

Global Flake Silver Powder Market Growth 2026-2032

<https://marketpublishers.com/r/GAFD030D0D50EN.html>

Date: July 2026

Pages: 119

Price: US\$ 3,660.00 (Single User License)

ID: GAFD030D0D50EN

Abstracts

The global Flake Silver Powder market size is predicted to grow from US\$ 2729 million in 2025 to US\$ 4054 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Flake silver powder is a type of highly conductive silver based functional powder with layered or flake like particle morphology. Compared with spherical silver powder, flake silver powder is more likely to form a conductive network of overlapping flakes in conductive paste and conductive colloid systems, and can achieve lower resistance at lower filling amounts. Therefore, it is widely used in the fields of conductive silver paste, thick film silver paste, low-temperature curing silver paste, conductive adhesive, electronic component electrodes, ceramic substrates, sensor electrodes, shielding coatings, photovoltaic silver paste, and electronic packaging interconnect materials. Flake silver powder is mainly made by processing spherical silver powder. Due to its unique two-dimensional structure, this type of silver powder has a larger contact area in silver paste than other forms of silver powder, resulting in lower resistance and better conductivity of the resulting silver paste. At the same time, the flake silver powder forms a flake structure in the silver paste, which can improve the compactness of the silver paste sintering. At the same time, the surface area of flake silver powder is larger than other silver powders, which means that silver paste made of equal quality flake silver powder has a larger coating area, allowing it to maintain good conductivity while reducing the silver content and coating thickness of the silver paste. As a raw material for silver paste, flake silver powder can reduce the cost of silver paste while maintaining low electrical resistivity. However, due to the poor fluidity of the silver paste prepared, it cannot be used for extremely thin positive silver electrodes with gate lines. In 2025, global Flake Silver Powder production reached approximately 885 MT, with an average global market price of around US\$ 3,152 per kg.

The market demand for flake silver powder is mainly driven by the high conductivity of

conductive paste, miniaturization of electronic components, refinement of thick film circuits, reduction of resistance and efficiency of photovoltaic cells, high reliability connection of automotive electronics, and upgrading of power device packaging. Due to its excellent overlapping conductivity, flake silver powder is stable in thick film silver paste, low-temperature cured silver paste, conductive adhesive, and shielding materials, especially suitable for paste systems that require low resistance, high filling, good thixotropy, and printing forming performance. In terms of price, flake silver powder is significantly affected by the price of silver raw materials, as well as by the control of flake diameter, uniformity of flake thickness, surface treatment, purity level, and customer certification requirements. The price of high-end electronic grade flake silver powder is significantly higher than that of ordinary conductive filler grade products. In terms of competitive landscape, Japanese, European, and American companies have accumulated deep expertise in the particle size distribution, surface coating, and batch stability of flake silver powder used in high-end electronic pastes. Domestic companies, on the other hand, rely on precious metal resources, mechanical flaking processes, chemical reduction technology, and local paste customer introduction to accelerate their substitution in the mid to high end conductive silver powder field. The future trend will focus on sub micron flake silver powder, low-temperature sintered flake silver powder, highly dispersed flake silver powder, low ion residual flake silver powder, silver copper composite powder, and high conductivity powder suitable for low silver paste systems. Overall, the market for flake silver powder is not solely reliant on quantity expansion, but is driven by the upgrading of electronic paste performance, increasing demand for photovoltaic and power electronics, domestic substitution, and customers' requirements for cost and conductivity balance. Enterprises with morphology control, surface modification, clean production, and stable delivery capabilities are more likely to gain long-term competitive advantages.

LP Information, Inc. (LPI) ' newest research report, the "Flake Silver Powder Industry Forecast" looks at past sales and reviews total world Flake Silver Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Flake Silver Powder sales for 2026 through 2032. With Flake Silver Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flake Silver Powder industry.

This Insight Report provides a comprehensive analysis of the global Flake Silver Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flake Silver Powder portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Flake Silver Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flake Silver Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flake Silver Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Flake Silver Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Particle Size <1µm

Particle Size 1-15µm

Particle Size >15µm

Segmentation by Synthetic Method:

Mechanical Milling

Chemical Reduction Method

Other

Segmentation by Purity:

Purity >3N

Purity >4N

Segmentation by Application:

Electronic Paste

Conductive Ink

Conductive Coating

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ames Goldsmith

Heraeus

Fukuda

Technic

TANAKA

CNMC Ningxia Orient Group

Zhejiang Changgui Metal Powder

AG PRO Technology

Jiangsu Boqian New Materials

Suzhou Inreal Optoelectronic Material Technology

Hunan Guoyin New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flake Silver Powder market?

What factors are driving Flake Silver Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flake Silver Powder market opportunities vary by end market size?

How does Flake Silver Powder break out by Type, by Application?

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