

Global Five-Axis Cnc Rotary Table Market Growth 2026-2032

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Abstracts

The global Five-Axis Cnc Rotary Table market size is predicted to grow from US\$ 7542 million in 2025 to US\$ 14300 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

In 2024, the global production of five-axis CNC rotary tables will reach 590k units, with an average selling price of US\$12k per unit. The five-axis CNC rotary table is a precision rotary positioning device used in high-end CNC machine tools. It can provide two rotation axes simultaneously in addition to the three linear axes X, Y, and Z, realizing multi-angle and multi-directional linkage processing of the workpiece during the machining process. It is driven by a high-precision servo motor, worm gear or torque motor, and has a built-in high-resolution encoder and locking device. It can rotate the workpiece continuously or intermittently during the machining process to ensure high-precision cutting of complex curved surfaces, inclined holes, and special-shaped surfaces. The five-axis CNC rotary table is widely used in aerospace, precision molds, medical equipment, automotive parts and other fields. It can greatly reduce the number of workpiece clamping times and improve machining efficiency and accuracy. Its structural design emphasizes high rigidity, high load-bearing capacity and high positioning accuracy. It usually has functions such as automatic table changing, oil cooling constant temperature, and full closed-loop control. It is one of the core functional components to achieve high-performance operation of the five-axis linkage machining center.

The upstream of the five-axis CNC rotary table industry chain mainly includes suppliers of precision machining raw materials and core components, such as high-strength steel, aluminum alloy, direct-drive torque motor, servo system, encoder, bearing and controller, etc., which provide structural rigidity and motion accuracy for the turntable;

the midstream is composed of CNC rotary table manufacturers responsible for design, processing, assembly and control system integration to form a complete five-axis linkage functional unit; downstream applications cover aerospace, automotive parts, precision molds, medical equipment and high-end industrial manufacturing industries. These companies purchase five-axis turntables to achieve multi-angle and multi-faceted processing of complex workpieces, improve processing efficiency and accuracy, and support mass production and customized processing of high value-added products.

The five-axis CNC rotary table market is experiencing sustained growth and rapid upgrading. Key trends underpinning this trend are the gradual evolution from traditional multi-surface/four-axis + manual indexing rotary tables to true five-axis linkage + high rigidity + high-precision automation. Key drivers include increasingly stringent requirements for complex curved surfaces and inclined hole machining in the aerospace and precision mold industries; surging demand for complex five-axis parts in the automotive and new energy vehicle sectors (battery boxes, body panels, and molds); and the industry's drive for efficiency: reducing clamping times and improving machining efficiency and consistency. Simultaneously, advancements in direct-drive torque motor technology, rigidity design, temperature control, control systems, and encoder accuracy are pushing the performance threshold for five-axis tables higher. The market is also showing a divergence between high-end brands and local OEMs. Foreign brands still dominate the premium five-axis linkage market, while local companies are entering the market with mid-range specifications and cost-effectiveness. While prices are trending downward, the demand for quality and stability means a significant price gap remains between the low-end and high-end.

LP Information, Inc. (LPI) ' newest research report, the "Five-Axis Cnc Rotary Table Industry Forecast" looks at past sales and reviews total world Five-Axis Cnc Rotary Table sales in 2025, providing a comprehensive analysis by region and market sector of projected Five-Axis Cnc Rotary Table sales for 2026 through 2032. With Five-Axis Cnc Rotary Table sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Five-Axis Cnc Rotary Table industry.

This Insight Report provides a comprehensive analysis of the global Five-Axis Cnc Rotary Table landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Five-Axis Cnc Rotary Table portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Five-Axis Cnc Rotary Table market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Five-Axis Cnc Rotary Table and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Five-Axis Cnc Rotary Table.

This report presents a comprehensive overview, market shares, and growth opportunities of Five-Axis Cnc Rotary Table market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vertical

Horizontal

Segmentation by Application:

Aerospace

Automobile Manufacturing

Mold Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Haas Automation

Peiseler

HSD Mechatronics

Tsudakoma

Kitagawa

Sankyo Automation

Nikken Kosakusho Works

Haozhi Industrial

Demat Intelligent Equipment

Huachuang Intelligence

Okada

Mepro Mechanical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Five-Axis Cnc Rotary Table market?

What factors are driving Five-Axis Cnc Rotary Table market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Five-Axis Cnc Rotary Table market opportunities vary by end market size?
How does Five-Axis Cnc Rotary Table break out by Type, by Application?

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