

Global Five-axis Pipe Bending Machine Market Growth 2026-2032

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Abstracts

The global Five-axis Pipe Bending Machine market size is predicted to grow from US\$ 884 million in 2025 to US\$ 1530 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

In 2025, global sales of five-axis pipe bending machines reached 4,300 units, with an average selling price of US\$210,000. Five-axis pipe bending machines are high-end CNC forming equipment that achieves multi-angle, multi-radius, and three-dimensional forming of pipes through the coordinated control of five independent CNC motion axes. They are characterized by completing complex bending in one clamping, high precision, and good repeatability, and are widely used in automotive exhaust systems, aerospace pipelines, ships, air conditioning and heat exchange equipment, and energy equipment manufacturing. Its upstream raw materials and core components mainly include high-strength steel structural parts, servo motors, CNC systems, hydraulic and electrical components. On average, each machine consumes about 9 tons of structural steel, 320 kg of servo and electrical control components, and 260 kg of hydraulic components. Downstream, it mainly supplies automotive parts manufacturers, aerospace manufacturers, and pipe processing companies. Among them, automotive and new energy account for 50%, aerospace for 20%, air conditioning and energy equipment for 20%, and others for 10%. The global total production capacity is about 8,000 units/year, and the industry gross profit margin is about 28%-38%. In terms of downstream consumption, new production lines and capacity expansion account for 65%, and equipment upgrades and replacements account for 35%. The future way out lies in upgrading to all-electric servo systems, higher axis linkage, digital twins, and flexible manufacturing. With the increasing demand for automotive lightweighting, complex pipe systems, and the trend of domestic substitution of high-end equipment, the market demand for five-axis pipe bending machines is steadily growing, with continuous

technological upgrades and structural business opportunities.

United States market for Five-axis Pipe Bending Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Five-axis Pipe Bending Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Five-axis Pipe Bending Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Five-axis Pipe Bending Machine players cover Schind Machines, OZENC BEND, BLM GROUP, YLM Group, YUETAI, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Five-axis Pipe Bending Machine Industry Forecast" looks at past sales and reviews total world Five-axis Pipe Bending Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Five-axis Pipe Bending Machine sales for 2026 through 2032. With Five-axis Pipe Bending Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Five-axis Pipe Bending Machine industry.

This Insight Report provides a comprehensive analysis of the global Five-axis Pipe Bending Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Five-axis Pipe Bending Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Five-axis Pipe Bending Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Five-axis Pipe Bending Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Five-axis Pipe Bending Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Five-axis Pipe Bending Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

All-electric Servo Type

Hydraulic Servo Type

Hybrid Drive Type

Segmentation by Structural Form:

Column Type

Gantry Type

Cantilever Type

Segmentation by Material:

Carbon Steel Pipe

Stainless Steel Pipe

Aluminum Alloy Pipe

Titanium Alloy Pipe

Others

Segmentation by Application:

Automotive

Aerospace

Marine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schind Machines

OZENC BEND

BLM GROUP

YLM Group

YUETAI

MYT CNC

SN ENTERPRISES

BLMA Machinery

UNIQUE INDUSTRIES

Numalliance

Addison Saws

Key Questions Addressed in this Report

What is the 10-year outlook for the global Five-axis Pipe Bending Machine market?

What factors are driving Five-axis Pipe Bending Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Five-axis Pipe Bending Machine market opportunities vary by end market size?

How does Five-axis Pipe Bending Machine break out by Type, by Application?

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