreg Sale Market Share by Application (2021-2026)

Table 28. Global Flame Retardant Carbon Fiber Prepreg Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Application (2021-2026)

Table 30. Global Flame Retardant Carbon Fiber Prepreg Sale Price by Application (2021-2026) & (US\$/kg)

Table 31. Global Flame Retardant Carbon Fiber Prepreg Sales by Company (2021-2026) & (Tons)

Table 32. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Company (2021-2026)

Table 33. Global Flame Retardant Carbon Fiber Prepreg Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Company (2021-2026)

Table 35. Global Flame Retardant Carbon Fiber Prepreg Sale Price by Company (2021-2026) & (US\$/kg)

Table 36. Key Manufacturers Flame Retardant Carbon Fiber Prepreg Producing Area Distribution and Sales Area

Table 37. Players Flame Retardant Carbon Fiber Prepreg Products Offered

Table 38. Flame Retardant Carbon Fiber Prepreg Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Flame Retardant Carbon Fiber Prepreg Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share Geographic Region (2021-2026)

Table 43. Global Flame Retardant Carbon Fiber Prepreg Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Flame Retardant Carbon Fiber Prepreg Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Country/Region (2021-2026)

Table 47. Global Flame Retardant Carbon Fiber Prepreg Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Flame Retardant Carbon Fiber Prepreg Sales by Country (2021-2026) & (Tons)

Table 50. Americas Flame Retardant Carbon Fiber Prepreg Sales Market Share by Country (2021-2026)

Table 51. Americas Flame Retardant Carbon Fiber Prepreg Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Flame Retardant Carbon Fiber Prepreg Sales by Type (2021-2026) & (Tons)

Table 53. Americas Flame Retardant Carbon Fiber Prepreg Sales by Application (2021-2026) & (Tons)

Table 54. APAC Flame Retardant Carbon Fiber Prepreg Sales by Region (2021-2026) & (Tons)

Table 55. APAC Flame Retardant Carbon Fiber Prepreg Sales Market Share by Region (2021-2026)

Table 56. APAC Flame Retardant Carbon Fiber Prepreg Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Flame Retardant Carbon Fiber Prepreg Sales by Type (2021-2026) & (Tons)

Table 58. APAC Flame Retardant Carbon Fiber Prepreg Sales by Application (2021-2026) & (Tons)

Table 59. Europe Flame Retardant Carbon Fiber Prepreg Sales by Country (2021-2026) & (Tons)

Table 60. Europe Flame Retardant Carbon Fiber Prepreg Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Flame Retardant Carbon Fiber Prepreg Sales by Type (2021-2026) & (Tons)

Table 62. Europe Flame Retardant Carbon Fiber Prepreg Sales by Application (2021-2026) & (Tons)

- Table 63. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales by Country (2021-2026) & (Tons)
- Table 64. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Country (2021-2026)
- Table 65. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales by Type (2021-2026) & (Tons)
- Table 66. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales by Application (2021-2026) & (Tons)
- Table 67. Key Market Drivers & Growth Opportunities of Flame Retardant Carbon Fiber Prepreg
- Table 68. Key Market Challenges & Risks of Flame Retardant Carbon Fiber Prepreg
- Table 69. Key Industry Trends of Flame Retardant Carbon Fiber Prepreg
- Table 70. Flame Retardant Carbon Fiber Prepreg Raw Material
- Table 71. Key Suppliers of Raw Materials
- Table 72. Flame Retardant Carbon Fiber Prepreg Distributors List
- Table 73. Flame Retardant Carbon Fiber Prepreg Customer List
- Table 74. Global Flame Retardant Carbon Fiber Prepreg Sales Forecast by Region (2027-2032) & (Tons)
- Table 75. Global Flame Retardant Carbon Fiber Prepreg Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 76. Americas Flame Retardant Carbon Fiber Prepreg Sales Forecast by Country (2027-2032) & (Tons)
- Table 77. Americas Flame Retardant Carbon Fiber Prepreg Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. APAC Flame Retardant Carbon Fiber Prepreg Sales Forecast by Region (2027-2032) & (Tons)
- Table 79. APAC Flame Retardant Carbon Fiber Prepreg Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 80. Europe Flame Retardant Carbon Fiber Prepreg Sales Forecast by Country (2027-2032) & (Tons)
- Table 81. Europe Flame Retardant Carbon Fiber Prepreg Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales Forecast by Country (2027-2032) & (Tons)
- Table 83. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. Global Flame Retardant Carbon Fiber Prepreg Sales Forecast by Type (2027-2032) & (Tons)
- Table 85. Global Flame Retardant Carbon Fiber Prepreg Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Flame Retardant Carbon Fiber Prepreg Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Flame Retardant Carbon Fiber Prepreg Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Hexcel Corporation Basic Information, Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 89. Hexcel Corporation Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 90. Hexcel Corporation Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 91. Hexcel Corporation Main Business

