

Global Fixed-wing UAV Market Growth 2026-2032

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Abstracts

The global Fixed-wing UAV market size is predicted to grow from US\$ 4549 million in 2025 to US\$ 6588 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

A fixed-wing unmanned aerial vehicle (UAV) is an aircraft with rigid wings that relies on forward motion to generate aerodynamic lift, functioning similarly to a traditional airplane without a human pilot on board. Known for high efficiency, they offer long flight endurance, high speeds, and large area coverage, making them ideal for surveying, surveillance, and long-range inspections.

1. Hybrid and Electric Power Transformation

Electric-driven fixed-wing UAVs, due to environmental benefits, extended range, and cost advantages, have become the fastest-growing segment of the market

Hybrid systems combine fuel engines and electric propulsion systems to achieve longer range and higher performance

2. Vertical Take-Off and Landing (VTOL) Technology

VTOL fixed-wing UAVs combine the flexibility of multi-rotors with the long-endurance advantages of fixed-wing aircraft

3. Artificial Intelligence and Autonomous Flight

Deep integration of AI and machine learning with UAV technology, enhancing autonomous flight control, path planning, and mission execution capabilities

Automatic takeoff and landing, intelligent obstacle avoidance, and autonomous inspection functions have become emerging industry trends

4. Lightweight Materials and New Material Applications

Application of lightweight materials such as carbon fiber and composite materials, improving UAV performance and reducing energy consumption

Optimized wing design to improve lift-to-drag ratio for more efficient flight

5. Extended Range and Payload Enhancement

Battery life and payload capabilities continue to improve, expanding application scenarios

Hydrogen-powered UAVs commercialization has begun, providing new energy solutions for fixed-wing UAVs

LP Information, Inc. (LPI) ' newest research report, the "Fixed-wing UAV Industry Forecast" looks at past sales and reviews total world Fixed-wing UAV sales in 2025, providing a comprehensive analysis by region and market sector of projected Fixed-wing UAV sales for 2026 through 2032. With Fixed-wing UAV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fixed-wing UAV industry.

This Insight Report provides a comprehensive analysis of the global Fixed-wing UAV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fixed-wing UAV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fixed-wing UAV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fixed-wing UAV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fixed-wing UAV.

This report presents a comprehensive overview, market shares, and growth opportunities of Fixed-wing UAV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Large-size UAV

Medium-size UAV

Small-size UAV

Segmentation by Application:

Safety Monitoring

Military

Land Survey

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

AeroVironment?US?

Lockheed Martin?US?

Textron?US?

Applied Aeronautics?US?

Northrop Grumman?US?

General Atomics?US?

Airbus?DE?

IAI?IL?

Thales Group?FR?

AVIC (Chengdu) UAS?CN?

Aerospace CH UAV?CN?

Xi'an Aisheng UAV Technology?CN?

Beijing Starneto Technology?CN?

CASC?CN?

Chengdu JOUAV Automation?CN?

Guandian Defense Technology?CN?

Beijing Beihang Tianyu Changying UAV Technology?CN?

Sichuan Tengden Technology?CN?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fixed-wing UAV market?

What factors are driving Fixed-wing UAV market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fixed-wing UAV market opportunities vary by end market size?

How does Fixed-wing UAV break out by Type, by Application?

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