

Global FKM and FFKM Market Growth 2025-2031

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Abstracts

The global FKM and FFKM market size is predicted to grow from US\$ 1111 million in 2025 to US\$ 1687 million in 2031; it is expected to grow at a CAGR of 7.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

FKM is the general ASTM designation for a class of fluorocarbon elastomers. Well-known trade names include Viton™, Dai-EI™, Tecnoflon™, and others. Copolymers or terpolymers of vinylidene fluoride (VDF), hexafluoropropylene (HFP), tetrafluoroethylene (TFE), and sometimes perfluoromethylvinylether (PMVE).

FFKM stands for Perfluoroelastomer — a more advanced class of fluoroelastomers. Well-known trade names include Kalrez™ (DuPont), Chemraz™, Perlast™, Simriz™, etc.

United States market for FKM and FFKM is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for FKM and FFKM is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for FKM and FFKM is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key FKM and FFKM players cover Chemours, 3M, Solvay, Daikin, AGC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “FKM and FFKM Industry Forecast” looks at past sales and reviews total world FKM and FFKM sales in 2024, providing a comprehensive analysis by region and market sector of projected FKM and FFKM sales for 2025 through 2031. With FKM and FFKM sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FKM and FFKM industry.

This Insight Report provides a comprehensive analysis of the global FKM and FFKM landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FKM and FFKM portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FKM and FFKM market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FKM and FFKM and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FKM and FFKM.

This report presents a comprehensive overview, market shares, and growth opportunities of FKM and FFKM market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

FKM

FFKM

Segmentation by Application:

Automotive

Aerospace

Petroleum & Chemical

Electronics & Semiconductor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chemours

3M

Solvay

Daikin

AGC

HaloPolymer

Zhonghao Chenguang

Shandong Dongyue Group

Shin-Etsu

Jiangsu Meilan Chemical

GFL

Unimatec Chemicals

Dowhon

Lianda Corporation

Trelleborg

Greene Tweed

Key Questions Addressed in this Report

What is the 10-year outlook for the global FKM and FFKM market?

What factors are driving FKM and FFKM market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FKM and FFKM market opportunities vary by end market size?

How does FKM and FFKM break out by Type, by Application?

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