

Global Five-axis Laser Cutting Equipment Market Growth 2026-2032

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Abstracts

The global Five-axis Laser Cutting Equipment market size is predicted to grow from US\$ 305 million in 2025 to US\$ 458 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

A Five-axis Laser Cutting Machine is a CNC laser machining platform with five coordinated motion axes—typically three linear axes (X/Y/Z) plus two rotary/tilting axes (A/B) or an equivalent two-orientation degrees of freedom—allowing simultaneous control of the cutting head position and orientation in 3D space. This enables complex 3D trimming, angled/bevel cutting, contoured holes, and high-quality edge processing on formed parts and structural components that are difficult or inefficient to handle with 2D lasers or conventional 3-axis machines. It solves practical constraints such as limited tool access, restricted cutting angles, inconsistent edge quality, and slow changeovers by keeping the optimal stand-off distance, focus, and incidence angle throughout the cut, reducing burrs and improving repeatability and automation readiness. Historically, 3D cutting relied heavily on mechanical templates, plasma/waterjet processes, or robotic trimming; as CNC controls, fiber lasers, height-following auto-focus cutting heads, and process libraries matured, five-axis 3D laser cutting became a key enabling technology for applications such as hot-stamped automotive parts, aluminum die-cast components, tubes/profiles, and aerospace structures, and it continues to evolve toward higher dynamics, higher precision, and line-ready integration. Upstream supply includes steel/cast structures for machine frames and gantries, precision linear guides/ballscrews/bearings, sheet-metal and machined parts, optical materials and coating consumables, electrical harnesses and gas hardware; key components typically include the laser source (often fiber), fiber delivery and interfaces, collimation/focusing optics and protective windows, a five-axis cutting head (tilt/rotation mechanics, auto-focus, height following, nozzles and gas pathways),

CNC and servo drives, motors and gearing, linear motion components (rails, ballscrews, rack-and-pinion), encoders and metrology, industrial PCs and software (including offline programming/simulation), vision alignment and 3D measurement modules, chillers and thermal management, fume extraction/filtration, and laser safety hardware (guarding, interlocks, protective windows). OEMs ensure performance through system-level matching and application-specific process validation. In 2025, the global production capacity of five-axis laser cutting machines reached 1,500 units, with total sales of 1,262 units. The average selling price was approximately USD 247,000 per unit, and gross margins across manufacturers generally ranged from 30% to 40%.

United States market for Five-axis Laser Cutting Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Five-axis Laser Cutting Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Five-axis Laser Cutting Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Five-axis Laser Cutting Equipment players cover Trumpf, Prima Power, BLM GROUP, Cutlite Penta, Komatsu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Five-axis Laser Cutting Equipment Industry Forecast" looks at past sales and reviews total world Five-axis Laser Cutting Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Five-axis Laser Cutting Equipment sales for 2026 through 2032. With Five-axis Laser Cutting Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Five-axis Laser Cutting Equipment industry.

This Insight Report provides a comprehensive analysis of the global Five-axis Laser Cutting Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Five-axis Laser Cutting Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Five-axis Laser Cutting Equipment

market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Five-axis Laser Cutting Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Five-axis Laser Cutting Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Five-axis Laser Cutting Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gantry Five-Axis Laser Cutting Machine

Cantilever Five-Axis Laser Cutting Machine

Portal-Frame Five-Axis Laser Cutting Machine

Segmentation by System Architecture:

Standalone Robotic Laser Workstation

Enclosed Safety Laser Cell

Production Line Integrated Laser System

Segmentation by Cooling Type:

Water-cooled Type

Air-cooled Type

Segmentation by Application:

Automotive and Auto Parts

Aerospace and Defense

Industrial Machinery and Heavy Equipment

Electronics and Semiconductors

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trumpf

Prima Power

BLM GROUP

Cutlite Penta

Komatsu

Shibuya

HSG Laser

Penta Laser

Bodor

HGTECH

Han's Yueming

GWEIKE

AORE Laser

Miyachi Unitek

Mazak

Haitian Laser

Jiatai Laser

Key Questions Addressed in this Report

What is the 10-year outlook for the global Five-axis Laser Cutting Equipment market?

What factors are driving Five-axis Laser Cutting Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Five-axis Laser Cutting Equipment market opportunities vary by end market size?

How does Five-axis Laser Cutting Equipment break out by Type, by Application?

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