

Global Flaking Mill Market Growth 2026-2032

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Abstracts

The global Flaking Mill market size is predicted to grow from US\$ 1263 million in 2025 to US\$ 1873 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

A flaking mill is a type of roller mill used to process grains, oilseeds, and other materials by compressing them between two rolls to produce thin, uniform flakes. These flakes are essential in various industries, including food processing, animal feed production, and biofuel manufacturing.

The flaking mill market encompasses upstream activities such as the supply of raw materials (grains, oilseeds), manufacturing of flaking mill equipment, and development of associated technologies. Midstream activities involve the operation of flaking mills in various industries, including food processing, animal feed production, and biofuel manufacturing. Downstream activities include the distribution and sale of the processed products to consumers and businesses. The market is influenced by factors such as technological advancements, regulatory standards, and consumer demand for processed food and feed products.

Flaking mill production involves the design and manufacturing of specialized roller mills equipped with chilled iron rolls to ensure uniform flake thickness and quality. Advanced features include adjustable roll gaps, variable speed controls, and integrated automation systems for precise operation. The manufacturing process incorporates high-precision engineering to achieve consistent performance and durability. Materials used in construction are selected for their strength and resistance to wear. Technological advancements focus on enhancing energy efficiency, reducing maintenance requirements, and improving throughput. Continuous innovation aims to meet the evolving demands of industries such as food processing, animal feed production, and biofuel manufacturing.

Several initiatives are underway to advance flaking mill technologies. Companies are investing in the development of energy-efficient flaking mills with enhanced automation features to meet the growing demand for processed grains and oilseeds. Research institutions are exploring the integration of artificial intelligence and machine learning algorithms to optimize flaking processes and improve product quality. Additionally, collaborations between equipment manufacturers and end-users aim to design customized flaking solutions tailored to specific industry needs. These projects focus on increasing throughput, ensuring consistent flake quality, and reducing operational costs, thereby supporting the expansion of industries such as food processing and animal feed production.

2024 Global Market Volume: 25,478 units. Average Global Market Price: 48,500 per unit. Market Average Gross Profit Margin: 30%-35%, depending on the complexity and capabilities of the flaking mill systems.

The flaking mill market for oilseeds has witnessed steady growth driven by the rising global demand for vegetable oils and protein-rich byproducts. Flaking mills play a critical role in the initial processing of oilseeds such as soybeans, sunflower seeds, and rapeseed, ensuring optimal oil extraction and feed quality. With the expansion of the food processing, biofuel, and animal feed industries, the demand for high-efficiency, energy-saving flaking mills has increased. Technological advancements, including automated roll gap adjustments, high-capacity rollers, and intelligent monitoring systems, are enhancing throughput and consistency. The market is also influenced by fluctuations in oilseed production and global trade policies.

Regionally, Asia-Pacific dominates the market due to large-scale soybean and palm oil production in countries like China, India, and Indonesia, coupled with expanding animal feed industries. North America remains a key market, supported by advanced milling technologies and strong agricultural infrastructure. Europe shows steady growth, particularly in countries with high biofuel adoption such as Germany and France, and increasing emphasis on sustainability. Latin America, especially Brazil and Argentina, benefits from abundant oilseed cultivation, driving local demand for milling equipment. Middle East & Africa are emerging markets where industrial-scale oilseed processing is growing, albeit at a slower pace, supported by investments in food security and processing facilities.

Current trends in the oilseed flaking mill market include the adoption of high-capacity, multi-roll flaking systems capable of handling diverse seed types with uniform output.

Energy efficiency and sustainability are increasingly prioritized, with mills integrating renewable energy sources and waste-heat recovery systems. Smart sensors and automated monitoring systems allow real-time quality control, reducing material loss and enhancing oil recovery. There is also a growing trend toward modular and compact designs that facilitate easier installation and maintenance. Additionally, integration with downstream extraction and pressing equipment is becoming a standard to optimize the overall production process.

LP Information, Inc. (LPI) ' newest research report, the "Flaking Mill Industry Forecast" looks at past sales and reviews total world Flaking Mill sales in 2025, providing a comprehensive analysis by region and market sector of projected Flaking Mill sales for 2026 through 2032. With Flaking Mill sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flaking Mill industry.

This Insight Report provides a comprehensive analysis of the global Flaking Mill landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flaking Mill portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flaking Mill market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flaking Mill and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flaking Mill.

This report presents a comprehensive overview, market shares, and growth opportunities of Flaking Mill market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Parallel Flaking Machine

Inline Flaking Machine

Segmentation by Roll Design:

Single Pair Flaking Mill

Double Pair Flaking Mill

Segmentation by Application:

Oilseed Processing

Animal Feed Industry

Breakfast Cereal Production

Biomass & Industrial Uses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grosper

Ludman Industries

Bühler Group

Van Mourik

French Oil Mill Machinery

CPM Wolverine Proctor

F.H. Schule Mühlenbau GmbH

Yemmak

Baker Perkins

Myande Group

Dalian Gaochang Machinery

Henan Huatai Cereals and Oils Machinery

SCIKOON

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flaking Mill market?

What factors are driving Flaking Mill market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flaking Mill market opportunities vary by end market size?

How does Flaking Mill break out by Type, by Application?

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