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Global Flame Resistant Vests Market Growth 2026-2032

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Abstracts

The global Flame Resistant Vests market size is predicted to grow from US$ 527 million in 2025 to US$ 767 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2024, global Flame Resistant Vests have an estimated annual output of about 6.5 million units with a total production capacity near 8.2 million units. The average unit price is about USD 80, achieving an average gross margin of 34%. Flame Resistant (FR) Vests are specialized protective garments designed to resist ignition, prevent flame spread, and self-extinguish once the heat source is removed, providing critical protection for workers exposed to sparks, open flames, or high-temperature environments. These vests are typically made from inherently flame-resistant fibers such as aramid (Nomex®, Kevlar®), modacrylic, or treated cotton blends that meet safety standards like NFPA 70E, ASTM F1506, and EN ISO 11612. The supply chain involves fiber and textile manufacturers producing flame-retardant fabrics, followed by garment manufacturers who cut, sew, and assemble FR vests with reflective tapes, closures, and labels. Distributors and safety equipment suppliers then deliver them to end users in industries such as oil and gas, utilities, welding, construction, firefighting, and industrial maintenance, where compliance and worker protection drive demand.

United States market for Flame Resistant Vests is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flame Resistant Vests is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flame Resistant Vests is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flame Resistant Vests players cover Bulwark, Tyndale, DRIFIRE, Portwest, MCR Safety, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Flame Resistant Vests Industry Forecast” looks at past sales and reviews total world Flame Resistant Vests sales in 2025, providing a comprehensive analysis by region and market sector of projected Flame Resistant Vests sales for 2026 through 2032. With Flame Resistant Vests sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Flame Resistant Vests industry.

This Insight Report provides a comprehensive analysis of the global Flame Resistant Vests landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flame Resistant Vests portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Flame Resistant Vests market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flame Resistant Vests and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flame Resistant Vests.

This report presents a comprehensive overview, market shares, and growth opportunities of Flame Resistant Vests market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Standard FR Vests

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Hi-Visibility FR Vests

Segmentation by Protection Rating:

Category 1

Category 2

Category 3

Category 4

Segmentation by Coverage:

Sleeveless Vests

Full-Coverage Vests

Segmentation by Application:

Firefighting

Construction

Transportation

Manufacturing

Oil & Gas

Petrochemical

Military & Defense

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bulwark

Tyndale

DRIFIRE

Portwest

MCR Safety

Carhartt

Ariat

Wrangler

Dickies

Workrite

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DragonWear

Kishigo

Neese

LAPCO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flame Resistant Vests market?

What factors are driving Flame Resistant Vests market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flame Resistant Vests market opportunities vary by end market size?

How does Flame Resistant Vests break out by Type, by Application?

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