Table 92. Hexcel Corporation Latest Developments

Table 93. TorayAdvanced Composites USA Basic Information, Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 94. TorayAdvanced Composites USA Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 95. TorayAdvanced Composites USA Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 96. TorayAdvanced Composites USA Main Business

Table 97. TorayAdvanced Composites USA Latest Developments

Table 98. Weihai Guangwei Composites Basic Information, Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 99. Weihai Guangwei Composites Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 100. Weihai Guangwei Composites Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 101. Weihai Guangwei Composites Main Business

Table 102. Weihai Guangwei Composites Latest Developments

Table 103. UTTECH Basic Information, Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 104. UTTECH Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 105. UTTECH Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 106. UTTECH Main Business

Table 107. UTTECH Latest Developments

Table 108. LANGSHENG High-tech Materials Basic Information, Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 109. LANGSHENG High-tech Materials Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 110. LANGSHENG High-tech Materials Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 111. LANGSHENG High-tech Materials Main Business

Table 112. LANGSHENG High-tech Materials Latest Developments

Table 113. Mitsubishi Chemical Corporation Basic Information, Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 114. Mitsubishi Chemical Corporation Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 115. Mitsubishi Chemical Corporation Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 116. Mitsubishi Chemical Corporation Main Business

Table 117. Mitsubishi Chemical Corporation Latest Developments

Table 118. Kumair, LLC Basic Information, Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 119. Kumair, LLC Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 120. Kumair, LLC Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 121. Kumair, LLC Main Business

Table 122. Kumair, LLC Latest Developments

Table 123. CA Composites Basic Information, Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 124. CA Composites Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 125. CA Composites Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 126. CA Composites Main Business

Table 127. CA Composites Latest Developments

Table 128. Stanford Advanced Materials Basic Information, Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 129. Stanford Advanced Materials Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 130. Stanford Advanced Materials Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 131. Stanford Advanced Materials Main Business

Table 132. Stanford Advanced Materials Latest Developments

Table 133. WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD. Basic Information,

Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 134. WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD. Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 135. WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD. Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 136. WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD. Main Business

Table 137. WEIHAI LANKE COMPOSITE TECHNOLOGY CO.,LTD. Latest Developments

Table 138. Dragonplate Basic Information, Flame Retardant Carbon Fiber Prepreg Manufacturing Base, Sales Area and Its Competitors

Table 139. Dragonplate Flame Retardant Carbon Fiber Prepreg Product Portfolios and Specifications

Table 140. Dragonplate Flame Retardant Carbon Fiber Prepreg Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 141. Dragonplate Main Business

Table 142. Dragonplate Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Flame Retardant Carbon Fiber Prepreg
- Figure 2. Flame Retardant Carbon Fiber Prepreg Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Flame Retardant Carbon Fiber Prepreg Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Flame Retardant Carbon Fiber Prepreg Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Flame Retardant Carbon Fiber Prepreg Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Flame Retardant Carbon Fiber Prepreg Sales Market Share by Country/Region (2025)
- Figure 10. Flame Retardant Carbon Fiber Prepreg Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Carbon Fiber Woven Prepreg
- Figure 12. Product Picture of Carbon Fiber Unidirectional Prepreg
- Figure 13. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Type in 2026
- Figure 14. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Flame-Retardant Epoxy
- Figure 16. Product Picture of Phenolic Resin
- Figure 17. Product Picture of High-Temperature Resistant Systems Such As Bmi/Pi
- Figure 18. Product Picture of Others
- Figure 19. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Resin Systems in 2026
- Figure 20. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Resin Systems (2021-2026)
- Figure 21. Product Picture of Halogen-Free Flame Retardants
- Figure 22. Product Picture of Halogen-Containing Flame Retardants
- Figure 23. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Flame-Retardant Mechanisms in 2026
- Figure 24. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Flame-Retardant Mechanisms (2021-2026)

