

Global Flame Retardant Acrylic Fiber Market Growth 2026-2032

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Abstracts

The global Flame Retardant Acrylic Fiber market size is predicted to grow from US\$ 590 million in 2025 to US\$ 843 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Flame-retardant acrylic fibers are a type of functional fiber that, through bulk copolymerization modification or finishing processes, acquire flame-retardant properties such as self-extinguishing, smoke suppression, and low heat release. They are mainly used in textile and nonwoven material systems with high fire resistance requirements. Common forms of flame-retardant acrylic fibers include staple fibers and filaments, which can be blended with cotton, viscose fibers, aramid fibers, etc., to balance comfort and protection. In 2025, global sales of flame-retardant acrylic fibers were approximately 180,000 tons, with an average price of approximately US\$3,350 per ton, an average capacity utilization rate of approximately 76%, and a gross profit margin of approximately 22%. Upstream companies are mainly distributed in the fields of acrylonitrile and comonomers (petrochemical raw materials), flame-retardant comonomers and flame-retardant auxiliaries, solvents and spinning oils, polymerization and spinning equipment, packaging, testing, and environmental protection. The midstream industry chain mainly includes flame-retardant acrylic fiber production and finishing processing companies. The downstream industry chain covers flame-retardant protective clothing and workwear, public transportation interior and seat fabrics, hotel and public building decorative fabrics, flame-retardant curtains and carpets, flame-retardant non-woven thermal insulation materials, and cable filling and insulation materials. The product cost structure typically includes raw material costs such as acrylonitrile and modified copolymer monomers, flame-retardant system material consumption costs, solvent recovery and auxiliary material consumption costs, energy consumption and utility costs, equipment depreciation and maintenance costs, labor

and manufacturing costs, flame-retardant performance testing and certification costs, and packaging, logistics, and channel costs. Raw materials and flame-retardant system materials are the most significant cost items. On the demand side, the downstream demand list includes occupational protective clothing fabrics, fire and emergency protective equipment, flame-retardant materials for rail transit and automotive interiors, flame-retardant fabrics for public building soft furnishings, flame-retardant non-woven thermal insulation felt, and cable flame-retardant filling and insulation materials. Downstream customers include protective clothing and workwear brands, rail transit and automotive interior supply chain companies, hotel and engineering decoration material suppliers, cable harness manufacturers, and industrial non-woven fabric and composite material manufacturers. In terms of business opportunities, policy drivers include stricter fire safety standards for public places, upgraded safety regulations for rail transit and new energy vehicles, strengthened industrial safety supervision, and increased requirements for low-smoke and low-toxicity materials in some regions. Technological innovation is reflected in modified materials with higher flame retardancy and durability, low-smoke and low-odor formulations, recyclability and low-halogenation trends, and multifunctional collaborative designs that combine comfort and antistatic properties. Changing consumer demands are reflected in the increasing preference for safe, healthy, and durable materials for homes and public spaces. At the same time, companies are increasing their investment in compliance and risk control, thereby driving the continued growth of flame-retardant acrylic fibers in protective clothing, vehicle interiors, and public building furnishings.

The flame-retardant acrylic fiber market is rapidly expanding from traditional public building and protective workwear applications to areas such as transportation interiors, industrial nonwovens, and functional composite materials. The core driver of this demand growth is the increasingly stringent fire safety standards and the high level of attention downstream customers place on material compliance. As flame-retardant technology matures and low-smoke, low-toxicity formulations become mainstream, industry competition is gradually shifting from simple price and capacity competition to a comprehensive contest of flame-retardant stability, long-term durability, and multi-functional synergy. Overall, the flame-retardant acrylic fiber industry will show a trend of steady demand growth, product structure upgrading towards high performance, and increased concentration of high-quality production capacity. Companies with technological accumulation, certification capabilities, and stable customer resources are more likely to establish a long-term advantage in mid-to-high-end applications.

LP Information, Inc. (LPI) ' newest research report, the "Flame Retardant Acrylic Fiber Industry Forecast" looks at past sales and reviews total world Flame Retardant Acrylic

Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Flame Retardant Acrylic Fiber sales for 2026 through 2032. With Flame Retardant Acrylic Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flame Retardant Acrylic Fiber industry.

This Insight Report provides a comprehensive analysis of the global Flame Retardant Acrylic Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flame Retardant Acrylic Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flame Retardant Acrylic Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flame Retardant Acrylic Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flame Retardant Acrylic Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Flame Retardant Acrylic Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inherent Flame Resistant Acrylic Fiber

Treatment Flame Resistant Acrylic Fiber

Segmentation by Terminal Form:

Short-Fiber Flame-Retardant Acrylic Fiber

Filament Flame-Retardant Acrylic Fiber

Segmentation by Flame Retardant Rating:

General Flame-Retardant Type

High Flame-Retardant Type

Segmentation by Application:

Fireproof Clothing

Home Textiles

Automobile

Aerospace

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

Dupont

Kaneka

Protex

Kilop

Sinopec Petrochemical Company

Formosa Plastics Corporation

Huacai Textile

Nanjing Hengli Textile

Jiangsu Tiandizao New Material Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flame Retardant Acrylic Fiber market?

What factors are driving Flame Retardant Acrylic Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flame Retardant Acrylic Fiber market opportunities vary by end market size?

How does Flame Retardant Acrylic Fiber break out by Type, by Application?

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