

Global Fixed Oxygen Generator Market Growth 2026-2032

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Abstracts

The global Fixed Oxygen Generator market size is predicted to grow from US\$ 971 million in 2025 to US\$ 1150 million in 2032; it is expected to grow at a CAGR of 2.4% from 2026 to 2032.

Fixed oxygen generator is an AC-powered oxygen therapy device used mainly in homes, hospitals, clinics and long-term care facilities. It draws in ambient air, removes nitrogen through molecular-sieve pressure swing adsorption, and delivers oxygen-enriched gas to patients requiring supplemental oxygen. It is usually designed for continuous-flow oxygen delivery rather than outdoor mobility. Official device descriptions define stationary concentrators as mains-powered devices that concentrate oxygen from ambient air and deliver it through a nasal cannula or similar interface.

The upstream supply chain includes compressors, zeolite molecular sieves, adsorption columns, filters, solenoid valves, flow meters, oxygen sensors, pressure sensors, PCBAs, cooling fans, silencers, plastic housings, humidifier bottles, nasal cannulas and power modules. Compressors, sieve beds, valves and sensors are the key cost and performance drivers because they determine oxygen concentration stability, noise level, service life and maintenance frequency. Midstream activities include product design, pneumatic integration, embedded control, reliability testing, ISO 13485 manufacturing and regulatory approval. Downstream channels include home medical equipment suppliers, hospitals, clinics, long-term care facilities, etc.

In 2025, global fixed oxygen generator production reached approximately 2.2 million units, with an average global market price is \$450 per unit.

Fixed Oxygen Concentrator is mainly designed for long-term home oxygen therapy and

continuous indoor oxygen supply. It typically generates oxygen from ambient air through molecular sieve pressure swing adsorption rather than relying on cylinder replacement. Public product information shows that mainstream stationary units are still concentrated around 5 L and 10 L platforms, with key selling points focused on continuous oxygen delivery, stable concentration, low maintenance, quiet operation, and energy efficiency. For example, CAIRE positions the VisionAire 5 as a lightweight, quiet, and power-efficient home concentrator, while Drive DeVilbiss emphasizes durability, long-term reliability, and energy-saving design in its 5 L and 10 L stationary models.

Demand in this market is driven more by the ongoing need for long-term oxygen therapy among patients with chronic respiratory conditions such as COPD, as well as the continued expansion of home-based and out-of-hospital oxygen care. The GOLD 2025 guidance continues to associate long-term oxygen therapy with severe resting hypoxemia, while CMS in the United States continues to cover home oxygen equipment, showing that stationary oxygen concentrators are not simply consumer appliances but foundational devices closely tied to long-term clinical management and home respiratory care. As a result, competition has moved beyond the basic ability to generate oxygen and now focuses more on continuous-delivery stability, noise level, product size and weight, power consumption, ease of maintenance, and compatibility with portable oxygen systems or refill platforms.

From a development perspective, fixed oxygen concentrators are evolving from traditional home oxygen machines into broader home-therapy platforms built around high reliability, better energy efficiency, and stronger service connectivity. On one side, products are continuing to move toward more compact, lighter, and more energy-efficient designs, as reflected in Drive DeVilbiss's recently introduced 555 model, which highlights smaller size and improved logistics efficiency. On the other side, coordination with portable concentrators, oxygen refill systems, and remote-management platforms is becoming more important.

Overall, the market should continue to benefit from aging populations, broader home oxygen therapy adoption, and rising long-term respiratory-care demand, but future competition will increasingly center on the balance among continuous-delivery reliability, energy efficiency, home-use experience, and service-network support.

LP Information, Inc. (LPI) ' newest research report, the "Fixed Oxygen Generator Industry Forecast" looks at past sales and reviews total world Fixed Oxygen Generator sales in 2025, providing a comprehensive analysis by region and market sector of

projected Fixed Oxygen Generator sales for 2026 through 2032. With Fixed Oxygen Generator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fixed Oxygen Generator industry.

This Insight Report provides a comprehensive analysis of the global Fixed Oxygen Generator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fixed Oxygen Generator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fixed Oxygen Generator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fixed Oxygen Generator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fixed Oxygen Generator.

This report presents a comprehensive overview, market shares, and growth opportunities of Fixed Oxygen Generator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1?3 LPM Oxygen Concentrator

5 LPM Oxygen Concentrator

8?10 LPM Oxygen Concentrator

Above-10 LPM Oxygen Generator

Segmentation by Technology:

PSA Molecular Sieve

Continuous-flow Type

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Hospital

Household

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jiangsu Yuyue Medical

Inogen

CAIRE Inc.

Haier Group

Philips

Teijin

Invacare

Drive DeVilbiss Healthcare

Shenyang Canta

Omron

SysMed

Keyhub

Daikin

Air Water Group

Nidek Medical

Longfian Scitech

Beijing Shenlu Medical Device

Jiangsu Jumao X-Care Medical

Shenyang Aerti Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fixed Oxygen Generator market?

What factors are driving Fixed Oxygen Generator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fixed Oxygen Generator market opportunities vary by end market size?

How does Fixed Oxygen Generator break out by Type, by Application?

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