

Global Fixed Spot Non-Contact Thermometer Market Growth 2026-2032

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Abstracts

The global Fixed Spot Non-Contact Thermometer market size is predicted to grow from US\$ 183 million in 2025 to US\$ 275 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global Fixed Spot Non-Contact Thermometer production reached approximately 250 K units, with an average global market price of around 750 US\$/unit.

A fixed spot non-contact thermometer is a specialized temperature-measuring instrument designed to be installed at a fixed location to detect the surface temperature of objects or human bodies without direct physical contact, operating on the basic principle of blackbody radiation and infrared thermal radiation detection. Unlike portable non-contact thermometers, it features a stable installation structure, continuous monitoring capability, and high measurement accuracy, typically ranging from 0.3% to 0.5%, and is widely configured with functions such as real-time data transmission, over-temperature alarm, and data storage to meet the needs of long-term, automated temperature monitoring in specific scenarios. It is mainly used to measure the surface temperature of moving objects, small targets, or objects with small heat capacity and rapid temperature changes, and can also be applied to temperature distribution detection of temperature fields, avoiding the interference of contact measurement on the measured object and ensuring the safety and accuracy of the measurement process.

The average single-line production capacity of Fixed Spot Non-Contact Thermometer is 13 K unit, the average gross profit margin was 47.4%.

The industry chain of fixed spot non-contact thermometers has clear upstream,

midstream and downstream links. The upstream mainly includes suppliers of core components (infrared sensors, signal processing chips, etc.) and supporting materials (metal casings, high-temperature resistant plastics, etc.), whose product quality directly affects the final product's accuracy and stability. The midstream involves R&D, assembly, calibration and testing of the thermometers, integrating upstream components and optimizing performance for different scenarios, with some customized development according to customer needs. The downstream covers industrial production, public health, building detection and other fields, and the demand of these industries drives the upgrading of the entire industrial chain.

The cost structure of fixed spot non-contact thermometers has distinct component weights, mainly affected by product configuration and production scale. Core components account for 45%-55% of the total cost, with infrared sensors (25%-30%) and signal processing chips (10%-15%) as the key drivers due to their core technology and high price. Structural and auxiliary materials account for 15%-20%, production and assembly for 10%-15%, R&D and after-sales service for 10%-15%, and transportation and marketing for about 5%.

The demand for fixed spot non-contact thermometers is steadily growing, with broad business opportunities. Industrial automation promotes demand in high-temperature, high-risk scenarios; public places maintain stable demand for temperature screening, with prominent upgrading needs for more accurate and intelligent products; expanding application fields further boost market demand. Business opportunities lie in strengthening core technology R&D to reduce import dependence, conducting customized development for different downstream fields, and seizing policy dividends to expand market share in emerging areas.

LP Information, Inc. (LPI) ' newest research report, the "Fixed Spot Non-Contact Thermometer Industry Forecast" looks at past sales and reviews total world Fixed Spot Non-Contact Thermometer sales in 2025, providing a comprehensive analysis by region and market sector of projected Fixed Spot Non-Contact Thermometer sales for 2026 through 2032. With Fixed Spot Non-Contact Thermometer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fixed Spot Non-Contact Thermometer industry.

This Insight Report provides a comprehensive analysis of the global Fixed Spot Non-Contact Thermometer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Fixed Spot Non-Contact Thermometer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fixed Spot Non-Contact Thermometer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fixed Spot Non-Contact Thermometer and breaks down the forecast by Measurement Range, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fixed Spot Non-Contact Thermometer.

This report presents a comprehensive overview, market shares, and growth opportunities of Fixed Spot Non-Contact Thermometer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Measurement Range:

High-Temperature Type (above 500?)

Medium-Temperature Type (50?-500?)

Low-Temperature Type (below 50?)

Segmentation by Detection Technology:

Infrared Radiation Type

Thermal Imager Type

Laser-Assisted Type

Others

Segmentation by Application:

Industrial Production

Public Health

Building Detection

Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMETEK

Omega

Calex Electronics

Fluke Process Instruments

Optris

Advanced Energy (Impac)

Process Sensors

Keller ITS

HEITRONICS

Williamson

Micro-Epsilon

Sensortherm

CHINO

OPTEX FA

Haining Dongben Measurement and Control Technology

Wuhan Dikai Optoelectronic Technology

Xi'an Delong Automation Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fixed Spot Non-Contact Thermometer market?

What factors are driving Fixed Spot Non-Contact Thermometer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fixed Spot Non-Contact Thermometer market opportunities vary by end market size?

How does Fixed Spot Non-Contact Thermometer break out by Measurement Range, by Application?

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