

Global Fixed Mount Scanner Market Growth 2026-2032

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Abstracts

The global Fixed Mount Scanner market size is predicted to grow from US\$ 1072 million in 2025 to US\$ 1534 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

A Fixed Mount Scanner is a barcode-reading device designed to operate in a stationary, mounted position (e.g., countertop, embedded POS checkstand, kiosk, wall/bracket mount, machine integration, or conveyor line). It typically performs hands-free or auto-triggered scanning of 1D and/or 2D barcodes when an item is presented to—or passes through—its scan window/field of view. The defining feature is that the scanner stays fixed while the object moves into the reading zone, making it widely used in retail checkout, front-desk verification, self-service kiosks, logistics sorting, and industrial automation.

In 2025, global Fixed Mount Scanner sales reached approximately 13,431 k units, with an average global market price of around US\$ 81.6 per unit. The single-line production capacity is about 100,000 units, and the industry gross profit margin is about 40%.

The global Fixed Mount Scanner market is on a solid growth path, driven by two major forces: (1) retail checkout upgrades as GS1's Sunrise 2027 accelerates the move from 1D to 1D+2D at POS (retailers are expected to have scanners capable of reading 2D codes by end-2027), triggering refresh cycles for bioptic/presentation fixed scanners; and (2) automation and traceability in logistics and manufacturing, where fixed-mount readers are increasingly deployed inline on conveyors and production lines. At the same time, self-checkout is evolving rather than disappearing—retailers are tightening controls with item limits, hybrid/assisted models, and AI-driven loss prevention in response to shrink.

LP Information, Inc. (LPI) ' newest research report, the "Fixed Mount Scanner Industry

Forecast” looks at past sales and reviews total world Fixed Mount Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Fixed Mount Scanner sales for 2026 through 2032. With Fixed Mount Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fixed Mount Scanner industry.

This Insight Report provides a comprehensive analysis of the global Fixed Mount Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fixed Mount Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fixed Mount Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fixed Mount Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fixed Mount Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Fixed Mount Scanner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bioptic Scanner

Presentation Scanner

Single Plane Scanner

Segmentation by Decoding Technology:

Laser

2D Imager

Segmentation by Installation:

Countertop Fixed Scanner

Tunnel Fixed Scanner

Segmentation by Application:

Retail

Transportation and Logistics (T&L)

Health Care

Industrial Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zebra

Datalogic

Honeywell

Cognex

SICK

Newland

Code (Brady)

Omron (Microscan)

Denso Wave

Keyence

Opticon

Shenzhen MinDe Electronics

Zebex

Socket Mobile

Argox (SATO)

CipherLAB

SUNLUX IOT Technology

Guangzhou Syble

Rakinda Technologies

Guangzhou Netum

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fixed Mount Scanner market?

What factors are driving Fixed Mount Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fixed Mount Scanner market opportunities vary by end market size?

How does Fixed Mount Scanner break out by Type, by Application?

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