- Figure 25. Flame Retardant Carbon Fiber Prepreg Consumed in Aerospace
- Figure 26. Global Flame Retardant Carbon Fiber Prepreg Market: Aerospace (2021-2026) & (Tons)
- Figure 27. Flame Retardant Carbon Fiber Prepreg Consumed in Automotive
- Figure 28. Global Flame Retardant Carbon Fiber Prepreg Market: Automotive (2021-2026) & (Tons)
- Figure 29. Flame Retardant Carbon Fiber Prepreg Consumed in Electronics and Electrical Appliances
- Figure 30. Global Flame Retardant Carbon Fiber Prepreg Market: Electronics and Electrical Appliances (2021-2026) & (Tons)
- Figure 31. Flame Retardant Carbon Fiber Prepreg Consumed in Construction
- Figure 32. Global Flame Retardant Carbon Fiber Prepreg Market: Construction (2021-2026) & (Tons)
- Figure 33. Flame Retardant Carbon Fiber Prepreg Consumed in Others
- Figure 34. Global Flame Retardant Carbon Fiber Prepreg Market: Others (2021-2026) & (Tons)
- Figure 35. Global Flame Retardant Carbon Fiber Prepreg Sale Market Share by Application (2025)
- Figure 36. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Application in 2026
- Figure 37. Flame Retardant Carbon Fiber Prepreg Sales by Company in 2026 (Tons)
- Figure 38. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Company in 2026
- Figure 39. Flame Retardant Carbon Fiber Prepreg Revenue by Company in 2026 (\$ millions)
- Figure 40. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Company in 2026
- Figure 41. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Geographic Region in 2026
- Figure 43. Americas Flame Retardant Carbon Fiber Prepreg Sales 2021-2026 (Tons)
- Figure 44. Americas Flame Retardant Carbon Fiber Prepreg Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Flame Retardant Carbon Fiber Prepreg Sales 2021-2026 (Tons)
- Figure 46. APAC Flame Retardant Carbon Fiber Prepreg Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Flame Retardant Carbon Fiber Prepreg Sales 2021-2026 (Tons)
- Figure 48. Europe Flame Retardant Carbon Fiber Prepreg Revenue 2021-2026 (\$

millions)

Figure 49. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales 2021-2026 (Tons)

Figure 50. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Revenue 2021-2026 (\$ millions)

Figure 51. Americas Flame Retardant Carbon Fiber Prepreg Sales Market Share by Country in 2026

Figure 52. Americas Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Country (2021-2026)

Figure 53. Americas Flame Retardant Carbon Fiber Prepreg Sales Market Share by Type (2021-2026)

Figure 54. Americas Flame Retardant Carbon Fiber Prepreg Sales Market Share by Application (2021-2026)

Figure 55. United States Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Flame Retardant Carbon Fiber Prepreg Sales Market Share by Region in 2026

Figure 60. APAC Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Region (2021-2026)

Figure 61. APAC Flame Retardant Carbon Fiber Prepreg Sales Market Share by Type (2021-2026)

Figure 62. APAC Flame Retardant Carbon Fiber Prepreg Sales Market Share by Application (2021-2026)

Figure 63. China Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Flame Retardant Carbon Fiber Prepreg Sales Market Share by Country in 2026

Figure 71. Europe Flame Retardant Carbon Fiber Prepreg Revenue Market Share by Country (2021-2026)

Figure 72. Europe Flame Retardant Carbon Fiber Prepreg Sales Market Share by Type (2021-2026)

Figure 73. Europe Flame Retardant Carbon Fiber Prepreg Sales Market Share by Application (2021-2026)

Figure 74. Germany Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Flame Retardant Carbon Fiber Prepreg Sales Market Share by Application (2021-2026)

Figure 82. Egypt Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Flame Retardant Carbon Fiber Prepreg Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Flame Retardant Carbon Fiber

Prepreg in 2026

Figure 88. Manufacturing Process Analysis of Flame Retardant Carbon Fiber Prepreg

Figure 89. Industry Chain Structure of Flame Retardant Carbon Fiber Prepreg

Figure 90. Channels of Distribution

Figure 91. Global Flame Retardant Carbon Fiber Prepreg Sales Market Forecast by Region (2027-2032)

Figure 92. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Flame Retardant Carbon Fiber Prepreg Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Flame Retardant Carbon Fiber Prepreg Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Flame Retardant Carbon Fiber Prepreg Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G3C3E576D713EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3C3E576D713EN.html>