

Global Flame Retardant ABS Resin Market Growth 2026-2032

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Abstracts

The global Flame Retardant ABS Resin market size is predicted to grow from US\$ 2136 million in 2025 to US\$ 3139 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Flame retardant ABS resin is ABS modified with brominated, phosphorus-based, halogen-free or hybrid flame-retardant systems to meet UL 94 V-0, V-2, 5VB or 5VA requirements while maintaining toughness, processability and surface quality. In 2025, Global Flame Retardant ABS Resin sales are estimated at about 780 Kilotons, with an average ex-works price of 2,800 US\$/Ton. The value chain includes acrylonitrile, butadiene, styrene, base ABS resin, flame retardants, tougheners and additives upstream; ABS polymerization and flame-retardant compounding in the middle; and appliance, consumer electronics, office equipment, electrical, automotive and industrial enclosure molders downstream.

Demand is driven by electrical safety standards, appliance and office-equipment housings, compact high-power electronics and EV electrical components. Environmental pressure from RoHS, REACH, PFAS and e-waste rules is pushing the market toward halogen-free, low-smoke, recyclable, PCR-containing and low-odor FR ABS, while additive cost, mechanical-property loss and substitution by FR PC/ABS, FR PP and FR PC remain key challenges.

LP Information, Inc. (LPI) ' newest research report, the 'Flame Retardant ABS Resin Industry Forecast' looks at past sales and reviews total world Flame Retardant ABS Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Flame Retardant ABS Resin sales for 2026 through 2032. With Flame Retardant ABS Resin sales broken down by region, market sector and sub-sector, this

report provides a detailed analysis in US\$ millions of the world Flame Retardant ABS Resin industry.

This Insight Report provides a comprehensive analysis of the global Flame Retardant ABS Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flame Retardant ABS Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flame Retardant ABS Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flame Retardant ABS Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flame Retardant ABS Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Flame Retardant ABS Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Brominated-based

Phosphorus-based

Halogen-free

Others

Segmentation by Processing Method:

Injection Molding Grade

Extrusion Grade

Segmentation by UL Rating:

UL 94 V-2

UL 94 V-0

UL 94 5VB

UL 94 5VA

Segmentation by Application:

Home Appliances

Consumer Electronics

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CHIMEI Corporation

LG Chem

Formosa Chemicals & Fibre

SABIC

INEOS Styrolution

Toray Industries

Techno-UMG

ELIX Polymers

LOTTE Chemical

Kumho Sunny Plastics

Kingfa Sci. & Tech.

RTP Company

MOCOM

Ravago Manufacturing

Guangdong Silver Age Sci & Tech

Dawn Polymer

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flame Retardant ABS Resin market?

What factors are driving Flame Retardant ABS Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flame Retardant ABS Resin market opportunities vary by end market size?

How does Flame Retardant ABS Resin break out by Type, by Application?

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